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*Counsel to the Ad Hoc Committee of
Governmental and Other Contingent Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	:
PURDUE PHARMA L.P., et al.,	: Case No. 19-23649 (RDD)
	:
Debtors.¹	:
	:
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**FIFTH INTERIM APPLICATION OF KRAMER LEVIN NAFTALIS & FRANKEL LLP,
AS CO-COUNSEL TO THE AD HOC COMMITTEE OF GOVERNMENTAL
AND OTHER CONTINGENT LITIGATION CLAIMANTS, FOR ALLOWANCE
OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
FOR REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
INCURRED FOR THE PERIOD FROM FEBRUARY 1, 2021 THROUGH MAY 31, 2021**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Name of Applicant	Kramer Levin Naftalis & Frankel LLP
Authorized to Provide Professional Services to:	Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants
Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant:	December 2, 2019
Interim Fee Period:	February 1, 2021 through and including May 31, 2021
Fees Requested for this Interim Fee Period:	\$3,922,853.00
Expenses Requested for this Interim Fee Period:	\$14,335.04
Total Amount Requested for this Interim Fee Period:	\$3,937,188.04
Less Amount Paid to Date for this Interim Fee Period:	\$471,607.04
Net Amount to be Paid for this Interim Fee Period (20% holdback of fees for February and 100% for March - May):	\$3,465,581.00
Blended Rate in this Application for All Attorneys:	\$1,218.08
Blended Rate in this Application for All Timekeepers:	\$1,207.06
Number of Professionals Included in this Application:	26
Number of Professionals Billing Fewer than 15 Hours to the Case During this Period:	8
If applicable, number of professionals in this application not included in staffing plans:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	Fees incurred were more than budgeted fees for this period.
Any rate increases during the Fifth Interim Fee Period?	No.
This is a(n): ___ monthly <u>X</u> interim application ___ final application	

SUMMARY OF FEE STATEMENTS SUBJECT TO INTERIM PERIOD

<i>Application</i>	<i>Total Compensation and Expenses Incurred for Period Covered</i>			<i>Total Amount Requested in Fee Statements</i>		<i>Total Unpaid</i>
Date Filed/Docket No.	Period Covered	Total Fees	Expenses	Fees (80%)	Expenses (100%)	Fees and Expenses
6/11/2021 [Dkt. No. 3018]	2/1/2021- 2/28/2021	\$587,709.50	\$1,439.44	\$470,167.60	\$1,439.44	\$117,541.90
7/8/2021 [Dkt. No. 3126]	3/1/2021- 3/31/2021	\$1,103,186.50	\$3,633.38	\$882,549.20	\$3,633.38	\$1,106,819.88
7/15/2021 [Dkt. No. 3210]	4/1/2021- 4/30/2021	\$1,071,572.50	\$4,889.14	\$857,258.00	\$4,889.14	\$1,076,461.64
7/15/2021 [Dkt. No. 3211]	5/1/2021- 5/31/2021	\$1,160,384.50	\$4,373.08	\$928,307.60	\$4,373.08	\$1,164,757.58
Totals:		\$3,922,853.00	\$14,335.04	\$3,138,282.40	\$14,335.04	\$3,465,581.00

SUMMARY OF PRIOR INTERIM FEE APPLICATIONS

Date Filed/Docket No.	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid	Order
3/16/2020 [Dkt. No. 957]	9/16/2019- 1/31/2020 First Interim Period ²	\$2,635,092.25	\$47,449.28	\$2,616,629.54	\$47,449.28	Dkt. Nos. 1159 & 1306
7/20/2020 [Dkt. No. 1459]	2/1/2020- 5/31/2020 Second Interim Period ³	\$1,568,914.50	\$92,717.65	\$1,556,969.50	\$92,697.65	Dkt. No. 1649
11/17/2020 [Dkt. No. 1996]	6/1/2020- 9/30/2020 Third Interim Period ⁴	\$1,698,836.50	\$69,971.34	\$1,668,836.50	\$69,971.34	Dkt. Nos. 2144 & 2353
3/17/2021 [Dkt. No. 2529]	10/1/2020- 1/31/2021 Fourth Interim	\$3,818,924.65	\$60,444.15	\$3,818,924.50	\$60,444.15	Dkt. No. 2698

² At the request of the fee examiner, Applicant agreed to a reduction of \$18,462.71 in fees and expenses.

³ At the request of the fee examiner, Applicant agreed to a reduction of \$11,965.00 in fees and expenses.

⁴ At the request of the fee examiner, Applicant agreed to a reduction of \$30,000.00 in fees and expenses.

	Period and Allocation Fees ⁵					
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⁵ At the request of the fee examiner, Applicant agreed to a reduction of \$30,000 in fees. The Fourth Interim Fee Application also requested payment of \$1,585,682.00 in separate fees incurred from October 11, 2019 through and including September 30, 2020 relating to allocation of value among the Debtors' creditors ("**Allocation Fees**"). Allocation Fees were separately approved by the Court on December 22, 2020 with the entry of the *Second Supplemental Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee's Professionals* [Docket No. 2190].

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AS CO-COUNSEL TO THE AD HOC COMMITTEE, FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED
FOR THE PERIOD FROM FEBRUARY 1, 2021 THROUGH MAY 31, 2021**

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TO: THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE:

Kramer Levin Naftalis & Frankel LLP (the “**Applicant**” or “**Kramer Levin**”), co-counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “**Ad Hoc Committee**”) of the above-captioned debtors and debtors-in-possession (the “**Debtors**”) in these Chapter 11 Cases, hereby submits its Fifth Interim Application (the “**Application**”) for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period From February 1, 2021 Through May 31, 2021 (the “**Fifth Interim Fee Period**”), pursuant to title 11 of the United States Code (the “**Bankruptcy Code**”) Sections 330(a) and 331, the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) Rule 2016, and the Local Bankruptcy Rules for the Southern District of New York (the “**Local Bankruptcy Rules**”) Rule 2016-1, for the interim allowance of compensation for the professional services performed by Kramer Levin for and on behalf of the Ad Hoc Committee and reimbursement of its actual and necessary expenses for the Fifth Interim Fee Period. In support of the Application, Kramer Levin respectfully represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334.

2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

PRELIMINARY STATEMENT

3. During the Fifth Interim Fee Period, Kramer Levin represented the Ad Hoc Committee in all aspects of these Chapter 11 Cases. The Ad Hoc Committee continued to play a

critical role during the Fifth Interim Fee Period, with its efforts ultimately directed towards, among other things, (i) further negotiating and refining the terms of a chapter 11 plan and post-emergence corporate governance structure with the Debtors, the Creditors' Committee, the DOJ, and other parties-in-interest, (ii) preparing objections and negotiating resolutions to various disclosure statement objections, (iii) analyzing diligence, documents, and discovery provided by the Debtors and the Sacklers, understanding the assets of such parties, (iv) continuing to negotiate and document the terms of a settlement with the Sacklers, and (v) analyzing various motions filed by the Debtors and other parties-in-interest.

4. The substantial efforts and achievements of the Ad Hoc Committee, occurring over the course of the Fifth Interim Fee Period, required significant resources of Kramer Levin and other Ad Hoc Committee professionals. Kramer Levin conducted extensive negotiations with interested parties, continued to review substantial diligence, further researched relevant legal and factual issues involved with documenting a chapter 11 plan, and advised the Ad Hoc Committee on options and solutions to complex issues with respect to Purdue's post-emergence structure.

5. In addition, Kramer Levin worked diligently to ensure that the Ad Hoc Committee and its professionals were appropriately informed of all case updates through: (i) monitoring the filings, pleadings, and other developments in the Chapter 11 Cases to ensure the Ad Hoc Committee was up-to-date on the status of the case; (ii) hosting weekly Ad Hoc Committee calls (and various subgroup calls) and disseminating extensive and detailed near-daily e-mail reports and other correspondence with the Ad Hoc Committee; and (iii) addressing the questions of Ad Hoc Committee members (and other similarly-aligned parties) inquiring about the status and disposition of the case.

6. Accordingly, Kramer Levin respectfully submits that its services during the Fifth Interim Fee Period warrant approval of its requested fees and expenses.

**SUMMARY OF PROFESSIONAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES REQUESTED**

7. This Application has been prepared in accordance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on January 23, 2013 (the “**Local Guidelines**”), as amended, and the United States Trustee for the Southern District of New York (the “**UST**”) Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “**UST Guidelines**”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**,” collectively with the Local Guidelines and UST Guidelines, the “**Guidelines**”), the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “**Fee Assumption Order**”). Pursuant to the Local Guidelines, a certification of Kenneth H. Eckstein regarding compliance with the same is attached as “**Exhibit A**” hereto.

8. Kramer Levin seeks the interim allowance of fees for professional services rendered during the Fifth Interim Fee Period in the aggregate amount of \$3,922,853.00 (the “**Fifth Interim Fees**”) and reimbursement of expenses incurred in connection with the rendition of those services in the aggregate amount of \$14,335.04 (the “**Fifth Interim Expenses**”). Kramer Levin’s attorneys and paraprofessionals expended a total of approximately 3,252.20 hours for which compensation is requested.

9. There is no agreement or understanding between Kramer Levin and any other person, other than members of Kramer Levin, for the sharing of compensation to be received for services rendered in these Chapter 11 Cases.

10. The fees charged by Kramer Levin in these Chapter 11 Cases are billed in accordance with its existing billing rates in effect during the Fifth Interim Fee Period.

11. During the course of these Chapter 11 Cases, Kramer Levin exercised its billing discretion and, as discussed in more detail below, voluntarily wrote off certain fees and expenses. Kramer Levin's decision to apply these write-offs of fees and expenses has resulted in savings to the estates during this Fifth Interim Fee Period of \$7,035.73.

12. Kramer Levin's rates for the services rendered by its professionals and paraprofessionals in these Chapter 11 Cases are the same rates that Kramer Levin charges for such professional and paraprofessional services rendered in comparable non-bankruptcy matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable non-bankruptcy cases in a competitive national legal market.

13. Pursuant to the UST Guidelines, annexed hereto as "**Exhibit B**" is a schedule setting forth all professionals and paraprofessionals employed by Kramer Levin who have performed services in these Chapter 11 Cases during the Fifth Interim Fee Period, the capacities in which each such individual is employed by Kramer Levin, the department in which each individual practices, the year in which the individual was licensed to practice law in the state of New York, the hourly billing rate charged by Kramer Levin for services performed by such individual, and the aggregate number of hours expended and fees billed.

14. Annexed hereto as "**Exhibit C**" is a schedule specifying the categories of expenses for which Kramer Levin is seeking reimbursement and the total amount for each such expense

category. Annexed hereto as “**Exhibit D**” is Kramer Levin’s detail of disbursements and expenses and a schedule specifying the categories of expenses for which Kramer Levin is seeking reimbursement and the total amount for each expense category for the Fifth Interim Fee Period.

15. Pursuant to the UST Guidelines, annexed hereto as “**Exhibit E**” is a summary of Kramer Levin’s time billed during the Fifth Interim Fee Period, broken down by project categories as hereinafter described.

16. Kramer Levin maintains computerized records of the time spent by all of Kramer Levin’s attorneys and paraprofessionals in connection with its representation of the Ad Hoc Committee. These records were used to prepare detailed time descriptions in accordance with the UST Guidelines and organized by project codes. These detailed time records, along with the detailed listings of the expenses incurred in connection with the services rendered, were submitted to the Court (with notice given in accordance with the Interim Compensation Order and Fee Assumption Order) as part of the Monthly Fee Statements (defined below). Copies of the final detailed time records and expenses for the Fifth Interim Fee Period are being provided herewith to the Court and the Notice Parties, and are attached hereto as **Exhibit F**.

17. Since the commencement of these Chapter 11 Cases, Kramer Levin has provided the Court with a Monthly Fee Statement for each month for which compensation was sought pursuant to the Interim Compensation Order established in these Chapter 11 Cases. During the Fifth Interim Fee Period, Kramer Levin provided the appropriate Court with the following monthly fee statements:

- a. For February 1, 2021 through and including February 28, 2021, fees of \$587,709.50 and expenses of \$1,439.44 (the “**February Fee Statement**”);

b. For March 1, 2021 through and including March 31, 2021, fees of \$1,103,186.50 and expenses of \$3,633.38 (the “**March Fee Statement**”);

c. For April 1, 2021 through and including April 30, 2021, fees of \$1,071,572.50 and expenses of \$4,889.14 (the “**April Fee Statement**”);

d. For May 1, 2021 through and including May 31, 2021, fees of \$1,160,384.50 and expenses of \$4,373.08 (the “**May Fee Statement**,” collectively with the February Fee Statement, the March Fee Statement, and the April Fee Statement, the “**Monthly Fee Statements**”); and

18. In total, Kramer Levin has submitted Monthly Fee Statements during the Fifth Interim Fee Period for fees of \$3,922,853.00 and expenses of \$14,335.04. As of the date of this Application, no notice party has objected to the Monthly Fee Statements.

19. Prior to the service of each Monthly Fee Statement, Kramer Levin conducted an internal review of fees and expenses incurred during that month. As a result of such review, Kramer Levin wrote off a total of \$3,692.50 in fees and \$3,343.23 in expenses. The Monthly Fee Statements reflected the reduced amount after write-offs. Accordingly, Kramer Levin hereby seeks allowance of fees incurred for the Fifth Interim Fee Period in the amount of \$3,922,853.00, and the reimbursement of actual and necessary expenses incurred for the Fifth Interim Fee Period in the amount of \$14,335.04.

20. In accordance with the Interim Compensation Order, Kramer Levin sought payment of 80% of its fees and 100% of its expenses incurred, pursuant to each Fee Statement filed with the Court.

21. In total, therefore, pursuant to this Application, Kramer Levin respectfully requests that the Court enter an order awarding Kramer Levin, on an interim basis, fees in an aggregate

amount of \$3,922,853.00 and the reimbursement of actual and necessary expenses Kramer Levin incurred during the Fifth Interim Fee Period in the aggregate amount of \$14,335.04. Kramer Levin requests payment of 20% of its fees that have been held back for the Fee Statements.

22. To the extent that time or disbursement charges for services rendered or expenses incurred relate to the Fifth Interim Fee Period, but were not processed prior to the preparation of this Application, Kramer Levin reserves the right to request compensation for such services and reimbursement of such expenses in a future application.

23. A budget and staffing plan for the Fifth Interim Fee Period is attached hereto as **Exhibit G**, which includes a comparison to actual amounts.²

24. Kramer Levin's rates in these Chapter 11 Cases are consistent with the rates charged by Kramer Levin to its non-bankruptcy clients. These rates are similar to the customary compensation charged by comparably skilled practitioners in comparable non-bankruptcy and bankruptcy cases in a competitive national legal market. Pursuant to the U.S. Trustee Guidelines, **Exhibit H** discloses the blended hourly rates for all non-bankruptcy timekeepers in the New York office of Kramer Levin and the blended hourly rates for timekeepers who billed to the Committee during the Fifth Interim Fee Period.

25. Prior to filing this Application, Kramer Levin provided the Ad Hoc Committee with a copy of the Application.

² A non-itemized monthly budget was provided to the Debtors for the period covered by this Application (excluding allocation fees, which were all incurred in prior fee periods). An itemized budget is included with this Application for convenience. The fees sought in this Application are, in the aggregate, more than 10% higher as compared to the non-itemized budget. The reasons for this overage is detailed in the Statement Pursuant to Appendix B of the Guidelines, *infra*.

BACKGROUND

26. On September 15, 2019, the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to Bankruptcy Code Sections 1107 and 1108.

27. The Ad Hoc Committee consists of (i) ten States, (ii) the PEC, (iii) six political subdivisions of States, and (iv) one federally recognized American Indian tribe, as identified in the verified statement filed pursuant to Bankruptcy Rule 2019 at Docket Number 279.

28. The Ad Hoc Committee is represented in these bankruptcy cases by the following counsel: (i) Kramer Levin Naftalis & Frankel LLP, as lead bankruptcy counsel; (ii) Brown Rudnick LLP, as coordinating counsel for the non-state members of the Ad Hoc Committee, including the PEC; (iii) Otterbourg P.C., as coordinating counsel for the state members of the Ad Hoc Committee; and (iv) Gilbert LLP, as mass tort, deal and insurance counsel. In addition, the Ad Hoc Committee has retained financial professionals assist in, among other things, conducting diligence relating to the Settlement Term Sheet, and evaluating and structuring the complex sale and M&A transactions for the Sackler assets.

29. On October 29, 2019, the Debtors filed the *Motion to Assume the Prepetition Reimbursement Agreement with the Ad Hoc Committee, and to Pay the Fees and Expenses of the Ad Hoc Committee's Professionals* [Docket No. 394] (the "**Fee Assumption Motion**").

30. On December 2, 2019, the Court granted the Fee Assumption Motion by entering the Fee Assumption Order.

SUMMARY OF LEGAL SERVICES RENDERED

31. During the Fifth Interim Fee Period, the Ad Hoc Committee has worked with the key case constituencies to accomplish a substantial amount. The following summary is not a detailed description of the work performed, as the day-to-day services and the time expended in

performing such services are fully set forth in Exhibit F. Rather, the following summary highlights certain areas in which services were rendered to the Ad Hoc Committee and identifies some of the issues to which Kramer Levin devoted significant time and effort during the Fifth Interim Fee Period.

32. The summary is divided according to the project billing codes, which were created by Kramer Levin (in coordination with the other professionals for the Ad Hoc Committee) to best reflect the categories of tasks that it was required to perform in connection with these Chapter 11 Cases. Nevertheless, given the interconnectedness of the issues in these Chapter 11 Cases, certain of these categories may overlap with others.³

A. Asset Analysis and Recovery
Billing Code: 00001
(Fees: \$36,632.00 / Hours Billed: 30.00)

33. During the Fifth Interim Fee Period, Kramer Levin assisted the Ad Hoc Committee in its continued review of ongoing diligence provided by the Debtors, the Sacklers, and other parties-in-interest. This diligence process included reviewing and analyzing various information regarding the Debtors, their assets and business, and the Sacklers and their assets, including the Sacklers' Ex-US pharmaceutical companies (collectively, the "IACs"), the potential value of the sale of such assets, as well as the strength of certain causes of action against the Sacklers and related parties. As part of this diligence, Kramer Levin also reviewed productions regarding a third-party proposal and provided detailed updates to the Ad Hoc Committee.

34. These diligence analyses require efforts from Kramer Levin across practice areas, including involvement of corporate teams to analyze diligence relating to both domestic and international businesses, tax teams to analyze complex tax issues involved in various aspects of

³ The fees and hours for each matter listed below reflect the voluntary write-offs and reductions of the Monthly Fee Statements discussed above.

and structures underlying the proposed plan of reorganization (the “**Plan**”) and Sackler settlement agreement (the “**Shareholder Settlement Agreement**”) (including the contemplated sale of the IACs), litigation professionals to review discovery, and bankruptcy professionals to understand each of these issues in the context of an eventual chapter 11 plan. Kramer Levin worked extensively with the Ad Hoc Committee’s financial professionals regarding their analysis of the materials and in preparing diligence updates for the Ad Hoc Committee.

B. Business Operations

Billing Code: 00003

(Fees: \$46,582.50 / Hours Billed: 42.30)

35. During the Fifth Interim Fee Period, Kramer Levin analyzed and attended hearings regarding various forms of relief requested by the debtor, such as extensions of the exclusivity period and extensions of the preliminary injunction. Further, Kramer Levin assisted in drafting and filing a joinder and statement in support of the extension of the preliminary injunction. In addition, Kramer Levin analyzed materials in connection with further requests from certain press outlets to unseal documents. In analyzing these requests for relief, the Ad Hoc Committee relied upon the analysis provided by Kramer Levin, which was necessary to the Ad Hoc Committee in deciding its best course of action in regard to these motions.

C. Case Administration

Billing Code: 00004

(Fees: \$6,236.00 / Hours Billed: 11.10)

36. During the Fifth Interim Fee Period, Kramer Levin was required to perform discrete administrative tasks necessary to assist the Ad Hoc Committee and its professionals in functioning efficiently, including, but not limited to: maintaining work-in-progress reports and work streams; internal organizational meetings and organizational meetings among professionals; monitoring calendars of critical dates; preparing materials for internal distribution; coordinating conferences

and meetings with Ad Hoc Committee professionals; obtaining filed pleadings and maintaining case folders of the same; and routine communications and correspondences.

D. Claims Analysis

Billing Code: 00005

(Fees: \$2,260.50/ Hours Billed: 2.00)

37. In the first month of the Fifth Interim Fee Period, Kramer Levin worked to analyze certain aspects of claim treatment. As a part of such analysis, Kramer Levin performed research regarding certain categories of claims and held calls with the Debtors regarding the same.

E. Employment and Fee Applications

Billing Code: 00006

(Fees: \$55,948.50 / Hours Billed: 84.40)

38. In the course of the Fifth Interim Fee Period, Kramer Levin prepared, filed and served several monthly fee statements, and reviewed and coordinated the monthly fee statements of other Ad Hoc Committee professionals filed in these Chapter 11 Cases.

39. This matter also includes time spent reviewing Kramer Levin's and other Ad Hoc Committee professionals' monthly invoices for compliance with UST Guidelines and for privilege and confidentiality concerns.

F. Litigation

Billing Code: 00008

(Fees: \$36,006.00 / Hours Billed: 84.40)

40. In the last month of the Fifth Interim Fee Period, document and discovery requests were made of the Ad Hoc Committee. Kramer Levin reviewed and analyzed several aspects of these requests and communicated and coordinated the Ad Hoc Committee's response to these requests, including the various discovery requests made of the Ad Hoc Committee by the group of public schools and school districts.

G. Meetings and Communications with Ad Hoc Committee & Creditors
Billing Code: 00009
(Fees: \$675,003.00 / Hours Billed: 564.70)

41. Due to the level of activity during the Fifth Interim Fee Period, the Ad Hoc Committee held group calls or meetings once a week (if not more often when the exigencies of the case required). The general purpose of these meetings was to keep the Ad Hoc Committee informed of developments and current issues in these Chapter 11 Cases, and to discuss, analyze, and vote on Ad Hoc Committee positions with respect to matters requiring their input. Ad Hoc Committee meetings required preparation by Kramer Levin professionals and other Ad Hoc Committee professionals and often included multiple agenda items.

42. Kramer Levin coordinated with the Ad Hoc Committee's other professionals on these meetings, on tasks including drafting and setting agendas and preparing and reviewing materials.

43. Ad Hoc Committee meetings also often required internal pre-meeting and post-meeting conferences among the professionals to prepare for Ad Hoc Committee calls and/or to discuss follow-up items that arose on such calls. Frequently, due to the number and complexity of items on the agenda for a given meeting, the participation of multiple professionals (including from multiple legal fields) was necessary to ensure that Kramer Levin could be responsive to members' questions as they arose.

44. Kramer Levin also had numerous conference calls and emails with individual members of the Ad Hoc Committee, the Non-Consenting States, the Multi-State Governmental Entities Group, the Debtors, the US Department of Justice, and Creditors' Committee to discuss developments related to the case.

45. In addition, Kramer Levin provided the Ad Hoc Committee with frequent detailed e-mail updates of recently filed pleadings, case issues and negotiations, and other items relevant to the Chapter 11 Cases.

H. Non-Working Travel

Billing Code: 00010

(Fees: \$11,812.50 / Hours Billed: 7.50)

46. This non-working travel matter includes time spent traveling to and from Florida for in-person Plan document working group meetings with members of the AHC in the Plan negotiation subgroup. All fees incurred for non-working travel time will be billed at 50% and the billed time reflects this reduction.

I. Plan and Disclosure Statement

Billing Code: 00011

(Fees: \$3,052,372.00 / Hours Billed: 2,476.00)

47. During the Fifth Interim Fee Period, Kramer Levin and the Ad Hoc Committee worked tirelessly with the Debtors and other parties in interest to finalize and file a plan of reorganization and accompanying disclosure statement, Shareholder Settlement Agreement, various trust distribution procedures, and other documents on March 15. After this accomplishment, Kramer Levin and the Ad Hoc Committee further negotiated and refined key terms and amendments to the documents, culminating in amended plans being filed on May 7, May 24, and May 26. In addition, Kramer Levin and the Ad Hoc Committee continued to negotiate various plan supplement documents, including the various trust distribution procedures, resulting in plan supplements with these documents being filed on April 23, April 25, May 15, May 17, and May 26. Kramer Levin also worked extensively with the other Ad Hoc Committee Advisors in preparing presentations to the Ad Hoc Committee on different plan and trust structures.

48. The Fifth Interim Period also marked the conclusion of “Phase II” of mediation, whereby the Ad Hoc Committee negotiated extensively with the Sacklers, the Debtors, the Non-

Consenting States, the DOJ, and other parties-in-interest regarding an appropriate Sackler contribution in connection with a chapter 11 plan. The Ad Hoc Committee was intimately involved in Phase II of the mediation, whose activities helped to reach the outcome of increasing funds dedicated to opioid abatement.

49. In addition, during the Fifth Interim Period, Kramer Levin also spent significant time preparing for the first hearing to approve the disclosure statement, including by negotiating key terms of the disclosure statement and plan supplements, analyzing various objections and statements filed by a myriad of parties, and researching novel issues related to the disclosure statement. Through the work of Kramer Levin and the Ad Hoc Committee, a vast majority of the objections to the disclosure statement were resolved prior to the first disclosure statement hearing.

STATEMENT OF KRAMER LEVIN

50. The foregoing professional services performed by Kramer Levin were appropriate and necessary. The professional services were in the best interests of the Ad Hoc Committee, the Debtors' estates and other parties-in-interest. Compensation for the foregoing professional services as requested is commensurate with the complexity, importance and nature of the problems, issues or tasks involved. The professional services were performed in an appropriately expeditious and efficient manner.

51. The majority of the services performed by Kramer Levin were rendered by Kramer Levin's Corporate Restructuring and Bankruptcy Group. Kramer Levin has a prominent practice in this area and enjoys a national reputation for its expertise in financial reorganizations and restructurings. The attorneys at Kramer Levin have substantial experience representing creditor groups in many chapter 11 cases. In addition, due to the facts and circumstances of these Chapter 11 Cases, attorneys from Kramer Levin's corporate practice group, as well as attorneys in other

specialized areas as necessary, were involved with Kramer Levin's representation of the Ad Hoc Committee. Overall, Kramer Levin brings a particularly high level of skill and knowledge which has inured to the benefit of the Ad Hoc Committee in this case.

52. The professional services performed by Kramer Levin on behalf of the Committee during the Fifth Interim Fee Period required an aggregate expenditure of approximately 3,259.70 recorded hours by Kramer Levin's members, counsel, associates and paraprofessionals. Of the aggregate time expended, 2,111.90 recorded hours were expended by partners and counsel of Kramer Levin, 1,101.60 recorded hours were expended by associates, and 46.20 recorded hours were expended by paraprofessionals of Kramer Levin.

53. During the Fifth Interim Fee Period, Kramer Levin's hourly billing rates for attorneys ranged from \$615 to \$1,575 per hour. Allowance of compensation in the amount requested would result in a blended hourly billing rate for attorneys of approximately \$1,218.08 per hour (based upon 3,213.50 recorded hours for professionals at Kramer Levin's regular billing rates in effect at the time of the performance of professional services), and a total blended hourly billing rate for Kramer Levin's paraprofessionals of \$440.63 per hour (based upon 46.20 recorded hours for paraprofessionals at Kramer Levin's regular billing rates in effect at the time of the performance of the services).

54. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy cases in a competitive national legal market. As noted, attached hereto in Exhibit B is a schedule listing each Kramer Levin professional and paraprofessional who performed services in these Chapter 11 Cases during the Fifth Interim Fee Period, the hourly rate charged by Kramer Levin for services performed by each individual, and the aggregate number of hours and charges by each individual. Kramer Levin

provided a copy of the Application to the Ad Hoc Committee prior to filing the Application and received no objection to its filing.

ACTUAL AND NECESSARY EXPENSES OF KRAMER LEVIN

55. As set forth in Exhibit C hereto, Kramer Levin has disbursed \$14,335.04 as expenses incurred in providing professional services during the Fifth Interim Fee Period. Pursuant to Kramer Levin's policies (which we believe are comparable to those of other New York City law firms), Kramer Levin has (and will continue) to pay certain expenses of professionals who work past 8:00 p.m. and on weekends and holidays in the service of its clients, and/or for business travel, including to and from Court hearings or remote meetings. These expenses include meal charges and car fares. Consistent with the U.S. Trustee Guidelines, Kramer Levin has also voluntarily reduced its request for reimbursement for late-working professionals' meal charges to \$20 per meal to the extent that such meal charges were in excess of this limit.

56. With respect to photocopying expenses, Kramer Levin charged \$0.10 per page. Kramer Levin does not charge for facsimile transmissions, other than the cost of long distance facsimiles at applicable toll charge rates, which invariably are less than \$1.25 per page, as permitted by the Guidelines. Each of these categories of expenses falls below the maximum rates set by the Guidelines. These charges are intended to cover Kramer Levin's direct operating costs, which costs are not incorporated into Kramer Levin's hourly billing rates. Only clients who actually use services of the types set forth in Exhibit C are separately charged for such services.

57. In addition, due to the locations of Ad Hoc Committee members, long-distance telephone calls were often required. These disbursements are not included in Kramer Levin's overhead for the purpose of setting billing rates.

58. Kramer Levin has made every effort to minimize its disbursements in these cases. The actual expenses incurred in providing professional services were absolutely necessary, reasonable, economical, and justified under the circumstances to enable Kramer Levin to serve the needs of the Ad Hoc Committee.

59. The members of the Ad Hoc Committee also incurred certain expenses in the performance of their duties as members of the Ad Hoc Committee. This Application seeks allowance of these necessary disbursements by the Ad Hoc Committee members, in accordance with the terms of the Fee Assumption Order.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

60. The Fee Assumption Order provides that Kramer Levin's reasonable and documented fees and expenses shall be subject, *mutatis mutandis*, to the procedures with respect to the authorization of payment of the fees and expenses of the professionals of the Debtors and the UCC as set forth in the Interim Compensation Order. Therefore, while this Application is not strictly subject to sections 331 and 330 of the Bankruptcy Code, we are guided by such provisions in making this Application. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of 11 U.S.C. § 330 to govern the Bankruptcy Court's award of such compensation.

61. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . , the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;

(C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

(D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;

(E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

(F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

62. Here, Kramer Levin respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary for, beneficial to, and in the best interests of, the Ad Hoc Committee. Kramer Levin further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Ad Hoc Committee. The services rendered by Kramer Levin were consistently performed in a timely and efficient manner commensurate with the complexity, importance, and nature of the issues involved. Kramer Levin respectfully submits that approval of the compensation sought herein is warranted.

STATEMENT PURSUANT TO APPENDIX B OF THE GUIDELINES

63. The following is provided in response to the request for additional information set forth in the Guidelines.

- a) Kramer Levin seeks reimbursement of fees and expenses that are permissible under the relevant rules, court orders, and Bankruptcy Code provisions. In addition, Kramer Levin provided voluntary write-offs of both fees and expenses during the Fifth Interim Fee Period in its discretion.
- b) The fees and expenses sought in the Application are billed at rates customarily employed by Kramer Levin, and generally accepted by Kramer Levin's clients.

None of the professionals seeking compensation in the Application varied their hourly rate based on the geographic location of the Debtors' cases.

- c) For the Fifth Interim Fee Period, Kramer Levin is seeking fees that exceed, in the aggregate, non-itemized budgeted amounts for that period by more than 10%. This overage occurred due to the required negotiations of documents, including the Plan, Disclosure Statement, and numerous related documents, that necessitated heavy involvement by many of the parties over an extended time period. This uptick in negotiations required extensive work from all practice groups at Kramer Levin. However, these efforts were integral to progress in this case and directly led to the filing of the various iterations of the plan of reorganization and plan supplements. In addition, Kramer Levin has historically come in significantly under budget in prior fee applications.
- d) This Application includes certain time (and fees) related to preparing, reviewing, or revising fee statements to comply with the local bankruptcy rules and U.S. Trustee guidelines. These fees are reflected in a portion of the amount requested in billing code number 6, Employment and Fee Applications (which matter also includes time spent by Kramer Levin reviewing other professionals' employment and fee applications and reviewing time records to redact or address privileged or other confidential information). Such time was necessary in order to comply with applicable guidelines and the Interim Compensation Order and to file monthly fee applications (which is a distinct requirement in bankruptcy matters).
- e) In connection with the preparation of its monthly invoices, Kramer Levin reviewed its monthly invoices at the time that they were filed for privilege and confidentiality. The Application includes fees incurred in conducting that review.
- f) This Application includes two rate increases since Kramer Levin's retention. On March 16, 2020 and March 17, 2021 respectively, Kramer Levin filed its Fourth and Sixteenth Monthly Fee Statements where it disclosed that it had increased hourly rates charged by professionals as of January 1, 2020 and January 1, 2021, respectively, in accordance with its annual review process.

NOTICE

Notice of this Application has been provided in accordance with the Guidelines and the Interim Compensation Order. Because of the nature of the relief requested, the Ad Hoc Committee submits that such notice is sufficient and that no further notice of the relief requested in the Application need be given to any party.

CONCLUSION

WHEREFORE, Kramer Levin respectfully requests that the Bankruptcy Court enter an order: (i) authorizing the Debtors to pay the entirety of the unpaid balance of all approved fees for the Fifth Interim Period (including holdback amounts) and (ii) granting such other relief as is just and proper.

Dated: New York, New York
July 15, 2021

Respectfully submitted,

By: /s/ Kenneth H. Eckstein

Kenneth H. Eckstein
Rachael Ringer
Caroline F. Gange
**KRAMER LEVIN NAFTALIS &
FRANKEL LLP**
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
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rringer@kramerlevin.com
cgange@kramerlevin.com

*Counsel to the Ad Hoc Committee of
Governmental and Other Contingent Litigation
Claimants*

Exhibit A

Certification of Kenneth H. Eckstein

KRAMER LEVIN NAFTALIS & FRANKEL LLP

Kenneth H. Eckstein

Rachael Ringer

Caroline F. Gange

1177 Avenue of the Americas

New York, New York 10036

Telephone: (212) 715-9100

Facsimile: (212) 715-8000

*Attorneys for the Ad Hoc Committee of
Governmental and Other Contingent Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re:	: Chapter 11
	:
PURDUE PHARMA L.P., et al.,	: Case No. 19-23649 (RDD)
	:
Debtors.¹	:
	:
-----X	

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS
FOR PROFESSIONALS IN RESPECT OF FIFTH INTERIM APPLICATION OF
KRAMER LEVIN NAFTALIS & FRANKEL LLP, AS CO-COUNSEL TO THE
AD HOC COMMITTEE, FOR ALLOWANCE OF COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND FOR REIMBURSEMENT
OF ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE
PERIOD FROM FEBRUARY 1, 2021 THROUGH MAY 31, 2021**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

I, Kenneth H. Eckstein, hereby certify that:

1. I am a member of Kramer Levin Naftalis & Frankel LLP (the “**Applicant**” or “**Kramer Levin**”) and co-counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “**Ad Hoc Committee**”) of the above-captioned debtors and debtors-in-possession (the “**Debtors**”) in these chapter 11 cases (the “**Chapter 11 Cases**”). Kramer Levin submits this fifth application for interim compensation and reimbursement of expenses in compliance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York adopted by the Bankruptcy Court on January 23, 2013 (the “**Local Guidelines**”), as amended, and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “**UST Guidelines**”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “**Interim Compensation Order**,” collectively with the Local Guidelines and UST Guidelines, the “**Guidelines**”), the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “**Fee Assumption Order**”).

2. This certification is made in respect of Kramer Levin’s application, dated July[], 2021 (the “**Application**”), for interim compensation and reimbursement of expenses for the period commencing February 1, 2021 through and including May 31, 2021 (the “**Fifth Interim Fee Period**”) in accordance with the Guidelines.

3. In respect of Section B.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines;

- c. the fees and disbursements sought are billed at rates in accordance with the practices customarily employed by Kramer Levin and generally accepted by Kramer Levin's clients; and
- d. in providing a reimbursable service, Kramer Levin does not make a profit on that service, whether the service is performed by Kramer Levin in-house or through a third party.

4. I certify that the Creditors' Committee, Debtors, and U.S. Trustee will each be provided with a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto.

Dated: New York, New York
July 15, 2021

/s/ Kenneth H. Eckstein
Kenneth H. Eckstein

Exhibit B

**Summary of Professionals – Fifth Interim Fee Period
February 1, 2021 – May 31, 2021**

Timekeeper	Title	Department	Year Admitted to Bar	Billed Hours	Rate	Amount (\$)
Arthur H. Aufses, III	Partner	Litigation	1981	17.20	1450	24,940.00
John Bessonette	Partner	Corporate	1999	172.20	\$1300	223,860.00
Jonathan S. Caplan	Partner	Intellectual Property	1993	6.00	1300	7,800.00
Abbe L. Dienstag	Partner	Corporate	1983	0.40	1375	550.00
Kenneth H. Eckstein	Partner	Creditor's Rights	1980	585.10	1575	921,532.50
David J. Fisher	Partner	Corporate	1985	412.90	1450	598,705.00
Rachael Ringer	Partner	Creditor's Rights	2011	350.10	1200	420,120.00
Jordan M. Rosenbaum	Partner	Corporate	2004	226.90	1275	289,297.50
David E. Blabey	Counsel	Creditor's Rights	2005	56.60	1105	62,543.00
Helayne O. Stoopack	Counsel	Tax	1982	225.10	1130	254,363.00
Marcus Colucci	Special Counsel	Intellectual Property	2003	6.30	1105	6,961.50
Joseph A. Shifer	Special Counsel	Creditor's Rights	2010	53.10	1090	57,879.00
Hunter Blain	Associate	Creditor's Rights	2020	164.40	715	117,546.00
Boaz Cohen	Associate	Litigation	2015	6.10	1010	6,161.00
David Braun	Associate	Creditor's Rights	2016	10.60	1010	10,706.00
Michael B. Cubell	Associate	Corporate	2007	8.80	1090	9,592.00
Caroline Gange	Associate	Creditor's Rights	2017	354.40	950	336,680.00
Mariya Khvatskaya	Associate	Tax	2016	134.30	1010	135,643.00

Timekeeper	Title	Department	Year Admitted to Bar	Billed Hours	Rate	Amount (\$)
Ilya Kontorovich ¹	Associate	Corporate	2014	27.10	1010	27,371.00
				31.60	1040	32,864.00
Dana Lyons	Associate	Corporate	2019	78.70	810	63,747.00
Martha Petrocheilos	Associate	Corporate	2018	1.40	615	861.00
Lisa Pistilli	Associate	Corporate	2002	64.90	1010	65,549.00
Seth Schinfeld	Associate	Litigation	2007	81.50	1090	88,835.00
Jeffrey Taub	Associate	Corporate	2010	137.80	1090	150,202.00
Wendy Kane	Paralegal	Creditor's Rights	N/A	43.30	440	19,052.00
Mirosław Wojtowicz	Paralegal	Corporate	N/A	2.90	450	1,305.00
Subtotal				3,259.70		3,934,665.50
Less 50% Non-Working Travel						(11,812.50)
<u>TOTAL</u>				3,259.70		3,922,853.00

¹ The hourly billing rate for associate Ilya Kontorovich was increased to reflect promotion effective April 1, 2021. His new billing rate is the same as for all other timekeepers in his class year.

Exhibit C

Summary of Expenses/Disbursements

<u>DESCRIPTION</u>	<u>AMOUNT (\$)</u>
Data Hosting Charges	2,045.76
Photocopying	213.40
Color Copies	111.80
Telecommunication Charges	2,134.81
Westlaw Online Research	3,027.75
Lexis Online Research	1,078.57
Courier Services	263.26
Local Transportation	271.13
Cab Fares - Odyssey	328.25
Meals/In-House	20.00
In-House/Meals	20.00
Out-of-Town Travel	1,471.06
Pacer Online Research	92.60
Bloomberg Law Online Research	324.68
Transcript Fees and Deposition Charges	1,321.20
Meetings	770.77
Telephonic Court Appearances	840.00
<u>TOTAL</u>	<u>\$14,335.04</u>

Exhibit D

Detail of Disbursements Made During Fifth Interim Fee Period

Kramer Levin



May 31, 2021

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

Invoice #: 825313
072952
Page 1

FOR PROFESSIONAL SERVICES rendered through February 28, 2021.

Disbursements and Other Charges	1,439.44
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FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



May 31, 2021
Invoice #: 825313
072952

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Data Hosting Charges	\$511.44
Lexis Online Research	202.65
Pacer Online Research	40.70
Telecommunication Charges	387.45
Telephonic Court Appearances	140.00
Transcript Fees	157.20
TOTAL DISBURSEMENTS AND OTHER CHARGES	\$1,439.44

DISBURSEMENTS AND OTHER CHARGES DETAIL

Data Hosting Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
2/26/2021	Eckstein Kenneth H.	Data Hosting Charges	\$511.44
Subtotal			\$511.44

Lexis Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
2/25/2021	Blain Hunter	Lexis Online Research	\$202.65
Subtotal			\$202.65

Telephonic Court Appearances



May 31, 2021
Invoice #: 825313
072952
Page 2

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
2/17/2021	Eckstein Kenneth H.	CourtSolutions- Date of Hearing: 02/17/2021	\$70.00
2/17/2021	Blain Hunter	CourtSolutions- Date of Hearing: 02/17/2021	70.00
Subtotal			\$140.00

Pacer Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
2/13/2021	Blain Hunter	Pacer Online Research Blain, Hunter	\$12.40
2/15/2021	Blain Hunter	Pacer Online Research Blain, Hunter	\$28.20
2/25/2021	Blain Hunter	Pacer Online Research Blain, Hunter	\$0.10
Subtotal			\$40.70



May 31, 2021
Invoice #: 825313
072952
Page 3

Telecommunication Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
2/3/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$11.52
2/3/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	24.51
2/4/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$17.95
2/5/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	\$2.39
2/8/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$6.89
2/8/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	25.92
2/10/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	\$10.30
2/11/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$17.49
2/17/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$179.78
2/17/2021	Blain Hunter	Telecommunication Charges by Hunter Blain	90.70
Subtotal			\$387.45



May 31, 2021
Invoice #: 825313
072952
Page 4

Transcript Fees

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
2/17/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$157.20
Subtotal			\$157.20
TOTAL			\$1,439.44

Kramer Levin



May 31, 2021

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

Invoice #: 825314
072952
Page 1

FOR PROFESSIONAL SERVICES rendered through March 31, 2021.

Disbursements and Other Charges	3,633.38
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FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



May 31, 2021
Invoice #: 825314
072952

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Bloomberg Law Online Research	\$258.51
Color Copies	44.50
Courier Services	114.72
Data Hosting Charges	511.44
Lexis Online Research	77.91
Other Fees	280.00
Out-of-Town Travel	579.31
Photocopying	40.60
Telecommunication Charges	456.86
Transcript Fees	441.60
Westlaw Online Research	827.93
TOTAL DISBURSEMENTS AND OTHER CHARGES	\$3,633.38

DISBURSEMENTS AND OTHER CHARGES DETAIL

Bloomberg Law Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/4/2021	Gomez Evelyn	Bloomberg Law Online Research	\$258.51
Subtotal			\$258.51



May 31, 2021
Invoice #: 825314
072952
Page 2

Color Copies

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/3/2021	Fisher David J.	Color Copies Fisher, David J.	\$32.90
3/19/2021	Fisher David J.	Color Copies Fisher, David J.	\$11.60
Subtotal			\$44.50

Courier Services

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/2/2021	Fisher David J.	Fedex charges by Odum, Laverne on 03/02/2021	\$26.49
3/19/2021	Fisher David J.	Fedex charges by Michael Santiago on 03/19/2021	\$39.23
3/29/2021	Barry Elaine	Fedex charges by Barry, Elaine on 03/29/2021	\$25.31
3/31/2021	Barry Elaine	Fedex charges by Barry, Elaine on 03/31/2021)	\$23.69
Subtotal			\$114.72



May 31, 2021
Invoice #: 825314
072952
Page 3

Data Hosting Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/25/2021	Eckstein Kenneth H.	Data Hosting Charges	\$511.44
Subtotal			\$511.44

Lexis Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/7/2021	Blain Hunter	Lexis Online Research	\$77.91
Subtotal			\$77.91

Telephonic Court Appearances

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/1/2021	Eckstein Kenneth H.	CourtSolutions- Date of Hearing: 03/01/2021	\$70.00
3/1/2021	Blain Hunter	CourtSolutions- Date of Hearing: 03/01/2021	70.00
3/24/2021	Eckstein Kenneth H.	CourtSolutions- Date of Hearing: 03/24/2021	\$70.00
3/24/2021	Blain Hunter	CourtSolutions- Date of Hearing: 03/24/2021	70.00
Subtotal			\$280.00



May 31, 2021
Invoice #: 825314
072952
Page 4

Out-of-Town Travel

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/3/2021	Eckstein Kenneth H.	LGA to MIA to LGA	\$579.31
Subtotal			\$579.31

Photocopying

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/3/2021	Fisher David J.	Photocopying Fisher, David J.	\$29.60
3/19/2021	Fisher David J.	Photocopying Fisher, David J.	\$9.80
3/29/2021	Fisher David J.	Photocopying Fisher, David J.	\$1.20
Subtotal			\$40.60

Telecommunication Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/1/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$7.09
3/1/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	3.83
3/1/2021	Blain Hunter	Telecommunication Charges by Hunter Blain	23.97
3/4/2021	Aufses III Arthur H.	Telecommunication Charges by Arthur Aufses	\$35.32
3/4/2021	Fisher David J.	Telecommunication Charges by David Fisher	7.52
3/4/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	24.89



May 31, 2021
Invoice #: 825314
072952
Page 5

3/9/2021	Shifer Joseph A.	Telecommunication Charges by Joseph Shifer	\$11.36
3/9/2021	Fisher David J.	Telecommunication Charges by David Fisher	21.47
3/9/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	24.50
3/10/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$8.86
3/11/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$9.97
3/11/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	19.25
3/11/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	84.53
3/12/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$7.86
3/12/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	5.39
3/17/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$3.01
3/19/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	\$0.03
3/22/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$3.37
3/23/2021	Pistilli Lia	Telecommunication Charges by Lia Pistilli	\$10.93
3/24/2021	Pistilli Lia	Telecommunication Charges by Lia Pistilli	\$2.31
3/24/2021	Blain Hunter	Telecommunication Charges by Hunter Blain	124.01



May 31, 2021
Invoice #: 825314
072952
Page 6

3/25/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$17.39
Subtotal			\$456.86

Transcript Fees

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/1/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$34.80
3/30/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$406.80
Subtotal			\$441.60

Westlaw Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
3/4/2021	Schinfeld Seth F.	Westlaw Online Research	\$640.19
3/6/2021	Schinfeld Seth F.	Westlaw Online Research	\$187.74
Subtotal			\$827.93
TOTAL			\$3,633.38

Kramer Levin



July 15, 2021

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

Invoice #: 825315
072952
Page 1

FOR PROFESSIONAL SERVICES rendered through April 30, 2021.

Disbursements and Other Charges

4,889.14

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



July 15, 2021
Invoice #: 825315
072952

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Cab Fares - Odyssey	\$328.25
Courier Services	26.88
Data Hosting Charges	511.44
Lexis Online Research	582.00
Other Fees	140.00
Out-of-Town Travel	891.75
Pacer Online Research	34.30
Telecommunication Charges	613.06
Transcript Fees	118.80
Westlaw Online Research	1,642.66
TOTAL DISBURSEMENTS AND OTHER CHARGES	\$4,889.14

DISBURSEMENTS AND OTHER CHARGES DETAIL

Cab Fares - Odyssey

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/21/2021	Eckstein Kenneth H.	Cab Fares - Odyssey	\$77.09
4/22/2021	Eckstein Kenneth H.	Cab Fares - Odyssey	\$251.16
Subtotal			\$328.25

Re: Purdue - Ad Hoc Committee (. Cred. Rgts.)



July 15, 2021
Invoice #: 825315
072952
Page 2

Courier Services

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/15/2021	Fisher David J.	Fedex charges by Michael Santiago on 04/15/2021	\$26.88
Subtotal			\$26.88

Data Hosting Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/26/2021	Eckstein Kenneth H.	Data Hosting Charges	\$511.44
Subtotal			\$511.44

Lexis Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/9/2021	Gange Caroline	Lexis Online Research	\$582.00
Subtotal			\$582.00

Telephonic Court Appearances

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/21/2021	Eckstein Kenneth H.	04/21/21-CourtSolutions- Date of Hearing: 04/21/2021	\$70.00
4/21/2021	Blain Hunter	04/21/21-CourtSolutions- Date of Hearing: 04/21/2021	70.00
Subtotal			\$140.00



July 15, 2021
Invoice #: 825315
072952
Page 3

Out-of-Town Travel

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/21/2021	Eckstein Kenneth H.	LGA to MIA to LGA	\$891.75
Subtotal			\$891.75

Pacer Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/5/2021	Blain Hunter	Pacer Online Research Blain, Hunter	\$1.70
4/12/2021	Gange Caroline	Pacer Online Research Gange, Caroline	\$0.10
4/20/2021	Gomez Evelyn	Pacer Online Research Gomez, Evelyn	\$9.10
4/20/2021	Blain Hunter	Pacer Online Research Blain, Hunter	23.30
4/27/2021	Gomez Evelyn	Pacer Online Research Gomez, Evelyn	\$0.10
Subtotal			\$34.30

Telecommunication Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/1/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$12.42
4/2/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$4.87
4/6/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	\$48.94



July 15, 2021
Invoice #: 825315
072952
Page 4

4/8/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$17.12
4/11/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	\$327.43
4/11/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	1.79
4/12/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$10.10
4/13/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$9.54
4/14/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$2.83
4/15/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$16.90
4/16/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$3.77
4/16/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	0.78
4/19/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$48.43
4/21/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$3.64
4/21/2021	Blain Hunter	Telecommunication Charges by Hunter Blain	56.38
4/22/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$1.94
4/22/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	16.20
4/26/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	\$5.95
4/28/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$8.31



July 15, 2021
Invoice #: 825315
072952
Page 5

4/29/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$15.72
Subtotal			\$613.06

Transcript Fees

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/6/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$118.80
Subtotal			\$118.80

Westlaw Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
4/5/2021	Blain Hunter	Westlaw Online Research	\$149.86
4/8/2021	Blain Hunter	Westlaw Online Research	\$497.60
4/9/2021	Gange Caroline	Westlaw Online Research	\$199.04
4/19/2021	Gange Caroline	Westlaw Online Research	\$168.95
4/26/2021	Blain Hunter	Westlaw Online Research	\$99.52
4/27/2021	Blabey David E.	Westlaw Online Research	\$298.56
4/27/2021	Blain Hunter	Westlaw Online Research	229.13
Subtotal			\$1,642.66
TOTAL			\$4,889.14

Kramer Levin



July 15, 2021

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

Invoice #: 828580
072952
Page 1

FOR PROFESSIONAL SERVICES rendered through May 31, 2021.

Disbursements and Other Charges

4,373.08

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



July 15, 2021
Invoice #: 828580
072952

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Bloomberg Law Online Research	\$66.17
Color Copies	67.30
Courier Services	121.66
Data Hosting Charges	511.44
In-House/Meals	40.00
Lexis Online Research	216.01
Local Transportation	271.13
Meetings	770.77
Pacer Online Research	17.60
Photocopying	172.80
Telecommunication Charges	677.44
Telephonic Court Appearances	280.00
Transcript Fees	603.60
Westlaw Online Research	557.16
TOTAL DISBURSEMENTS AND OTHER CHARGES	\$4,373.08

Re: Purdue - Ad Hoc Committee (. Cred. Rgts.)



July 15, 2021
Invoice #: 828580
072952
Page 2

DISBURSEMENTS AND OTHER CHARGES DETAIL

Bloomberg Law Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/31/2021	Cohen Boaz	Bloomberg Law Online Research	\$66.17
Subtotal			\$66.17

Color Copies

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/14/2021	Fisher David J.	Color Copies Fisher, David J.	\$0.40
5/28/2021	Fisher David J.	Color Copies Fisher, David J.	\$66.90
Subtotal			\$67.30

Courier Services

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/14/2021	Fisher David J.	Fedex charges by Clarke, Dennis on 05/14/2021	\$54.03
5/25/2021	Kane Wendy	Fedex charges by Kane, Wendy on 05/25/2021	23.80
5/28/2021	Fisher David J.	Fedex charges by Odum, Laverne on 05/28/2021	\$43.83
Subtotal			\$121.66

Data Hosting Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/27/2021	Eckstein Kenneth H.	Data Hosting Charges	\$511.44



July 15, 2021
Invoice #: 828580
072952
Page 3

Subtotal	\$511.44
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In-House/Meals

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/20/2021	Blain Hunter	In-House/Meals	\$20.00
5/27/2021	Eckstein Kenneth H.	05/27/21 - Kosher Deluxe	\$20.00
Subtotal			\$40.00

Lexis Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/4/2021	Boyle Brian	Lexis Online Research	\$216.01
Subtotal			\$216.01

Local Transportation

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/4/2021	Bessonette John	Cab Fare	\$18.30
5/20/2021	Fisher David J.	Cab Fare	\$215.74
5/21/2021	Bessonette John	Cab Fare	\$19.80
5/25/2021	Bessonette John	Cab Fare	\$17.29
Subtotal			\$271.13

Meetings

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/22/2021	Eckstein Kenneth H.	05/22/21 - Kosher Deluxe	\$534.14
5/26/2021	Eckstein Kenneth H.	05/26/21 - Kosher Deluxe	\$42.34



July 15, 2021
Invoice #: 828580
072952
Page 4

5/27/2021	Eckstein Kenneth H.	05/27/21 - Blake & Co	\$194.29
Subtotal			\$770.77

Telephonic Court Appearances

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/12/2021	Eckstein Kenneth H.	05/12/21-CourtSolutions- Date of Hearing: 05/12/2021	\$70.00
5/12/2021	Blain Hunter	05/12/21-CourtSolutions- Date of Hearing: 05/12/2021	70.00
5/20/2021	Eckstein Kenneth H.	05/20/21-CourtSolutions- Date of Hearing: 05/20/2021	\$70.00
5/20/2021	Blain Hunter	05/20/21-CourtSolutions- Date of Hearing: 05/20/2021	70.00
Subtotal			\$280.00

Pacer Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/20/2021	Blain Hunter	Pacer Online Research Blain, Hunter	\$17.60
Subtotal			\$17.60

Photocopying

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/14/2021	Fisher David J.	Photocopying Fisher, David J.	\$11.90
5/25/2021	Kane Wendy	Photocopying Kane, Wendy	\$147.70
5/28/2021	Fisher David J.	Photocopying Fisher, David J.	\$13.20



July 15, 2021
Invoice #: 828580
072952
Page 5

Subtotal	\$172.80
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Telecommunication Charges

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/1/2021	Pistilli Lia	Telecommunication Charges by Lia Pistilli	\$2.37
5/3/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	\$7.37
5/4/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$11.38
5/4/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	7.70
5/6/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	\$8.60
5/9/2021	Ringer Rachael L.	Telecommunication Charges by Rachael Ringer	\$5.42
5/10/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$2.79
5/10/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	17.61
5/12/2021	Blain Hunter	Telecommunication Charges by Hunter Blain	\$54.37
5/13/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$3.21
5/13/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	10.30
5/14/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$2.82
5/16/2021	Schinfeld Seth F.	Telecommunication Charges by Seth Schinfeld	\$1.28
5/18/2021	Schinfeld Seth F.	Telecommunication Charges by Seth Schinfeld	\$22.22



July 15, 2021
Invoice #: 828580
072952
Page 6

5/18/2021	Fisher David J.	Telecommunication Charges by David Fisher	1.73
5/19/2021	Fisher David J.	Telecommunication Charges by David Fisher	\$5.35
5/19/2021	Gange Caroline	Telecommunication Charges by Caroline Gange	18.82
5/20/2021	Schinfeld Seth F.	Telecommunication Charges by Seth Schinfeld	\$3.72
5/20/2021	Fisher David J.	Telecommunication Charges by David Fisher	1.41
5/20/2021	Khvatskaya Mariya	Telecommunication Charges by Mariya Khvatskaya	21.22
5/20/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	7.35
5/20/2021	Blain Hunter	Telecommunication Charges by Hunter Blain	87.50
5/21/2021	Schinfeld Seth F.	Telecommunication Charges by Seth Schinfeld	\$48.41
5/24/2021	Kontorovich Ilya	Telecommunication Charges by Ilya Kontorovich	\$2.81
5/26/2021	Blain Hunter	Telecommunication Charges by Hunter Blain	\$311.48
5/27/2021	Schinfeld Seth F.	Telecommunication Charges by Seth Schinfeld	\$6.35
5/28/2021	Schinfeld Seth F.	Telecommunication Charges by Seth Schinfeld	\$3.56



July 15, 2021
Invoice #: 828580
072952
Page 7

5/28/2021	Taub Jeffrey	Telecommunication Charges by Jeffrey Taub	0.29
Subtotal			\$677.44

Transcript Fees

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/12/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$81.60
5/20/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$108.00
5/26/2021	Kane Wendy	Veritext New York Reporting Co., A Veritext Company	\$414.00
Subtotal			\$603.60

Westlaw Online Research

DATE	TIMEKEEPER	DESCRIPTION	AMOUNT
5/20/2021	Blabey David E.	Westlaw Online Research	\$92.86
5/25/2021	Blain Hunter	Westlaw Online Research	\$278.58
5/31/2021	Cohen Boaz	Westlaw Online Research	\$185.72
Subtotal			\$557.16
TOTAL			\$4,417.19

Exhibit E

Summary of Time by Billing Category

PURDUE PHARMA L.P., ET AL. AD HOC COMMITTEE			
Time by Billing Category for February 1, 2021 through May 31, 2021			
<u>Matter Number</u>	<u>Matter Name</u>	<u>Hours</u>	<u>Fees (\$)</u>
072952-00001	Asset Analysis and Recovery	30.00	36,632.00
072952-00003	Business Operations	42.30	46,582.50
072952-00004	Case Administration	11.10	6,236.00
072952-00005	Claims Analysis	2.00	2,260.50
072952-00006	Employment and Fee Applications	84.40	55,948.50
072952-00008	Litigation	34.20	36,006.00
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	564.70	675,003.00
072952-00010 ¹	Non-Working Travel	15.00	23,625.00
072952-00011	Plan and Disclosure Statement	2,476.00	3,052,372.00
Subtotal		3,259.70	\$3,934,665.50
Less 50% Non-Working Travel			(11,812.50)
<u>TOTAL</u>		3,259.70	\$3,922,853.00

¹ Non-Working travel is discounted by 50%.

Exhibit F-1

Final Detailed Time Records – Fifth Interim Fee Period

February 1, 2021 through May 31, 2021

Kramer Levin



May 31, 2021

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

Invoice #: 825313
072952
Page 1

FOR PROFESSIONAL SERVICES rendered through February 28, 2021.

Fees	\$587,709.50
Disbursements and Other Charges	1,439.44
TOTAL BALANCE DUE	\$589,148.94

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



May 31, 2021
Invoice #: 825313
072952
Page 2

MATTER SUMMARY

For professional services rendered through February 28, 2021 in connection with the following matters:

Matter	Matter Name	Fees	Disbs	Total
072952-00001	Asset Analysis and Recovery	\$26,210.00	\$1,439.44	\$27,649.44
072952-00003	Business Operations	8,791.50	0.00	8,791.50
072952-00004	Case Administration	308.00	0.00	308.00
072952-00005	Claims Analysis	2,260.50	0.00	2,260.50
072952-00006	Employment and Fee Applications	9,779.50	0.00	9,779.50
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	165,701.50	0.00	165,701.50
072952-00011	Plan and Disclosure Statement	374,658.50	0.00	374,658.50
Sub Total		587,709.50	1,439.44	589,148.94
TOTAL CURRENT INVOICE				\$589,148.94



May 31, 2021
Invoice #: 825313
072952-00001
Page 3

Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	3.50	\$4,550.00
Eckstein, Kenneth H.	Partner	7.20	11,340.00
Fisher, David J.	Partner	0.70	1,015.00
Stoopack, Helayne O.	Counsel	3.20	3,616.00
Cohen, Boaz	Associate	1.20	1,212.00
Cubell, Michael B.	Associate	1.80	1,962.00
Gange, Caroline	Associate	0.70	665.00
Khvatskaya, Mariya	Associate	1.40	1,414.00
Schinfeld, Seth F.	Associate	0.40	436.00
TOTAL FEES		20.10	\$26,210.00

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Data Hosting Charges	\$511.44
Lexis Online Research	202.65
Pacer Online Research	40.70
Telecommunication Charges	387.45
Telephonic Court Appearances	140.00
Transcript Fees	157.20
TOTAL DISBURSEMENTS AND OTHER CHARGES	\$1,439.44



May 31, 2021
Invoice #: 825313
072952-00001
Page 4

Asset Analysis and Recovery

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/1/2021	Helayne O. Stoopack	Attend call with DPW, Brown Rudnick, and M. Khvatskaya re: tax treatment of third party proposal (0.5); review FTI/Houlihan material re: third party proposal and alternatives (0.9).	1.40	\$1,582.00
2/1/2021	Mariya Khvatskaya	Attend call with DPW, Brown Rudnick, and H. Stoopack re: third party proposal (0.5).	0.50	505.00
2/2/2021	Seth F. Schinfeld	Email B. Cohen re: Sackler document productions (0.2).	0.20	218.00
2/2/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.20	202.00
2/3/2021	Kenneth H. Eckstein	Attend call with Houlihan, FTI and counsel re third party proposal analysis and report (1.2).	1.20	1,890.00
2/3/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.10	101.00
2/3/2021	Caroline Gange	Calls/emails w/ B. Bromberg re claims/diligence issues (0.5); emails w/ R. Ringer and M. Cyganowski re same (0.2).	0.70	665.00
2/4/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.10	101.00
2/5/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.20	202.00



May 31, 2021
Invoice #: 825313
072952-00001
Page 5

Asset Analysis and Recovery

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/8/2021	Kenneth H. Eckstein	Attend call with Houlihan, FTI , Akin, Provence re third party proposal (1.0); review and comment on third party proposal, (0.5); call with Houlihan re same (0.3).	1.80	2,835.00
2/8/2021	Helayne O. Stoopack	Review third party proposal re: tax issues (1.8).	1.80	2,034.00
2/8/2021	Mariya Khvatskaya	Review revised third party proposal re tax issues (0.9).	0.90	909.00
2/10/2021	Kenneth H. Eckstein	Call with Houlihan re third party proposal deck (0.4); review and comment re same (0.4) call with PJT, Houlihan, FTI re stand alone model and response (1.0); follow up with Houlihan re same (0.5); call with S. Gilbert, S. Burian, G. Coutts, M. Diaz re third party proposal slides (0.6); call with S. Burian re stand alone diligence status (0.4); call with M. Huebner re third party proposal issues and plan issues (0.3); correspond with KL team re same and other case issues (0.6).	4.20	6,615.00
2/10/2021	David J. Fisher	Review diligence regarding third party proposal (0.4).	0.40	580.00
2/10/2021	John Bessonette	Review and reply to emails re third party proposal (0.2); review Houlihan/FTI materials re same (0.6); review third party materials and emails re same (0.4).	1.20	1,560.00
2/10/2021	Michael B. Cubell	Draft summary of differences in third party proposals (1.8).	1.80	1,962.00
2/11/2021	John Bessonette	Review and reply to emails from AHC professionals re third party proposal (0.2); review Houlihan/FTI materials re same (0.6).	0.80	1,040.00



May 31, 2021
Invoice #: 825313
072952-00001
Page 6

Asset Analysis and Recovery

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/15/2021	Seth F. Schinfeld	Review S. Gilbert emails re: latest proposals (0.2).	0.20	218.00
2/16/2021	Boaz Cohen	Review productions from Sacklers and IACs (0.1).	0.10	101.00
2/17/2021	David J. Fisher	Review third party proposal diligence (0.3).	0.30	435.00
2/19/2021	Boaz Cohen	Review productions from Sacklers and IACs (0.1).	0.10	101.00
2/21/2021	Boaz Cohen	Review productions from Sacklers and IACs (0.1).	0.10	101.00
2/25/2021	John Bessonette	Attend call with AHC professionals re third party proposal (1.5).	1.50	1,950.00
2/27/2021	Boaz Cohen	Review productions from Sacklers and IACs (0.3).	0.30	303.00
TOTAL			20.10	\$26,210.00



May 31, 2021
Invoice #: 825313
072952-00003
Page 7

Business Operations

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	2.50	\$3,937.50
Blain, Hunter	Associate	3.40	2,431.00
Gange, Caroline	Associate	1.70	1,615.00
Kontorovich, Ilya	Associate	0.80	808.00
TOTAL FEES		8.40	\$8,791.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/17/2021	Kenneth H. Eckstein	Attend portions of omnibus hearing re sealing motion (2.5).	2.50	\$3,937.50
2/17/2021	Ilya Kontorovich	Attend portions of hearing regarding press unsealing motion (0.8).	0.80	808.00
2/17/2021	Hunter Blain	Attend hearing regarding press unsealing motion to summarize for AHC members.	3.40	2,431.00
2/17/2021	Caroline Gange	Attend portions of hearing re media intervention motion (1.6); emails w/ H. Blain re same (0.1).	1.70	1,615.00
TOTAL			8.40	\$8,791.50



May 31, 2021
Invoice #: 825313
072952-00004
Page 8

Case Administration

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Kane, Wendy	Paralegal	0.70	\$308.00
TOTAL FEES		0.70	\$308.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/15/2021	Wendy Kane	Emails with C. Gange and H. Blain re hearing (0.1); review docket and update case calendar (0.1).	0.20	\$88.00
2/17/2021	Wendy Kane	Email K. Eckstein re upcoming telephonic hearing (0.1).	0.10	44.00
2/25/2021	Wendy Kane	Email C. Gange and H. Blain re exclusivity hearing (0.1); update case calendar re same (0.2).	0.30	132.00
2/28/2021	Wendy Kane	Email K. Eckstein re upcoming telephonic hearing (0.1).	0.10	44.00
TOTAL			0.70	\$308.00



May 31, 2021
Invoice #: 825313
072952-00005
Page 9

Claims Analysis

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	0.60	\$945.00
Ringer, Rachael L.	Partner	0.60	720.00
Blain, Hunter	Associate	0.70	500.50
Gange, Caroline	Associate	0.10	95.00
TOTAL FEES		2.00	\$2,260.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/18/2021	Rachael L. Ringer	Attend call w/ DPW re: claims treatment (0.6).	0.60	\$720.00
2/18/2021	Kenneth H. Eckstein	Call with DPW re claims settlement terms (0.6).	0.60	945.00
2/25/2021	Hunter Blain	Research regarding claims issues (0.6); communications with C. Gange re same (0.1).	0.70	500.50
2/25/2021	Caroline Gange	Emails w/ H. Blain re claims issues (0.1).	0.10	95.00
TOTAL			2.00	\$2,260.50



May 31, 2021
Invoice #: 825313
072952-00006
Page 10

Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	0.60	\$720.00
Blain, Hunter	Associate	5.10	3,646.50
Gange, Caroline	Associate	1.90	1,805.00
Kane, Wendy	Paralegal	8.20	3,608.00
TOTAL FEES		15.80	\$9,779.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/1/2021	Rachael L. Ringer	Review November fee statement (0.6).	0.60	\$720.00
2/1/2021	Hunter Blain	Review comments from R. Ringer regarding November fee statement and research re same (0.2), emails with R. Ringer, C. Gange, and W. Kane re same (0.2).	0.40	286.00
2/1/2021	Wendy Kane	Revise November fee statement per attorney comments (0.6); email H. Blain re same (0.1).	0.70	308.00
2/2/2021	Hunter Blain	Coordinate final edits to November fee statement (0.3).	0.30	214.50
2/2/2021	Wendy Kane	Draft fourteenth monthly fee statement (0.6); emails w/ H. Blain re same (0.1).	0.70	308.00



May 31, 2021
Invoice #: 825313
072952-00006
Page 11

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/3/2021	Hunter Blain	Coordinate filing of November fee statement (0.1), review December fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.2).	0.30	214.50
2/3/2021	Wendy Kane	File November fee statement (0.1); service of same (0.2); send courtesy copy to chambers and email H. Blain re same (0.1).	0.40	176.00
2/4/2021	Hunter Blain	Review December fee statement for privilege/confidentiality issues and compliance with UST guidelines.	1.40	1,001.00
2/4/2021	Wendy Kane	Revise December fee statement per attorney comments.	1.10	484.00
2/10/2021	Hunter Blain	Review December fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.2); emails with W. Kane re same (0.1).	0.30	214.50
2/10/2021	Wendy Kane	Correspondence with H. Blain re December fee statement (0.2).	0.20	88.00
2/11/2021	Wendy Kane	Review January fee statement for compliance with U.S. Trustee guidelines and local rules (2.3).	2.30	1,012.00
2/12/2021	Wendy Kane	Review edits to January fee statement (0.4); email H. Blain re same (0.1).	0.50	220.00
2/16/2021	Hunter Blain	Emails with company regarding November fee statement data (0.1); emails with C. Gange regarding December fee statement and Gilbert's December fee statement (0.1).	0.20	143.00



May 31, 2021
Invoice #: 825313
072952-00006
Page 12

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/19/2021	Hunter Blain	Communications with C. Gange re December fee statement (0.1); review January fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.5).	0.60	429.00
2/19/2021	Caroline Gange	Review and finalize Gilbert fee statement (0.3); review KL December fee statement for privilege issues (0.4).	0.70	665.00
2/19/2021	Wendy Kane	File Gilbert December fee statement (0.2); service of same and email courtesy copy to chambers (0.1).	0.30	132.00
2/23/2021	Hunter Blain	Review January fee statement for privilege/confidentiality issues and compliance with UST guidelines (1.4), communications with W. Kane re same (0.2).	1.60	1,144.00
2/23/2021	Wendy Kane	Revise January fee statement per attorney comments (1.8); emails w/ H. Blain re same (0.1).	1.90	836.00
2/25/2021	Wendy Kane	Emails w/ billing re payment and fee application status (0.1).	0.10	44.00
2/26/2021	Caroline Gange	Review December fee statement for privilege/confidentiality issues.	0.90	855.00
2/26/2021	Caroline Gange	Emails w/ AHC professionals re outstanding fee statements.	0.30	285.00
TOTAL			15.80	\$9,779.50



May 31, 2021
Invoice #: 825313
072952-00009
Page 13

Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	5.00	\$6,500.00
Eckstein, Kenneth H.	Partner	34.60	54,495.00
Fisher, David J.	Partner	4.60	6,670.00
Ringer, Rachael L.	Partner	21.70	26,040.00
Rosenbaum, Jordan M.	Partner	8.30	10,582.50
Stoopack, Helayne O.	Counsel	13.50	15,255.00
Blain, Hunter	Associate	9.00	6,435.00
Cubell, Michael B.	Associate	2.70	2,943.00
Gange, Caroline	Associate	13.40	12,730.00
Khvatskaya, Mariya	Associate	9.50	9,595.00
Kontorovich, Ilya	Associate	4.60	4,646.00
Schinfeld, Seth F.	Associate	4.50	4,905.00
Taub, Jeffrey	Associate	4.50	4,905.00
TOTAL FEES		135.90	\$165,701.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/1/2021	Jordan M. Rosenbaum	Attend call with AHC, NCSG, HL and FTI re third party proposal.	1.80	\$2,295.00



May 31, 2021
Invoice #: 825313
072952-00009
Page 14

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/1/2021	Rachael L. Ringer	Attend portion of call re: financial presentation with AHC, NCSG, MSGE, and UCC (0.3), attend follow-up call with AHC counsel re: plan issues (0.8).	1.10	1,320.00
2/1/2021	Kenneth H. Eckstein	Prepare for (0.1) and attend call with NCSG, UCC, MSGE, AHC re financial presentation re third party proposal and plan options (1.8); follow up call with S. Gilbert, Brown Rudnick re plan issues (0.8); attend portion of call with certain AHC members re plan and third party proposal status (1.2).	3.90	6,142.50
2/1/2021	Helayne O. Stoopack	Attend majority of financial presentation call re: third party proposal and alternatives (1.7).	1.70	1,921.00
2/1/2021	Hunter Blain	Summarize recent insurance pleading for distribution to the AHC.	0.30	214.50
2/1/2021	Ilya Kontorovich	Participate in portion of financial presentation re third party proposal and alternatives (0.8).	0.80	808.00
2/1/2021	Mariya Khvatskaya	Prepare for (0.1) and attend (1.8) financial presentation with AHC, NCSG, MSGE, UCC re third party proposal and plan options.	1.90	1,919.00
2/1/2021	Caroline Gange	Attend portions of call w/ AHC, MSGE, UCC and NCSG re third party proposal (0.6).	0.60	570.00
2/2/2021	Jordan M. Rosenbaum	Attend meeting with AHC re plan negotiations.	1.40	1,785.00
2/2/2021	Kenneth H. Eckstein	Attend status call with clients (0.8); prepare for (0.1) and attend AHC meeting re Sackler and plan negotiations (1.4); prepare for (0.2) and attend follow up calls with AHC subgroup re third party proposal, Sackler issues (1.2).	3.70	5,827.50



May 31, 2021
Invoice #: 825313
072952-00009
Page 15

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/2/2021	Rachael L. Ringer	Review/revise client update email re: diligence items for plan treatment (0.2), prepare for (0.1) and attend AHC call re negotiations and plan term sheet(1.4); attend follow up calls with certain AHC members re term sheet (1.2).	2.90	3,480.00
2/2/2021	Helayne O. Stoopack	Prepare for (0.1) and attend AHC call re: negotiations, Plan term sheet (1.4).	1.50	1,695.00
2/2/2021	Ilya Kontorovich	Prepare for (0.1) and attend Ad Hoc Committee call re negotiations (1.4).	1.50	1,515.00
2/2/2021	Mariya Khvatskaya	Prepare for (0.1) and attend AHC meeting re plan and negotiations (1.4).	1.50	1,515.00
2/2/2021	Caroline Gange	Prepare for (0.1) and attend weekly AHC call re plan and negotiation issues (1.4).	1.50	1,425.00
2/4/2021	Rachael L. Ringer	Attend AHC subgroup call re: case issues (0.7).	0.70	840.00
2/4/2021	Kenneth H. Eckstein	Attend AHC subgroup call regarding case issues (0.7).	0.70	1,102.50
2/9/2021	Rachael L. Ringer	Call with AHC members re: case updates (0.8), follow-up emails to K. Eckstein re: same (0.3).	1.10	1,320.00
2/9/2021	Kenneth H. Eckstein	Attend call w/ AHC members re status (0.8).	0.80	1,260.00
2/10/2021	Jordan M. Rosenbaum	Attend portion of meeting with AHC, Houlihan, and FTI re third party proposal (1.6).	1.60	2,040.00
2/10/2021	David J. Fisher	Prepare for (0.2) and participate in Ad Hoc Committee call to discuss third party proposal and other issues regarding Sacklers and proposals (1.8).	2.00	2,900.00
2/10/2021	Rachael L. Ringer	Prepare for (0.2) and attend AHC call re: case issues and third party proposal (1.8).	2.00	2,400.00



May 31, 2021
Invoice #: 825313
072952-00009
Page 16

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/10/2021	Kenneth H. Eckstein	Prepare for AHC call (0.9); attend AHC call re third party proposal, settlement, and governance (1.8).	2.70	4,252.50
2/10/2021	Helayne O. Stoopack	Attend majority of AHC meeting re emergence and third party proposal.	1.70	1,921.00
2/10/2021	Seth F. Schinfeld	Attend portion of weekly meeting of AHC members re: mediation updates, third party proposals, and related matters (1.5).	1.50	1,635.00
2/10/2021	Hunter Blain	Attend AHC meeting regarding emergence structure and other current issues (1.8).	1.80	1,287.00
2/10/2021	Mariya Khvatskaya	Attend weekly AHC meeting re emergence and other plan issues (1.8).	1.80	1,818.00
2/10/2021	Jeffrey Taub	Attend call w/ Ad hoc Committee and advisors re third party proposal, settlement and governance (1.8).	1.80	1,962.00
2/10/2021	Caroline Gange	Attend portion of weekly AHC call re third party proposal and plan structure (1.4).	1.40	1,330.00
2/10/2021	Ilya Kontorovich	Participate in portion of AHC meeting re third party proposal, and emergence structure (1.1).	1.10	1,111.00
2/11/2021	Kenneth H. Eckstein	Attend portion of client subgroup call re Sackler issues, plan issues (0.8).	0.80	1,260.00
2/11/2021	Rachael L. Ringer	Attend subgroup call re: case updates (1.1); emails with AHC member re: questions on plan comments (0.3).	1.40	1,680.00
2/12/2021	Kenneth H. Eckstein	Attend call with UCC, NCSG, AHC re settlement issues (0.8); correspond w/ AHC clients re case and plan issues (1.7).	2.50	3,937.50



May 31, 2021
Invoice #: 825313
072952-00009
Page 17

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/14/2021	Kenneth H. Eckstein	Attend call with AHC subgroup re NewCo/third party proposal issues, Sackler negotiation issues (1.6).	1.60	2,520.00
2/16/2021	Jordan M. Rosenbaum	Attend meeting with AHC and NCSG re third party proposal (1.7); attend portion meeting with third party and AHC re proposal (0.6).	2.30	2,932.50
2/16/2021	John Bessonette	Attend call with AHC and advisors regarding third party proposal (1.7), and attend call with AHC and NCSG and advisors regarding third party proposal and alternatives (1.6).	3.30	4,290.00
2/16/2021	Kenneth H. Eckstein	Attend update call with Mediation Subcommittee re case issues (0.8); call with S. Burian and R. Ringer, in prep for third party call (0.7); attend Zoom meeting with third party and AHC re sale proposal (1.7); attend professionals pre call re NCSG meeting (0.8); meeting with NCSG, AHC re plan issues (1.6); follow up call with R. Ringer re plan issues agenda, plan comments, other updates for AHC (0.5).	6.10	9,607.50
2/16/2021	Rachael L. Ringer	Prep for (0.2) and attend portion of call with mediation subgroup re: case issues (0.6), follow-up with call K. Eckstein re: plan issues, agenda and other updates for AHC (0.5).	1.30	1,560.00
2/16/2021	Helayne O. Stoopack	Attend majority of of AHC/third party call (1.5); attend AHC/NCSG call re: third party proposal (1.6).	3.10	3,503.00
2/16/2021	Mariya Khvatskaya	Attend AHC/third party meeting (1.7); and attend AHC/NCSG mediation groups meeting re third party proposal (1.6).	3.30	3,333.00



May 31, 2021
Invoice #: 825313
072952-00009
Page 18

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/16/2021	Hunter Blain	Review and summarize recent pleadings for distribution to AHC members (1.4); communications with C. Gange re same (0.1); further review and edits to same (0.2).	1.70	1,215.50
2/16/2021	Jeffrey Taub	Review third party proposal materials (0.3); attend portion of call w/ AHC and third party representatives re same (0.8); attend call w/ AHC and NCSG re same (1.6).	2.70	2,943.00
2/16/2021	Michael B. Cubell	Attend call w/ AHC and third party re potential proposal (1.7); attend portion of AHC / NCSG mediation call (1.0).	2.70	2,943.00
2/16/2021	Caroline Gange	Attend portion of AHC meeting w/ third party re sale (1.3); attend AHC/NCSG mediation subdivision group re same (1.6); review and edit AHC update email (0.2); emails with H. Blain re same (0.1).	3.20	3,040.00
2/17/2021	Kenneth H. Eckstein	Attend call with plan subgroup re plan and term sheet issues (1.3); attend AHC call (1.0) re plan issues; review and comment on operating parameters report (0.5); call with Houlihan, FTI, and R. Ringer re prep for same (1.6).	4.40	6,930.00
2/17/2021	Rachael L. Ringer	Attend call with K. Eckstein and HL re: plan issues prep call (1.6), Prep for (0.5) and attend AHC call re plan issues (1.0).	3.10	3,720.00
2/17/2021	David J. Fisher	Review communications to Ad Hoc Group re plan (0.1).	0.10	145.00
2/17/2021	Helayne O. Stoopack	Attend AHC call re plan issues (1.0).	1.00	1,130.00



May 31, 2021
Invoice #: 825313
072952-00009
Page 19

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/17/2021	Seth F. Schinfeld	Review C. Gange email re: press motion to unseal, preliminary injunction and exclusivity extensions, and related matters (0.2); prepare for (0.1) and attend weekly telephonic meeting of AHC members re: third party proposals, plan/term sheet negotiations, and other issues (1.0).	1.30	1,417.00
2/17/2021	Hunter Blain	Summarize hearing for distribution to AHC (0.3); prepare for (0.1) and attend AHC meeting re mediation update, plan structures and progress, and other current issues (1.0).	1.40	1,001.00
2/17/2021	Mariya Khvatskaya	Attend AHC meeting re mediation update and plan structure.	1.00	1,010.00
2/17/2021	Caroline Gange	Attend majority of weekly AHC update call re mediation update and plan structure (0.9); review/revise H. Blain draft hearing update (0.1).	1.00	950.00
2/18/2021	Kenneth H. Eckstein	Call with client working group re status of Sackler settlement, NewCo/third party issues (0.8).	0.80	1,260.00
2/23/2021	Kenneth H. Eckstein	Prepare for (0.1) and attend client working group status call (0.7); contemporaneously review materials re DOJ, and correspond with FTI, Houlihan re same (1.2); call with Houlihan, FTI, clients re cash out model (1.0).	3.00	4,725.00
2/23/2021	Rachael L. Ringer	Call with AHC subgroup re: case updates (0.7); follow-up call with FTI/Houlihan re: financial updates (1.2); emails with AHC re: contribution agreement issues list (0.2).	2.10	2,520.00
2/23/2021	Caroline Gange	Attend call w/ AHC subgroup (0.7); attend non-state update call (0.9).	1.60	1,520.00



May 31, 2021
Invoice #: 825313
072952-00009
Page 20

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/24/2021	Jordan M. Rosenbaum	Attend portion of call with AHC re case updates.	0.30	382.50
2/24/2021	David J. Fisher	Attend call with Ad Hoc Committee re case updates and Sackler contribution (1.5).	1.50	2,175.00
2/24/2021	Rachael L. Ringer	Attend AHC call re: case updates (1.5), draft and circulate AHC update email re: plan & term sheet issues (0.3).	1.80	2,160.00
2/24/2021	John Bessonette	Prepare for (0.2) and attend call with AHC re Sackler contribution and other matters (1.5).	1.70	2,210.00
2/24/2021	Helayne O. Stoopack	Prepare for (0.1) and attend AHC meeting re Sackler contribution and other matters (1.5).	1.60	1,808.00
2/24/2021	Seth F. Schinfeld	Prepare for (0.2) and attend weekly meeting of AHC members re: settlement and plan negotiation updates, and related matters (1.5).	1.70	1,853.00
2/24/2021	Ilya Kontorovich	Attend portions of Ad Hoc Committee call re negotiations updates.	1.20	1,212.00
2/24/2021	Hunter Blain	Prepare for (0.2) and attend AHC meeting regarding negotiation update, plan status, and NAACP issues (1.5), follow up communications with C. Gange re same (0.1).	1.80	1,287.00
2/24/2021	Caroline Gange	Prepare for (0.1) and attend portions of weekly AHC call re plan status, NAACP issues, and other case updates (1.1).	1.20	1,140.00
2/25/2021	Jordan M. Rosenbaum	Attend portion of call with AHC regarding plan issues.	0.50	637.50
2/25/2021	David J. Fisher	Attend majority of call with Ad Hoc Committee professionals regarding case status.	1.00	1,450.00



May 31, 2021
Invoice #: 825313
072952-00009
Page 21

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/25/2021	Rachael L. Ringer	Call with AHC members re: case updates (0.3), prepare for (0.6), and attend call with AHC members re: plan issues and overview (2.8); attend portion of call with AHC professionals re: case updates (0.5).	4.20	5,040.00
2/25/2021	Kenneth H. Eckstein	Attend client update call (0.3); attend majority of call with clients to review chapter 11 plan and plan issues (2.1); attend call with professionals re other plan issues (1.2).	3.60	5,670.00
2/25/2021	Helayne O. Stoopack	Prepare for (0.3) and attend call with AHC professionals re: minimum distributions (1.2); review decks re: same (0.7).	2.20	2,486.00
2/25/2021	Hunter Blain	Emails with R. Ringer and client regarding conference calls (0.1); research re same and draft response to client (1.4).	1.50	1,072.50
2/25/2021	Caroline Gange	Prep for (0.2) and attend call w/ AHC subgroup re plan status (2.4).	2.60	2,470.00
2/26/2021	Jordan M. Rosenbaum	Attend portions of call with AHC subgroup re emergence structure.	0.40	510.00
2/26/2021	Helayne O. Stoopack	Attend AHC call re: emergence structure (0.7).	0.70	791.00
2/28/2021	Hunter Blain	Summarize recent pleading for distribution to AHC prior to next day hearing (0.4); emails with C. Gange re same (0.1).	0.50	357.50
2/28/2021	Caroline Gange	Review/revise AHC update email re exclusivity.	0.30	285.00
TOTAL			135.90	\$165,701.50



May 31, 2021
Invoice #: 825313
072952-00011
Page 22

Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	14.60	\$18,980.00
Eckstein, Kenneth H.	Partner	69.40	109,305.00
Fisher, David J.	Partner	30.20	43,790.00
Ringer, Rachael L.	Partner	40.50	48,600.00
Rosenbaum, Jordan M.	Partner	6.80	8,670.00
Stoopack, Helayne O.	Counsel	42.30	47,799.00
Blain, Hunter	Associate	5.90	4,218.50
Cubell, Michael B.	Associate	4.30	4,687.00
Gange, Caroline	Associate	59.60	56,620.00
Khvatskaya, Mariya	Associate	15.20	15,352.00
Kontorovich, Ilya	Associate	11.40	11,514.00
Schinfeld, Seth F.	Associate	0.50	545.00
Taub, Jeffrey	Associate	4.20	4,578.00
TOTAL FEES		304.90	\$374,658.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/1/2021	Jordan M. Rosenbaum	Review updated term sheets.	0.30	\$382.50



May 31, 2021
Invoice #: 825313
072952-00011
Page 23

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/1/2021	Rachael L. Ringer	Revise plan term sheet (1.2), call with K. Eckstein re: same and updates (0.2).	1.40	1,680.00
2/1/2021	Kenneth H. Eckstein	Attend call with Houlihan, FTI, S. Gilbert, D. Molton re plan analyses and alternative (1.0); call with R. Ringer re term sheet and updates (0.2); attend AHC/DOJ meeting re plan term sheet (1.5); correspondence and calls with KL team re plan issues (0.3).	3.00	4,725.00
2/1/2021	Helayne O. Stoopack	Review B. Kelly comments on NOAT and TAF term sheets (1.5); call with M. Khvatskaya re: tax issues (0.4).	1.90	2,147.00
2/1/2021	Seth F. Schinfeld	Review emails re: status of mediation.	0.20	218.00
2/1/2021	Jeffrey Taub	Review and revise NOAT and TAF term sheets.	1.10	1,199.00
2/1/2021	Caroline Gange	Attend call w/ DOJ re plan term sheet (1.5); emails w/ R. Ringer re same (0.2); review and edit plan term sheet (1.6).	3.30	3,135.00
2/1/2021	Mariya Khvatskaya	Review NOAT and TAF term sheets (0.8); draft list of tax issues (0.3); call with H. Stoopack re same (0.4).	1.50	1,515.00
2/2/2021	Jordan M. Rosenbaum	Attend call with K. Eckstein, J. Bessonette, R. Ringer, C. Gange re plan issues (0.8); call with J. Bessonette and M. Cubell re same (0.2).	1.00	1,275.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 24

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/2/2021	John Bessonette	Attend call with K. Eckstein, R. Rosenbaum, R. Ringer and C. Gange re plan process (0.8); attend due diligence pre-call with HL, FTI, and M. Cubell (0.4); calls with J. Rosenbaum and M. Cubell re plan issues (0.2), review and comment on proposed decision point bullets (0.4).	1.80	2,340.00
2/2/2021	David J. Fisher	Review slide deck regarding proposals and analysis from FTI and Houlihan (0.7); email J. Rosenbaum re same (0.1).	0.80	1,160.00
2/2/2021	Rachael L. Ringer	Revise term sheet (0.5), discussion with K. Eckstein re: next steps (0.3), attend call with K. Eckstein, J. Bessonette, J. Rosenbaum, and C. Gange re: NewCo and plan options (0.8), finalize draft term sheet to send to AHC (0.6); emails with C. Gange re same (0.3).	2.50	3,000.00
2/2/2021	Kenneth H. Eckstein	Attend majority of call with R. Ringer, J. Bessonette, J. Rosenbaum re plan documents, contribution agreement, other case docs (0.6); call with Houlihan and FTI re waterfall presentation for plan (1.0); call with AHC-DOJ working group re plan comments and follow up (1.0).	2.60	4,095.00
2/2/2021	Helayne O. Stoopack	Review DPW and AHC revisions to Plan term sheet (2.8); review comments on NOAT and TAF term sheets (0.7); emails with M. Khvatskaya re: tax issues list (0.3).	3.80	4,294.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 25

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/2/2021	Caroline Gange	Attend call w/ K. Eckstein, J. Rosenbaum, J. Bessonette, and R. Ringer re plan issues (0.8); further revisions to plan term sheet (1.3); multiple emails w/ R. Ringer re same (0.3).	2.40	2,280.00
2/2/2021	Mariya Khvatskaya	Emails with H. Stoopack re revised tax issues list.	0.30	303.00
2/2/2021	Jeffrey Taub	Review revised governance term sheet (0.3). Attend AHC meeting re Sackler and plan negotiations (1.4).	1.70	1,853.00
2/2/2021	Michael B. Cubell	Call with J. Rosenbaum and J. Bessonette re: post-emergence considerations (0.2); review relevant materials) and draft outline re same (2.6); revise the same based on input from J. Rosenbaum and J. Bessonette (1.1); attend diligence call with Houlihan, FTI and J. Bessonette (0.4).	4.30	4,687.00
2/3/2021	Jordan M. Rosenbaum	Review contribution agreement (0.8); call with D. Fisher and I. Kontorovich and C. Gange re issues list (0.5).	1.30	1,657.50
2/3/2021	David J. Fisher	Review contribution agreement and related documents (2.3); review term sheet (0.8); attend call with J. Rosenbaum, I. Kontorovich and C. Gange; preparation of issues list (0.5).	3.60	5,220.00
2/3/2021	Rachael L. Ringer	Revise term sheet (0.4), call with FTI re: same (0.2), further revise plan term sheet (0.4), attend call w/ professionals re: same (0.5), call with K. Eckstein re: same (0.7), finalize and send term sheet to DOJ, AHC (0.5).	2.70	3,240.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 26

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/3/2021	Kenneth H. Eckstein	Review draft term sheet, mark-up (1.2); call with R. Ringer re term sheet and governance issue (0.7); correspond with KL team re contribution agreement (0.2); correspond with KL team re Sackler settlement (0.2); review materials re same (1.0).	3.30	5,197.50
2/3/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, FTI re: tax issues (0.9), research re: tax issues (1.0); emails with B. Kelly re: same (0.2); review revised comments to Plan term sheet (0.8); review Sackler draft documents re: potential settlement (1.8).	4.70	5,311.00
2/3/2021	Seth F. Schinfeld	Review emails from S. Gilbert re: mediation matters.	0.20	218.00
2/3/2021	Jeffrey Taub	Review revised governance term sheet.	0.30	327.00
2/3/2021	Mariya Khvatskaya	Attend call with FTI and Brown Rudnick tax re: tax issues (0.9); draft issues list on contribution agreement and credit support framework (1.9).	2.80	2,828.00
2/3/2021	Caroline Gange	Attend portion of call w/ K. Eckstein and R. Ringer re plan term sheet (0.3); revise same (0.4); attend call w/ KL corporate team re Sackler contribution issues (0.5); review emails from D. Fisher re same (0.3).	1.50	1,425.00
2/3/2021	Ilya Kontorovich	Attend call with J. Rosenbaum, D. Fisher, and C. Gange on contribution agreement (0.5); review contribution agreement (1.2); update issues list re same (0.7).	2.40	2,424.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 27

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/4/2021	Jordan M. Rosenbaum	Emails with D. Fisher re contribution agreement.	0.20	255.00
2/4/2021	David J. Fisher	Review contribution agreement and related documents (1.2); review and comment on term sheet (0.8); communications with J. Rosenbaum regarding same (0.2).	2.20	3,190.00
2/4/2021	Kenneth H. Eckstein	Review FTI and Houlihan materials re plan financial issues (0.6), call with M. Diaz re same (0.4), call with G. Coutts re same (0.5); prep for call with company re plan term sheet issues (0.8); call with DPW, company re plan term sheet (1.4); review and comment on Sackler contribution agreement (0.8); call with M. Diaz re DOJ claim (0.4); call w/ R. Ringer and C. Gange re plan term sheet (1.0); review issues re same (0.3).	6.20	9,765.00
2/4/2021	Rachael L. Ringer	Attend call w/ K Eckstein and R. Ringer re: Plan term sheet (1.0).	1.00	1,200.00
2/4/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, DPW and KL tax re: tax issues (0.9); further review and consideration of Sackler draft documents re: potential settlement (2.0); call with M. Khvatskaya re: Sackler settlement issues list (0.5); emails with KL team re: Sackler settlement issues list (1.5).	4.90	5,537.00
2/4/2021	Ilya Kontorovich	Revise draft issues list in connection with contribution agreement.	1.60	1,616.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 28

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/4/2021	Mariya Khvatskaya	Attend call with Brown Rudnick tax and DPW tax re: tax structure and documents for the plan (0.9); review contribution agreement and credit framework (1.3); call with H. Stoopack re: Sacker settlement issues list (0.5).	2.70	2,727.00
2/4/2021	Caroline Gange	Attend portion of call w/ K. Eckstein and R. Ringer re plan term sheet (0.3); revise same (0.9); review emails from D. Fisher re same (0.3); attend call w/ Debtors re plan issues list (1.4).	2.90	2,755.00
2/5/2021	Jordan M. Rosenbaum	Attend call with K. Eckstein, D. Fisher, J. Bessonette, and C. Gange re contribution agreement and issues list (0.4); review issues list (0.3).	0.70	892.50
2/5/2021	John Bessonette	Attend call with K. Eckstein, D. Fisher, and J. Rosenbaum re contribution agreement and issues list (0.4); emails with KL team re Sackler contribution and related issues (0.6).	1.00	1,300.00
2/5/2021	David J. Fisher	Review revised Issues list (0.7); attend call with K. Eckstein, J. Rosenbaum, J. Bessonette, and C. Gange to discuss process (0.4); further review of contribution agreement (0.9); prepare for (0.2) and attend call with UCC, Debtors, KL team to discuss contribution agreement (1.0).	3.20	4,640.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 29

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/5/2021	Kenneth H. Eckstein	Review issues list re contribution agreement (0.6); attend call with J. Rosenbaum, D. Fisher, and J. Bessonette re same (0.4); attend call with KL team re contribution agreement and issues (0.8); call with M. Kesselman and R. Ringer re board search and Sackler settlement (1.0); call with DPW, Akin, and KL team re contribution agreement (1.0); correspond with KL team re plan issues, Sackler issues, other case issues (0.7); review FTI materials re DOJ claim (0.7).	5.20	8,190.00
2/5/2021	Rachael L. Ringer	Attend call with M. Kesselman re: Sackler settlement and board search (1.0).	1.00	1,200.00
2/5/2021	Mariya Khvatskaya	Review issues list re: Sackler contribution agreement.	0.10	101.00
2/5/2021	Caroline Gange	Review Sackler contribution issues list (0.2); attend call w K. Eckstein, J. Rosenbaum, D. Fisher re same (0.4); prepare for (0.2) and attend call w/ DPW re same (1.0).	1.80	1,710.00
2/5/2021	Ilya Kontorovich	Participate in call with KL team on contribution agreement issues list, process (0.4); review and comment on contribution agreement and issues list (1.1).	1.50	1,515.00
2/7/2021	Jordan M. Rosenbaum	Call with D. Fisher, R. Ringer and J. Bessonette re issues list (0.3).	0.30	382.50
2/7/2021	David J. Fisher	Call with R. Ringer, J. Bessonette and J. Rosenbaum as to coordination of review, comments and issues list (0.3); review issues list (0.2).	0.50	725.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 30

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/7/2021	John Bessonette	Attend call with D. Fisher, J. Rosenbaum and R. Ringer re Sackler contribution matters and related issues (0.3); follow up email to KL team re same (0.1).	0.40	520.00
2/7/2021	Rachael L. Ringer	Attend call with J. Bessonette, J. Rosenbaum, I. Kontorovich and D. Fisher re: next steps on Plan issues (0.3).	0.30	360.00
2/7/2021	Ilya Kontorovich	Participate in KL internal call with R. Ringer, J. Bessonette, J. Rosenbaum, and D. Fisher re: contribution agreement term sheet.	0.30	303.00
2/8/2021	Jordan M. Rosenbaum	Call with J. Bessonette, D. Fisher, and I. Kontorovich re Sackler contribution issues list (0.5); review issues list for contribution agreement (0.4).	0.90	1,147.50
2/8/2021	John Bessonette	Call with KL team re Sackler contribution issues list (0.5); review and reply to emails with KL team re same (0.2); review and revise chart re same (0.6).	1.30	1,690.00
2/8/2021	David J. Fisher	Review issues list prepared by DPW and comparison with KL issues list (0.8); call with I. Kontorovich, J. Bessonette and J. Rosenbaum regarding same (0.5).	1.30	1,885.00
2/8/2021	Kenneth H. Eckstein	Review settlement docs, comment and correspond re same (1.2); review contribution issues list and comment re same (1.3).	2.50	3,937.50
2/8/2021	Helayne O. Stoopack	Call with FTI, Brown Rudnick re: Sackler contribution agreement (0.5).	0.50	565.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 31

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/8/2021	Ilya Kontorovich	Participate in portion of KL call with J. Bessonette, J. Rosenbaum, and D. Fisher re: Sackler contribution issues list.	0.40	404.00
2/8/2021	Mariya Khvatskaya	Attend call with Brown Rudnick tax and FTI re: Sackler contribution agreement (0.5).	0.50	505.00
2/9/2021	Jordan M. Rosenbaum	Attend call with Brown Rudnick re contribution agreement (0.5); review of issues list for contribution agreement (0.6).	1.10	1,402.50
2/9/2021	David J. Fisher	Revise DPW governance Issues List (0.8); review co-counsel comments and composite mark-up (0.6); communications with Brown Rudnick re same (0.3); attend call with Brown Rudnick, and conference call with KL team regarding issues list and contribution agreement (0.5).	2.20	3,190.00
2/9/2021	Kenneth H. Eckstein	Call with M. Cyganowski to follow up on plan and other case issues (0.4); attend call with Houlihan, FTI re plan term sheet issues, minimum distribution, effective date cash, asset sales, business plan issues (0.8); call with A. Preis re plan issues, case issues (0.7); call with D. Fisher, KL, and Brown Rudnick re same (0.5); review memo re Sackler proposal and issues (1.0); call with M. Huebner re plan term sheet, third party proposal (0.3); further call with Brown Rudnick re contribution issues (0.6).	4.30	6,772.50
2/9/2021	Rachael L. Ringer	Attend portion of call with KL team and Brown Rudnick re: Sackler contribution agreement (0.4).	0.40	480.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 32

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/9/2021	John Bessonette	Calls and emails w/ KL team regarding Sackler contribution and comments to DPW issues list (0.3); call with KL and Brown Rudnick re same (0.5); emails with BR re same (0.3); review UCC comments to contribution agreement (0.2); review and reply to Sackler contribution related emails with KL team (0.5); review acquisition proposal materials briefly and emails with team re same (0.4).	2.20	2,860.00
2/9/2021	Helayne O. Stoopack	Emails with J. Bessonette re: Sackler contribution agreement (0.6), review DPW issue list and KL comments on same (1.1).	1.70	1,921.00
2/9/2021	Mariya Khvatskaya	Review Sackler contribution issues list.	1.10	1,111.00
2/9/2021	Ilya Kontorovich	Revise contribution agreement issues chart (1.6); call with C. Gange re same (0.2).	1.80	1,818.00
2/9/2021	Caroline Gange	Call w/ I. Kontorovich re contribution agreement issues (0.2); review DPW issues list re same (0.5); emails w/ D. Fisher re contribution issues (0.1); review KL edits to DPW issues list re same (0.3); attend further call with BR re Sackler contribution issues (0.6).	1.70	1,615.00
2/10/2021	David J. Fisher	Revise issues list (0.5); communications with Davis Polk and Brown Rudnick regarding same (0.2); communications with Akin regarding issues list (0.2); communications with J. Rosenbaum regarding issues list (0.3).	1.20	1,740.00
2/10/2021	Kenneth H. Eckstein	Call with A. Troop re plan issues (0.7).	0.70	1,102.50



May 31, 2021
Invoice #: 825313
072952-00011
Page 33

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/10/2021	Mariya Khvatskaya	Review the deck for AHC meeting re: plan alternatives.	0.70	707.00
2/10/2021	Ilya Kontorovich	Review and comment on contribution agreement issues list.	0.80	808.00
2/11/2021	Jordan M. Rosenbaum	Review of contribution agreement (0.1); attend call with D. Fisher and FTI re same (0.3); attend portion of call with Akin/DPW/Brown Rudnick re issues list (0.4).	0.80	1,020.00
2/11/2021	John Bessonette	Review and reply to emails re Sackler contribution comments and analysis (0.5); attend call with DPW and Akin and KL team re same (0.7).	1.20	1,560.00
2/11/2021	David J. Fisher	Prepare for (0.1) and attend call with FTI and J. Rosenbaum regarding contribution agreement (0.3); review revised issues list from DPW (0.9); communications with KL team and Brown Rudnick regarding same (0.6); attend call with DPW, Akin, Brown Rudnick, KL team to discuss revised issues list (0.7); follow-up communications with K. Eckstein and R. Ringer (0.2).	2.80	4,060.00
2/11/2021	Rachael L. Ringer	Attend call w/ DPW, Akin, Brown Rudnick re: Sackler settlement (0.7); review issues list re same (0.3).	1.00	1,200.00
2/11/2021	Kenneth H. Eckstein	Review contribution issues list (0.5), call with DPW, Akin, Brown Rudnick re same (0.7); call with G. Uzzi (0.8); call with S. Gilbert re update (0.5); correspond separately with Akin, DPW re plan issues (0.6); call with FTI and Houlihan re plan analysis, third party proposal (0.3); review and comment re materials (0.5).	3.90	6,142.50



May 31, 2021
Invoice #: 825313
072952-00011
Page 34

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/11/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, DPW tax (1.0); review issues re: restitution deductions (0.6).	1.60	1,808.00
2/11/2021	Mariya Khvatskaya	Prepare for (0.2) and attend call with Brown Rudnick and DPW tax re: tax structure for plan (1.0).	1.20	1,212.00
2/11/2021	Ilya Kontorovich	Participate in call with DPW, Akin Gump, Brown Rudnick on issues list (0.7); participate in call with FTI re: DPW contribution agreement issues list (0.4).	1.10	1,111.00
2/12/2021	Rachael L. Ringer	Review additional plan issues and claim treatment and emails with FTI and C. Gange re: same (0.6), review plan and term sheet (0.5).	1.10	1,320.00
2/12/2021	David J. Fisher	Review and comment on revised issues list (0.5); communications with KL team, Davis Polk and Akin regarding same (0.3); review emails regarding settlement negotiations (0.8).	1.60	2,320.00
2/12/2021	John Bessonette	Calls and emails w/ AHC professionals on Sackler contribution and counterproposals (0.5); review revised Houlihan/FTI deck and materials for states and upcoming meetings (0.3).	0.80	1,040.00
2/12/2021	Kenneth H. Eckstein	Call with S. Gilbert re adequate protection and post-emergence Purdue (1.0); call with A. Troop re third party proposal/NewCo plan issues (0.5); call with G. Uzzi re Sackler negotiations and issues and correspond with S. Gilbert re same (0.8).	2.30	3,622.50



May 31, 2021
Invoice #: 825313
072952-00011
Page 35

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/12/2021	Mariya Khvatskaya	Review revised NewCo term sheet.	0.50	505.00
2/12/2021	Caroline Gange	Emails w/ R. Ringer re plan and governance term sheet (0.2); review DPW drafts of same (1.0).	1.20	1,140.00
2/13/2021	Rachael L. Ringer	Review Plan and term sheet (0.4), attend call with DPW, C. Gange re: same (0.3), call with C. Gange re: same (0.2), draft summary of consents (0.7), review summary issues list (0.4), emails with C. Gange re: same (0.1).	2.10	2,520.00
2/13/2021	Helayne O. Stoopack	Review draft plan and comment on same.	4.30	4,859.00
2/13/2021	Hunter Blain	Research regarding plan structure (1.2); communications with R. Ringer and C. Gange re same (0.2).	1.40	1,001.00
2/13/2021	Caroline Gange	Attend call w/ R. Ringer and DPW re plan and term sheet (0.3); follow-up call w/ R. Ringer re same (0.2); review DPW draft of plan and term sheet and draft client update/issues list re same (4.5); further revise same (0.4).	5.40	5,130.00
2/14/2021	John Bessonette	Review and reply to emails re Sackler Contribution.	0.30	390.00
2/14/2021	Rachael L. Ringer	Review/revise issues list (0.4), call with K. Eckstein re: updates (0.2).	0.60	720.00
2/14/2021	David J. Fisher	Communications with DPW and Akin regarding comments and questions on issues list.	0.30	435.00
2/14/2021	Kenneth H. Eckstein	Review draft plan (0.4), revised plan term sheet (1.0); correspond with R. Ringer, FTI, S. Burian re recovery models, issues (0.8).	2.20	3,465.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 36

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/14/2021	Helayne O. Stoopack	Review tax issues with respect to Plan (2.1); emails and call with B. Kelly re: same (0.6).	2.70	3,051.00
2/14/2021	Hunter Blain	Further research regarding convenience classes (0.2); communications with R. Ringer re same (0.1).	0.30	214.50
2/14/2021	Caroline Gange	Revise plan and term sheet issues list (0.3); emails w/ R. Ringer re same (0.2); circulate same to AHC professionals (0.1); review AHC professionals comments to plan (0.4).	1.00	950.00
2/15/2021	Jordan M. Rosenbaum	Review contribution agreement issues.	0.20	255.00
2/15/2021	David J. Fisher	Review issues list (0.4); emails with KL team regarding settlement negotiations, contribution agreement issues (0.5); review emails from Gilbert and Akin re same (0.3).	1.20	1,740.00
2/15/2021	Helayne O. Stoopack	Review Brown Rudnick comments on plan (0.5); review R. Ringer email re: Plan (0.4); review S. Gilbert emails re: Sackler contributions (0.3).	1.20	1,356.00
2/15/2021	Hunter Blain	Further research regarding plan structure (1.5); communications with R. Ringer and C. Gange re same (0.1).	1.60	1,144.00
2/15/2021	Mariya Khvatskaya	Review issues list and comments to the plan.	1.10	1,111.00
2/16/2021	Kenneth H. Eckstein	Call with M. Huebner, M. Kesselman re board search process (0.8).	0.80	1,260.00
2/16/2021	Caroline Gange	Draft plan issues list (0.3).	0.30	285.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 37

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/17/2021	Helayne O. Stoopack	Review FA materials re: business plan operating parameters (1.2).	1.20	1,356.00
2/17/2021	Seth F. Schinfeld	Review S. Gilbert emails re: mediation updates (0.1).	0.10	109.00
2/18/2021	Kenneth H. Eckstein	Review/revise plan term sheet (0.7), attend call with FTI, Houlihan re plan issues (0.7); review and comment on draft Plan (1.3).	2.70	4,252.50
2/18/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, Davis Polk tax re: tax issues (1.0); review tax issues in Plan (0.4); review regulations re: information reporting requirements for restitution (0.8).	2.20	2,486.00
2/18/2021	Caroline Gange	Emails w/ AHC members re governance term sheet (0.1); revise same (0.5).	0.60	570.00
2/19/2021	Rachael L. Ringer	Revise term sheet (0.6), communications with K. Eckstein and C. Gange re: same (1.1), revise plan (2.8), call with K. Eckstein re: same (0.4), further call with K. Eckstein re: same and term sheet comments (0.3), call with C. Gange re: term sheet edits (0.1).	5.30	6,360.00
2/19/2021	David J. Fisher	Review emails re Sackler settlement status.	0.40	580.00
2/19/2021	Kenneth H. Eckstein	Review DOJ comments to plan term sheet (0.6), review and revise plan term sheet (0.7), call with R. Ringer re revisions to term sheet (0.4); follow up call with R. Ringer re same (0.3); review Sackler proposal, correspond re same (0.4); review plan and comment re same (2.5).	4.90	7,717.50



May 31, 2021
Invoice #: 825313
072952-00011
Page 38

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/19/2021	Helayne O. Stoopack	Review DOJ edits to term sheet and comments re: same (1.3); review S. Gilbert email re: Sacklers (0.3).	1.60	1,808.00
2/19/2021	Mariya Khvatskaya	Review edits to the NewCo governance term sheet (0.3).	0.30	303.00
2/19/2021	Caroline Gange	Call w/ R. Ringer re governance term sheet (0.1); multiple emails w/ K. Eckstein and R. Ringer re same (0.3); revise governance term sheet (1.6); revise DOJ comments to same and further revise (0.6); emails w/ clients re same (0.1); further revise same (0.5); review plan issues (2.6).	5.80	5,510.00
2/20/2021	Rachael L. Ringer	Emails re: term sheet to Debtors and DOJ (0.2), further revise term sheet (1.4).	1.60	1,920.00
2/21/2021	Rachael L. Ringer	Further revise Plan (3.2), draft issues list (1.2), call with K. Eckstein re: Plan comments (0.6).	5.00	6,000.00
2/21/2021	Kenneth H. Eckstein	Review draft plan of reorganization and prepare comments to same (4.2); call with R. Ringer re comments, memo, issues (0.6).	4.80	7,560.00
2/21/2021	Caroline Gange	Emails w/ K. Eckstein and R. Ringer re revised plan (0.2); review revised plan and issues list (0.8).	1.00	950.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 39

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/22/2021	Kenneth H. Eckstein	Review plan draft and prepare comments re same (0.9), correspond with R. Ringer re same (0.6), review client memo re same (0.8); review and comment on DOJ claims model (0.8); correspond with KL team re plan term sheet, plan comments (1.2); call with S. Gilbert re Sackler, contribution agreement, other issues (0.4).	4.70	7,402.50
2/22/2021	Rachael L. Ringer	Numerous revisions to Plan (1.8), emails with K. Eckstein re: same (0.6), review excluded parties list, emails with AHC professionals re: same (0.3), draft issues list re: plan (0.6), emails with AHC re: same (0.6), review Brown Rudnick comments to plan, emails with C. Gange re: same (0.3).	4.20	5,040.00
2/22/2021	Helayne O. Stoopack	Review emails re: DOJ comments and Sacklers (0.2); review and mark comments to Plan (2.3).	2.50	2,825.00
2/22/2021	Caroline Gange	Review revised plan and issues list (0.8); emails w/ R. Ringer re same (0.1); review solicitation order and Brown Rudnick comments to same (0.8); emails w/ R. Ringer re same (0.1).	1.80	1,710.00
2/23/2021	David J. Fisher	Review revised issues list (0.7); communications with KL team, DPW, Akin and Brown Rudnick regarding same (0.5).	1.20	1,740.00
2/23/2021	Kenneth H. Eckstein	Prep for DOJ call, review materials re same (0.8); call with DOJ, clients re plan term sheet, DOJ claim, etc. (1.5); correspond with KL team re board search (0.7); correspond re plan comments (1.2).	4.20	6,615.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 40

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/23/2021	Rachael L. Ringer	Attend portion of call with DOJ re: term sheet/plan issues (0.4), further revise plan comments (0.9), emails with K. Eckstein re: same (0.2), further revisions to plan (0.2); communications with H. Stoopack re tax issues in plan (0.4).	2.10	2,520.00
2/23/2021	Helayne O. Stoopack	Emails with R. Ringer and C. Gange re: tax comments to Plan.	0.60	678.00
2/23/2021	Hunter Blain	Review draft of solicitation procedures and research re same (0.6); communications with C. Gange re same (0.1); implement edits to plan (0.2).	0.90	643.50
2/23/2021	Caroline Gange	Attend meeting with AHC and DOJ re plan term sheet issues (1.5); draft update email to R. Ringer re same (0.5); multiple revisions to Plan (2.2); emails w/ R. Ringer and H. Stoopack re same (0.2); further revise same (1.8).	6.20	5,890.00
2/24/2021	John Bessonette	Emails re Sackler contribution issues list and documentation (0.3).	0.30	390.00
2/24/2021	Kenneth H. Eckstein	Correspond re co-defendant claims (0.7); call with DPW re plan issues (0.5); correspond re board search issues (0.8); call with A. Troop re case issues (0.6); correspond with FTI, Houlihan re claim and other business diligence (0.4); calls with S. Gilbert, D. Molton, E. Vonnegut re case issues (1.0).	4.00	6,300.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 41

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/24/2021	Rachael L. Ringer	Coordinate re: plan issues, numerous emails with AHC professionals re: plan terms (0.8), call with AHC counsel re: same (0.5), call with DPW re: co-defendant claims (0.8), call with DPW re: plan questions (0.5).	2.60	3,120.00
2/24/2021	Helayne O. Stoopack	Call with B. Kelly re: tax issues (0.4); emails with B. Kelly re: same (0.4); review comments to Plan as sent to Debtors (0.5).	1.30	1,469.00
2/24/2021	Hunter Blain	Review draft of disclosure statement order and solicitation materials (1.6), emails with C. Gange re same (0.1).	1.70	1,215.50
2/24/2021	Caroline Gange	Attend call w/ R. Ringer and DPW re plan issues (0.5); revise Plan and issues list following AHC meeting (2.3); review/revise DS motion and order (1.0); review Brown Rudnick comments to same (0.2); review precedent re same (1.1); emails w/ FTI re fees and emergence estimates (0.2); follow-up emails w/ K. Eckstein and R. Ringer re same (0.1).	5.40	5,130.00
2/25/2021	John Bessonette	Review and reply to emails re Sackler contribution issues list.	0.30	390.00
2/25/2021	Kenneth H. Eckstein	Review plan open issues (.5), review Sackler contribution agreement (.5), calls with KL team re same (0.4).	1.40	2,205.00
2/25/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, DPW tax re: tax issues (0.9); emails with B. Kelly re: tax provisions in Plan and taxation of exempt entities (1.2).	2.10	2,373.00
2/25/2021	Ilya Kontorovich	Prepare for (0.4) and attend (1.1) AHC professionals call re plan issues.	1.50	1,515.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 42

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/25/2021	Jeffrey Taub	Attend call w/ Ad hoc professionals re plan issues.	1.10	1,199.00
2/25/2021	Caroline Gange	Attend AHC professionals call re Plan confirmation issues (1.1). attend further AHC professionals call re open issues on plan (0.4); draft plan issues list (3.9).	5.40	5,130.00
2/26/2021	David J. Fisher	Review contribution list issues (1.0); attend call with Company and Sackler professionals regarding same (1.1); post-call follow up and review with KL team (0.5).	2.60	3,770.00
2/26/2021	John Bessonette	Review and reply to emails regarding contribution agreement and related matters (0.3); review next steps and process on definitive documents and key issues in connection with same (0.5).	0.80	1,040.00
2/26/2021	Rachael L. Ringer	Emails with AHC professionals re: coordinating Plan comments (0.4), attend call with Company and Sackler professionals re: contribution agreement (1.1), call with E. Vonnegut re: plan (0.2), call with B. Kelly re: plan questions/comments (0.3), emails with K. Eckstein re: contribution agreement (0.2).	2.20	2,640.00
2/26/2021	Kenneth H. Eckstein	Attend call with company, creditor and Sackler advisors re contribution agreement (1.1); call with clients and professionals re analysis of plan options (0.8); review issues list re contribution agreement, call re same (0.6).	2.50	3,937.50



May 31, 2021
Invoice #: 825313
072952-00011
Page 43

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/26/2021	Helayne O. Stoopack	Communications with DPW, B. Kelly, and R. Ringer re: tax issues (0.5); review same (0.7).	1.20	1,356.00
2/26/2021	Caroline Gange	Draft timeline/primer re confirmation process (2.0); emails w/ R. Ringer re same (0.1); review/revise DS motion and order (1.5); review Brown Rudnick comments to same (0.4); attend meeting with certain AHC members re restructuring options (1.0); review email from DPW re plan issues (0.3); review B. Kelly emails re plan issues and edit issues list per same (0.5); emails w/ KL team re board search firm (0.3).	6.10	5,795.00
2/27/2021	John Bessonette	Review draft contribution agreement and schedules; emails with D. Fisher and J. Rosenbaum.	0.80	1,040.00
2/27/2021	David J. Fisher	Commence review of revised contribution agreement.	0.60	870.00
2/27/2021	Rachael L. Ringer	Attend call with DPW re: Plan issues (1.0).	1.00	1,200.00
2/27/2021	Caroline Gange	Attend call w/ DPW and R. Ringer re plan issues (1.0); review plan issues re same (0.5).	1.50	1,425.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 44

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/28/2021	David J. Fisher	Review revisions to contribution agreement (1.7); further prepare for (0.7) and attend call with Sacklers, UCC, and Debtors re revised contribution agreement (1.3); post-conference communications with R. Ringer, J. Bessonette and Brown Rudnick to discuss same (0.2); further review of contribution agreement (0.4); follow-up communications with Brown Rudnick and KL team re same (0.2).	4.50	6,525.00
2/28/2021	John Bessonette	Continue review of Sackler contribution agreement (1.7); attend call with counsel to Sackler parties, Debtors, UCC and AHC and Caplin Drysdale re contribution agreement and related matters (1.3); follow up call with Brown Rudnick and KL team re same (0.2); review and reply to emails re same (0.2).	3.40	4,420.00
2/28/2021	Rachael L. Ringer	Emails with AHC professionals re: plan issues and excluded parties (0.3), comment on issues list (0.3), emails with C. Gange re: same (0.3), call with all parties re: contribution agreement (1.3), follow-up call with Brown Rudnick and KL team re: same (0.2).	2.40	2,880.00
2/28/2021	Kenneth H. Eckstein	Review and comment on revised draft contribution agreement (0.7) attend all party call re same (1.3); further correspond with Debtors, Sacklers, and UCC re plan issues (0.4), review related case materials (0.8).	3.20	5,040.00
2/28/2021	Helayne O. Stoopack	Review draft tax section of disclosure statement.	2.30	2,599.00



May 31, 2021
Invoice #: 825313
072952-00011
Page 2

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
2/28/2021	Caroline Gange	Review/revise Plan and issues list (2.7); emails w/ R. Ringer re same (0.2); review emails from AHC members and further revise per same (0.3); review revised contribution agreement and D. Fisher issues re same (1.1).	4.30	4,085.00
2/28/2021	Mariya Khvatskaya	Review updates to plan and revise tax disclosure.	2.40	2,424.00
TOTAL			304.90	\$374,658.50

Kramer Levin



May 31, 2021

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

Invoice #: 825314
072952
Page 1

FOR PROFESSIONAL SERVICES rendered through March 31, 2021.

Fees	\$1,109,486.50
Less 50% Discount on Non-Working Travel matter	(6,300.00)
Fee Subtotal	1,103,186.50
Disbursements and Other Charges	3,633.38
TOTAL BALANCE DUE	\$1,106,819.88

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



May 31, 2021
Invoice #: 825314
072952
Page 2

MATTER SUMMARY

For professional services rendered through March 31, 2021 in connection with the following matters:

Matter	Matter Name	Fees	Disbs	Total
072952-00001	Asset Analysis and Recovery	\$1,345.00	\$3,633.38	\$4,978.38
072952-00003	Business Operations	26,943.00	0.00	26,943.00
072952-00004	Case Administration	1,842.50	0.00	1,842.50
072952-00006	Employment and Fee Applications	30,663.50	0.00	30,663.50
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	153,814.00	0.00	153,814.00
072952-00010	Non-Working Travel	12,600.00	0.00	12,600.00
072952-00011	Plan and Disclosure Statement	882,278.50	0.00	882,278.50
Sub Total		1,109,486.50	3,633.38	1,113,119.88
Less Discount				(6,300.00)
TOTAL CURRENT INVOICE				\$1,106,819.88



May 31, 2021
Invoice #: 825314
072952-00001
Page 3

Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Cohen, Boaz	Associate	0.90	\$909.00
Schinfeld, Seth F.	Associate	0.40	436.00
TOTAL FEES		1.30	\$1,345.00

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Bloomberg Law Online Research	\$258.51
Color Copies	44.50
Courier Services	114.72
Data Hosting Charges	511.44
Lexis Online Research	77.91
Other Fees	280.00
Out-of-Town Travel	579.31
Photocopying	40.60
Telecommunication Charges	456.86
Transcript Fees	441.60
Westlaw Online Research	827.93
TOTAL DISBURSEMENTS AND OTHER CHARGES	\$3,633.38



May 31, 2021
Invoice #: 825314
072952-00001
Page 4

Asset Analysis and Recovery

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Seth F. Schinfeld	Review March 1, 2021 UCC letter to IACs re: privilege issues.	0.20	\$218.00
3/3/2021	Seth F. Schinfeld	Review correspondence from Simpson Thacher re: privilege log amendments and clawback notice.	0.20	218.00
3/5/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.40	404.00
3/12/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.20	202.00
3/17/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.10	101.00
3/19/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.20	202.00
TOTAL			1.30	\$1,345.00



May 31, 2021
Invoice #: 825314
072952-00003
Page 5

Business Operations

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	7.90	\$12,442.50
Ringer, Rachael L.	Partner	3.60	4,320.00
Blabey, David E.	Counsel	0.60	663.00
Blain, Hunter	Associate	8.50	6,077.50
Gange, Caroline	Associate	1.90	1,805.00
Schinfeld, Seth F.	Associate	1.50	1,635.00
TOTAL FEES		24.00	\$26,943.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Rachael L. Ringer	Attend portion of hearing re: exclusivity (0.5).	0.50	\$600.00
3/1/2021	Kenneth H. Eckstein	Prepare for (1.0) and attend hearing re exclusivity, other agenda items (0.6).	1.60	2,520.00
3/1/2021	Hunter Blain	Prepare for (0.3) and attend hearing regarding exclusivity extension to summarize for distribution to AHC members (0.6).	0.90	643.50
3/1/2021	Caroline Gange	Prepare for (0.1) and attend hearing on exclusivity motion (0.6).	0.70	665.00
3/19/2021	Seth F. Schinfeld	Review NCSG opposition to Debtors' motion to extend preliminary injunction.	0.20	218.00



May 31, 2021
Invoice #: 825314
072952-00003
Page 6

Business Operations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/22/2021	Kenneth H. Eckstein	Review draft pleadings re preliminary injunction (1.3).	1.30	2,047.50
3/23/2021	Kenneth H. Eckstein	Review and revise pleading re injunction (0.5), call with R. Ringer re same (0.4), correspond with DPW re same (0.4).	1.30	2,047.50
3/23/2021	Hunter Blain	Review joinder to Debtors' reply in support of extension of the preliminary injunction (0.2); coordinate with R. Ringer and W. Kane re filing of same (0.1).	0.30	214.50
3/24/2021	Rachael L. Ringer	Prepare for (0.2) and attend morning portion of hearing re preliminary injunction (2.9).	3.10	3,720.00
3/24/2021	Kenneth H. Eckstein	Prepare for court hearing by reviewing pleadings and other case materials (0.8); attend morning court hearing re preliminary injunction (2.9).	3.70	5,827.50
3/24/2021	David E. Blabey	Attend portions of omnibus hearing re preliminary injunction extension.	0.60	663.00
3/24/2021	Seth F. Schinfeld	Review AHC joinder and statement in support of preliminary injunction extension, and related filings (0.2).	0.20	218.00
3/24/2021	Hunter Blain	Prepare for (0.4) and attend morning hearing regarding extension of preliminary injunction (2.9); prepare for and attend afternoon portion of hearing regarding media intervenor motion (4.0).	7.30	5,219.50
3/24/2021	Caroline Gange	Attend portions of hearing on preliminary injunction (0.8); emails w/ KL and Gilbert teams re prep for same (0.4).	1.20	1,140.00
3/24/2021	Seth F. Schinfeld	Attend portions of omnibus hearing re: preliminary injunction extension motion (1.1).	1.10	1,199.00



May 31, 2021
Invoice #: 825314
072952-00003
Page 7

Business Operations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
TOTAL			24.00	\$26,943.00



May 31, 2021
Invoice #: 825314
072952-00004
Page 8

Case Administration

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Blain, Hunter	Associate	1.10	\$786.50
Kane, Wendy	Paralegal	2.40	1,056.00
TOTAL FEES		3.50	\$1,842.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/4/2021	Wendy Kane	Prepare folder and zip file of plan docs (0.2); email C. Gange re same (0.1).	0.30	\$132.00
3/17/2021	Wendy Kane	Update case calendar (0.1).	0.10	44.00
3/22/2021	Hunter Blain	Communications with R. Ringer, C. Gange, and W. Kane regarding hearing lines for upcoming hearings.	0.40	286.00
3/22/2021	Wendy Kane	Review docket and calendar re March 24 hearings (0.2); correspondence w/ C. Gange and H. Blain re same (0.2); email chambers for Zoom link and dial in (0.1); set up Court Solutions lines (0.1).	0.60	264.00
3/23/2021	Hunter Blain	Communications with W. Kane and court regarding hearing lines for upcoming hearings (0.2); coordinate with R. Ringer, C. Gange, and W. Kane re same (0.5).	0.70	500.50



May 31, 2021
Invoice #: 825314
072952-00004
Page 9

Case Administration

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/23/2021	Wendy Kane	Call w/ H. Blain re filing (0.1); file joinder and statement in support of extension of preliminary injunction (0.2); prepare for service and service of same (0.3); call and emails w/ H. Blain and chambers re March 24th hearings (0.3); review agenda for same (0.1).	1.00	440.00
3/24/2021	Wendy Kane	Emails w/ H. Blain re hearing (0.1); email C. Gange and G. Coutts re transcript (0.1).	0.20	88.00
3/26/2021	Wendy Kane	Review docket and update case calendar (0.1); email G. Coutts re hearing transcript (0.1).	0.20	88.00
TOTAL			3.50	\$1,842.50



May 31, 2021
Invoice #: 825314
072952-00006
Page 10

Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	2.80	\$3,360.00
Blain, Hunter	Associate	13.90	9,938.50
Gange, Caroline	Associate	11.10	10,545.00
Kane, Wendy	Paralegal	15.50	6,820.00
TOTAL FEES		43.30	\$30,663.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Caroline Gange	Review/revise December fee statement for privilege/confidentiality issues and compliance w/ UST guidelines.	1.70	\$1,615.00
3/2/2021	Wendy Kane	Revise December fee statement per attorney comments (0.6).	0.60	264.00
3/3/2021	Caroline Gange	Further review/revise KL December fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.9); email w/ Brown Rudnick re fee statements (0.1).	1.00	950.00
3/4/2021	Hunter Blain	Review AHC invoices and draft summary regarding same for AHC (0.2); further communications with C. Gange and Gilbert re same (0.2).	0.40	286.00



May 31, 2021
Invoice #: 825314
072952-00006
Page 11

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/4/2021	Caroline Gange	Further review/revise December fee statement for privilege/confidentiality and compliance with UST guidelines (1.0); emails w/ AHC professionals re fee statements (0.2).	1.20	1,140.00
3/4/2021	Wendy Kane	Revise December fee statement per attorney comments (0.5); emails w/ H. Blain and billing re same (0.1).	0.60	264.00
3/5/2021	Wendy Kane	Further revise December fee statement per attorney comments (0.4).	0.40	176.00
3/8/2021	Hunter Blain	Review and revise January fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.9); communications with C. Gange and W. Kane re same (0.2).	1.10	786.50
3/8/2021	Caroline Gange	Emails w/ AHC professional re outstanding fee statements.	0.30	285.00
3/8/2021	Wendy Kane	Revise January fee statement per attorney comments.	0.60	264.00
3/9/2021	Hunter Blain	Communications with C. Gange and W. Kane re January fee statement and interim fee application (0.1).	0.10	71.50
3/10/2021	Hunter Blain	Review January fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.6); communications with C. Gange re same (0.1).	0.70	500.50
3/10/2021	Caroline Gange	Review/edit January fee statement for privilege/confidentiality and compliance with UST guidelines.	2.20	2,090.00
3/11/2021	Hunter Blain	Emails with C. Gange and S. Beck regarding January fee statement and interim fee application.	0.20	143.00



May 31, 2021
Invoice #: 825314
072952-00006
Page 12

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/11/2021	Caroline Gange	Further review/revisions to January fee statement for privilege issues and compliance with UST guidelines.	0.40	380.00
3/12/2021	Hunter Blain	Further review/revise January fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.8); emails with R. Ringer and C. Gange re same (0.2).	1.00	715.00
3/15/2021	Hunter Blain	Draft fourth interim fee application (0.9); call with W. Kane re same (0.1).	1.00	715.00
3/15/2021	Caroline Gange	Emails w/ Houlihan and FTI re interim fees.	0.20	190.00
3/15/2021	Wendy Kane	Call w/ H. Blain re interim fee application (0.1); email A. Toder for blended rates (0.1); begin to prepare exhibits to fee application (1.2); emails w/ H. Blain and billing re same (0.1).	1.50	660.00
3/16/2021	Hunter Blain	Further draft fourth interim fee application (1.4); communications with R. Ringer, C. Gange, and W. Kane re same (0.3); further update same (0.5); further update fee application re allocation fees (1.4); communications with C. Gange, W. Kane, and other firms re same (0.9); further review and revisions to fourth interim fee application (0.4).	4.90	3,503.50
3/16/2021	Caroline Gange	Review and revise interim fee statement (1.6); multiple emails w/ H. Blain re same (0.2); emails w/ AHC professionals re same (0.4).	2.20	2,090.00



May 31, 2021
Invoice #: 825314
072952-00006
Page 13

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/16/2021	Wendy Kane	Revise fourth interim fee application and prepare exhibits to same (2.3); emails w/ H. Blain re same (0.2); prepare December fee statement and exhibits (1.3); prepare January fee statement and exhibits (1.2); emails w/ H. Blain and billing re same (0.4).	5.40	2,376.00
3/17/2021	Rachael L. Ringer	Review interim fee application and fee statements for filing, numerous emails with C. Gange and H. Blain re: same (2.8).	2.80	3,360.00
3/17/2021	Hunter Blain	Coordinate with R. Ringer, C. Gange, and W. Kane re fourth interim fee application and review same (0.5); final review and coordinate filing of other professionals' fee statements with W. Kane (0.8); coordinate final edits to December and January fee statements and coordinate filing of same (1.0); emails with R. Ringer and C. Gange regarding other professionals interim applications and review same (0.3); further revise fourth interim fee application and integrate R. Ringer comments (1.0); perform final review of same and coordinate filing (0.6).	4.20	3,003.00
3/17/2021	Caroline Gange	Review/revise AHC professionals fee statements (1.2); emails w/ R. Ringer and H. Blain re KL interim fee application (0.3); coordinate filing re all AHC professionals interim fee applications (0.4).	1.90	1,805.00



May 31, 2021
Invoice #: 825314
072952-00006
Page 14

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/17/2021	Wendy Kane	Emails w/ H. Blain re inclusion of allocation fees in fourth interim fee application (0.1); emails w/ billing re same (0.1); revise fee application and exhibits (1.1); review and file other professionals' fee statements (1.2); emails w/ H. Blain re same (0.2); revise December and January fee statements per attorney comments (0.4); review and file same (0.3); review and file interim fee applications for other professionals (1.4); emails w/ H. Blain re same (0.3); review and file KL fourth interim application (0.5); service of same (0.6); send courtesy copies to chambers (0.2).	6.40	2,816.00
3/18/2021	Hunter Blain	Emails with company and billing regarding fee statement data for recently filed fee applications and review same (0.2); emails with billing regarding February fee statement (0.1).	0.30	214.50
TOTAL			43.30	\$30,663.50



May 31, 2021
Invoice #: 825314
072952-00009
Page 15

Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	3.20	\$4,160.00
Eckstein, Kenneth H.	Partner	35.10	55,282.50
Fisher, David J.	Partner	7.10	10,295.00
Ringer, Rachael L.	Partner	19.70	23,640.00
Rosenbaum, Jordan M.	Partner	4.80	6,120.00
Stoopack, Helayne O.	Counsel	5.80	6,554.00
Shifer, Joseph A.	Spec Counsel	2.40	2,616.00
Blain, Hunter	Associate	6.70	4,790.50
Braun, David	Associate	0.70	707.00
Gange, Caroline	Associate	21.20	20,140.00
Khvatskaya, Mariya	Associate	5.90	5,959.00
Kontorovich, Ilya	Associate	2.30	2,323.00
Schinfeld, Seth F.	Associate	5.90	6,431.00
Taub, Jeffrey	Associate	4.40	4,796.00
TOTAL FEES		125.20	\$153,814.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Rachael L. Ringer	Draft email to AHC re: board search (0.3).	0.30	\$360.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 16

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Hunter Blain	Emails with R. Ringer and C. Gange re hearing update email (0.2); summarize exclusivity hearing for distribution to Ad Hoc Committee (0.4); communications with R. Ringer and C. Gange re client email (0.2).	0.80	572.00
3/1/2021	Caroline Gange	Review/revise AHC update emails re exclusivity filings and hearing update.	0.40	380.00
3/2/2021	Rachael L. Ringer	Attend call with AHC subgroup re: case issues/plan (1.4).	1.40	1,680.00
3/2/2021	Kenneth H. Eckstein	Attend working group morning call re contribution agreement (1.4); attend follow-up client check in call re plan issues (0.4).	1.80	2,835.00
3/2/2021	Rachael L. Ringer	Attend call with AHC subgroup re: contribution agreement (1.0).	1.00	1,200.00
3/2/2021	John Bessonette	Attend call with AHC subgroup re contribution agreement (1.0).	1.00	1,300.00
3/2/2021	Kenneth H. Eckstein	Attend AHC subgroup call re Contribution agreement (1.0).	1.00	1,575.00
3/2/2021	Caroline Gange	Attend call w/ AHC subgroup re case issues/plan (1.4); follow up emails w/ AHC re same (0.1).	1.50	1,425.00
3/2/2021	Caroline Gange	Attend call w/ AHC subgroup re contribution agreement (1.0).	1.00	950.00
3/3/2021	Rachael L. Ringer	Prepare for (0.1) and attend call with AHC re: plan, Sackler settlement (1.5).	1.60	1,920.00
3/3/2021	Jordan M. Rosenbaum	Attend call with AHC regarding plan issues and Sackler settlement.	1.50	1,912.50



May 31, 2021
Invoice #: 825314
072952-00009
Page 17

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/3/2021	Kenneth H. Eckstein	Prepare for (0.2) and attend AHC call regarding plan issues and Sackler settlement (1.5).	1.70	2,677.50
3/3/2021	David J. Fisher	Prepare for Ad Hoc Committee conference call (0.5); participate in weekly conference call re plan issues and Sackler settlement (1.5).	2.00	2,900.00
3/3/2021	Helayne O. Stoopack	Attend AHC call regarding plan issues and Sackler settlement (1.5).	1.50	1,695.00
3/3/2021	Hunter Blain	Prepare for (0.3) and attend call with AHC regarding Sackler settlement and plan issues (1.5).	1.80	1,287.00
3/3/2021	Seth F. Schinfeld	Prepare for (0.1) and attend weekly telephonic meeting of AHC members re: updates on settlement talks, plan and plan term sheet issues, and related matters (1.5).	1.60	1,744.00
3/3/2021	Mariya Khvatskaya	Prepare for (0.1) and attend AHC meeting (1.5).	1.60	1,616.00
3/3/2021	Caroline Gange	Attend weekly AHC call re plan and Sackler negotiations and related updates.	1.40	1,330.00
3/4/2021	Rachael L. Ringer	Attend call with subgroup re: plan/term sheet issues (1.1).	1.10	1,320.00
3/4/2021	Kenneth H. Eckstein	Prepare for (0.1) and attend AHC subgroup call re case issues (1.1).	1.20	1,890.00
3/4/2021	Caroline Gange	Prepare for (0.4) and attend call w/ AHC subgroup re plan updates and status (1.1).	1.50	1,425.00
3/8/2021	Kenneth H. Eckstein	Attend in-person meeting with plan working group (3.0).	3.00	4,725.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 18

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/9/2021	Kenneth H. Eckstein	Attend full day in-person meeting with Plan Working Group regarding plan, Sackler settlement and full range of case issues (8.5).	8.50	13,387.50
3/10/2021	Jordan M. Rosenbaum	Attend call with AHC regarding plan issues and Sackler negotiations.	1.00	1,275.00
3/10/2021	Rachael L. Ringer	Draft agenda for AHC meeting (0.3), prepare for (0.1) and attend call with AHC re: plan and Sackler issues (1.0).	1.40	1,680.00
3/10/2021	David J. Fisher	Review various issues lists in preparation for AHC call (0.5); attend weekly Committee conference call re plan issues and Sackler settlement (1.0).	1.50	2,175.00
3/10/2021	Kenneth H. Eckstein	Review agenda and prep for AHC call (0.6), correspond with FTI, Houlihan re analysis for same (1.4); attend AHC call (1.0).	3.00	4,725.00
3/10/2021	Helayne O. Stoopack	Attend AHC call re plan issues and Sackler settlement (1.0).	1.00	1,130.00
3/10/2021	Seth F. Schinfeld	Attend weekly telephonic meeting of AHC members re: Sackler contribution agreement, plan status, and related matters (1.0).	1.00	1,090.00
3/10/2021	Ilya Kontorovich	Attend AHC meeting regarding NAACP proposal and board search firm.	1.00	1,010.00
3/10/2021	Hunter Blain	Prepare for (0.1) and attend call with AHC regarding plan status, NAACP proposal, and board search firm (1.0).	1.10	786.50
3/10/2021	Mariya Khvatskaya	Attend AHC meeting regarding plan status.	1.00	1,010.00
3/10/2021	Jeffrey Taub	Attend weekly call with AHC regarding plan status.	1.00	1,090.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 19

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/10/2021	Caroline Gange	Attend weekly AHC call re plan, governance, NAACP, and other updates regarding plan status.	1.00	950.00
3/10/2021	David Braun	Attend portion of weekly AHC call regarding plan status (0.7).	0.70	707.00
3/11/2021	Caroline Gange	Draft summary of Plan and update email for distribution to AHC (2.7).	2.70	2,565.00
3/12/2021	Kenneth H. Eckstein	Attend working group call re releases (0.8).	0.80	1,260.00
3/12/2021	Hunter Blain	Draft fee update email for distribution to AHC (0.2).	0.20	143.00
3/15/2021	Hunter Blain	Emails with C. Gange regarding fee update to clients (0.1).	0.10	71.50
3/15/2021	Caroline Gange	Revise AHC update email (0.2); draft AHC update email re plan summary (1.1); emails w/ R. Ringer and H. Blain re same (0.1).	1.40	1,330.00
3/16/2021	Hunter Blain	Draft interim fee application update to be sent to Ad Hoc Committee (0.3); follow up emails with C. Gange re same (0.1).	0.40	286.00
3/16/2021	Caroline Gange	Edit and circulate AHC update email (0.3); emails with H. Blain re same (0.1).	0.40	380.00
3/17/2021	Jordan M. Rosenbaum	Attend call with AHC regarding settlement issues and plan issues.	1.40	1,785.00
3/17/2021	David J. Fisher	Prepare for weekly AHC call (0.2); review settlement issues, issues list and notes regarding discussions on issues (0.4); attend weekly AHC conference call re settlement issues (1.4).	2.00	2,900.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 20

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/17/2021	Kenneth H. Eckstein	Prepare for (0.1) and attend AHC weekly call re plan status and Sackler settlement (1.4); correspond with clients re board search, MSGE, Sackler settlement (0.8).	2.30	3,622.50
3/17/2021	Rachael L. Ringer	Prepare for AHC call regarding plan status and Sackler settlement (0.9), attend/lead portions of same (1.4).	2.30	2,760.00
3/17/2021	Helayne O. Stoopack	Attend AHC call re plan status (1.3).	1.30	1,469.00
3/17/2021	Joseph A. Shifer	Prepare for (0.1) and attend AHC meeting re plan status (1.4).	1.50	1,635.00
3/17/2021	Seth F. Schinfeld	Attend weekly telephonic meeting of AHC members re: plan status, settlement agreement with Sacklers, and ancillary documentation.	1.40	1,526.00
3/17/2021	Jeffrey Taub	Attend weekly AHC status call regarding plan issues.	1.40	1,526.00
3/17/2021	Ilya Kontorovich	Attend Ad Hoc Committee meeting call regarding plan status and Sackler settlement.	1.30	1,313.00
3/17/2021	Mariya Khvatskaya	Attend AHC meeting regarding plan status and Sackler settlement.	1.40	1,414.00
3/17/2021	Caroline Gange	Prepare for (0.1) and attend weekly AHC Committee call re plan status and Sackler settlement (1.4).	1.50	1,425.00
3/18/2021	Kenneth H. Eckstein	Attend AHC subgroup update call re plan issues and case updates (0.8).	0.80	1,260.00
3/18/2021	Rachael L. Ringer	Attend portion of AHC subgroup call re plan issues and case updates (0.5), comment on AHC email (0.2).	0.70	840.00
3/18/2021	Rachael L. Ringer	Attend call with working group re: NOAT Agreement (0.8).	0.80	960.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 21

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/18/2021	Caroline Gange	Attend call w/ AHC subgroup[re plan issues and case updates (0.8); draft AHC update email re confirmation procedures and emails w/ R. Ringer re same (0.5).	1.30	1,235.00
3/19/2021	John Bessonette	Attend portion of call with working group re next steps, timeline and related matters.	0.70	910.00
3/19/2021	Hunter Blain	Review and summarize NCSG opposition to extending preliminary injunction for distribution to AHC (0.4); communications with C. Gange re same (0.1).	0.50	357.50
3/19/2021	Caroline Gange	Review NCSG objection to preliminary injunction extension for AHC update email (0.5); review and revise H. Blain update re same (0.3); circulate to AHC (0.1).	0.90	855.00
3/23/2021	Kenneth H. Eckstein	Attend client status call re case issues (1.0).	1.00	1,575.00
3/23/2021	Hunter Blain	Review and summarize statements regarding preliminary injunction for distribution to AHC.	0.90	643.50
3/24/2021	Jordan M. Rosenbaum	Attend call with AHC regarding hearing update and plan issues.	0.90	1,147.50
3/24/2021	Rachael L. Ringer	Prepare for call with AHC, including drafting agenda (0.6), attend call with AHC re: plan issues, hearing updates, and other updates (0.9).	1.50	1,800.00
3/24/2021	John Bessonette	Attend AHC Call regarding plan issues and other updates.	0.90	1,170.00
3/24/2021	David J. Fisher	Prepare for weekly Committee call and review issues list (0.7); attend conference call regarding plan issues, hearing, and other updates (0.9).	1.60	2,320.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 22

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/24/2021	Kenneth H. Eckstein	Prep for (0.6) and attend AHC call regarding plan issues, hearing, and other updates (0.9).	1.50	2,362.50
3/24/2021	Rachael L. Ringer	Prepare for (0.8) and attend call with plan working group re: plan issues (1.2).	2.00	2,400.00
3/24/2021	Kenneth H. Eckstein	Attend client working group call re plan and Sackler issues (1.2).	1.20	1,890.00
3/24/2021	Helayne O. Stoopack	Prep for (0.1) and attend AHC weekly call regarding plan issues, hearing, and other updates (0.9).	1.00	1,130.00
3/24/2021	Hunter Blain	Attend AHC call regarding hearing update, plan issues, and other updates.	0.90	643.50
3/24/2021	Seth F. Schinfeld	Attend weekly telephonic meeting of AHC members re: open plan and settlement agreement issues, recent court hearing, and related matters.	0.90	981.00
3/24/2021	Mariya Khvatskaya	Attend AHC meeting regarding plan issues, hearing, and other updates.	0.90	909.00
3/24/2021	Jeffrey Taub	Prepare for (0.1) and attend weekly AHC meeting regarding plan issues and other updates (0.9).	1.00	1,090.00
3/25/2021	Kenneth H. Eckstein	Attend AHC subgroup call regarding plan issues (0.8); correspond with clients and AHC counsel re case issues (1.3).	2.10	3,307.50
3/25/2021	Rachael L. Ringer	Attend portion of call with AHC subgroup re: updates (0.5).	0.50	600.00
3/26/2021	John Bessonette	Review and reply to emails with working group re Settlement Agreement and collateral matters (0.6).	0.60	780.00
3/29/2021	Caroline Gange	Attend portions of AHC working group call re NOAT agreement.	1.30	1,235.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 23

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/30/2021	Rachael L. Ringer	Prepare for (0.1) and attend call with AHC subgroup re: case updates (0.8), attend working group plan session (2.0).	2.90	3,480.00
3/30/2021	Kenneth H. Eckstein	Prepare for (0.2) and attend AHC subgroup status call (0.8); attend Working Group call re plan and Sackler agreement issues (2.0).	3.00	4,725.00
3/30/2021	Caroline Gange	Attend update call w/ AHC subgroup re case status (0.8); attend AHC working group call re plan documents (2.0).	2.80	2,660.00
3/31/2021	Kenneth H. Eckstein	Prepare for (0.2) and attend AHC weekly call regarding Sackler settlement, abatement term sheet, and plan issues (1.0).	1.20	1,890.00
3/31/2021	Rachael L. Ringer	Attend call with AHC subgroup re: abatement term sheet (1.0), prepare for same (0.2), attend call with AHC re: case updates, Sackler agreement (1.0).	2.20	2,640.00
3/31/2021	Kenneth H. Eckstein	Attend call with Working Group re NOAT TDP (1.0).	1.00	1,575.00
3/31/2021	Helayne O. Stoopack	Attend AHC weekly call regarding Sackler settlement and plan issues (1.0).	1.00	1,130.00
3/31/2021	Joseph A. Shifer	Attend AHC meeting regarding Sackler settlement and plan issues (0.9).	0.90	981.00
3/31/2021	Seth F. Schinfeld	Attend weekly telephonic meeting of AHC members re: updates on Sackler settlement agreement, draft plan, abatement term sheet, and related matters.	1.00	1,090.00
3/31/2021	Mariya Khvatskaya	Attend AHC meeting re Sackler settlement and plan issues.	1.00	1,010.00



May 31, 2021
Invoice #: 825314
072952-00009
Page 24

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/31/2021	Jeffrey Taub	Attend weekly call w/ Ad-Hoc Committee re open plan issues, NOAT and attorneys' fees.	1.00	1,090.00
3/31/2021	Caroline Gange	Attend AHC working group session re NOAT TDP (1.0).	1.00	950.00
3/31/2021	Caroline Gange	Prepare for (0.1) and attend weekly AHC update call re Sackler settlement, plan and other updates (1.0).	1.10	1,045.00
TOTAL			125.20	\$153,814.00



May 31, 2021
Invoice #: 825314
072952-00010
Page 25

Non-Working Travel

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	8.00	\$12,600.00
TOTAL FEES		8.00	\$12,600.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/8/2021	Kenneth H. Eckstein	Travel to FL for in-person Plan Document working group meeting (4.0).	4.00	\$6,300.00
3/9/2021	Kenneth H. Eckstein	Travel from FL for in-person Plan Document working group meeting (4.0).	4.00	6,300.00
TOTAL			8.00	\$12,600.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 26

Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Aufses III, Arthur H.	Partner	10.80	\$15,660.00
Bessonette, John	Partner	45.10	58,630.00
Eckstein, Kenneth H.	Partner	120.60	189,945.00
Fisher, David J.	Partner	94.20	136,590.00
Ringer, Rachael L.	Partner	93.70	112,440.00
Rosenbaum, Jordan M.	Partner	47.00	59,925.00
Blabey, David E.	Counsel	1.20	1,326.00
Stoopack, Helayne O.	Counsel	73.80	83,394.00
Shifer, Joseph A.	Spec Counsel	15.30	16,677.00
Blain, Hunter	Associate	2.70	1,930.50
Braun, David	Associate	9.90	9,999.00
Cohen, Boaz	Associate	0.10	101.00
Gange, Caroline	Associate	43.40	41,230.00
Khvatskaya, Mariya	Associate	52.70	53,227.00
Kontorovich, Ilya	Associate	8.00	8,080.00
Lyons, Dana	Associate	19.30	15,633.00
Pistilli, Lia	Associate	21.90	22,119.00
Schinfeld, Seth F.	Associate	22.40	24,416.00
Taub, Jeffrey	Associate	28.40	30,956.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 27

Plan and Disclosure Statement

TIMEKEEPER	TITLE	HOURS	FEES
TOTAL FEES		710.50	\$882,278.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Jordan M. Rosenbaum	Attend portion of call with DPW regarding plan issues.	0.40	\$510.00
3/1/2021	David J. Fisher	Review Contribution Agreement (1.0); call with KL and Brown Rudnick re plan issues (0.8); calls with J. Bessonette, FTI and Houlihan regarding Sackler settlement(0.4); prepare for plan conference call (0.3); call with K. Eckstein regarding status and discussion of issues (0.4); attend call with J. Bessonette, J. Rosenbaum and Davis Polk regarding plan issues (0.6); review of asset decks and analysis of same in connection with Contribution Agreement (0.8).	4.30	6,235.00
3/1/2021	Rachael L. Ringer	Attend call with K. Eckstein and C. Gange re: plan comments (1.0), call with Akin re: Plan (1.2).	2.20	2,640.00
3/1/2021	John Bessonette	Call with Brown Rudnick and KL re contribution agreement and plan issues (0.8); call with D. Fisher, FTI and HL regarding Sackler settlement (0.4); call with DPW regarding plan issues (0.6); review contribution agreement (1.6).	3.40	4,420.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 28

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/1/2021	Kenneth H. Eckstein	Attend call with R. Ringer and C. Gange re plan issues (1.0); call with S. Stuart re board search (0.8); call with Akin re plan issues (1.2); review plan, settlement term sheet issues (1.4).	4.40	6,930.00
3/1/2021	Helayne O. Stoopack	Review B. Kelly comments to disclosure statement (0.6); review Akin comments to Plan (1.4); review NOAT trust agreement (3.2).	5.20	5,876.00
3/1/2021	Caroline Gange	Revise Plan issues list (2.7); review UCC plan issues (0.5); emails w/ K. Eckstein and R. Ringer re same (0.2); call w/ K. Eckstein and R. Ringer re Plan and contribution agreement issues (1.0); draft outline for search firm interview (0.5); emails w/ K. Eckstein re same (0.1).	5.00	4,750.00
3/1/2021	Mariya Khvatskaya	Review revisions to tax disclosure.	0.70	707.00
3/2/2021	David J. Fisher	Review settlement documents from Milbank and Debevoise (0.9); attend call with Davis Polk, Brown Rudnick, Debevoise and financial advisors to discuss same (1.5); follow-up with J. Bessonette and Brown Rudnick to discuss and analyze (0.5); draft email to KL team regarding call and analysis of issues and preparation of issues list (0.3); call with J. Bessonette regarding same (1.5); attend call with Davis Polk, Debevoise, Milbank, K. Eckstein and R. Ringer regarding high level issues (1.0); follow-up with K. Eckstein regarding same (0.2).	5.90	8,555.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 29

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/2/2021	Rachael L. Ringer	Draft plan issues list (0.5), review revised plan and governance term sheet (0.4), emails with S. Gilbert re: same (0.2), attend call with E. Vonnegut re: plan issues (1.0), call with M. Kesselman re: search firms (0.8).	2.90	3,480.00
3/2/2021	John Bessonette	Attend call with DPW, Brown Rudnick, Debevoise and financial advisors re plan/settlement issues (1.5); call with Brown Rudnick and D. Fisher re plan issues (0.5); further call with D. Fisher re same (1.5).	3.50	4,550.00
3/2/2021	Kenneth H. Eckstein	Call with search firm re plan issues (0.6); call with search firm re board search (0.7); attend portion of Plan issues call with DPW (0.6); call with M. Kessleman re board search interviews (0.8); review plan, term sheet and contribution agreement docs (3.9).	6.60	10,395.00
3/2/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, DPW tax re: Disclosure Statement tax section (1.0); emails with B. Kelly, Davis Polk re: tax issues (1.3).	2.30	2,599.00
3/2/2021	David E. Blabey	Emails with K. Eckstein re confirmation order timeline.	1.00	1,105.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 30

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/2/2021	Caroline Gange	Revise issues list per AHC member comments (0.3); emails w/ R. Ringer re same (0.1); review DPW revised Plan and governance term sheet (2.5); further revise Plan issues list (1.9); review emails from Brown Rudnick re same (0.2); further revise issues list per same (0.6); prepare for board search interviews and multiple emails w/ R. Ringer and K. Eckstein re same (0.5).	6.10	5,795.00
3/2/2021	Mariya Khvatskaya	Attend call with DPW tax and Brown Rudnick tax re: tax disclosure.	1.00	1,010.00
3/3/2021	Jordan M. Rosenbaum	Review of contribution agreement (0.7); prepare for (0.3) and attend call with DPW re same and tax issues (0.7).	1.70	2,167.50
3/3/2021	David J. Fisher	Review materials from Milbank regarding settlement(1.3); discussion of same on phone communications with Milbank, FAs, Davis Polk, KLNF, Brown Rudnick and other interested parties re settlement (0.5); continued review of draft Contribution Agreement (0.7); follow-up call and communications with Brown Rudnick and J. Rosenbaum re same (0.5); attend call with Davis Polk and Brown Rudnick regarding outstanding issues (0.7); review materials regarding calculations on recoveries, assets (0.7).	4.40	6,380.00
3/3/2021	Arthur H. Aufses III	Emails w/ AHC professionals re Contribution Agreement (0.5).	0.50	725.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 31

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/3/2021	Kenneth H. Eckstein	Review and comment on plan, term sheet and contribution agreement issues(5.2); attend Board search firm interviews (2.0), prep for same (0.4); call with D. Fisher re plan issues (0.3); call with R. Ringer re prep for AHC calls (0.3).	8.20	12,915.00
3/3/2021	John Bessonette	Prepare for (0.3) and attend call with AHC professionals on Sackler contribution and related matters (0.7); review materials in preparation for and call with Side A advisors and creditors on collar analysis and related matters (1.9); review and reply to emails re same (0.2).	3.10	4,030.00
3/3/2021	Rachael L. Ringer	Review/revise issues list (0.8), call with K. Eckstein re: prep for AHC calls (0.3), further review/revise issues list (0.3), attend call with AHC professionals re: plan issues and next steps (1.5); call with search firms re: governance interviews (2.0).	4.90	5,880.00
3/3/2021	David J. Fisher	Call with K. Eckstein re plan issues (0.3).	0.30	435.00
3/3/2021	Helayne O. Stoopack	Review revised draft of Plan (1.6); attend call with Brown Rudnick, DPW tax re: Plan (0.7).	2.30	2,599.00
3/3/2021	Mariya Khvatskaya	Attend call with DPW and BR tax re: tax disclosure to plan (0.5); review NOAT trust agreement and bylaws (1.8); review TAFT trust agreement, bylaws and LLC agreement (0.6); review revisions to Plan and NewCo governance term sheet (0.9).	3.80	3,838.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 32

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/3/2021	Caroline Gange	Attend portion of call w/ AHC professionals re Plan issues and next steps (1.5); attend board search firm interviews (2.0); further review/revise Plan issues list and governance term sheet (2.4); draft email to AHC mediation subgroup re same (0.2).	6.10	5,795.00
3/4/2021	John Bessonette	Review of revised contribution agreement (0.8).	0.80	1,040.00
3/4/2021	Jordan M. Rosenbaum	Review contribution agreement (0.4).	0.40	510.00
3/4/2021	David J. Fisher	Attend call with A. Aufses and K. Eckstein regarding settlement (0.5); call with A. Aufses regarding settlement (0.4); review revised Settlement Agreement (1.4); multiple calls with Davis Polk, Akin, Brown Rudnick regarding outstanding issues (1.3); call with Davis Polk, Milbank, Debevoise and Akin regarding issues (1.2); follow-up with R. Ringer re same (0.3).	5.10	7,395.00
3/4/2021	Arthur H. Aufses III	Call with D. Fisher re settlement (0.4); call with D. Fisher and K. Eckstein re same (0.5); ; review draft agreement (0.2).	1.10	1,595.00
3/4/2021	Kenneth H. Eckstein	Call with K. McClay re case issues (0.4); call with parties re enforcement of Sackler settlement (0.8); call re NewCo commercial contracts and plan treatment (1.0); call re research and development projects for NewCo (1.3); call with case parties re Sackler settlement agreement (1.2); review plan, term sheet and settlement agreements, comments, calls re same (1.6).	6.30	9,922.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 33

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/4/2021	Rachael L. Ringer	Attend call with KL team re: Sackler settlement (0.5), call with D. Braun re: same (0.2), call with C. Gange re: same (0.2), attend further all hands call re: Sackler settlement (1.2), attend call with J. Shifer, C. Gange, and D. Braun re: plan documents (0.8), revise term sheet (0.5); call with Debtors re: co-defendant contracts (1.0).	4.40	5,280.00
3/4/2021	Helayne O. Stoopack	Call with Brown Rudnick, Akin, DPW re: tax issues (1.0); emails with B. Kelly re same (0.2); review same (1.0).	2.20	2,486.00
3/4/2021	Joseph A. Shifer	Attend call with R. Ringer, C. Gange, and D. Braun re plan documents (0.8), review plan issue list (0.3), review plan documents (0.8).	1.90	2,071.00
3/4/2021	Seth F. Schinfeld	Conduct and review research re: Sackler settlement remedy and release issues (2.4); draft internal summaries of same (1.1).	3.50	3,815.00
3/4/2021	David Braun	Call with R. Ringer re: case status (0.2); review contribution agreement and releases (0.6); attend call w/ KL, DPW, Akin re: contribution agreement (1.2); emails w/ D. Fisher and R. Ringer re: same (0.2); call w/ J. Shifer, R. Ringer and C. Gange re: Purdue overview, next steps (0.8).	3.00	3,030.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 34

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/4/2021	Caroline Gange	Attend call w/ R. Ringer, J. Shifer and D. Braun re plan status and next steps (0.8); emails w/ R. Ringer and prep for same (0.3); attend call with Company re commercial contracts (1.0); revise plan issues list (0.4); review/revise governance term sheet (0.4); call with H. Blain re plan research (0.2).	3.10	2,945.00
3/4/2021	Mariya Khvatskaya	Attend call with DPW tax and Akin tax re: tax disclosure and other tax issues.	1.10	1,111.00
3/4/2021	Hunter Blain	Summarize research regarding class claim mechanics (0.4); call with C. Gange re channeling injunction research (0.2).	0.60	429.00
3/5/2021	Jordan M. Rosenbaum	Attend call with AHC counsels re trusts and contribution agreement (0.6); review of contribution agreement (2.1).	2.70	3,442.50
3/5/2021	John Bessonette	Attend call with counsels to parties re Trusts (0.6); prepare report to KL team re trusts (0.9); attend call with advisors to discuss key issues regarding Contribution Agreement and next steps (1.4); calls and emails with KL team re same (0.2).	3.10	4,030.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 35

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/5/2021	David J. Fisher	Review Davis Polk settlement mark-up and discussion of same (1.3); attend call with Sackler party representatives, Davis Polk, UCC, KLF and Brown Rudnick regarding open issues (0.8); review analysis by FTI regarding assets (0.8); communications with KL team regarding open items regarding obligors, collateral, and trust issues (0.6); review trust issues (1.1).	4.60	6,670.00
3/5/2021	Arthur H. Aufses III	Calls and emails with D. Fisher, S. Schinfeld, and J. Rosenbaum re: trust issues (0.3); emails with D. Fisher re case issues (0.1); attend call with all parties re open issues (0.8).	1.20	1,740.00
3/5/2021	Kenneth H. Eckstein	Attend call with Debtor and AHC re plan issues (1.4); attend call with UCC, NCSG, AHC re excluded parties list (0.8); call re contribution agreement and US trusts issues(1.0); prepare for (0.4) and attend call with all parties re contribution agreement and next steps (0.8); review materials on full range of open issues (2.0).	6.40	10,080.00
3/5/2021	Rachael L. Ringer	Emails with KL team re: contribution agreement (0.1), call with Purdue re: plan issues (1.4), revise term sheet (0.7), attend call with DPW re: co-defendants (0.6), attend portion of call with UCC, NCSG, and AHC re: excluded parties (0.2), attend portion of call with DPW re: contribution agreement (0.5).	3.50	4,200.00
3/5/2021	Helayne O. Stoopack	Email B. Kelly re: tax language in Plan (0.6); research tax reporting issues (0.8); review revised tax language in Disclosure Statement (0.3).	1.70	1,921.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 36

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/5/2021	Joseph A. Shifer	Revise NOAT agreement (1.2), emails with J. Rosenbaum re same (0.2).	1.40	1,526.00
3/5/2021	Seth F. Schinfeld	Communications with A. Aufses re: trust issues and related research issues (0.8); call with A. Aufses and J. Rosenbaum re: same (0.2); email and call with M. Diaz of FTI re: Sackler family trusts (0.3); attend call with counsel for Debtors, Norton Rose, Sacklers, and other parties re: trust law issues (0.5).	1.80	1,962.00
3/5/2021	Mariya Khvatskaya	Review changes to tax disclosure (1.3).	1.30	1,313.00
3/5/2021	David Braun	Participate in call w/ all advisors (Akin, Milbank, Debevoise, DPW, KL/Brown Rudnick) re contribution agreement (1.1).	1.10	1,111.00
3/5/2021	Caroline Gange	Prepare for (0.2) and attend call w/ DPW re co-defendant claims (0.6); follow-up w/ R. Ringer re same (0.1).	0.90	855.00
3/6/2021	John Bessonette	Review revised Settlement Agreement from DPW and revise same (2.6); emails with D. Fisher and J. Rosenbaum re same (0.2).	2.80	3,640.00
3/6/2021	David J. Fisher	Review settlement and Contribution Agreement mark-up and comments by Brown Rudnick (1.2); calls with Brown Rudnick re same (0.3).	1.50	2,175.00
3/6/2021	Arthur H. Aufses III	Communications with S. Schinfeld re: trust issues (0.9); call and emails with J. Rosenbaum re same (0.4).	1.30	1,885.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 37

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/6/2021	Seth F. Schinfeld	Call with A. Aufses re: trust issues research (0.3); conduct additional statutory and case law research re: same (2.4); emails with A. Aufses re same (1.4).	4.10	4,469.00
3/6/2021	Hunter Blain	Research regarding channeling injunction (1.6).	1.60	1,144.00
3/7/2021	Jordan M. Rosenbaum	Review contribution agreement (1.6).	1.60	2,040.00
3/7/2021	John Bessonette	Review comments to Settlement Agreement in connection with distribution to DPW (1.2); calls and emails with KL team re same (0.2).	1.40	1,820.00
3/7/2021	David J. Fisher	Review mark-ups from Davis Polk, Brown Rudnick, J. Rosenbaum and J. Bessonette; discussion of same (1.4); calls with I. Kontorovich regarding comments and mark-up (0.4); communications with Davis Polk regarding comments and mark-up (0.3).	2.10	3,045.00
3/7/2021	Kenneth H. Eckstein	Call with M. Huebner, A. Preis re contribution agreement and next steps (1.0); call with A. Preis re plan and settlement issues (0.8); review plan and term sheet, comment, correspond with review and revise, S. Gilbert re issues (1.6); correspond with DPW (0.4).	3.80	5,985.00
3/7/2021	Arthur H. Aufses III	Emails with KL team re issues in Contribution Agreement (0.4).	0.40	580.00
3/7/2021	Helayne O. Stoopack	Review draft Settlement Agreement (2.1); email D. Fisher re: same (0.4).	2.50	2,825.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 38

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/7/2021	Joseph A. Shifer	Research re trust agreements (2.3), revisions to NOAT (1.3).	3.60	3,924.00
3/7/2021	Seth F. Schinfeld	Emails with A. Aufses re: trust issues (0.9); conduct additional case law research (0.8); attend call with D. Fisher, J. Bessonette, J. Rosenbaum, and I. Kontorovich re: related issues (0.3); preparation for call and follow up tasks (0.4).	2.40	2,616.00
3/7/2021	Hunter Blain	Communications with R. Ringer and C. Gange regarding channeling injunction research.	0.20	143.00
3/7/2021	Mariya Khvatskaya	Review Sackler settlement agreement (1.1).	1.10	1,111.00
3/7/2021	Ilya Kontorovich	Review settlement agreement and provide comments to same.	2.20	2,222.00
3/8/2021	Jordan M. Rosenbaum	Call re Jersey trusts (0.6); call with FTI and Houlihan re contribution agreement (0.8).	1.40	1,785.00
3/8/2021	David J. Fisher	Communications with J. Bessonette, J. Rosenbaum, Brown Rudnick and FTI regarding status of issues regarding Contribution Agreement.	0.80	1,160.00
3/8/2021	John Bessonette	Calls and emails with FTI and AHC corporate teams regarding status and open issues and related matters.	1.30	1,690.00
3/8/2021	Kenneth H. Eckstein	Review plan issues, contribution agreement issues, and related documents (4.0), correspond with KL team re same (0.2), communications with R. Ringer, D. Fisher re same (0.3).	4.50	7,087.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 39

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/8/2021	Rachael L. Ringer	Finalize term sheet comments, finalize issues list (0.6), review plan comments and update issues list (1.2).	1.80	2,160.00
3/8/2021	Arthur H. Aufses III	Exchange emails with KL team re issues in Contribution Agreement (0.8).	0.80	1,160.00
3/8/2021	Helayne O. Stoopack	Review and comment on Settlement Agreement (3.2); call with Brown Rudnick, DPW tax re: tax issues (0.8); call with M. Khvatskaya re: Settlement Agreement (0.4).	4.40	4,972.00
3/8/2021	Joseph A. Shifer	Call with J. Rosenbaum re NOAT issues (0.2), emails with KL team re same (0.2) continue revisions of NOAT Agreement and email with group re same (2.5).	2.90	3,161.00
3/8/2021	Seth F. Schinfeld	Emails with A. Aufses re: trust issues (0.8); conduct additional research re: same (0.7); attend call with counsel for Debtor, UCC, AHC, Sacklers, and other parties re: Sackler assets held in Jersey trusts (0.9); attend call with D. Fisher, J. Bessonette, J. Rosenbaum, Brown Rudnick attorneys, and FTI and Houlihan analysts re: settlement agreement issues relating to obligor assets and next steps (0.5).	2.90	3,161.00
3/8/2021	Mariya Khvatskaya	Attend call with DPW tax and Brown Rudnick tax re: disclosure language (0.8); review and discuss the Sackler settlement agreement (1.7).	2.50	2,525.00
3/8/2021	Caroline Gange	Review/revise solicitation procedures (0.9); review Plan comments from MSGE, UCC, and Pls (1.3); review NOAT Trust Agreement (0.4).	2.60	2,470.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 40

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/9/2021	Jordan M. Rosenbaum	Review of contribution agreement (1.4).	1.40	1,785.00
3/9/2021	John Bessonette	Calls and emails with R. Ringer, and D. Fisher re settlement agreement and issues (1.3); prepare initial draft of issues list for clients (0.9).	2.20	2,860.00
3/9/2021	David J. Fisher	Calls with J. Bessonette and R. Ringer regarding outstanding issues and status of Plan (1.3); review and revise issues list and communications with Brown Rudnick and FTI regarding same (1.4); review of revised mark-up of Settlement Agreement distributed by Davis Polk; communications regarding same (0.8).	3.50	5,075.00
3/9/2021	Kenneth H. Eckstein	Calls and correspond with M. Huebner re plan issues (1.3); call with M. Diaz re diligence issues (0.5).	1.80	2,835.00
3/9/2021	Rachael L. Ringer	Review channeling injunction chart, comment on same (0.7), call with K. Eckstein and AHC members re: plan revisions (2.2), call with KL team re: Purdue plan (0.4), further call with K. Eckstein re: plan (0.3), review/revise issues list (0.6), call with E. Vonnegut re: same (0.2), further revise plan (1.0), emails with DPW re: plan comments (0.3).	5.70	6,840.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 41

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/9/2021	Helayne O. Stoopack	Call with M. Khvatskaya re: Settlement Agreement and tax issues (0.5); draft comments on Settlement Agreement (0.3); call with B. Kelly re: same and Disclosure Statement issues (0.5); attend call with Brown Rudnick, DPW tax re: tax issues (1.1); review and revise Plan language re: tax issues (2.1); review slides re: structure and email R. Ringer re: same (0.4).	4.90	5,537.00
3/9/2021	David E. Blabey	Emails with K. Eckstein re potential confirmation issues.	0.20	221.00
3/9/2021	Joseph A. Shifer	Attend call with KL corporate team re deal docs (0.6).	0.60	654.00
3/9/2021	Hunter Blain	Review plan issues list.	0.30	214.50
3/9/2021	Jeffrey Taub	Attend KL team meeting with KL corporate and KL bankruptcy teams re settlement agreement/term sheet.	0.50	545.00
3/9/2021	Caroline Gange	Attend call w/ KL bankruptcy and tax teams re status of Plan and Contribution Agreement (0.5); review revised Plan issues list (1.0).	1.50	1,425.00
3/9/2021	David Braun	Participate in KL internal call re: Sackler contribution agreement and other corporate work streams (0.5).	0.50	505.00
3/9/2021	Mariya Khvatskaya	Call with DPW tax and Brown Rudnick tax to discuss tax language for plan (1.2); review and revise language to include in plan (1.6); discuss same with H. Stoopack (0.6); call with Brown Rudnick tax re: language in the settlement agreement (0.5); review and revise the settlement agreement (1.0).	4.90	4,949.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 42

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/10/2021	Jordan M. Rosenbaum	Review contribution agreement; call with Jersey counsel (2.5).	2.50	3,187.50
3/10/2021	Rachael L. Ringer	Revise plan (3.1), call re: co-defendant claims with DPW (0.5), further revise plan and issues list (0.7), emails with DPW re: NOAT and TAFT Agreements (0.3), attend call with S. Gilbert, J. Rice and J. Conroy re: plan questions (0.2), call with DPW re: voting issues (0.2), follow-up with K. Eckstein re: same (0.2), call with K. Eckstein re: plan comments (0.8), further revisions to Plan (1.9).	7.90	9,480.00
3/10/2021	David J. Fisher	Review issues list regarding Contribution Agreement (0.6); review per comments from FTI and Brown Rudnick (0.6); review mark-up of Settlement Agreement by Davis Polk (1.3); attend portion of call with Davis Polk and Akin Gump regarding Events of Default and remedies issues (0.5); communications with Brown Rudnick regarding same; review communications and suggestions as to same (0.5).	3.50	5,075.00
3/10/2021	Arthur H. Aufses III	Prepare for (0.2) and attend call with creditors and Debtors re Trust issues (1.2).	1.40	2,030.00
3/10/2021	Kenneth H. Eckstein	Attend Call with DPW and AHC re co-defendant claims (0.7); call with special counsel and parties re Jersey trust issues (1.2); call with E. Vonnegut re class voting issues (0.6); review plan documents, review term sheet, review settlement agreement documents, comment (2.4).	4.90	7,717.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 43

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/10/2021	John Bessonette	Call with Brown Rudnick re tax issues (0.6); attend call with creditors and Debtors on EODs and remedies and related matters (1.2); review and reply to emails re same (0.2); attend call with DPW and AHC re Sackler Contribution and other matters related to filing of Plan (0.7).	2.70	3,510.00
3/10/2021	Helayne O. Stoopack	Review Plan (1.7); review Disclosure Statement (1.6); call with M. Khvatskaya re: Disclosure Statement (0.2); attend call with Brown Rudnick, DPW tax re: tax issues (0.6); review NOAT Trust Agreement as sent to DPW (0.7); review Issues Lists (0.6); review revisions to Shareholder Settlement Agreement (1.2).	6.60	7,458.00
3/10/2021	Seth F. Schinfeld	Prepare for (0.2) and attend call with counsel for Debtor, UCC, AHC, Sacklers, and other parties re: Sackler assets (1.2); emails to A. Aufses re: same (0.3); research re trustee authority to enter into settlement agreements (0.5).	2.20	2,398.00
3/10/2021	Mariya Khvatskaya	Review and revise disclosure statement (2.8); review revised plan (1.9); attend call with Brown Rudnick and DPW tax re: disclosure statement (0.6).	5.30	5,353.00
3/10/2021	Caroline Gange	Review further revisions to Plan.	0.40	380.00
3/11/2021	John Bessonette	Call with DPW and BR regarding Contribution Term Sheet and related matters (0.6); review and revisions to same (1.2).	1.80	2,340.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 44

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/11/2021	David J. Fisher	Attend call with K. Eckstein, J. Rosenbaum and S. Schinfeld regarding various matters regarding Settlement Agreement (0.9); review Term Sheet (0.9); attend call with Akin Gump, Davis Polk and Brown Rudnick regarding remedies and breaches; review mark-up of same (1.6); attend call with J. Rosenbaum, J. Bessonette and I. Kontorovich regarding Term Sheet comments (0.4); review of Akin Gump and Brown Rudnick comments and mark-up of same; (0.9); follow-up review and comments to revised Term Sheet (0.8); call with A. Aufses regarding trust issues (0.2); communications with financial advisors regarding comments to Term Sheet (0.4).	6.10	8,845.00
3/11/2021	Kenneth H. Eckstein	Attend call re trusts analysis in settlement (0.8); attend call re operating parameters for NewCo with Houlihan, FTI (1.0); review plan issues, prep for call with company (1.0); attend call with company re open plan issues (1.5); calls with E. Vonnegut, M. Huebner, A. Preis, S. Gilbert, R. Ringer re all plan and settlement issues (1.6).	5.90	9,292.50
3/11/2021	Rachael L. Ringer	Attend call with KL team re: trusts (0.5), attend portion of call re: operating parameters (0.8), attend call with company re: plan issues (1.5), coordinate with C. Gange re: client summaries and plan press releases (0.4), revise plan (1.6), further revise plan per comments from K. Eckstein (0.3).	5.10	6,120.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 45

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/11/2021	Arthur H. Aufses III	Emails with KL team (0.3); attend call with KL team re Trust and judgment enforcement issues (0.4); call with D. Fisher re same (0.2).	0.90	1,305.00
3/11/2021	Jordan M. Rosenbaum	Review of settlement agreement and term sheet (1.0); call with Akin and BR re plan and settlement issues (1.6); call with KL team re Jersey trusts (0.4); review of NOAT agreement (1.9).	4.90	6,247.50
3/11/2021	Helayne O. Stoopack	Review revisions to Plan (0.6); emails B. Kelly re: same, Disclosure Statement (0.5); review draft Settlement Agreement Term Sheet (1.3); email D. Fisher re: same (0.3); attend call with Brown Rudnick, DPW tax (1.0); emails M. Khvatskaya re: open tax issues (1.7).	5.40	6,102.00
3/11/2021	Seth F. Schinfeld	Attend call with K. Eckstein, R. Ringer, D. Fisher, and J. Rosenbaum re: Sackler contribution agreement issues and next steps.	1.10	1,199.00
3/11/2021	Jeffrey Taub	Review Plan provisions related to NOAT and related term sheets (0.4); review and revise NOAT Trust Agreement, circulate same (2.2).	2.60	2,834.00
3/11/2021	Mariya Khvatskaya	Review revisions to plan (0.7); review shareholder settlement term sheet and revisions thereto (1.4); attend call with DPW tax and BR tax re: revisions to plan (1.0).	3.10	3,131.00
3/11/2021	Caroline Gange	Review revised plan (1.4); review B. Kelly comments to same (0.2).	1.60	1,520.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 46

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/11/2021	David Braun	Email R. Ringer re: comments to plan provision (0.3); review and draft comments re: settlement agreement (0.8).	1.10	1,111.00
3/11/2021	Ilya Kontorovich	Participate on call with D. Fisher, J. Rosenbaum, K. Eckstein on settlement agreement term sheet issues (1.2); participate on call with Brown Rudnick re breaches/remedies (1.4); review settlement agreement term sheet; discuss same with D. Fisher, J. Rosenbaum (2.2).	4.80	4,848.00
3/12/2021	John Bessonette	Calls and emails with KL team re diligence, including Side B information and Term Sheet (0.2); review and revisions to same (0.6); review comments to same from other teams (0.2); emails with KL and Brown Rudnick re same (0.1).	1.10	1,430.00
3/12/2021	Kenneth H. Eckstein	Review/revise plan and settlement term sheet (0.9); attend call with Debtor and AHC advisors re Newco operating parameters (0.6); attend professionals call re B side assets (0.7); review and revise plan draft and (3.1); call w/ R. Ringer re next steps re same (0.4).	5.70	8,977.50
3/12/2021	David J. Fisher	Attend call regarding scope for releases (0.7); attend call with Huron, advisors, Milbank and Debevoise; review of deck, materials and assets (1.4); review and comment on Term Sheet regarding Settlement Agreement; communications with Brown Rudnick, J. Rosenbaum, J. Bessonette regarding same (1.5).	3.60	5,220.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 47

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/12/2021	Rachael L. Ringer	Call with DPW re: Sackler releases (0.8), call with J. Shifer re: plan issues (0.1), call with K. Eckstein re: next steps on plan issues (0.4), and call re: Sackler side b assets (0.7), attend call with KL team re: NOAT agreement (0.6), call with E. Vonnegut re: plan questions (0.7), review plan re: same (0.6), further revise plan and send comments to E. Vonnegut re: same (1.2), begin drafting revised issues list (1.0).	6.10	7,320.00
3/12/2021	Jordan M. Rosenbaum	Review settlement agreement term sheet (1.2); review of side B assets call (0.5); attend call with R. Ringer, J. Shifer, J. Taub re NOAT agreement (0.6); review NOAT agreement (0.4).	2.70	3,442.50
3/12/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, DPW tax (0.6); call with M. Khvatskaya re: tax issues (0.3); review revised Plan (2.3); review NOAT trust agreement (0.8); research re: tax treatment of MDT and email DPW tax re: same (0.5).	4.50	5,085.00
3/12/2021	Joseph A. Shifer	Attend call with R. Ringer, C. Gange, and KL corporate re NOAT agreement (0.6), emails/confs with H. Stoopack re same (0.2).	0.80	872.00
3/12/2021	Jeffrey Taub	Review J. Rosenbaum comments re NOAT trust agreement, call w/ J. Rosenbaum re same (0.3); prepare for (0.1) and attend call w/ KL bankruptcy group re same and case status (0.6); follow-up call and e-mails w/ KL corporate and bankruptcy teams re same (0.8); call w/ H. Stoopack re same (0.2).	2.00	2,180.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 48

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/12/2021	Mariya Khvatskaya	Call with DPW and Brown Rudnick tax re: outstanding tax issues on disclosure and term sheet (0.7); review revised plan (0.4).	1.10	1,111.00
3/12/2021	David Braun	Participate in call re: B-Side Net Assets Report (0.6); attend call w/ KL team re: NOAT Trust Agreement comments (0.6); review draft Sackler settlement agreement and term sheet (0.8).	2.00	2,020.00
3/12/2021	Caroline Gange	Attend call w/ KL team re NOAT agreement (0.6); draft AHC press release re Plan (1.4); correspond w/ AHC professionals re plan issues (0.3); review emails from R. Ringer re same (0.2).	2.50	2,375.00
3/13/2021	Rachael L. Ringer	Revise issues list (2.3), call with DPW re: plan provisions (0.3), call with client group re: plan provisions/issues (1.6), further calls with DPW re: same (0.5), draft emails with issues lists re: same (0.2).	4.90	5,880.00
3/13/2021	John Bessonette	Review revised term sheet; (0.8) review and reply to emails re same (0.2).	1.00	1,300.00
3/13/2021	David J. Fisher	Review and comment on Term Sheet (0.1); discussions with Brown Rudnick, J. Rosenbaum and J. Bessonette regarding same (0.7); communications with Davis Polk regarding comments and negotiations of comments (0.5).	1.30	1,885.00
3/13/2021	Jordan M. Rosenbaum	Attend call with clients re term sheet (1.4); review term sheet (0.3).	1.70	2,167.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 49

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/13/2021	Helayne O. Stoopack	Review and comment on Milbank, DPW versions of Settlement Agreement Term Sheet (1.0); emails with M. Khvatskaya re: same (0.3); review and comment on draft NOAT trust agreement (1.2); review Plan Issues List (1.1); review and revise M. Khvatskaya comments on Plan (0.8); call with M. Khvatskaya re: same (0.4); attend mediation group call re plan issues (1.5).	6.30	7,119.00
3/13/2021	Mariya Khvatskaya	Review and revise settlement term sheet (0.4); review and revise plan (2.1); review and revise NOAT trust agreement (0.4); attend mediation group call re: Plan issues (1.5); review and revise disclosure statement (0.3).	4.70	4,747.00
3/14/2021	John Bessonette	Review and finalize term sheet for inclusion in Plan.	0.60	780.00
3/14/2021	Rachael L. Ringer	Attend call with DPW/Reed Smith re: insurance issues (0.8), call with K. Eckstein re: same (0.2), attend call with DPW, AHC members re: all hands plan call (3.4), review UCC issues re: same (0.3), call with Houlihan/FTI re: operating parameters and term sheet (1.2), emails with Houlihan/FTI re: same (0.4).	6.30	7,560.00
3/14/2021	David J. Fisher	Review and comment on revised Term Sheet (0.3); communications with R. Ringer, Brown Rudnick, J. Rosenbaum regarding same (0.3); additional comments and communications with DPW (0.4); review additional changes from Debevoise (0.3); communications with DPW regarding same (0.3).	1.60	2,320.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 50

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/14/2021	Kenneth H. Eckstein	Attend morning call with Debtor and AHC re plan issues (3.5); review revised draft, comment re same with multiple parties (2.5); review and comment on settlement term sheet (1.3).	7.30	11,497.50
3/14/2021	Helayne O. Stoopack	Review and comment on revised versions of the Disclosure Statement (2.1); attend call with Brown Rudnick, DPW tax re: same (0.7).	2.80	3,164.00
3/14/2021	Jeffrey Taub	Draft and revise NOAT trust agreement (2.4); communications with KL team re same (0.2).	2.60	2,834.00
3/14/2021	Mariya Khvatskaya	Attend call with DPW tax re: disclosure statement (0.7); review and revise disclosure statement (2.3); review revised settlement term sheet (0.4).	3.40	3,434.00
3/14/2021	Caroline Gange	Attend portions of call w/ Debtors and AHC re plan issues (1.6); review revised drafts and issues list (0.6).	2.20	2,090.00
3/15/2021	Kenneth H. Eckstein	Calls and work throughout the day re plan revisions, governance term sheet, settlement term sheet, disclosure statement (4.0); attend calls with AHC (2.5); attend call with company advisors re plan issue (1.5); multiple evening and night interchanges with clients, DPW, FTI, Hooulihan, review and revise re all plan issues (5.5).	13.50	21,262.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 51

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/15/2021	David J. Fisher	Finalize Term Sheet regarding Plan (Settlement Agreement) (0.4); attend call with J. Rosenbaum, J. Bessonette, Brown Rudnick and K. Eckstein regarding Trust analysis and work stream regarding same and follow-up (0.4); review asset analysis (Side A / Side B), situs of assets and similar asset issues (0.8).	1.60	2,320.00
3/15/2021	Rachael L. Ringer	Revise term sheet (0.3), draft/revise summary for consenting states (0.9), emails with AHC members re: same and re: term sheet comments (0.2), emails with DPW re: term sheet and plan comments (0.3), coordinate DS comments (0.3), coordinate re: final calls (0.2), finalize documents, numerous calls re: same including calls with AHC (1.5), calls with DPW, Sheila, Marc (1.5), revise plan (2.0), attend call with AHC to finalize (1.2), further revise plan and plan comments, numerous emails with AHC members re: incorporating comments to same coordinate with DPW for filing (4.3), attend call re Sackler workstreams (0.3).	13.00	15,600.00
3/15/2021	Jordan M. Rosenbaum	Attend calls with AHC regarding filing of plan (2.8); call with Brown Rudnick regarding trusts (0.4).	3.20	4,080.00
3/15/2021	Helayne O. Stoopack	Review revisions to Disclosure Statement (0.6); review revised governance terms sheet and operating parameters (0.3); attend AHC call re: Plan & Term Sheet Issues (1.0); attend AHC Plan follow-up call (1.2); review revised Plan (1.3); emails with R. Ringer re: comments on Plan (0.5).	4.90	5,537.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 52

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/15/2021	Ilya Kontorovich	Participate on AHC call re term sheet.	1.00	1,010.00
3/15/2021	Jeffrey Taub	Prepare for (0.2) and attend call with AHC subgroup re plan issues (0.8); prepare for (0.2) and attend follow up call with AHC subgroup re same (1.0); call and e-mails w/ D. Lyons and KL corporate team re NewCo LLC Agreement (0.2).	2.40	2,616.00
3/15/2021	Caroline Gange	Attend call w/ AHC subgroup re plan issues (0.8); review revised drafts of same (0.6); review revised issues list (0.4); attend follow-up call w/ AHC subgroup re plan issues (1.0); multiple revisions to plan and NewCo/TopCo term sheet (2.3); correspond w/ R. Ringer re same (0.2); emails w/ B. Kelly and Houlihan re same (0.3); review as-filed plan documents (0.4).	6.00	5,700.00
3/15/2021	Mariya Khvatskaya	Prepare for (0.5) and attend call with the mediation subgroup re: plan and governance term sheet issues (0.8); attend follow up call with AHC subgroup re same (1.0); review revised tax disclosure, plan and term sheet (2.0).	4.30	4,343.00
3/15/2021	David Braun	Prepare for (0.1) and attend AHC subgroup call re: open plan issues (0.8); attend follow-up AHC call re: plan issues, strategy and next steps (1.0).	1.90	1,919.00
3/15/2021	Dana Lyons	Review plan documents and draft LLCA (1.6); communications with J. Taub re same (0.2).	1.80	1,458.00
3/16/2021	Jordan M. Rosenbaum	Review of plan and related documents.	0.20	255.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 53

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/16/2021	David J. Fisher	Review decks regarding asset analysis and related issues to Settlement Agreement (1.0); review Trust issues to prepare for call with Jersey counsel regarding same (0.4).	1.40	2,030.00
3/16/2021	Kenneth H. Eckstein	Review plan docs and disclosure statement (1.6); correspond with KL team re next step re trusts, Sackler (0.8).	2.40	3,780.00
3/16/2021	Arthur H. Aufses III	Exchange emails with KL team re Sackler settlement (0.2).	0.20	290.00
3/16/2021	Rachael L. Ringer	Coordinate with AHC members re: filed plan and related issues (0.8).	0.80	960.00
3/16/2021	Helayne O. Stoopack	Attend call with DPW, KPMG, tax professionals re: IAC sales (0.7).	0.70	791.00
3/16/2021	Joseph A. Shifer	Emails with J. Taub and J. Rosenbaum re NOAT agreement issues.	0.30	327.00
3/16/2021	Seth F. Schinfeld	Review portions of Debtors' filed Chapter 11 plan.	0.40	436.00
3/16/2021	Caroline Gange	Review revised term sheet (0.2); emails w/ AHC professionals re same (0.3); review MSGE stipulation (0.2).	0.70	665.00
3/16/2021	Mariya Khvatskaya	Attend call with DPW, KPMG, Akin and Brown Rudnick re: settlement term sheet tax issues (0.7); email H. Stoopack re IAC tax issues (0.2); review settlement term sheet as filed (0.3).	1.20	1,212.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 54

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/17/2021	John Bessonette	Call with Akin and Jersey counsel and KL and BR regarding Jersey trust matters, including authority, enforcement, court approval and related matters (1.1).	1.10	1,430.00
3/17/2021	David J. Fisher	Call with J. Rosenbaum and Brown Rudnick to prepare for call with Jersey counsel (0.4); attend call with Jersey counsel and Akin Gump to discuss Trust matters (1.1); review asset analysis and Settlement Agreement issues (0.7).	2.20	3,190.00
3/17/2021	Rachael L. Ringer	Review/revise MSGE stipulation (0.3), emails with C. Gange re: same (0.1).	0.40	480.00
3/17/2021	Kenneth H. Eckstein	Call with S. Bullock re Monitor role (0.6); call w/ AHC counsel re Jersey Trusts (0.5); correspond with DPW re issues (0.5); review Sackler documents (1.0).	2.60	4,095.00
3/17/2021	Jordan M. Rosenbaum	Calls regarding Jersey trust matters with D. Fisher, Brown Rudnick, Akin and Jersey counsel (1.1); review transaction documents and status (0.4).	1.50	1,912.50
3/17/2021	Mariya Khvatskaya	Review KPMG analysis re: tax liability on sales of IACs.	0.20	202.00
3/17/2021	Jeffrey Taub	Communications with D. Lyons re Newco LLCA (0.2); review Post-Effective Date task List (0.4); email with J. Rosenbaum re same (0.1).	0.70	763.00
3/18/2021	Jordan M. Rosenbaum	Prepare for (0.3) and attend call with Brown Rudnick regarding NOAT agreement (1.1); draft transaction documents (0.9).	2.30	2,932.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 55

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/18/2021	John Bessonette	Attend call with Brown Rudnick and KL re NOAT agreement and related provisions and matters.	1.00	1,300.00
3/18/2021	David J. Fisher	Communications with Davis Polk regarding status and next steps (0.3); analysis of assets (0.5); review of presentations by FAs (0.3); review of issues regarding Settlement Agreement (0.4).	1.50	2,175.00
3/18/2021	Kenneth H. Eckstein	Attend call re Purdue trusts and issues (0.5); call with board search firms re board search (0.8); correspond re MSGE issues (0.4); review and comment re plan confirmation schedule, discovery and litigation issues (0.8).	2.50	3,937.50
3/18/2021	Rachael L. Ringer	Attend call with Purdue re: DS procedures (0.3); revise task list (0.3), emails with Brown Rudnick re: same (0.3).	0.90	1,080.00
3/18/2021	Helayne O. Stoopack	Prepare for (0.3) and attend (1.1) call with Brown Rudnick, Kramer Levin re: NOAT trust issues.	1.40	1,582.00
3/18/2021	Joseph A. Shifer	Prepare for (0.1) and attend call with B. Kelly and KL team re NOAT agreement (1.1), emails with J. Taub re same (0.2).	1.40	1,526.00
3/18/2021	Seth F. Schinfeld	Review email from C. Gange re: Debtors' proposed pre-confirmation discovery schedule and related matters.	0.20	218.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 56

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/18/2021	Jeffrey Taub	Review and revise structure task list (1.2); prepare for (0.3) and attend call w/ KL and Brown Rudnick teams re NOAT Trust Agreement (1.1); revise trust agreement per same and circulate (2.3).	4.90	5,341.00
3/18/2021	Mariya Khvatskaya	Prepare for (0.2) and attend call with Brown Rudnick re: NOAT trust agreement issues (1.1); review NOAT trust agreement (0.9).	2.20	2,222.00
3/18/2021	Caroline Gange	Attend call w/ AHC professionals re NOAT agreement (1.1); draft issues list re same (0.3); emails w/ KL team re same (0.2); review Debtors draft motion to establish confirmation procedures (0.7).	2.30	2,185.00
3/18/2021	Boaz Cohen	Review productions from Sacklers and IACs.	0.10	101.00
3/19/2021	Jordan M. Rosenbaum	Attend call re Settlement Agreement (1.4); review Settlement Agreement (0.6); review NOAT Bylaws (0.5).	2.50	3,187.50
3/19/2021	Kenneth H. Eckstein	Attend call with working group parties re release issues(1.4); attend call with parties re Sackler settlement agreement (1.0); review issues list, comment re same, calls re open plan and settlement issues (1.8); call with M. Acera and team re board search issues (0.6).	4.80	7,560.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 57

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/19/2021	Rachael L. Ringer	Call with S. Gilbert re: MSGE issues, review (0.5), review/revise release terms (0.4), draft/revise MSGE summary email (0.7), call with E. Vonnegut re: plan issues (0.4), further revise same (0.5), call with A. Libbey re: same (0.3), attend releases working group call (1.4), call with K. Eckstein re: same (0.3), review/revise AHC update email re: injunction pleadings (0.2), review pleading re: same (0.5).	5.20	6,240.00
3/19/2021	David J. Fisher	Attend call with Davis Polk, Akin Gump, Brown Rudnick and KL regarding Releases and review Davis Polk mark-up regarding same (0.8); review settlement issues, asset valuations and review of asset presentations by FAs in connection with outstanding issues (1.2); review issues and suggestions regarding default and remedies (0.7); attend call with Davis Polk, Akin Gump, KL, Brown Rudnick, Milbank and Debevoise regarding status and next steps (0.5).	3.20	4,640.00
3/19/2021	Helayne O. Stoopack	Review revisions to and comment on NOAT Trust Agreement (1.3); emails with J. Taub re: same (0.3).	1.60	1,808.00
3/19/2021	Jeffrey Taub	Review proposed NOAT bylaws (0.6), e-mails w/ J. Rosenbaum re same (0.1); correspondence w/ H. Stoopack re NOAT Trust Agreement (0.4), revise NOAT Trust Agreement per same and circulate same (1.5).	2.60	2,834.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 58

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/19/2021	Lia Pistilli	Attend call with DPW, Akin, Brown Rudnick and KL regarding Releases (0.8); review asset valuations and review of asset presentations by FAs in connection with settlement issues (1.1); review materials regarding remedies (0.7); attend follow-up call with DPW, Akin, KL, Brown Rudnick, Milbank, and Debevoise regarding status and next steps (0.5).	3.10	3,131.00
3/19/2021	Mariya Khvatskaya	Review revisions to NOAT agreement (0.1).	0.10	101.00
3/21/2021	Kenneth H. Eckstein	Call with R. Ringer re open issues list for plan and settlement agreement (0.7); review and comment re correspondence re plan comments, release, MSGE and other open issues (1.5).	2.20	3,465.00
3/22/2021	Jordan M. Rosenbaum	Call with Brown Rudnick re NOAT; review of documents.	0.90	1,147.50
3/22/2021	Rachael L. Ringer	Call with S. Gilbert and K. Eckstein re: MSGE issues (0.7), follow-up with K. Eckstein re: same (0.6), call with M. Tobak re: releases (0.3), draft/revise issues list (2.9).	4.50	5,400.00
3/22/2021	David J. Fisher	Review Releases and settlement issues; review asset issues (1.7).	1.70	2,465.00
3/22/2021	Kenneth H. Eckstein	Call with M. Huebner re open plan and Sackler settlement issues (0.8); call with R. Ringer re same (0.6); call with counsel re Trust issues (0.7); review ,correspondence and calls re treatment of MSGE and plan treatment (0.8); review open issues list, call with R. Ringer re same (1.4).	4.30	6,772.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 59

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/22/2021	Helayne O. Stoopack	Attend call with Kramer Levin, Brown Rudnick re: NOAT Trust Agreement (0.7).	0.70	791.00
3/22/2021	Joseph A. Shifer	Prepare for (0.6) and attend call with KL/Brown Rudnick re NOAT bylaws (0.7).	1.30	1,417.00
3/22/2021	Mariya Khvatskaya	Prepare for (0.1) and attend call with Brown Rudnick re: NOAT governance and bylaws (0.7); review revised NOAT agreement (0.5).	1.30	1,313.00
3/22/2021	Jeffrey Taub	Prepare for (0.4) and attend and follow up from call w/ KL and Brown Rudnick teams re NOAT trust agreement and bylaws (0.7); e-mail and call w/ J. Rosenbaum re same (0.3); circulate comments on same (0.5); emails w/ D. Lyons re same and re Newco operating agreement (0.3).	2.20	2,398.00
3/22/2021	Lia Pistilli	Review releases and asset issues.	6.50	6,565.00
3/22/2021	David Braun	Review precedent and email D. Blabey re: same for purposes of confirmation brief (0.3).	0.30	303.00
3/22/2021	Caroline Gange	Emails w/ R. Ringer and J. Taub re NOAT agreement issues.	0.30	285.00
3/23/2021	John Bessonette	Review of revised settlement agreement (1.7); calls and emails with corporate and full KL team regarding same (0.7); emails with broader group re same (0.3).	2.70	3,510.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 60

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/23/2021	Jordan M. Rosenbaum	Calls with D. Fisher re settlement agreement (0.5); call with K. Eckstein, D. Fisher, R. Ringer re same (0.7); review of Settlement Agreement (1.1).	2.30	2,932.50
3/23/2021	David J. Fisher	Review revised draft of Settlement Agreement and analysis thereof (2.6); calls and communications with J. Bessonette and J. Rosenbaum regarding same (0.5); attend call with K. Eckstein, R. Ringer, J. Rosenbaum and J. Bessonette regarding revised draft and discussion of issues (0.7); communications with Davis Polk regarding issues and draft (0.5); communications with L. Pistilli and J. Rosenbaum regarding preparation of issues list (0.3).	4.60	6,670.00
3/23/2021	Rachael L. Ringer	Attend call with AHC members re: next steps on plan and related issues (1.1), call with DPW re: solicitations (0.1), call with DPW re: pleading (0.2), emails with clients re: same (0.1), call with K. Eckstein re: same (0.3), review pleading re: same (0.4), finalize joinder (1.0), call with M. Huebner re: same (0.1), revise same (0.5), call with KL team re: Sackler Agreement (0.7), emails with AHC re: pleading (0.3).	4.80	5,760.00
3/23/2021	Arthur H. Aufses III	Attend call w/ KL team re settlement agreement issues (0.7); exchange emails with KL team re same (0.3).	1.00	1,450.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 61

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/23/2021	Kenneth H. Eckstein	Review re plan issues and Sackler settlement issues (1.8); communications with FTI, DPW, co-counsel re same (0.6); call with counsel re Sackler settlement (1.0).	3.40	5,355.00
3/23/2021	Helayne O. Stoopack	Review Milbank revisions to Settlement Agreement (2.6); review issues list (0.4); attend KL team call re: Settlement Agreement (0.7); review revised NOAT trust agreement (1.2).	4.90	5,537.00
3/23/2021	Seth F. Schinfeld	Review portions of Sackler counsel mark-up of draft settlement agreement (0.2); review AHC issues list re: same and open negotiation points (0.2); attend call with K. Eckstein, R. Ringer, D. Fisher, J. Rosenbaum, J. Bessonette, A. Aufses, H. Stoopack, M. Khvatsaya, and L. Pistilli re: Sackler mark-up of settlement agreement and next steps (0.7).	1.10	1,199.00
3/23/2021	Mariya Khvatskaya	Attend KL internal call re: settlement agreement (0.8); review settlement agreement (0.3); review NOAT trust agreement (1.1).	2.20	2,222.00
3/23/2021	Dana Lyons	Call with J. Taub re NewCo LLCA (1.0); review relevant plan materials (0.2).	1.20	972.00
3/23/2021	Jeffrey Taub	Review term sheet and plan provisions re NewCo (0.3), call w/ D. Lyons re same (1.0).	1.30	1,417.00
3/23/2021	Lia Pistilli	Review revised draft of settlement agreement (3.0); communications with J. Rosenbaum and D. Fisher re issues list (0.3); revise draft of issues list (1.1).	4.40	4,444.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 62

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/24/2021	Jordan M. Rosenbaum	Attend call with DPW re plan issues (0.7); review of settlement agreement (1.0); review of NOAT agreement (0.8); attend call with DPW, Milbank and Debovoise re settlement agreement (1.0).	3.50	4,462.50
3/24/2021	Rachael L. Ringer	Revise issues list (0.2); call with B. Kelly re: tribal issues (0.2), call with S. Massman (DPW) re: plan issues (0.7).	1.10	1,320.00
3/24/2021	John Bessonette	Attend call with full working group regarding Settlement Agreement issues and related matters (1.0); calls and emails with KL, Brown Rudnick and FTI regarding related matters (1.0).	2.00	2,600.00
3/24/2021	David J. Fisher	Continued review of mark-up of Settlement Agreement; preparation of issues list and discussion of same with J. Rosenbaum and L. Pistilli (2.3); conference call with Debevoise regarding plan issues (0.6); attend call with Debevoise, Akin Gump, Brown Rudnick, KL and Caplan regarding issues in connection with Settlement Agreement (1.0); calls with K. Eckstein; call with K. Eckstein and J. Rosenbaum regarding Settlement Agreement issues (0.4); communications with FTI regarding assets, paying parties and attention to diligence (0.8); attend call with Milbank, Debevoise and creditor counsel regarding status and collateral proposal (0.8).	5.90	8,555.00
3/24/2021	Arthur H. Aufses III	Exchange emails with KL team regarding plan issues (0.2).	0.20	290.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 63

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/24/2021	Kenneth H. Eckstein	Prepare for (0.3) and attend call with parties re Settlement Agreement (0.7); call with parties and Sacklers re Settlement Agreement (1.2).	2.20	3,465.00
3/24/2021	Helayne O. Stoopack	Communications with J. Taub, B. Kelly re: NOAT Trust Agreement (1.1); attend Settlement Agreement working group call (0.7); communications with M. Khvatskaya, D. Fisher re: Settlement Agreement issues list (0.7).	2.50	2,825.00
3/24/2021	Joseph A. Shifer	Review NOAT agreement revisions (0.8), call with J. Taub re same (0.3).	1.10	1,199.00
3/24/2021	Dana Lyons	Review filed Chapter 11 plan and term sheet for purposes of drafting NewCo's LLCA.	2.40	1,944.00
3/24/2021	Mariya Khvatskaya	Review shareholder settlement agreement and draft issues list (1.4); call with DPW, Brown Rudnick and others re: settlement agreement issues (0.7).	2.10	2,121.00
3/24/2021	Jeffrey Taub	Review Brown Rudnick revisions to NOAT operating agreement (2.2); draft and circulate issues list re same (0.4); call w/ J. Shifer re same (0.3).	2.90	3,161.00
3/25/2021	Jordan M. Rosenbaum	Attend call with FTI and Brown Rudnick re settlement agreement (0.4); review of Settlement Agreement (1.3); review of FTI Settlement Agreement presentation (0.9); review of NOAT agreement (1.1).	3.70	4,717.50



May 31, 2021
Invoice #: 825314
072952-00011
Page 64

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/25/2021	John Bessonette	Calls and emails with FTI, Brown Rudnick and KL regarding Sackler contribution matters, settlement agreement and related matters.	2.80	3,640.00
3/25/2021	David J. Fisher	Review settlement proposals from Debevoise and analysis of same (0.8); review analysis of draft Settlement Agreement; discussions with J. Rosenbaum regarding same (2.6).	3.40	4,930.00
3/25/2021	Rachael L. Ringer	Attend call with AHC professionals re: diligence status and analysis (1.0), call with B. Kelly re: plan documents (0.3).	1.30	1,560.00
3/25/2021	Kenneth H. Eckstein	Attend call with FTI, co-counsel re analysis of Sackler settlement terms, schematic, collar (1.5); call with clients re plan issues list (1.2); call with M. Huebner re Sackler settlement and plan issues (0.8).	3.50	5,512.50
3/25/2021	Helayne O. Stoopack	Attend call with Brown Rudnick, DPW tax (0.7); review KPMG tax modeling (1.3); review document checklist (0.4); consider J. Peacock comments re: NOAT Trust Agreement (0.6).	3.00	3,390.00
3/25/2021	Mariya Khvatskaya	Attend call with DPW and Brown Rudnick tax re: outstanding tax issues and settlement agreement (0.9).	0.90	909.00
3/25/2021	Lia Pistilli	Review settlement proposals from Debevoise (0.5); review settlement agreement (1.8).	2.30	2,323.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 65

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/25/2021	Jeffrey Taub	Attend call w/ KL and FTI teams re Sackler scenarios (0.8); review related schematic (0.6); call w/ B. Kelley (BR) re NOAT Agreement and form of LLC Agreement (0.2); e-mail KL team re same (0.1); review plan checklist (0.2).	1.90	2,071.00
3/26/2021	Jordan M. Rosenbaum	Attend call with FTI and Brown Rudnick re settlement agreement (0.8); review of settlement agreement (0.8).	1.60	2,040.00
3/26/2021	John Bessonette	Call with FTI, Brown Rudnick and KL regarding settlement agreement (0.8).	0.80	1,040.00
3/26/2021	David J. Fisher	Review various proposals from Milbank and Debevoise (1.2); attend call with FTI and KL regarding collar and follow-up regarding same (0.8); review drafts regarding settlement agreement and FTI materials re same (0.8).	2.80	4,060.00
3/26/2021	Kenneth H. Eckstein	Attend call w/ FTI, Brown Rudnick and KL re Sackler agreement and issues (0.8); calls with A Pries re plan and case issues (1.8); attend call with DOJ, company re DOJ claim (1.7); correspond with DPW re Sackler agreement issues, calls re same (0.8); review issues list (0.7).	5.80	9,135.00
3/26/2021	Rachael L. Ringer	Review UCC issues list, annotate (0.4), attend calls with UCC re: plan issues (2.0), attend call with AHC professionals re: plan documentation (0.8).	3.20	3,840.00
3/26/2021	Helayne O. Stoopack	Attend call with KPMG re: Settlement Agreement tax model (1.0).	1.00	1,130.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 66

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/26/2021	Mariya Khvatskaya	Attend call with KPMG re: IAC tax issues (1.1).	1.10	1,111.00
3/26/2021	Lia Pistilli	Further review draft of settlement agreement (0.6).	0.60	606.00
3/26/2021	Jeffrey Taub	Prepare for (0.4) and attend (1.0) call w/ KL, Brown Rudnick and FTI teams re Sackler distribution scenarios.	1.40	1,526.00
3/27/2021	Jordan M. Rosenbaum	Prepare for (0.1) and attend call with DPW, Akin, Milbank and Debevoise regarding collateral package for Settlement Agreement (1.4); attend call with DPW and D. Fisher regarding Settlement Agreement (0.4).	1.90	2,422.50
3/27/2021	David J. Fisher	Continued analysis of proposals and Term Sheet in preparation for all-hands telephone call (1.5); attend call with Davis Polk, Akin Gump, KL, Caplan, Brown Rudnick, Milbank and Debevoise regarding proposals (1.4); follow-up with J. Rosenbaum and Brown Rudnick (0.4).	3.30	4,785.00
3/28/2021	David J. Fisher	Review of proposals from Milbank and Debevoise after telephone call and analysis (0.8); communications with J. Rosenbaum (0.2); status email to Kirkland & Ellis and review and revise (0.3).	1.30	1,885.00
3/28/2021	Helayne O. Stoopack	Review and revise language in Shareholder Agreement re: tax issues.	1.30	1,469.00
3/29/2021	John Bessonette	Attend Settlement Agreement call (1.2); review Settlement Agreement in detail as it relates to Sackler parties across payment groups, payment parties, IAC payment parties and other relevant provisions (0.8).	2.00	2,600.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 67

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/29/2021	Jordan M. Rosenbaum	Review of settlement agreement.	0.30	382.50
3/29/2021	Kenneth H. Eckstein	Review Side A submissions, Side B submissions, settlement agreement correspondence, and plan correspondence (2.0).	2.00	3,150.00
3/29/2021	David J. Fisher	Review Settlement Agreement (0.6); continued review and mark-up and discussions with FTI regarding same (0.4); review of deck (1.4); attend call with Davis Polk and Akin Gump regarding status discussion of issues and proposals (1.2).	3.60	5,220.00
3/29/2021	Rachael L. Ringer	Attend call with AHC professionals re: NOAT Agreement and comments (2.0).	2.00	2,400.00
3/29/2021	Arthur H. Aufses III	Exchange emails with KL team re settlement issues (0.2).	0.20	290.00
3/29/2021	Helayne O. Stoopack	Attend call with DPW, Brown Rudnick re: tax issues and Settlement Agreement (0.7).	0.70	791.00
3/29/2021	Lia Pistilli	Attend call with DPW and Akin regarding current status (1.2); review settlement agreement (1.2).	2.40	2,424.00
3/29/2021	Seth F. Schinfeld	Email with D. Fisher and A. Aufses re: Sackler settlement remedy and release issues.	0.10	109.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 68

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/29/2021	Mariya Khvatskaya	Attend portion of call w/ AHC professionals re: NOAT agreement issues (0.5); call with DPW tax re: tax language in the settlement agreement (0.8); review tax language changes (0.8); review outstanding issues on NOAT agreement (0.7).	2.80	2,828.00
3/29/2021	Dana Lyons	Draft NewCo LLCA, review form and Plan for concepts to incorporate.	1.60	1,296.00
3/30/2021	Jordan M. Rosenbaum	Review of settlement agreement; call with D. Fisher.	0.20	255.00
3/30/2021	John Bessonette	Review and reply to emails re documentation and diligence issues, Jersey Trusts, financial information and related matters.	0.80	1,040.00
3/30/2021	David J. Fisher	Review mark-ups and issues regarding Settlement Agreement (1.3); preliminary review of additional proposals from Debevoise (1.0); communications with A. Aufses and S. Schinfeld regarding preparation for Jersey call (0.4); prepare for call and review of prior notes regarding Jersey issues (0.7).	3.40	4,930.00
3/30/2021	Rachael L. Ringer	Call with K. Eckstein re: next steps on plan (0.5).	0.50	600.00
3/30/2021	Kenneth H. Eckstein	Attend call with co-counsel re Settlement Agreement issues (1.0); calls with R. Ringer re open plan issues (0.5), review materials re Plan (1.5).	3.00	4,725.00
3/30/2021	Seth F. Schinfeld	Email with D. Fisher and A. Aufses re: Jersey trusts and related issues (0.2); research re same (0.4).	0.60	654.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 69

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/30/2021	Dana Lyons	Draft LLCA for NewCo and review related documents thereto.	5.80	4,698.00
3/31/2021	Rachael L. Ringer	Attend portion of call with KL, BR, and FTI re: settlement agreement (0.3).	0.30	360.00
3/31/2021	David J. Fisher	Attend portion of call with Brown Rudnick, KL and FTI regarding preparation for Committee call and discussion of settlement issues and status (0.5).	0.50	725.00
3/31/2021	Arthur H. Aufses III	Prepare for (0.3) and attend call with Akin, KL, and Jersey counsel re judgment enforcement issues; exchange emails re same (1.3).	1.60	2,320.00
3/31/2021	Jordan M. Rosenbaum	Prepare for (0.2) and attend call with KL, Akin, and Jersey counsel regarding Settlement Agreement and Jersey law (1.3).	1.50	1,912.50
3/31/2021	Kenneth H. Eckstein	Attend call with Jersey counsel, Akin and KL re Sackler settlement agreement (1.3); attend call with KL, Brown Rudnick, FTI re settlement agreement, review analysis from Sacklers re same (0.8); call with A Troop re plan issues (0.5).	2.60	4,095.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 70

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
3/31/2021	John Bessonette	Calls and emails with KL and Brown Rudnick and FTI regarding Sackler settlement agreement, credit support proposals and related matters (0.8); prepare for (0.3) and attend call with Akin, KL and Jersey counsel re Sackler settlement issues (1.3); attend portion of call with AHC advisors regarding Sackler Settlement matters and other outstanding items in connection with Plan process (0.7).	3.10	4,030.00
3/31/2021	David J. Fisher	Prepare for phone call with Jersey counsel (0.6); attend call with KL, Jersey counsel and Akin Gump re Sackler issues (1.3); review of new Side A proposals and communications regarding same (1.3); communications with FTI regarding analysis regarding assets (0.7); multiple calls with J. Bessonette and K. Eckstein re same (0.7); multiple calls with J. Bessonette regarding settlement issues; preparation of talking points and discussion of same (0.6).	5.20	7,540.00
3/31/2021	Seth F. Schinfeld	Prepare for (0.3) and attend call with KL, Jersey counsel (Bedell Cristin), and UCC lawyers (Akin Gump) re: Sackler settlement issues (1.3); emails with A. Aufses re: same (0.3); email to Jersey counsel re: same (0.1).	2.00	2,180.00
3/31/2021	Lia Pistilli	Prepare for (0.3) and attend call with Jersey counsel and Akin re Sackler Settlement (1.3); review new side A proposals (1.0).	2.60	2,626.00



May 31, 2021
Invoice #: 825314
072952-00011
Page 71

Plan and Disclosure Statement

3/31/2021	Dana Lyons	Draft NewCo documents and review other related documents.	6.50	5,265.00
3/31/2021	Jeffrey Taub	E-mails w/ D. Lyons re NewCo operating agreement.	0.40	436.00
3/31/2021	Mariya Khvatskaya	Review revised tax language for settlement agreement and plan (0.3).	0.30	303.00
3/31/2021	Caroline Gange	Review/revise NOAT TDP (1.7); review emails from clients re same (0.4).	2.10	1,995.00
TOTAL			710.50	\$882,278.50

Kramer Levin



July 15, 2021

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

Invoice #: 825315
072952
Page 1

FOR PROFESSIONAL SERVICES rendered through April 30, 2021.

Fees	\$1,077,085.00
Less 50% Discount on Non-Working Travel matter	(5,512.50)
Fee Subtotal	1,071,572.50
Disbursements and Other Charges	4,889.14
TOTAL BALANCE DUE	\$1,076,461.64

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
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July 15, 2021
Invoice #: 825315
072952
Page 2

MATTER SUMMARY

For professional services rendered through April 30, 2021 in connection with the following matters:

Matter	Matter Name	Fees	Disbs	Total
072952-00001	Asset Analysis and Recovery	\$5,506.00	\$4,889.14	\$10,395.14
072952-00003	Business Operations	10,848.00	0.00	10,848.00
072952-00004	Case Administration	1,447.00	0.00	1,447.00
072952-00006	Employment and Fee Applications	9,851.00	0.00	9,851.00
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	178,549.50	0.00	178,549.50
072952-00010	Non-Working Travel	11,025.00	0.00	11,025.00
072952-00011	Plan and Disclosure Statement	859,858.50	0.00	859,858.50
Subtotal		1,077,085.00	4,889.14	1,081,974.14
Less 50% Discount on Non-Working Travel Matter				(5,512.50)
TOTAL CURRENT INVOICE				\$1,076,461.64



July 15, 2021
Invoice #: 825315
072952-00001
Page 3

Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEEs
Fisher, David J.	Partner	2.00	\$2,900.00
Cohen, Boaz	Associate	1.80	1,818.00
Gange, Caroline	Associate	0.60	570.00
Schinfeld, Seth F.	Associate	0.20	218.00
TOTAL FEES		4.60	\$5,506.00

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Cab Fares - Odyssey	\$328.25
Courier Services	26.88
Data Hosting Charges	511.44
Lexis Online Research	582.00
Out-of-Town Travel	891.75
Pacer Online Research	34.30
Telecommunication Charges	613.06
Telephonic Court Appearances	140.00
Transcript Fees	118.80
Westlaw Online Research	1,642.66
TOTAL DISBURSEMENTS AND OTHER CHARGES	\$4,889.14



July 15, 2021
Invoice #: 825315
072952-00001
Page 4

Asset Analysis and Recovery

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/5/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.10	\$101.00
4/7/2021	Gange, Caroline	Emails with FTI and Side A Sacklers re info sharing clearance.	0.30	285.00
4/8/2021	Fisher, David J.	Review asset analysis regarding Sackler issues and analysis from financial advisors (1.2); communications with FTI regarding Sackler diligence matters and follow-up from Committee conference call (0.8).	2.00	2,900.00
4/9/2021	Gange, Caroline	Emails w/ FTI and Debevoise re info sharing issues.	0.30	285.00
4/9/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.40	404.00
4/13/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.10	101.00
4/14/2021	Schinfeld, Seth F.	Email with J. Latsko of Royer Cooper re: sequestering of clawed-back IAC production materials; email with R. Ringer and B. Cohen re: same.	0.20	218.00
4/14/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.50	505.00
4/21/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.50	505.00
4/26/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.10	101.00



July 15, 2021
Invoice #: 825315
072952-00001
Page 5

Asset Analysis and Recovery

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/27/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.10	101.00
TOTAL			4.60	\$5,506.00



July 15, 2021
Invoice #: 825315
072952-00003
Page 6

Business Operations

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	1.00	\$1,300.00
Eckstein, Kenneth H.	Partner	1.60	2,520.00
Ringer, Rachael L.	Partner	1.60	1,920.00
Blain, Hunter	Associate	2.20	1,573.00
Gange, Caroline	Associate	2.00	1,900.00
Schinfeld, Seth F.	Associate	1.50	1,635.00
TOTAL FEES		9.90	\$10,848.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/6/2021	Blain, Hunter	Prepare for (0.1) and attend portion of hearing re insurance adversary proceeding (0.4).	0.50	\$357.50
4/20/2021	Gange, Caroline	Prepare for omnibus hearing re PI extension (0.3); emails w/ AHC professionals re same (0.2).	0.50	475.00
4/21/2021	Bessonette, John	Attend portion of omnibus hearing regarding PI extension and related matters.	1.00	1,300.00
4/21/2021	Ringer, Rachael L.	Prepare for (0.1) and attend hearing re: PI extension and other case issues (1.5).	1.60	1,920.00



July 15, 2021
Invoice #: 825315
072952-00003
Page 7

Business Operations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/21/2021	Eckstein, Kenneth H.	Prepare for (0.1) and attend court hearing re PI extension and other case issues (1.5).	1.60	2,520.00
4/21/2021	Schinfeld, Seth F.	Attend omnibus hearing re: PI extension and other case issues.	1.50	1,635.00
4/21/2021	Gange, Caroline	Attend hearing re PI extension and other issues (1.5).	1.50	1,425.00
4/21/2021	Blain, Hunter	Prepare for (0.2) and attend hearing regarding interim fee applications, preliminary injunction extension, and claim objections process (1.5).	1.70	1,215.50
TOTAL			9.90	\$10,848.00



July 15, 2021
Invoice #: 825315
072952-00004
Page 8

Case Administration

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Blain, Hunter	Associate	1.00	\$715.00
Gange, Caroline	Associate	0.40	380.00
Kane, Wendy	Paralegal	0.80	352.00
TOTAL FEES		2.20	\$1,447.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/1/2021	Blain, Hunter	Review docket and summarize developments for internal circulation.	0.20	\$143.00
4/1/2021	Gange, Caroline	Review docket and summarize recent filings (0.2); communications w/ H. Blain re daily docket update (0.1).	0.30	285.00
4/1/2021	Kane, Wendy	Review docket and update case calendar (0.1).	0.10	44.00
4/2/2021	Kane, Wendy	Set up dial in line for pretrial conference.	0.10	44.00
4/6/2021	Gange, Caroline	Coordinate with H. Blain re docket updates.	0.10	95.00
4/7/2021	Blain, Hunter	Review and summarize recent filings for KL team.	0.20	143.00
4/12/2021	Blain, Hunter	Review docket and summarize recent developments for internal circulation (0.2).	0.20	143.00



July 15, 2021
Invoice #: 825315
072952-00004
Page 9

Case Administration

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/15/2021	Blain, Hunter	Review and summarize recent filings for internal circulation.	0.40	286.00
4/21/2021	Kane, Wendy	Email K. Eckstein re hearing line.	0.10	44.00
4/27/2021	Kane, Wendy	Emails w/ Gilbert team re filing declaration and motion to seal (0.2); email J. Shifer re revised order (0.1).	0.30	132.00
4/28/2021	Kane, Wendy	Call w/ Gilbert re filing motion to seal and related documents.	0.20	88.00
TOTAL			2.20	\$1,447.00



July 15, 2021
Invoice #: 825315
072952-00006
Page 10

Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Blain, Hunter	Associate	5.40	\$3,861.00
Gange, Caroline	Associate	2.60	2,470.00
Kane, Wendy	Paralegal	8.00	3,520.00
TOTAL FEES		16.00	\$9,851.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/2/2021	Blain, Hunter	Review filed interim fee applications and compensation order and calendar appropriate deadlines (0.2); emails with W. Kane re February fee statement (0.1).	0.30	\$214.50
4/4/2021	Kane, Wendy	Review February fee statement for compliance with US Trustee guidelines and local rules (3.3).	3.30	1,452.00
4/5/2021	Blain, Hunter	Emails with W. Kane re February fee statements (0.1).	0.10	71.50
4/12/2021	Gange, Caroline	Review fee examiner report and communicate w/ H. Blain re same.	0.30	285.00



July 15, 2021
Invoice #: 825315
072952-00006
Page 11

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/13/2021	Blain, Hunter	Review fee examiner response and support to interim fee application (0.3); draft response to fee examiner regarding fourth interim fee period (1.2); review February fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.3).	1.80	1,287.00
4/14/2021	Gange, Caroline	Further review/revise fee examiner response and emails w/ H. Blain and other AHC counsel re same.	0.40	380.00
4/15/2021	Blain, Hunter	Revise response to fee examiner regarding fourth interim fee period.	0.40	286.00
4/15/2021	Gange, Caroline	Further review/revise fee examiner response and emails w/ AHC professionals re same.	0.40	380.00
4/17/2021	Blain, Hunter	Review MSGE fee filings from prior evening.	0.30	214.50
4/20/2021	Blain, Hunter	Review proposed fee order from Debtors (0.2).	0.20	143.00
4/20/2021	Gange, Caroline	Emails w/ fee examiner re fourth interim application and emails w/ AHC professionals re same.	0.40	380.00
4/20/2021	Kane, Wendy	Further review of February fee statement for compliance with UST guidelines and local rules (0.5); begin review of March fee statement for compliance with UST guidelines and local rules (0.4).	0.90	396.00



July 15, 2021
Invoice #: 825315
072952-00006
Page 12

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/21/2021	Blain, Hunter	Review other AHC professional fee statement for privilege/confidentiality issues.	0.20	143.00
4/21/2021	Kane, Wendy	Review March fee statement for compliance with UST guidelines and local rules.	2.20	968.00
4/22/2021	Blain, Hunter	Review February fee statement for privilege/confidentiality issues and compliance with UST guidelines (1.3); communications with C. Gange and W. Kane re same (0.1).	1.40	1,001.00
4/22/2021	Kane, Wendy	Finish review of March fee statement for compliance with UST guidelines and local rules (0.6); revise February fee statement per attorney comments (0.4).	1.00	440.00
4/22/2021	Kane, Wendy	File Gilbert seventeenth monthly fee statement (0.2); service of same (0.1).	0.30	132.00
4/26/2021	Kane, Wendy	Emails w/ billing re fee statements (0.1); email H. Blain re same (0.1).	0.20	88.00
4/29/2021	Blain, Hunter	Review February fee statement for privilege/confidentiality issues and compliance with UST guidelines (0.6); communications with W. Kane re same (0.1).	0.70	500.50
4/29/2021	Gange, Caroline	Review February fee statement for privilege/confidentiality and compliance with UST guidelines.	1.10	1,045.00
4/29/2021	Kane, Wendy	Emails w/ H. Blain re outstanding fee statements.	0.10	44.00



July 15, 2021
Invoice #: 825315
072952-00006
Page 13

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
TOTAL			16.00	\$9,851.00



July 15, 2021
Invoice #: 825315
072952-00009
Page 14

Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Aufses III, Arthur H.	Partner	2.30	\$3,335.00
Bessonette, John	Partner	3.50	4,550.00
Eckstein, Kenneth H.	Partner	35.20	55,440.00
Fisher, David J.	Partner	4.30	6,235.00
Ringer, Rachael L.	Partner	21.80	26,160.00
Rosenbaum, Jordan M.	Partner	4.10	5,227.50
Blabey, David E.	Counsel	0.70	773.50
Stoopack, Helayne O.	Counsel	6.20	7,006.00
Shifer, Joseph A.	Spec Counsel	2.00	2,180.00
Blain, Hunter	Associate	16.90	12,083.50
Gange, Caroline	Associate	34.60	32,870.00
Khvatskaya, Mariya	Associate	4.10	4,141.00
Kontorovich, Ilya	Associate	4.00	4,160.00
Schinfeld, Seth F.	Associate	4.40	4,796.00
Taub, Jeffrey	Associate	8.80	9,592.00
TOTAL FEES		152.90	\$178,549.50



July 15, 2021
Invoice #: 825315
072952-00009
Page 15

Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/1/2021	Eckstein, Kenneth H.	Attend client working group call re plan and settlement issues (0.6).	0.60	\$945.00
4/1/2021	Ringer, Rachael L.	Attend majority of call with clients re: case updates (0.5).	0.50	600.00
4/1/2021	Eckstein, Kenneth H.	Attend standing AHC call re settlement agreement (1.0); prep for (0.1) and attend AHC working group call re plan issues (1.6).	2.70	4,252.50
4/1/2021	Ringer, Rachael L.	Prepare for (0.2) and attend AHC working group session re: plan and plan issues (1.6).	1.80	2,160.00
4/1/2021	Gange, Caroline	Attend portion of update call with working group (0.6); prepare AHC update email re bills and MSGE term sheet (0.3).	0.90	855.00
4/1/2021	Gange, Caroline	Attend AHC working group meeting re plan and related documents (1.6).	1.60	1,520.00
4/2/2021	Eckstein, Kenneth H.	Call with AHC members re treatment of attorney's fees in plan (0.6).	0.60	945.00
4/2/2021	Ringer, Rachael L.	Call with certain AHC members re: attorneys fees, follow-up emails (1.0).	1.00	1,200.00
4/2/2021	Gange, Caroline	Prepare and circulate AHC update email re NOAT/TAFT docs and abatement term sheet.	0.30	285.00



July 15, 2021
Invoice #: 825315
072952-00009
Page 16

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/6/2021	Ringer, Rachael L.	Attend working group call re: case updates (0.5), numerous emails with C. Gange and H. Blain re: updates to clients (0.5).	1.00	1,200.00
4/6/2021	Eckstein, Kenneth H.	Prepare for (0.5) and attend working group call re plan and case updates (0.5).	1.00	1,575.00
4/6/2021	Blain, Hunter	Summarize portions of hearing for distribution to UCC (0.1); communications with R. Ringer and C. Gange re client update (0.2).	0.30	214.50
4/6/2021	Gange, Caroline	Prepare for (0.3) and attend call w/ certain AHC working group re plan issues and other updates (0.5); review/edit AHC update email re DS hearing and PI extension (0.3).	1.10	1,045.00
4/7/2021	Rosenbaum, Jordan M.	Attend portion of call with AHC re Sackler deal issues and plan issues.	0.90	1,147.50
4/7/2021	Ringer, Rachael L.	Draft agenda for AHC call (0.2), prepare for (0.4), and attend AHC call re contribution issues, plan issues, and other case issues (1.6).	2.20	2,640.00
4/7/2021	Bessonette, John	Attend portion of call with AHC re Sackler Contribution and related matters (1.0).	1.00	1,300.00
4/7/2021	Fisher, David J.	Prepare for (0.6) and attend AHC call re Sackler contribution and other plan issues (1.6).	2.20	3,190.00



July 15, 2021
Invoice #: 825315
072952-00009
Page 17

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/7/2021	Eckstein, Kenneth H.	Attend portion of AHC call re Sackler deal issues, plan, case issues (1.4).	1.40	2,205.00
4/7/2021	Stoopack, Helayne O.	Attend majority of weekly AHC call re Sackler deal issues and other case issues (1.5).	1.50	1,695.00
4/7/2021	Schinfeld, Seth F.	Attend weekly telephonic meeting of AHC members re: Sackler settlement agreement updates and plan issues (1.6).	1.60	1,744.00
4/7/2021	Kontorovich, Ilya	Participate in AHC call re Sackler settlement agreement and other plan issues (1.6).	1.60	1,664.00
4/7/2021	Blain, Hunter	Attend AHC call re plan issues, Sackler agreement, and other case updates (1.6).	1.60	1,144.00
4/7/2021	Khvatskaya, Mariya	Attend majority of weekly AHC meeting re plan issues and Sackler agreement (1.5).	1.50	1,515.00
4/7/2021	Taub, Jeffrey	Attend majority of weekly AHC call re plan issues and Sackler agreement (1.5).	1.50	1,635.00
4/7/2021	Gange, Caroline	Prepare for (0.1) and attend weekly AHC meeting re Sackler contribution and other plan issues (1.6).	1.70	1,615.00
4/8/2021	Rosenbaum, Jordan M.	Attend portion of call with AHC regarding plan documents.	1.00	1,275.00
4/8/2021	Eckstein, Kenneth H.	Attend client working group call re plan and settlement issues and next steps (0.7); attend client working group meeting re plan issues and documents (1.5).	2.20	3,465.00



July 15, 2021
Invoice #: 825315
072952-00009
Page 18

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/8/2021	Bessonette, John	Attend call with AHC working group re plan documents (1.5).	1.50	1,950.00
4/8/2021	Ringer, Rachael L.	Attend portion of AHC subgroup call re: case updates (0.5); emails with AHC members re next steps (0.2); attend call with AHC subgroup re plan issues and documents (1.5).	2.20	2,640.00
4/8/2021	Stoopack, Helayne O.	Attend portion of working group meeting re: Plan issues (1.3).	1.30	1,469.00
4/8/2021	Taub, Jeffrey	Attend portion of call with AHC and advisors re plan issues (0.9).	0.90	981.00
4/8/2021	Gange, Caroline	Attend AHC working group meeting re plan issues (1.5).	1.50	1,425.00
4/9/2021	Eckstein, Kenneth H.	Attend Call with NCSG, MSGE and AHC re abatement, trust, plan issues (1.0).	1.00	1,575.00
4/9/2021	Ringer, Rachael L.	Prepare for (0.2) and attend meeting with NCSG, MSGE and AHC re abatement, trust, plan issues (1.0).	1.20	1,440.00
4/9/2021	Gange, Caroline	Prepare for (0.2) and attend meeting with AHC, MSGE, and NCSG re open plan issues (1.0).	1.20	1,140.00
4/11/2021	Ringer, Rachael L.	Draft email to working group re: plan updates (0.4), draft email to AHC re: jersey law issues (0.3).	0.70	840.00
4/12/2021	Ringer, Rachael L.	Call with certain AHC members re: case updates/plan issues (0.5).	0.50	600.00
4/12/2021	Blain, Hunter	Summarize recent motions and extensions for distribution to AHC.	0.70	500.50



July 15, 2021
Invoice #: 825315
072952-00009
Page 19

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/12/2021	Gange, Caroline	Review/edit AHC update email.	0.40	380.00
4/13/2021	Eckstein, Kenneth H.	Attend Working Group call re plan and settlement issues (1.0); check in call with clients re plan issues (0.7); attend call with clients and counsel re abatement term sheet and issues (1.0).	2.70	4,252.50
4/13/2021	Ringer, Rachael L.	Attend check in call with clients re plan issues (0.7).	0.70	840.00
4/13/2021	Stoopack, Helayne O.	Attend call with AHC re: Abatement Term Sheet (0.5).	0.50	565.00
4/13/2021	Kontorovich, Ilya	Prepare for (0.1) and attend abatement term sheet conference call with AHC working group (1.0).	1.10	1,144.00
4/13/2021	Taub, Jeffrey	Attend call w/ AHC working group re abatement term sheet.	1.00	1,090.00
4/13/2021	Gange, Caroline	Attend portion of update call w/ AHC working group (0.4); emails w/ AHC states re hearing updates and emails w/ H. Blain re same (0.3); emails w/ AHC re UCC Jersey counsel call (0.1).	0.80	760.00
4/13/2021	Gange, Caroline	Attend working group call re abatement term sheet (1.0).	1.00	950.00
4/14/2021	Rosenbaum, Jordan M.	Attend weekly call with AHC regarding plan status (1.3); attend majority of AHC call re abatement issues (0.9).	2.20	2,805.00



July 15, 2021
Invoice #: 825315
072952-00009
Page 20

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/14/2021	Bessonette, John	Attend portion of weekly AHC call to address key issues in connection with Sackler Contribution and Plan issues.	1.00	1,300.00
4/14/2021	Fisher, David J.	Participate in portion of weekly AHC conference call re Sackler Contribution and plan issues (1.1).	1.10	1,595.00
4/14/2021	Eckstein, Kenneth H.	Prepare for (0.3) and attend working group call re plan and Sackler issues (1.0); attend client call re abatement issues (1.0); attend follow up client call re Sackler deal issues (0.6); prepare for (0.2) and attend AHC weekly call regarding plan status (1.3).	4.40	6,930.00
4/14/2021	Aufses III, Arthur H.	Attend and make presentation during AHC working group call re plan and Sackler issues (1.0); correspondence with K. Eckstein re same (0.2); exchange emails with S. Schinfeld re same (0.1); attend portion of call with AHC weekly re plan issues (1.0).	2.30	3,335.00
4/14/2021	Ringer, Rachael L.	Attend portion of weekly call with AHC re: next steps on plan issues (1.0).	1.00	1,200.00
4/14/2021	Stoopack, Helayne O.	Attend majority of AHC weekly call re plan issues (1.2).	1.20	1,356.00
4/14/2021	Stoopack, Helayne O.	Attend AHC call re: Abatement Term Sheet (0.5).	0.50	565.00
4/14/2021	Shifer, Joseph A.	Attend portion of weekly AHC call re Plan issues (0.8).	0.80	872.00



July 15, 2021
Invoice #: 825315
072952-00009
Page 21

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/14/2021	Taub, Jeffrey	Attend call w/ working group members re Sackler release issues list and Purdue allocation spreadsheet (1.0); follow up e-mail to KL corporate team re same (0.1); attend call with AHC working group and KL team re abatement allocation (1.0); attend weekly AHC call (1.3).	3.40	3,706.00
4/14/2021	Schinfeld, Seth F.	Attend weekly teleconference of AHC members re: Sackler agreement updates, plan status, and abatement term sheet status.	1.30	1,417.00
4/14/2021	Blain, Hunter	Prepare for (0.1) and attend call with AHC regarding Sackler agreement update, plan status, and abatement term sheet (1.3); summarize call between certain AHC members and NCSG regarding plan issues for distribution to the AHC (0.5), emails with K. Eckstein, R. Ringer, and C. Gange re same (0.2).	2.10	1,501.50
4/14/2021	Kontorovich, Ilya	Participate in AHC weekly call re plan issues (1.3).	1.30	1,352.00
4/14/2021	Khvatskaya, Mariya	Attend AHC weekly meeting re plan issues and status (1.3).	1.30	1,313.00
4/14/2021	Gange, Caroline	Prepare for (0.3) and attend weekly AHC meeting re Sackler negotiations, allocation, and other updates (1.3); review H. Blain AHC update and emails w/ H. Blain and R. Ringer re same (0.2); attend AHC working group meeting re Sackler issues (1.0).	2.80	2,660.00



July 15, 2021
Invoice #: 825315
072952-00009
Page 22

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/14/2021	Gange, Caroline	Participate in working group meeting re abatement term sheet (1.1).	1.10	1,045.00
4/15/2021	Eckstein, Kenneth H.	Attend client Working Group call re abatement and other plan issues (0.8); attend client status call re plan (0.7).	1.50	2,362.50
4/15/2021	Ringer, Rachael L.	Prepare for (0.3) and attend AHC subgroup meeting re: abatement term sheet (1.0).	1.30	1,560.00
4/15/2021	Taub, Jeffrey	Prepare for (0.2) and attend AHC working group call re open plan issues (0.8).	1.00	1,090.00
4/15/2021	Gange, Caroline	Attend call w/ AHC working group re plan process and issues.	0.80	760.00
4/15/2021	Gange, Caroline	Attend working group call re plan and other issues (1.0).	1.00	950.00
4/16/2021	Schinfeld, Seth F.	Review C. Gange email and attachments re: Sackler presentation and updates on objections to preliminary injunction extension and claims procedures (0.2).	0.20	218.00
4/16/2021	Gange, Caroline	Review and summarize docket filings for circulation to AHC (0.5); correspond w/ R. Ringer and H. Blain re same (0.3); review and circulate AHC update email re Sackler presentation, PI objections (0.2); draft update email for AHC re Sackler issues (0.4).	1.40	1,330.00



July 15, 2021
Invoice #: 825315
072952-00009
Page 23

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/16/2021	Blain, Hunter	Review and summarize invoices from other AHC professionals for distribution to AHC (0.2); review filings on the docket and summarize same for distribution to the Ad Hoc Committee (1.2); communications with R. Ringer and C. Gange re same (0.2).	1.60	1,144.00
4/17/2021	Gange, Caroline	Emails w/ AHC members re plan issues and NCSG comments.	0.40	380.00
4/19/2021	Blain, Hunter	Review Debtors' reply to DMP objection and Debtors' reply to Dunford withdrawal (0.4); draft portions of update re same to AHC (0.3); emails with R. Ringer and C. Gange re same (0.2).	0.90	643.50
4/19/2021	Gange, Caroline	Review/edit AHC update email (0.3); emails w/ H. Blain and R. Ringer re same (0.3); emails w/ certain AHC members re governmental releases (0.2).	0.80	760.00
4/20/2021	Eckstein, Kenneth H.	Attend Working Group call re plan updates (0.7); prepare for in-person client meeting and review agenda re same (0.8), correspondence w/ R. Ringer re same (0.3).	1.80	2,835.00
4/20/2021	Ringer, Rachael L.	Attend call with AHC working group re: plan updates (0.7).	0.70	840.00
4/20/2021	Blain, Hunter	Review filings and summarize for distribution to the AHC (0.6); communications with R. Ringer and C. Gange re same (0.2).	0.80	572.00



July 15, 2021
Invoice #: 825315
072952-00009
Page 24

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/20/2021	Gange, Caroline	Attend call w/ AHC subgroup (0.5); attend meeting w/ AHC and NCSG re document repository (1.0); review drafts of same (0.9).	2.40	2,280.00
4/21/2021	Eckstein, Kenneth H.	Attend in-person meeting with clients re plan issues and status (2.0).	2.00	3,150.00
4/21/2021	Schinfeld, Seth F.	Review C. Gange email with updates on docket updates.	0.20	218.00
4/21/2021	Blain, Hunter	Summarize hearing and recent pleadings for distribution to AHC (1.1); emails with C. Gange re same (0.2).	1.30	929.50
4/21/2021	Gange, Caroline	Review/edit H. Blain update email re hearing and docket updates and emails w/ H. Blain re same.	0.30	285.00
4/22/2021	Eckstein, Kenneth H.	Attend full day in-person meeting with Working Group re plan and Sackler issues (8.0).	8.00	12,600.00
4/22/2021	Ringer, Rachael L.	Call with clients re: case updates (0.7), attend working group sessions remotely (2.8).	3.50	4,200.00
4/22/2021	Gange, Caroline	Telephonically attend portions of meeting w/ AHC working group re plan issues and next steps (6.3); follow-up emails w/ K. Eckstein and R. Ringer re same (0.2).	6.50	6,175.00
4/23/2021	Eckstein, Kenneth H.	Attend call with Working Group re plan issues (1.5).	1.50	2,362.50



July 15, 2021
Invoice #: 825315
072952-00009
Page 25

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/23/2021	Blain, Hunter	Review and summarize disclosure statement objections for distribution to the Ad Hoc Committee (1.8); further revise same (0.4); communications with R. Ringer and C. Gange re same (0.2).	2.40	1,716.00
4/23/2021	Gange, Caroline	Review H. Blain update re DS objections (0.3) and emails w/ H. Blain and R. Ringer re same (0.2).	0.50	475.00
4/24/2021	Blain, Hunter	Revise table summarizing disclosure statement objections for distribution to AHC (0.4); communications with R. Ringer re same (0.2); further revise DS objection summaries (1.5).	2.10	1,501.50
4/25/2021	Schinfeld, Seth F.	Review C. Gange email with summary of recent disclosure statement objections.	0.20	218.00
4/26/2021	Blain, Hunter	Review and summarize newly filed disclosure statement objections for distribution to AHC (1.4).	1.40	1,001.00
4/26/2021	Gange, Caroline	Attend call w/ certain AHC members re DS objections (0.9); review H. Blain summary of additional DS objections (0.3); emails w/ certain AHC states re same (0.2).	1.40	1,330.00
4/27/2021	Ringer, Rachael L.	Prepare for (0.5) and attend (1.0) call with Purdue subgroup re: plan issues; coordinate open items with KL team (0.2).	1.70	2,040.00
4/27/2021	Eckstein, Kenneth H.	Attend Working Group call re plan issues (1.0).	1.00	1,575.00



July 15, 2021
Invoice #: 825315
072952-00009
Page 26

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/27/2021	Gange, Caroline	Prepare for (0.1) and attend update call w/ AHC subgroup re plan issues (1.0); draft AHC update email re DS objections (0.6).	1.70	1,615.00
4/28/2021	Eckstein, Kenneth H.	Call with Working Group re open plan issues (0.6).	0.60	945.00
4/28/2021	Gange, Caroline	Prepare for (0.2) and attend call w/ AHC subgroup re plan issues (0.6); emails w/ R. Ringer re same (0.1).	0.90	855.00
4/29/2021	Eckstein, Kenneth H.	Prepare for (0.3) and attend working group call re plan (0.5); prepare for (0.2) and lead weekly AHC call (1.2).	2.20	3,465.00
4/29/2021	Ringer, Rachael L.	Review filings from NCSG, finalize letter and send to clients (0.6), call with working group re: case updates (0.5), attend portions of AHC meeting re plan status and upcoming disclosure statement hearing (0.7).	1.80	2,160.00
4/29/2021	Fisher, David J.	Attend portion of AHC call re Sackler agreement, plan status, and upcoming DS hearing (1.0).	1.00	1,450.00
4/29/2021	Stoopack, Helayne O.	Attend AHC weekly meeting re plan status and upcoming DS hearing (1.2).	1.20	1,356.00
4/29/2021	Blabey, David E.	Attend portion of AHC call on disclosure statement objections and upcoming hearing (0.7).	0.70	773.50
4/29/2021	Shifer, Joseph A.	Attend weekly AHC meeting re plan status and upcoming DS hearing (1.2).	1.20	1,308.00



July 15, 2021
Invoice #: 825315
072952-00009
Page 27

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/29/2021	Schinfeld, Seth F.	Attend portion of weekly meeting of AHC members re: Sackler agreement, plan status, disclosure statement hearing, and other matters.	0.90	981.00
4/29/2021	Blain, Hunter	Attend portion of call with AHC regarding plan progress and disclosure statement objections (0.8); review new disclosure statement objections and summarize for distribution to the AHC (0.7); emails with C. Gange re same (0.2).	1.70	1,215.50
4/29/2021	Taub, Jeffrey	Attend portion of AHC call re plan status and disclosure statement objections.	1.00	1,090.00
4/29/2021	Khvatskaya, Mariya	Prepare for (0.1) and attend AHC meeting (1.2).	1.30	1,313.00
4/29/2021	Gange, Caroline	Attend call w/ AHC subgroup re case and plan updates (0.5); attend majority of weekly AHC call re case updates (1.1).	1.60	1,520.00
4/30/2021	Gange, Caroline	Emails w/ AHC members re appeal memo and other updates (0.5).	0.50	475.00
TOTAL			152.90	\$178,549.50



July 15, 2021
Invoice #: 825315
072952-00010
Page 28

Non-Working Travel

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Eckstein, Kenneth H.	Partner	7.00	\$11,025.00
TOTAL FEES		7.00	\$11,025.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/21/2021	Eckstein, Kenneth H.	Travel to Florida from New York for in person client meeting re case (3.5).	3.50	\$5,512.50
4/22/2021	Eckstein, Kenneth H.	Travel to New York from Florida (3.5).	3.50	5,512.50
TOTAL			7.00	\$11,025.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 29

Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Aufses III, Arthur H.	Partner	4.10	\$5,945.00
Bessonette, John	Partner	37.20	48,360.00
Caplan, Jonathan S.	Partner	6.00	7,800.00
Dienstag, Abbe L.	Partner	0.30	412.50
Eckstein, Kenneth H.	Partner	106.70	168,052.50
Fisher, David J.	Partner	81.50	118,175.00
Ringer, Rachael L.	Partner	57.20	68,640.00
Rosenbaum, Jordan M.	Partner	50.20	64,005.00
Blabey, David E.	Counsel	38.20	42,211.00
Stoopack, Helayne O.	Counsel	41.30	46,669.00
Colucci, Marcus	Spec Counsel	6.30	6,961.50
Shifer, Joseph A.	Spec Counsel	28.50	31,065.00
Blain, Hunter	Associate	31.00	22,165.00
Gange, Caroline	Associate	95.60	90,820.00
Khvatskaya, Mariya	Associate	32.80	33,128.00
Kontorovich, Ilya	Associate	12.60	13,104.00
Lyons, Dana	Associate	34.10	27,621.00
Pistilli, Lia	Associate	15.00	15,150.00
Schinfeld, Seth F.	Associate	5.10	5,559.00
Taub, Jeffrey	Associate	40.30	43,927.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 30

Plan and Disclosure Statement

TIMEKEEPER	TITLE	HOURS	FEES
Kane, Wendy	Paralegal	0.20	88.00
TOTAL FEES		724.20	\$859,858.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/1/2021	Bessonette, John	Review of A-side Sackler proposals (0.9); attend call with Debevoise, PriceWaterhouse, Akin Gump, KL, Brown Rudnick and Caplan, and debtor advisors to review Side A credit support and asset proposed packages (0.8); follow up calls and emails with KL team re same (0.5).	2.20	\$2,860.00
4/1/2021	Fisher, David J.	Review FTL communications and analysis of various Side A proposals (1.6); review Settlement Agreement provisions and communications with Jersey counsel regarding issues in connection with collateral(1.5); prepare for (0.5) and attend conference call with Debevoise, PriceWaterhouse, Akin Gump, KL, Brown Rudnick and Caplan regarding Side A proposals (0.8); correspondence of same with J. Rosenbaum and J. Bessonette (0.3); follow up correspondence with K. Eckstein and R. Ringer regarding status of call (0.3).	5.00	7,250.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 31

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/1/2021	Rosenbaum, Jordan M.	Attend call with Debevoise, PriceWaterhouse, Akin Gump, KL, Brown Rudnick and Caplan re Side A proposals.	0.80	1,020.00
4/1/2021	Ringer, Rachael L.	Attend call with Debtors re: DOJ claims (0.6), call with DPW and Akin re: final order issues (0.5), call with Debtors re other plan issues (0.5), attend call with DPW/Akin re: plan process (0.7), revise abatement term sheet (0.5), call with DPW re: plan (0.3), numerous emails with C. Gange, S. Gilbert, and K. Eckstein re: revised documents (1.2).	4.30	5,160.00
4/1/2021	Eckstein, Kenneth H.	Attend call with AHC counsel and Debtors re DOJ claim (0.6); prepare for (0.2) and attend call with DPW and Akin re final order and settlement issues (0.5); correspond with R. Ringer, S. Gilbert, M. Huebner re plan and case issues (1.4); call with M. Huebner re other plan issues (0.7).	3.40	5,355.00
4/1/2021	Stoopack, Helayne O.	Attend tax call with DPW, Brown Rudnick (0.5); review FTI analysis re: attorney fees (0.4); review collateral term sheet (0.6).	1.50	1,695.00
4/1/2021	Blabey, David E.	Emails with K. Eckstein re appellate issues.	0.30	331.50
4/1/2021	Schinfeld, Seth F.	Email with E. Drummond (Bedell Cristin) re: Jersey collateral issues (0.1); call with T. Wallach (Brown Rudnick) re: same (0.1).	0.20	218.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 32

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/1/2021	Khvatskaya, Mariya	Prepare for (0.1) and attend call with DPW and BR tax re: settlement agreement (0.5).	0.60	606.00
4/1/2021	Taub, Jeffrey	E-mails with D. Lyons re initial draft NewCo LLC Agreement (0.2), begin review and revisions to same (1.5).	1.70	1,853.00
4/1/2021	Pistilli, Lia	Attend call with Debevoise and other professionals re Side A collateral issues (0.8); review same (0.3).	1.10	1,111.00
4/1/2021	Gange, Caroline	Review/revise abatement term sheet (1.2); emails w/ R. Ringer re same and circulate same to working group (0.3).	1.50	1,425.00
4/1/2021	Lyons, Dana	Draft and review NewCo LLC Agreement.	5.10	4,131.00
4/2/2021	Fisher, David J.	Review Sackler settlement documents (2.2); attend call with Davis Polk and other creditors regarding status and issues regarding settlement (0.6); review Settlement Agreement provisions in light of analysis (1.0).	3.80	5,510.00
4/2/2021	Ringer, Rachael L.	Revise plan documents, NOAT, abatement term sheet and send to DPW (1.6), emails with KL team re: same (0.3), finalize plant issues list and emails with K. Eckstein (1.6), call with K. Eckstein re: same (0.5), revise same (0.4).	4.40	5,280.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 33

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/2/2021	Eckstein, Kenneth H.	Review plan issues and emails from R. Ringer re same (1.6) , call with R. Ringer re same (0.5), correspond with DPW re status of plan documents (0.7), attend call with DPW re treatment of co-defendant claims (0.6); attend call with DPW, Akin re final order issues (0.7); review memos and correspond re same (0.8).	4.90	7,717.50
4/2/2021	Stoopack, Helayne O.	Call with KPMG, Sackler counsel, DPW re: Settlement Agreement tax issues (1.1); call with M. Khvatskaya re same (0.3); review NCSG comments on Disclosure Statement (1.0).	2.40	2,712.00
4/2/2021	Blain, Hunter	Call with C. Gange re plan issues memorandum (0.1); research re same (3.1).	3.20	2,288.00
4/2/2021	Khvatskaya, Mariya	Attend call with KPMG, DPW, Debevoise, Milbank and others re: settlement agreement (1.1); discuss the same with H. Stoopack (0.3).	1.40	1,414.00
4/2/2021	Taub, Jeffrey	Review and revise initial draft of NewCo LLC Agreement.	4.20	4,578.00
4/2/2021	Gange, Caroline	Emails w/ R. Ringer and B. Kelly re abatement term sheet (0.4); revise same (0.2); review/revise Plan to reflect discussions with AHC (3.6); emails w/ R. Ringer re same (0.2); emails w/ D. Blabey re plan issues memo (0.2); call w/ H. Blain re same (0.1).	4.70	4,465.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 34

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/2/2021	Lyons, Dana	Review changes to term sheets relevant to NewCo LLC Agreement (1.1); review changes to NOAT Trust Agreement (1.2).	2.30	1,863.00
4/3/2021	Blain, Hunter	Further research regarding plan issues memorandum (0.8); communications with C. Gange re same (0.1).	0.90	643.50
4/4/2021	Fisher, David J.	Communications with Davis Polk and FTI regarding status of asset analysis (0.3); review asset analysis prepared by FTI and Houlihan Lokey (0.6).	0.90	1,305.00
4/4/2021	Bessonette, John	Review and reply to emails re open items with KL, Houlihan and FTI.	0.40	520.00
4/5/2021	Rosenbaum, Jordan M.	Review of transaction documents (0.3); call w/ J. Taub re same (0.3).	0.60	765.00
4/5/2021	Bessonette, John	Review and reply to emails w/ KL corporate team re outstanding plan issues.	0.50	650.00
4/5/2021	Fisher, David J.	Further review analysis regarding collateral (1.0).	1.00	1,450.00
4/5/2021	Ringer, Rachael L.	Emails with C. Gange re: Plan edits (0.2), review/revise other portions of plan edits (0.3), emails with DPW re: plan process (0.2), further review plan edits (0.5).	1.20	1,440.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 35

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/5/2021	Eckstein, Kenneth H.	Review and comment on plan issues list (1.0), email to R. Ringer re same (0.2); call with M. Huebner re Sackler issues, plan issues (0.7); call with search firm re new board (0.6); call with financial and legal advisors re Sackler issues, Side A and Side B proposals (0.8); correspond with A. Preis re UCC issues(0.8); review financial issues, correspond with FTI, Houlihan re same (0.8); call with S. Gilbert re case/plan issues (0.7).	5.60	8,820.00
4/5/2021	Fisher, David J.	Communications with J. Rosenbaum and Brown Rudnick regarding Settlement Agreement (0.2).	0.20	290.00
4/5/2021	Stoopack, Helayne O.	Review and consider NOAT tax issues.	0.70	791.00
4/5/2021	Blabey, David E.	Research re appellate issues (0.8); emails with K. Eckstein and C. Gange re same (0.2).	1.00	1,105.00
4/5/2021	Blain, Hunter	Follow up research re plan issues memorandum (1.2); emails with C. Gange re same (0.2); further research re same (0.8).	2.20	1,573.00
4/5/2021	Khvatskaya, Mariya	Review NCSG comments on term sheet and disclosure statement (0.7).	0.70	707.00
4/5/2021	Taub, Jeffrey	Review and revise NewCo LLC Agreement (3.6), e-mails with D. Lyons re same (0.2); call with J. Rosenbaum re NOAT Trust Agreement (0.3), e-mail M. Khvatskaya re same (0.1).	4.20	4,578.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 36

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/5/2021	Khvatskaya, Mariya	Review abatement term sheets (0.8); review the collateral term sheet (0.6).	1.40	1,414.00
4/5/2021	Gange, Caroline	Review/revise Plan (1.2); emails w/ R. Ringer re same (0.2); research re plan issues memo (1.1); draft outline re same (3.9); emails w/ D. Blabey and H. Blain re same (0.3).	6.70	6,365.00
4/5/2021	Lyons, Dana	Review of term sheets re NewCo LLC Agreement (0.8); emails with KL corporate team re same (0.2).	1.00	810.00
4/6/2021	Rosenbaum, Jordan M.	Review of settlement agreement analysis (0.1); call with D. Fisher, J. Bessonette, and I. Kontorovich re same (0.5); attend call with D. Fisher, J. Bessonette, I. Kontorovich and FTI re same (1.6).	2.20	2,805.00
4/6/2021	Fisher, David J.	Review and analysis of Side A proposals from Debevoise; review of asset analysis by FTI (2.1); discussion of same with J. Rosenbaum and J. Bessonette, and I. Kontorovich (0.5); review materials prepared by FTI regarding asset coverages and other Settlement Agreement issues (1.3); attend call with J. Rosenbaum, J. Bessonette and FTI regarding analysis, issues and preparation for Committee conference call (1.6); communications with Davis Polk regarding collateral issues and proposals (0.3).	5.80	8,410.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 37

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/6/2021	Bessonette, John	Call with D. Fisher, J. Rosenbaum, and I. Kontorovich re settlement agreement issues (0.5); attend call with FTI and KL re issues for client attention and potential recommendations and resolutions (1.6); review and reply to emails re open plan issues (0.5).	2.60	3,380.00
4/6/2021	Ringer, Rachael L.	Review C. Gange plan comments (0.3).	0.30	360.00
4/6/2021	Eckstein, Kenneth H.	Call with DPW re plan issues (0.6); call M. Kesselman re search firm, plan, other case issues (0.8); call with A. Preis re UCC plan issues (0.8); review NCSG comments, review revised plan docs (1.5).	3.70	5,827.50
4/6/2021	Blain, Hunter	Further research regarding plan issues memorandum (1.3); emails with C. Gange re same (0.2); call with C. Gange re same (0.1); follow up research re same (0.8).	2.40	1,716.00
4/6/2021	Taub, Jeffrey	Further revisions to NewCo operating agreement (2.8), e-mails w/ D. Lyons and R. Ringer re same (0.2); call w/ D. Lyons re same (0.2); review open NOAT issues (1.0), e-mail R. Ringer re same (0.1).	4.30	4,687.00
4/6/2021	Khvatskaya, Mariya	Review revised Plan.	0.30	303.00
4/6/2021	Gange, Caroline	Review/revise Plan and issues list (2.3); emails w/ R. Ringer re same (0.2); draft and revise outline of plan issues memo (4.2); communicate with H. Blain re same (0.2).	6.90	6,555.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 38

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/6/2021	Lyons, Dana	Review J. Taub's markup of the NewCo LLC Agreement and incorporate comments (2.0); draft NewCo LLC Agreement edits (4.1); call with J. Taub re NewCo LLC Agreement (0.2).	6.30	5,103.00
4/6/2021	Kontorovich, Ilya	Participate on call re issues list w / J. Rosenbaum, D. Fisher, J. Bessonette (0.5); participate on call with D. Fisher, J. Rosenbaum and FTI re: Sackler settlement, analysis of asset coverage, other issues (1.5).	2.00	2,080.00
4/7/2021	Rosenbaum, Jordan M.	Attend call with Houlihan, FTI and Brown Rudnick re Settlement Agreement.	0.70	892.50
4/7/2021	Ringer, Rachael L.	Review revised plan(0.6), emails with Gilbert re: same (0.2), attend call with DPW re: plan issues (0.7), attend call with Debtors/UCC re: open plan issues (1.1), emails with AHC professionals re: same (0.4), further review/revise plan (0.6).	3.60	4,320.00
4/7/2021	Fisher, David J.	Attend call with AHC advisors regarding settlement proposals (1.1); review of same in light of upcoming Committee conference call (1.5); attend further call with Houlihan, FTI and Brown Rudnick to review recommendations re settlement (0.7).	3.30	4,785.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 39

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/7/2021	Eckstein, Kenneth H.	Call with A. Troop re plan and case issues (0.6); call with Debtors/UCC re plan/UCC issues (0.7); attend call with FTI, Houlihan, Brown Rudnick re Sackler settlement (0.8); attend call with DPW, Akin, AHC counsel re plan issues list (1.1); call with M. Huebner re plan issues, NewCo, Sackler issues (0.8); attend call with FTI, Houlihan, Brown Rudnick to review recommendations re settlement (0.7).	4.70	7,402.50
4/7/2021	Stoopack, Helayne O.	Review revised Plan and governance Term Sheet (1.3).	1.30	1,469.00
4/7/2021	Blabey, David E.	Review and comment on draft of appellate issues outline.	1.20	1,326.00
4/7/2021	Taub, Jeffrey	Review D. Lyons redraft of NewCo LLC Agreement (0.6), revise same (1.2); review revised plan (0.3), revise NewCo LLC Agreement per same (0.5).	2.60	2,834.00
4/7/2021	Blain, Hunter	Further research regarding plan issues memorandum (1.1); emails with D. Blabey and C. Gange re same (0.2).	1.30	929.50
4/7/2021	Khvatskaya, Mariya	Review revised plan.	0.10	101.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 40

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/7/2021	Gange, Caroline	Review Debtors' markup of Plan and Term Sheet (0.8); further revise Plan (3.2); review Gilbert's comment to Plan and further revise same (1.1); emails w/ R. Ringer re same (0.3); review D. Blabey edits to plan issues memo outline and further revise same (1.0); review G. Cicero comments to Plan (0.3); emails w/ R. Ringer re same (0.1); review precedent re same (0.5).	7.30	6,935.00
4/7/2021	Lyons, Dana	Incorporate J. Taub's edits into NewCo LLC Agreement and send to rest of KL corporate team for review.	1.40	1,134.00
4/7/2021	Kontorovich, Ilya	Prepare for (0.2) and participate on call re: Sackler settlement presentation with KL, Brown Rudnick, FTI (1.1); prepare for (0.1) and participate on follow up call with Brown Rudnick on coverage issues/FTI deck (0.7).	2.10	2,184.00
4/8/2021	Rosenbaum, Jordan M.	Review of plan documents.	0.60	765.00
4/8/2021	Ringer, Rachael L.	Review/comment on revised plan (0.8), revise issues list, review/revise plan further (0.5), coordinate with AHC professionals re: plan comments (0.1).	1.40	1,680.00
4/8/2021	Bessonette, John	Communications with KL team re issues in connection with Settlement Agreement, collateral and related matters (0.9).	0.90	1,170.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 41

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/8/2021	Eckstein, Kenneth H.	Call with DPW re case issues (0.4); call with A. Preis re plan issues, follow up re same (0.7); review plan and settlement documents (1.6).	2.70	4,252.50
4/8/2021	Fisher, David J.	Review Settlement Agreement and revisions from Davis Polk (1.4).	1.40	2,030.00
4/8/2021	Stoopack, Helayne O.	Attend call with DPW, Brown Rudnick tax (0.7).	0.70	791.00
4/8/2021	Taub, Jeffrey	Review plan and disclosure statement issues list (0.2).	0.20	218.00
4/8/2021	Blain, Hunter	Further research regarding plan issues memorandum.	1.10	786.50
4/8/2021	Khvatskaya, Mariya	Prepare for (0.1) and attend call with DPW tax and Brown Rudnick re: trust agreements and settlement agreement (0.7).	0.80	808.00
4/8/2021	Gange, Caroline	Further review/revise plan per client comments (1.6); emails w/ R. Ringer and B. Kelly re same (0.3); emails w/ G. Cicero re same (0.1); further research re plan issues memo (3.2); emails w/ D. Blabey and H. Blain re same (0.2).	5.40	5,130.00
4/9/2021	Rosenbaum, Jordan M.	Review of Settlement Agreement (0.8); calls with Brown Rudnick re same (1.4); call with PW re same (0.3).	2.50	3,187.50



July 15, 2021
Invoice #: 825315
072952-00011
Page 42

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/9/2021	Bessonette, John	Communications with KL corporate team regarding Settlement Agreement issues, next steps and related matters (0.8); begin review of revised Settlement Agreement (1.4).	2.20	2,860.00
4/9/2021	Fisher, David J.	Calls with KL and Brown Rudnick regarding settlement documents and analysis (1.4); review Settlement Agreement and mark-up, Side B Term Sheet and analysis by FTI (2.4); communications with Akin Gump regarding coordinating phone call with Jersey counsel regarding Jersey law issues (0.4).	4.20	6,090.00
4/9/2021	Eckstein, Kenneth H.	Call w/ R. Ringer re same NCSG comments to plan (0.8); correspond with Akin, DPW re plan issues, UCC issues (0.7).	1.50	2,362.50
4/9/2021	Ringer, Rachael L.	Coordinate re: NCSG plan comments (0.7), call w/ K. Eckstein re same (0.8).	1.50	1,800.00
4/9/2021	Blabey, David E.	Emails with C. Gange re appellate issues memo.	0.30	331.50
4/9/2021	Stoopack, Helayne O.	Review B. Kelly step structure chart re: NewCo/TopCo.	0.60	678.00
4/9/2021	Shifer, Joseph A.	Emails with R. Ringer and C. Gange re DS issues.	0.40	436.00
4/9/2021	Schinfeld, Seth F.	Review portions of latest draft settlement agreement re: trust issues.	0.20	218.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 43

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/9/2021	Blain, Hunter	Follow up research re plan issues memorandum (1.1); communications with D. Blabey and C. Gange re same (0.2).	1.30	929.50
4/9/2021	Pistilli, Lia	Calls with KL and Brown Rudnick regarding settlement documents and analysis (1.4); review Settlement Agreement and mark-up, Side B Term Sheet and analysis by FTI (2.4); communications with Akin Gump regarding coordinating phone call with Jersey counsel regarding Jersey law issues (0.4).	4.20	4,242.00
4/9/2021	Taub, Jeffrey	Review M&A steps plan and e-mails w/ J. Rosenbaum re same (0.2); coordinate call w/ KL and Brown Rudnick teams re same (0.2).	0.40	436.00
4/9/2021	Khvatskaya, Mariya	Call to discuss the effective tax rate with Sacklers' counsels.	0.30	303.00
4/9/2021	Gange, Caroline	Draft/revise plan issues outline (3.9); further research re same (0.9); emails w/ D. Blabey and H. Blain re same (0.3).	5.10	4,845.00
4/10/2021	Stoopack, Helayne O.	Review revised tax language in plan (1.6); review KPMG updated cash model (0.4); review revised draft of Settlement Agreement (2.8); review revised Plan and AHC comments (1.3).	6.10	6,893.00
4/10/2021	Pistilli, Lia	Further review settlement agreement and side B term sheet (2.7).	2.70	2,727.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 44

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/11/2021	Rosenbaum, Jordan M.	Attend call with Brown Rudnick, D. Fisher, K. Eckstein, J. Bessonette re settlement (0.7); draft and review of Settlement Agreement (2.2).	2.90	3,697.50
4/11/2021	Bessonette, John	Review settlement agreement from DPW and comments from Brown Rudnick (0.7); attend call w/ KL and Brown Rudnick re same (0.7); review of Akin comments to documents; revisions (0.4).	1.80	2,340.00
4/11/2021	Fisher, David J.	Review revised Settlement Agreement (0.7); call with KL and Brown Rudnick re same (0.7); email J. Rosenbaum (0.1); review of Brown Rudnick comments and mark-up of Settlement Agreement (1.6); attend call with Brown Rudnick, KL and FTI regarding Settlement Agreement and status (0.7); attend call with Davis Polk, Brown Rudnick and KL regarding status (0.3); preparation of questions and agenda regarding Jersey counsel conference call with AHC (0.8).	4.90	7,105.00
4/11/2021	Eckstein, Kenneth H.	Review and comment on revised Sackler settlement agreement (2.7); correspond with D. Fisher and AHC Counsel re open issues, Jersey issues (0.7); attend call with KL, Brown Rudnick re comments to settlement agreement and next steps (0.7).	4.10	6,457.50



July 15, 2021
Invoice #: 825315
072952-00011
Page 45

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/11/2021	Stoopack, Helayne O.	Attend call with Brown Rudnick, FTI, Houlihan re: Settlement Agreement (0.7); review KL/Brown Rudnick comments on Settlement Agreement (0.8); email J. Rosenbaum re: same (0.2).	1.70	1,921.00
4/11/2021	Shifer, Joseph A.	Emails with R. Ringer, C. Gange, and K. Eckstein re disclosure statement issues (0.3), review disclosure statement (3.4).	3.70	4,033.00
4/11/2021	Khvatskaya, Mariya	Call with Brown Rudnick re: settlement agreement (0.7); review settlement agreement (1.7); review revisions to tax language (0.3); review updated KPMG analysis on effective tax rates (0.2).	2.90	2,929.00
4/11/2021	Pistilli, Lia	Attend call with KL and BR re settlement agreement (0.7); review same (0.4).	1.10	1,111.00
4/11/2021	Gange, Caroline	Emails w/ R. Ringer and J. Shifer re Disclosure Statement (0.4); follow-up emails w/ J. Shifer re same (0.2); review UCC markup to plan (0.7).	1.30	1,235.00
4/11/2021	Kontorovich, Ilya	Participate in majority of call with Brown Rudnick, KL team on latest turn of the Settlement Agreement (0.7); participate in follow-up call with Brown Rudnick, KL team on latest turn of the Settlement Agreement (0.7).	1.40	1,456.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 46

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/12/2021	Rosenbaum, Jordan M.	Attend call with Jersey counsel re settlement agreement (0.7); review of settlement agreement and related documents (0.5); review of plan documents (0.7).	1.90	2,422.50
4/12/2021	Eckstein, Kenneth H.	Prepare for (0.3) and attend call with AHC, Jersey counsel re Jersey settlement agreement issues (0.7); review plan issues materials (1.4); review and comment on release issues list (0.8); attend call with all parties re settlement release issues (1.4); review and comment on final order issues outline (0.8).	5.40	8,505.00
4/12/2021	Caplan, Jonathan S.	Review settlement agreement, IP term sheet (0.7); review IP issues (0.4).	1.10	1,430.00
4/12/2021	Aufses III, Arthur H.	Attend call with Jersey counsel re settlement issues (0.7); correspondence with S. Schinfeld re same (0.1).	0.80	1,160.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 47

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/12/2021	Bessonette, John	Calls and emails with KL team re settlement agreement and ancillary agreements and term sheets (0.5); prepare for (0.2) attend call with AHC and Jersey counsel and Akin re settlement matters (0.7); emails with Brown Rudnick and tax team re IACs (0.3); emails re side B collateral provisions term sheet (0.4); attend call with KL corporate team re M&A transaction, trust agreements and governance structure and related matters (0.7); review and reply to KL emails re same (0.1); review structures in precedent cases (0.3).	3.20	4,160.00
4/12/2021	Fisher, David J.	Review revised proposals from Debevoise (1.3); review mark-ups of Settlement Agreement and Side B proposal (1.2); correspondence with J. Rosenbaum re same (0.4); prepare for call with Jersey counsel; review list of issues (0.6); attend call with Jersey counsel (0.7); follow-up emails with KL team regarding same (0.4).	4.60	6,670.00
4/12/2021	Stoopack, Helayne O.	Review NewCo LLC Agreement (1.8); attend call with all parties' tax professionals re: tax issues (1.5); emails with B. Kelly re: same (0.6); emails with J. Bessonette re: stock pledges (0.4).	4.30	4,859.00
4/12/2021	Blabey, David E.	Edits to appellate issues memo.	1.40	1,547.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 48

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/12/2021	Shifer, Joseph A.	Emails with R. Ringer, C. Gange, and K. Eckstein re DS issues (0.8), review DS approval motion and research re same (4.4).	5.20	5,668.00
4/12/2021	Taub, Jeffrey	Attend call w/ KL, Akin and Bedell teams re Jersey law (0.7); attend portion call w/ KL corporate team re open items and workstreams (0.5).	1.20	1,308.00
4/12/2021	Kontorovich, Ilya	Review and comment on settlement agreement (1.4).	1.40	1,456.00
4/12/2021	Pistilli, Lia	Prepare for (0.5) and attend call with Jersey counsel re settlement issues (0.7).	1.20	1,212.00
4/12/2021	Lyons, Dana	Attend call with KL corporate team re open issues (0.7) and email correspondence re same (0.3).	1.00	810.00
4/12/2021	Gange, Caroline	Correspondence w/ J. Shifer re Disclosure Statement (0.3); review portions of same (0.4); review NCSG markup of same (0.9); review D. Blabey edits to plan issues memo (0.2); further revise same and send to K. Eckstein and R. Ringer (0.9).	2.70	2,565.00
4/12/2021	Khvatskaya, Mariya	Attend portion of call with Akin and Jersey counsel (0.6); attend call with DPW tax, Brown Rudnick tax, Debevoise and Milbank re: tax language in settlement agreement (1.4); review NewCo LLC agreement (2.9).	4.90	4,949.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 49

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/12/2021	Schinfeld, Seth F.	Attend call with Jersey counsel (Bedell Christian), UCC professionals, and AHC members re: settlement issues (0.7); call with A. Aufses re: same (0.2); email with A. Aufses re: same (0.3); research re: same (0.6).	1.80	1,962.00
4/13/2021	Rosenbaum, Jordan M.	Attend call with Jersey counsel and Akin (0.5); attend call with DPW and Milbank and Debevoise re plan release (2.0); calls with Brown Rudnick re same (0.5); review of settlement agreement and related documents (0.7).	3.70	4,717.50
4/13/2021	Fisher, David J.	Continued discussion with Bedell (Jersey counsel) (0.5); review issues regarding Jersey trusts (0.6).	1.10	1,595.00
4/13/2021	Aufses III, Arthur H.	Attend call with Jersey counsel re Sackler issues (0.5); legal research re same (0.7); correspondence with S. Schinfeld re same (0.2).	1.40	2,030.00
4/13/2021	Caplan, Jonathan S.	Review materials; prepare for and conduct call re IP issues, next steps.	1.60	2,080.00
4/13/2021	Ringer, Rachael L.	Attend portion of call re: Jersey law issues (0.5), attend call re: Abatement term sheet mark-up (1.0), attend call re: plan releases (1.0).	2.50	3,000.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 50

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/13/2021	Eckstein, Kenneth H.	Attend AHC call with Jersey counsel re Jersey law settlement issues (0.5); attend call with DPW, Akin, AHC re Sackler release and settlement issues (2.0); attend call with Sacklers, DPW, Akin, MSGE re Sackler term sheet issues (1.4); review plan issues(0.7).	4.60	7,245.00
4/13/2021	Fisher, David J.	Attend call with Debevoise, Milbank and Davis Polk regarding Plan release; review of emails regarding same (0.8). Attend call with Davis Polk, Debevoise, Milbank and Brown Rudnick regarding follow-up; asset discussion and follow-up regarding same (1.4).	2.20	3,190.00
4/13/2021	Bessonette, John	Attend call with Bedell and Akin and AHC re Jersey Trust matters (continued from prior day) (0.5); attend call with Debtors, Akin Debevoise, Milbank re Side A collateral and credit support matters (1.4); review materials re matters related to IAC transfers (1.4); attend portion of call with Brown Rudnick and KL teams regarding releases (1.0).	4.30	5,590.00
4/13/2021	Stoopack, Helayne O.	Call with M. Khvatskaya re: NewCo LLC Agreement (0.4); review revisions to same (0.4); attend call with KL corporate team re: stock pledges (0.3); attend call with Brown Rudnick, re: NewCo structuring/transfer transactions (0.4).	1.50	1,695.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 51

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/13/2021	Colucci, Marcus	Analyze term sheet and prepare for conference call; attend call with Davis Polk.	1.80	1,989.00
4/13/2021	Schinfeld, Seth F.	Attend call with D. Fisher, A. Aufses, AHC members, UCC counsel, and Jersey counsel (Bedell Christian) re: Jersey issues (0.5); correspond w/ A. Aufses re same (0.2); legal research re same (0.2).	0.90	981.00
4/13/2021	Khvatskaya, Mariya	Revise NewCo agreement (1.2); discuss tax issues with H. Stoopack (0.4); call w/ Brown Rudnick to discuss the NewCo M&A deals (0.4). Attend portion of the AHC call re: abatement term sheet (0.5).	2.50	2,525.00
4/13/2021	Taub, Jeffrey	Attend call w/ Jersey counsel, AHC and advisors re re Jersey issues (0.5); review revised plan re NewCo provisions (0.5), e-mail D. Lyons re same (0.2); attend call w/ KL and Brown Rudnick teams re structuring (1.4), review plan documents (0.1).	2.70	2,943.00
4/13/2021	Gange, Caroline	Revisions to abatement term sheet (0.9); correspondence re same w/ R. Ringer (0.1).	1.00	950.00
4/13/2021	Lyons, Dana	Review Disclosure Statement for terms to be incorporated into NewCo LLC Agreement (2.2); incorporate KL tax comments into NewCo LLC Agreement (0.6); review M&A presentation from Brown Rudnick (0.3).	3.10	2,511.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 52

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/13/2021	Kontorovich, Ilya	Participate on call w/ Jersey counsel re Sackler issues (0.5); legal research re same (0.4).	0.90	936.00
4/14/2021	Rosenbaum, Jordan M.	Attend call with DPW, Brown Rudnick, Milbank and Debevoise regarding Sackler contribution agreement (1.4); calls with DPW regarding Sackler contribution agreement issues (0.7); review/edit Sackler Contribution Agreement (1.8).	3.90	4,972.50
4/14/2021	Caplan, Jonathan S.	Review and respond to deal correspondence; follow-up re same.	0.40	520.00
4/14/2021	Ringer, Rachael L.	Prepare for (0.5) and attend working group session re: plan (1.1), call with working group re: term sheet and UCC plan comments (1.0), catch-up call with FTI re: Sacklers (0.5), call with NCSG re: potential settlement (0.6), emails with C. Gange re: plan issues (0.4).	4.10	4,920.00
4/14/2021	Eckstein, Kenneth H.	Call re snap back and release issues with DPW (0.7); attend call with NCSG and all parties re NCSG status (0.7); calls and correspond re Sackler and plan issues, meetings and follow up (1.4).	2.80	4,410.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 53

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/14/2021	Bessonette, John	Attend call with DPW, Brown Rudnick, Milbank and Debevoise regarding Sackler contribution agreement (1.4); emails with BR and KL and DPW re open issues in connection with Sackler Contribution (0.4). Review and comment on TopCo and NewCo LLC agreements (1.3).	3.10	4,030.00
4/14/2021	Fisher, David J.	Review issues related to settlement (2.8); calls w/ Sackler counsel regarding Plan Releases (1.0); attend call with Debevoise, Akin Gump, Davis Polk and Brown Rudnick regarding explanation and discussion of proposals (1.4); communications with K. Eckstein and R. Ringer regarding discussions and issues from Debevoise call (0.4); attend call with KL, Davis Polk and Brown Rudnick regarding creditor and Sackler issues (0.7); attend call with KL corporate team, Brown Rudnick and FTI regarding M&A transaction (0.6).	6.90	10,005.00
4/14/2021	Stoopack, Helayne O.	Review DPW revised draft of Settlement Agreement (1.3).	1.30	1,469.00
4/14/2021	Shifer, Joseph A.	Draft lengthy email to R. Ringer and K. Eckstein re DS issues (3.8).	3.80	4,142.00
4/14/2021	Colucci, Marcus	Identify and analyze information regarding patents.	2.00	2,210.00
4/14/2021	Blain, Hunter	Research regarding abatement issues.	1.40	1,001.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 54

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/14/2021	Pistilli, Lia	Attend call with KL, Davis Polk and Brown Rudnick regarding creditor and Sackler issues (0.7).	0.70	707.00
4/14/2021	Taub, Jeffrey	Attend call w/ FTI, Brown Rudnick and KL teams re Sackler enforcement issues; review KL tax revisions to NewCo LLC Agreement, e-mail D. Lyons re same; e-mails w/ KL team re TopCo LLC Agreement.	1.20	1,308.00
4/14/2021	Gange, Caroline	Review State precedent re releases (0.3); revise Sackler release language per same (0.4); emails w/ G. Cicero re same (0.1).	0.80	760.00
4/14/2021	Gange, Caroline	Review and revise abatement term sheet (0.8); emails w/ AHC members and professionals re same (0.3); further revise same (0.4).	1.50	1,425.00
4/14/2021	Khvatskaya, Mariya	Review revisions to trust agreement.	0.50	505.00
4/14/2021	Lyons, Dana	Review TopCo LLC Agreement and review against NewCo LLC Agreement (1.2); incorporate KL tax comments into NewCo LLC Agreement and send to KL corporate team (1.8).	3.00	2,430.00
4/14/2021	Kontorovich, Ilya	Participate in plan releases conference call (0.5); participate in regroup call re same (0.7); participate on catch-up call re: Sackler settlement w/ FTI (0.8); prepare analysis of parties to settlement agreement (0.1).	2.10	2,184.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 55

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/15/2021	Bessonette, John	Attend call re settlement issues with Akinand Debtors (0.8); review and reply to KL emails re same (1.8).	2.60	3,380.00
4/15/2021	Caplan, Jonathan S.	Prepare for and attend call w/ KL team re IP issues (0.5); follow-up with T. Lawson re same (0.2), review term sheets re same (1.0).	1.70	2,210.00
4/15/2021	Aufses III, Arthur H.	Review and comment on draft memo re issues with settlement (0.3); emails with S. Schinfeld re AHC comments to same (0.1).	0.40	580.00
4/15/2021	Ringer, Rachael L.	Emails with KL team re: NOAT agreement (0.3), draft Plan and settlement issues list (0.7), further revise issues list (0.4), revise releases and Sackler releases (0.3), email with AHC professionals re: same (0.4).	2.10	2,520.00
4/15/2021	Rosenbaum, Jordan M.	Attend call with DPW and Akin; review of Settlement Agreement. Call with DPW re settlement issues.	2.10	2,677.50
4/15/2021	Fisher, David J.	Continue review of asset, collateral and proposals from Side A (1.2); correspondence with KL team regarding same (0.2); review of Settlement Agreement and comments to same and comments from Brown Rudnick (1.2); review issues re Plan Releases (1.2); attend call with DPW and Akin re Settlement Agreement (1.0).	4.80	6,960.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 56

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/15/2021	Eckstein, Kenneth H.	Attend call with DPW, Akin re Sackler settlement issues (0.8); call with DPW re Sackler open issues (0.6); call with co-counsel, FAs re Side A issues (1.0); review materials and correspond re same (1.4).	3.80	5,985.00
4/15/2021	Stoopack, Helayne O.	Attend call with Brown Rudnick, DPW, KL tax professionals (0.7); emails B. Kelly re: tax issues (0.4); attend call with all parties' counsel and KPMG re: settlement agreement/tax calculations (1.5); attend call with KPMG, DPW, FTI re: same (0.5).	3.10	3,503.00
4/15/2021	Shifer, Joseph A.	Call with H. Blain re DS research (0.3).	0.30	327.00
4/15/2021	Colucci, Marcus	Compile and analyze key patents; prepare for and attend call with team.	1.70	1,878.50
4/15/2021	Blain, Hunter	Research regarding plan issues memorandum (0.8); call with J. Shifer re research for disclosure statement (0.3).	1.10	786.50
4/15/2021	Schinfeld, Seth F.	Review C. Gange email re: NCSG position on settlement.	0.10	109.00
4/15/2021	Taub, Jeffrey	Draft, revise and circulate outline of NewCo M&A key issues list (1.5); review diligence request lists (0.6); coordinate call with corporate teams and financial advisors re M&A mechanics (0.2); attend call w/ KL IP teams re IP transfer (0.5).	2.80	3,052.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 57

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/15/2021	Kontorovich, Ilya	Participate in Side A creditor support call.	1.60	1,664.00
4/15/2021	Schinfeld, Seth F.	Email with A. Aufses re: settlement research issues (0.3); conduct related research (0.6); email to K. Eckstein, R. Ringer, D. Fisher, J. Bessonette, and J. Rosenbaum re: same (0.2).	1.10	1,199.00
4/15/2021	Gange, Caroline	Review plan inserts (0.2); emails w/ AHC members/professionals re same (0.1); further research re plan issues memo and revise same (0.9).	1.20	1,140.00
4/15/2021	Khvatskaya, Mariya	Attend call with DPW and BR tax re: structure of transfers to NewCo and settlement agreement (0.9); pre-call with KPMG re: effective tax rate (0.3); call with Sacklers' counsel and KPMG re: settlement agreement and effective tax rate (1.5); review the changes to the tax plan language (0.3).	3.00	3,030.00
4/16/2021	Rosenbaum, Jordan M.	Calls with DPW re settlement (0.4) review of Settlement Agreement (0.5); attend call with Brown Rudnick, J. Bessonette, H. Stoopack re tax issues (1.0).	1.90	2,422.50
4/16/2021	Rosenbaum, Jordan M.	Review of assets for capitalization of NewCo.	0.30	382.50
4/16/2021	Bessonette, John	Attend call with Brown Rudnick and KL corporate and tax teams re tax matters (1.0); emails w/ AHC counsel re Sackler credit support (0.6); call with D. Fisher re outstanding issues (0.6).	2.20	2,860.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 58

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/16/2021	Eckstein, Kenneth H.	Call with AHC co-counsel re atty fee allocation and related plan issues (1.0).	1.00	1,575.00
4/16/2021	Ringer, Rachael L.	Call with DPW re: plan disclosures on state allocation (1.0), coordinate with C. Gange re: releases (0.8), review abatement term sheet (0.8).	2.60	3,120.00
4/16/2021	Eckstein, Kenneth H.	Attend call with company and AHC to review abatement term sheet and background (1.0); attend call with corporate team re M&A NewCo issues (0.8); correspond w/ KL corporate re same (1.4).	3.20	5,040.00
4/16/2021	Fisher, David J.	Calls with Brown Rudnick, KL Corporate and Tx teams tax issues (1.0); communications with financial advisors regarding proposals (0.8); review and analyze proposals regarding Side A (0.7); calls with J. Bessonette regarding Plan Release and review of same (0.6).	3.10	4,495.00
4/16/2021	Stoopack, Helayne O.	Attend call with Brown Rudnick, KL, FTI re: IACs (0.6); attend call with DPW, Brown Rudnick, KL, FAs re: settlement agreement/tax issues (1.0).	1.60	1,808.00
4/16/2021	Blain, Hunter	Research regarding claim classification (0.6); correspondence with J. Shifer re same (0.3).	0.90	643.50



July 15, 2021
Invoice #: 825315
072952-00011
Page 59

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/16/2021	Taub, Jeffrey	Prepare for and attend call w/ KL Corporate and Tax and Brown Rudnick re tax/settlement issues (1.0), draft PowerPoint agenda re same (0.2).	1.20	1,308.00
4/16/2021	Khvatskaya, Mariya	Call with Brown Rudnick corporate re: IAC and tax issues (0.6); attend call with KPMG, DPW, BR and others re: effective tax rate for settlement agreement (1.0); correspondence re effective tax rate with H. Stoopack (0.4); review revised tax language (0.2).	2.20	2,222.00
4/16/2021	Gange, Caroline	Attend call w/ DPW and AHC re DS exhibits (0.8); review same (1.0); emails w/ R. Ringer re same (0.3); review/edit Sackler release language (0.3); emails w/ R. Ringer and P. Singer re same (0.3); communications w/ AHC professionals re comments to plan (0.4).	3.10	2,945.00
4/17/2021	Fisher, David J.	Review comment on follow up proposals re Side A and communications with Akin re same.	0.80	1,160.00
4/17/2021	Rosenbaum, Jordan M.	Attend call with Akin and DPW regarding settlement agreement.	0.60	765.00
4/17/2021	Eckstein, Kenneth H.	Review materials re Sackler release, comment re same (1.2); call with AHC counsel re plan status and issues (0.8).	2.00	3,150.00
4/17/2021	Ringer, Rachael L.	Attend call with DPW/Akin re: Sackler releases (0.4).	0.40	480.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 60

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/17/2021	Gange, Caroline	Emails w/ DPW and AHC re abatement term sheet (0.6); emails w/ R. Ringer re same (0.3); coordinate calls re same (0.1); review emails from AHC professionals re plan issues (0.8); review Debtors' markup re same (0.4).	2.20	2,090.00
4/18/2021	Eckstein, Kenneth H.	Review correspondence re plan issues and revisions, Sackler settlement issues and comment re same (1.8); attend call with Debtor and creditors re settlement issues (0.8).	2.60	4,095.00
4/18/2021	Ringer, Rachael L.	Attend call with Debtors/creditors re: Sackler releases, future claimants, and related issues (0.5).	0.50	600.00
4/18/2021	Taub, Jeffrey	Revise agenda for all hands call per J. Rosenbaum comments and circulate same.	0.70	763.00
4/18/2021	Gange, Caroline	Correspondence w/ R. Ringer re abatement term sheet issues (0.2); emails w/ DPW re same (0.3).	0.50	475.00
4/19/2021	Rosenbaum, Jordan M.	Attend call with Advisors re M&A transaction and related matters (1.0); call with Brown Rudnick; review of documents (0.4).	1.40	1,785.00
4/19/2021	Rosenbaum, Jordan M.	Attend call with Milbank and DPW regarding settlement agreement; review of settlement agreement.	0.60	765.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 61

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/19/2021	Fisher, David J.	Communications with Davis Polk, Brown Rudnick and FTI regarding Side A/Side B proposals.	0.80	1,160.00
4/19/2021	Caplan, Jonathan S.	Prepare for and attend deal call re IP issues (0.4), next steps; review litigation papers re same; follow-up re IP issues (0.8).	1.20	1,560.00
4/19/2021	Eckstein, Kenneth H.	Attend call with FTI, Houlihan, Brown Rudnick, KL re NewCo M&A issues and process (1.0); attend call with parties re plan releases and other settlement issues (1.0); correspond re plan issues, calls and correspond re client meeting (0.8); review UCC issues and correspond re same (0.7); call with R. Ringer re open issues (0.5).	4.00	6,300.00
4/19/2021	Ringer, Rachael L.	Attend call with DPW/Dechert re: plan catch-up (0.5), call with DPW re: disclosures (0.3), review/coordinate re: release language, edits to same and emails with C. Gange re: same (0.8), attend releases pre-call (0.5), emails with K. Eckstein re: same (0.2).	2.30	2,760.00
4/19/2021	Bessonette, John	Attend pre-call with Debtor and creditor advisors re Plan release matters for Sacklers (0.5); attend portions of call with all hands advisors re Plan Release matters (0.7); attend call with Advisors re M&A transaction and related matters (1.0); review and reply to KL emails re same (0.3).	2.50	3,250.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 62

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/19/2021	Stoopack, Helayne O.	Attend call with FTI, KL, Brown Rudnick re: NewCo asset transfer considerations (1.0); attend call with DPW, Brown Rudnick tax (0.5); review Settlement Agreement language re: tax issues (0.5).	2.00	2,260.00
4/19/2021	Blabey, David E.	Correspondence with K. Eckstein and C. Gange re appellate issues memo.	0.40	442.00
4/19/2021	Colucci, Marcus	Attend call regarding NewCo asset transfer strategies.	0.80	884.00
4/19/2021	Blain, Hunter	Research regarding post-emergence public document repository (0.9).	0.90	643.50
4/19/2021	Taub, Jeffrey	Prepare for and attend call w/ KL, Brown Rudnick, FTI and Houlihan teams re preliminary M&A considerations (1.0), attend call w/ DPW, AHC, UCC and Sacklers (0.7).	1.70	1,853.00
4/19/2021	Khvatskaya, Mariya	Attend a portion of call w/ Brown Rudnick, KL, FTI and Houlihan re: M&A NewCo (0.7); attend call with DPW and Brown Rudnick tax (0.5); discuss same H. Stoopack (0.5).	1.70	1,717.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 63

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/19/2021	Gange, Caroline	Attend call w/ DPW, AHC and UCC re Sackler release language (0.6); attend call w/ DPW, AHC, UCC and Sacklers re same (0.7); review/revise Sackler release language and circulate to Sackler counsel (0.4); draft outline re appellate issues memo (3.0); emails w/ D. Blabey re same (0.1).	4.80	4,560.00
4/19/2021	Kontorovich, Ilya	Participate in portion of plan releases pre-cal w/ Debtors and UCC. Participate in portion of plan releases standing call w/ DPW, AHC, UCC and Sacklers.	1.10	1,144.00
4/20/2021	Bessonette, John	Calls and emails w/ KL team re tax matters, Settlement Agreement, Side B collateral proposal.	0.80	1,040.00
4/20/2021	Rosenbaum, Jordan M.	Review of diligence and transaction for NewCo capitalization.	0.80	1,020.00
4/20/2021	Fisher, David J.	Review Side B Term Sheet mark-up and communications with FTI regarding same.	1.20	1,740.00
4/20/2021	Ringer, Rachael L.	Attend call with DPW re: operating injunction and document repository (1.5).	1.50	1,800.00
4/20/2021	Eckstein, Kenneth H.	Attend call with DPW re Sackler open issues (0.7); call with FTI re Sackler issues and analysis (0.6); review draft plan, review UCC comments to same (1.4).	2.70	4,252.50



July 15, 2021
Invoice #: 825315
072952-00011
Page 64

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/20/2021	Stoopack, Helayne O.	Emails with DPW re tax issues, J. Rosenbaum re: tax issues on IACs.	0.50	565.00
4/20/2021	Blabey, David E.	Edit memo to clients on Purdue confirmation appellate issues.	3.80	4,199.00
4/20/2021	Blain, Hunter	Research regarding classification issues and summarize same (2.5); research regarding appeal timelines (2.0); emails with W. Kane re same (0.2).	4.70	3,360.50
4/20/2021	Taub, Jeffrey	Call w/ J. Rosenbaum re M&A mechanics; e-mails Brown Rudnick, Houlihan teams re coordinating call re same.	0.30	327.00
4/20/2021	Khvatskaya, Mariya	Review updates on tax issue.	0.40	404.00
4/20/2021	Gange, Caroline	Review/edit memo re appellate issues (1.6); emails w/ D. Blabey re same (0.3); legal research re same (1.1); call w/ J. Rosenbaum re plan (0.1).	3.10	2,945.00
4/20/2021	Kane, Wendy	Emails with H. Blain re appellate timeline calculations (0.2).	0.20	88.00
4/21/2021	Fisher, David J.	Review mark-up of Side B Term Sheet and analysis of material issues; discussion of same with J. Rosenbaum and J. Bessonette (1.6); review and comment on UCCs list of issues and Brown Rudnick issues; conference call regarding same; review revisions post-conference call (1.7); review of comments to Settlement Agreement from Milbank and Debevoise (0.7).	4.00	5,800.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 65

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/21/2021	Ringer, Rachael L.	Call with C. Gange re: catch-up on Plan/DS (0.3), numerous emails with C. Gange re: plan comments (0.3), numerous revisions to plan/issues list, coordination with C. Gange re: same (2.4), further edits to issues list (0.6), call with C. Gange re: same (0.3).	3.90	4,680.00
4/21/2021	Eckstein, Kenneth H.	Review plan issues list, call w/ R. Ringer, S. Gilbert re same (0.8); review plan and Sackler drafts (1.4); call with A. Libby re Sackler open issues (0.8).	3.00	4,725.00
4/21/2021	Rosenbaum, Jordan M.	Review of settlement agreement (1.5); attend call with Brown Rudnick, Houlihan and FTI regarding M&A status (0.7); review of NewCo transaction outline (0.7).	2.90	3,697.50
4/21/2021	Bessonette, John	Attend M&A call with KL, Brown Rudnick and Houlihan teams. Calls and emails re settlement agreement issues and B-side credit support.	1.80	2,340.00
4/21/2021	Stoopack, Helayne O.	Attend call with KPMG, DPW, Brown Rudnick re: tax issues on pledge of IAC interests (0.5); review case updates (0.3).	0.80	904.00
4/21/2021	Blabey, David E.	Edits to appellate issues memo and emails with C. Gange re same.	1.00	1,105.00
4/21/2021	Blain, Hunter	Research regarding settlement issues (0.3).	0.30	214.50



July 15, 2021
Invoice #: 825315
072952-00011
Page 66

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/21/2021	Lyons, Dana	Review Plan for KL corporate issues.	1.10	891.00
4/21/2021	Taub, Jeffrey	Prepare for (0.6), attend and follow up from call w/ KL, Brown Rudnick and Houlihan teams re M&A status (0.7).	1.30	1,417.00
4/21/2021	Khvatskaya, Mariya	Call with KPMG re: tax issue and calculation.	0.50	505.00
4/21/2021	Gange, Caroline	Review/revise memo re appeal issues (1.8); emails w/ D. Blabey and K. Eckstein re same (0.3); calls/emails w/ R. Ringer re plan issues and status (0.5); review/edit issues list re plan and key docs (2.9); further review of Debtors comments to plan (0.6).	6.10	5,795.00
4/22/2021	Fisher, David J.	Review comments on Side B Term Sheet and proposals (0.4); attend call with Davis Polk, Brown Rudnick, Akin Gump and financial advisors, Milbank to go through revisions to Term Sheet (1.2); review revised mark-up of Settlement Agreement distributed by Milbank and Debevoise (1.0).	2.60	3,770.00
4/22/2021	Dienstag, Abbe L.	Call w/ J. Rosenbaum, J. Taub, R. Murdock re: potential HSR filing for Purdue trust.	0.30	412.50



July 15, 2021
Invoice #: 825315
072952-00011
Page 67

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/22/2021	Rosenbaum, Jordan M.	Review of settlement agreement (0.5); attend call with Davis Polk, Brown Rudnick, Akin Gump and financial advisors, Milbank to go through revisions to Term Sheet (1.2); review of HSR considerations (0.2); call w/ KL Corporate team re same (0.3).	2.20	2,805.00
4/22/2021	Eckstein, Kenneth H.	Call with M. Huebner re plan issues (0.7).	0.70	1,102.50
4/22/2021	Stoopack, Helayne O.	Attend call with DPW, Brown Rudnick, KL tax (0.9); review revised Settlement Agreement and tax language (2.7); review revised Collateral Term Sheet (0.4).	4.00	4,520.00
4/22/2021	Shifer, Joseph A.	Review revised DS materials.	1.50	1,635.00
4/22/2021	Taub, Jeffrey	Attend call w/ KL Corporate team and J. Rosenbaum re HSR matters.	0.30	327.00
4/22/2021	Khvatskaya, Mariya	Attend call with Brown Rudnick and DPW tax re: settlement agreement (0.9); review revisions to tax language (0.4).	1.30	1,313.00
4/22/2021	Gange, Caroline	Draft AHC final plan position issues list (1.1); emails w/ K. Eckstein and R. Ringer re same (0.2).	1.30	1,235.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 68

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/23/2021	Rosenbaum, Jordan M.	Attend call with Milbank and Debevoise regarding settlement agreement (1.2); attend call with Debevoise, DPW and Milbank regarding settlement agreement tax structure (1.0); review of settlement agreement and collateral (1.1).	3.30	4,207.50
4/23/2021	Bessonette, John	Attend portions of call w/ Debevoise and Milbank to discuss settlement agreement.	0.70	910.00
4/23/2021	Ringer, Rachael L.	Revise plan, revise issues list (2.3), emails with Brown Rudnick re: shareholder diligence (0.2), review client comments re abatement term sheet comments (0.8), call with K. Eckstein re: next steps on plan issues (0.5), emails/call with E. Vonnegut re same (0.3).	4.10	4,920.00
4/23/2021	Eckstein, Kenneth H.	Call with Spencer Stuart, M. Kesselman re NewCo Board search and plan for kickoff meeting, (1.2); call with S. Gilbert, M. Huebner re mediation issues (0.7); review and comment on plan issues list chart (1.5); call with DPW re same (0.4); call with R. Ringer re plan issues (0.5).	4.30	6,772.50



July 15, 2021
Invoice #: 825315
072952-00011
Page 69

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/23/2021	Fisher, David J.	Continued analysis of asset valuations (0.6); discussions re same with FTI (0.2); review mark-up to Settlement Agreement (1.2); attend call with Debevoise and Milbank to discuss same (1.0); communications with Brown Rudnick and J. Rosenbaum; attend tax call with tax advisors and Debevoise, Brown Rudnick and KL (1.0).	4.00	5,800.00
4/23/2021	Stoopack, Helayne O.	Attend call with AHC, UCC and DPW tax re: Settlement Agreement (0.6); attend call with KL, Brown Rudnick, Milbank, Debevoise re: Settlement Agreement (1.0); attend call with DPW, Sackler tax counsels re: Settlement Agreement (1.5) and prepare for same (0.4).	3.50	3,955.00
4/23/2021	Shifer, Joseph A.	Review DS materials and lengthy email to K. Eckstein and Ringer re same (3.2), emails with H. Blain re same (0.2).	3.40	3,706.00
4/23/2021	Schinfeld, Seth F.	Email with D. Fisher and J. Rosenbaum re: potential call with and questions for Jersey counsel.	0.10	109.00
4/23/2021	Blain, Hunter	Review proposed changes to plan (0.3).	0.30	214.50



July 15, 2021
Invoice #: 825315
072952-00011
Page 70

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/23/2021	Khvatskaya, Mariya	Attend call with DPW and Brown Rudnick tax re: language for settlement agreement (0.6); review revised tax language (0.7); call with Sacklers' counsel re: settlement agreement (1.0); call with KPMG and Sacklers' counsel re: tax language (1.5); discuss same with H. Stoopack (0.2).	4.00	4,040.00
4/23/2021	Gange, Caroline	Review/revise final plan issues list (0.3); emails w/ K. Eckstein and R. Ringer re same (0.2); emails w/ AHC members re same (0.3); review DS objections (1.9); review TDPS and emails w/ AHC members re same (1.1); coordinate Spencer Stuart presentation and emails w/ K. Eckstein re same (0.4).	4.20	3,990.00
4/23/2021	Taub, Jeffrey	Review revised settlement (0.4); attend call w/ KL, Brown Rudnick, Milbank and Debevoise teams re same (1.2).	1.60	1,744.00
4/24/2021	Fisher, David J.	Review emails from Davis Polk and Debevoise regarding response to Sackler proposals.	0.60	870.00
4/24/2021	Eckstein, Kenneth H.	Correspond with FTI, D Fisher, DPW re Sackler call (0.8); correspond with S. Gilbert, R. Ringer re mediation, plan issues, UCC (0.7); review KL correspondence, case materials (1.0).	2.50	3,937.50



July 15, 2021
Invoice #: 825315
072952-00011
Page 71

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/24/2021	Ringer, Rachael L.	Emails with professionals re: TDPs and revised plan (0.4), emails with working group re: revised abatement term sheet (0.2), send comments on abatement term sheet to Debtors (0.3), call with K. Maclay and DPW re: abatement term sheet (0.8), emails with KL team re: same (0.2), emails/calls with AHC subgroup re: DS and abatement term sheet filing (0.8), review DS objection summaries (0.5).	3.20	3,840.00
4/24/2021	Gange, Caroline	Review amended plan and issues re same (0.7); attend call w/ DPW and MSGE and AHC counsel re abatement term sheet DS exhibit (0.8); review revisions to same (0.2); emails w/ Spencer Stuart re board search meeting and review materials re same (0.6).	2.30	2,185.00
4/25/2021	Rosenbaum, Jordan M.	Attend call with DPW and Akin re settlement issues.	0.50	637.50
4/25/2021	Fisher, David J.	Review response to proposals (Side A) (0.3) and call re same with FTI and K. Eckstein (1.0); attend call with Debevoise, KL, Davis Polk, FTI and Brown Rudnick to discuss Side A proposals and individual pod proposals (2.3).	3.60	5,220.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 72

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/25/2021	Eckstein, Kenneth H.	Call with FTI, D. Fisher re Sackler issues and Side A (1.0); attend call with DPW re disclosure statement objections (0.8); call with R. Ringer re DS objections, responses, plan issues (0.4); attend call with Debevoise, DPW re Side A issues (2.4); respond to A. Preis email re plan issues (1.7); correspond w/ KL team re plan, Sackler issues (0.8).	7.10	11,182.50
4/25/2021	Ringer, Rachael L.	Attend call with Debtors and AHC professionals re: DS objections (0.8), coordinate re: filing of Abatement term sheet (0.8), call with K. Eckstein re: same (0.4).	2.00	2,400.00
4/25/2021	Stoopack, Helayne O.	Review revised plan and disclosure statement filed by Debtors (1.3); review abatement term sheet (0.4); review financial projections (0.4); review revised tax language for settlement agreement (0.4).	2.50	2,825.00
4/25/2021	Blabey, David E.	Review C. Gange overview of disclosure statement objections (0.6), exchange emails with K. Eckstein re same (0.1).	0.70	773.50
4/25/2021	Shifer, Joseph A.	Emails with D. Blabey re DS issues (0.2), review issues re same (0.3).	0.50	545.00
4/25/2021	Khvatskaya, Mariya	Review revisions to settlement agreement.	0.40	404.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 73

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/25/2021	Gange, Caroline	Attend call w/ DPW and AHC counsel re DS reply (1.1); further review of objections re same (0.8); emails w/ KL team re same (0.2).	2.10	1,995.00
4/26/2021	Rosenbaum, Jordan M.	Attend portions of call with Debevoise and Milbank regarding settlement agreement.	0.80	1,020.00
4/26/2021	Eckstein, Kenneth H.	Prepare for (0.4) and lead call with Spencer Stuart and clients re NewCo board search (1.0).	1.40	2,205.00
4/26/2021	Fisher, David J.	Attend call with Milbank, Brown Rudnick and Davis Polk on Settlement Agreement (1.2).	1.20	1,740.00
4/26/2021	Ringer, Rachael L.	Call with Spencer Stuart re: board search (1.0), attend call with KL team re: DS objection (0.6), call with Debtors re: open issues (0.7), call with S. Gilbert and K. Eckstein re: plan issues (0.6), call with K. Eckstein (0.4).	3.30	3,960.00
4/26/2021	Aufses III, Arthur H.	Review emails regarding plan issues (0.1).	0.10	145.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 74

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/26/2021	Eckstein, Kenneth H.	Review and comment on correspondence re private/UCC issues (0.8); attend call with D. Blabey, J. Shifer, C. Gange re response to DS objections, allocation, abatement, co-defendant claims (0.6); call with E. Vonnegut re DS (0.1); call with A. Preis and E. Vonnegut re open plan issues (0.8); call with S. Gilbert, R. Ringer re open plan issues list and agenda (0.7); edit plan and Settlement Agreement docs (1.9).	4.90	7,717.50
4/26/2021	Blabey, David E.	Review disclosure statement objections (2.5); attend call with K. Eckstein, R. Ringer, C. Gange, H. Blain, and J. Shifer re objections (0.6); review plan, DS, and related documents for purposes of responding to disclosure statement objections (3.9); call with C. Gange re same (0.1); call with clients to discuss response to public school objection (0.5); email to C. Gange re edits to memo on appellate issues (0.3).	7.90	8,729.50
4/26/2021	Stoopack, Helayne O.	Emails with B. Kelly, T. Matlock re: tax language in Settlement Agreement.	0.50	565.00
4/26/2021	Shifer, Joseph A.	Attend call with KL team re DS objection reply (0.6), call with issued. Blabey and AHC members re same (0.4), review DS objections (2.5).	3.50	3,815.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 75

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/26/2021	Blain, Hunter	Review disclosure statement objections (0.2); communications with D. Blabey re same (0.1); prepare for and attend call with K. Eckstein, R. Ringer, D. Blabey, J. Shifer, and C. Gange re same (0.6); research re same (0.9); prepare for and attend call with D. Blabey and AHC members re same (0.6); further research re same (0.2).	2.60	1,859.00
4/26/2021	Schinfeld, Seth F.	Email J. Rosenbaum re: upcoming call with Jersey counsel.	0.10	109.00
4/26/2021	Taub, Jeffrey	Prepare for (0.8) and attend call w/ KL, Brown Rudnick, Milbank and Debevoise teams re settlement agreement; review revised filed plan (1.2); call w/ D. Lyons re same; review NewCo operating agreement provisions re same (0.5).	2.50	2,725.00
4/26/2021	Gange, Caroline	Attend meeting w/ Spencer Stuart re board search (1.0); attend call w/ KL team re reply to DS objections (0.6); call w/ D. Blabey re same (0.2); further review of issues and related documents re same (1.8).	3.60	3,420.00
4/26/2021	Khvatskaya, Mariya	Review revisions to abatement term sheet and plan.	2.10	2,121.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 76

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/26/2021	Lyons, Dana	Review amended Chapter 11 Plan and summarize relevant edits to KL corporate for NewCo LLC Agreement (0.5); further draft NewCo LLC Agreement (3.7); call with J. Taub re changes to NewCo LLC Agreement based on amended plan (0.5).	4.70	3,807.00
4/27/2021	Rosenbaum, Jordan M.	Review of settlement agreement (0.5); call with Jersey counsel re Trust (0.7); call re collateral package with Brown Rudnick (0.5).	1.70	2,167.50
4/27/2021	Bessonette, John	Attend Jersey Trust call with Akin, Jersey counsel, and BR (1.0); attend call re Side B collateral package with Brown Rudnick (0.5).	1.50	1,950.00
4/27/2021	Aufses III, Arthur H.	Attend call with Jersey lawyer re settlement/Trust issues (1.0); research re same (0.4).	1.40	2,030.00
4/27/2021	Ringer, Rachael L.	Call with D. Fisher re: plan issues (0.6).	0.60	720.00
4/27/2021	Eckstein, Kenneth H.	Call with Jersey counsel re Jersey Trust issues (1.0); attend call with DPW, Akin re final order, snap back other Sackler issues (1.3); review plan issues (0.3), call w/ R. Ringer re same (0.6), correspond with E. Vonnegut, A. Preis re open issues (0.2).	3.40	5,355.00
4/27/2021	Fisher, David J.	Attend call with Jersey counsel, Akin Gump and Brown Rudnick regarding Trust diligence (1.0); review side B term sheet and comments (0.6).	1.60	2,320.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 77

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/27/2021	Blabey, David E.	Research for response to disclosure statement objections (2.1); draft response to disclosure statement objections (6.4); call with J. Shifer re same (0.1).	8.60	9,503.00
4/27/2021	Shifer, Joseph A.	Draft DS reply to WV (2.6), call with D. Blabey re same (0.1), numerous emails with KL team re same (0.3), review revised DS order (0.4).	3.40	3,706.00
4/27/2021	Schinfeld, Seth F.	Attend portions of call with Jersey counsel (Bedell Christian), UCC professionals, and AHC professionals re: Jersey law Trust issues.	0.60	654.00
4/27/2021	Blain, Hunter	Further research regarding disclosure statement objections (3.1); emails with D. Blabey and J. Shifer re same (0.2); review portions of response to disclosure statement objections (0.2); review plan provisions re releases (1.9); communications with C. Gange re same (0.1).	5.50	3,932.50
4/27/2021	Lyons, Dana	Review Amended Chapter 11 Plan (1.2); review updated draft of the NewCo LLC Agreement incorporating J. Taub comments and email correspondence re same (0.5); circulate updated draft to KL corporate team (0.1).	1.80	1,458.00
4/27/2021	Taub, Jeffrey	Review D. Lyons revisions to NewCo operating agreement and revise same (0.8); e-mails w/ D. Lyons re same (0.1).	0.90	981.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 78

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/27/2021	Gange, Caroline	Edit plan (2.8); emails w/ R. Ringer re same (0.1); review DS response (0.6); edit appeal memo per AHC member comments (1.1); emails/calls w/ FTI re same (0.5); review release table (0.3); review revised DS (1.0).	6.40	6,080.00
4/28/2021	Rosenbaum, Jordan M.	Draft and review of NewCo LLC Agreement.	2.00	2,550.00
4/28/2021	Ringer, Rachael L.	Attend call with NCSG re: DS objection (0.5), review open plan issues (0.5), review/edit letter on open plan issues (0.8), review fiduciary duty language (0.4), emails with K. Eckstein re: same (0.3), call with B. Kelly re: NOAT (0.7), follow-up call with B. Kelly re: same (0.3), draft/revise letter re: plan open issues (1.4).	4.90	5,880.00
4/28/2021	Fisher, David J.	Review and comment to Side B Term Sheet (1.2); draft emails to J. Rosenbaum and J. Bessonette re same (0.3); communications with FTI as to comments (0.3).	1.80	2,610.00
4/28/2021	Eckstein, Kenneth H.	Call with A. Troop/NCSG and KL team re DS objections, plan, mediation (0.5); review UCC plan issues (0.3), revise MDT Trust language and call with E. Vonnegut re open issues re same (1.2); call with M. Huebner re mediation, plan issues (0.4); call with S. Gilbert re same (0.2); call with D. Molton re same (0.4); review plan mark up (0.8); emails w/ KL team re Sackler revisions (2.0).	5.80	9,135.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 79

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/28/2021	Blabey, David E.	Edit J. Shifer section of disclosure statement response (1.0); draft response to public schools objection (5.8); draft preliminary statement (1.7); incorporate edits from J. Shifer, C. Gange, and H. Blain (0.5).	9.00	9,945.00
4/28/2021	Shifer, Joseph A.	Review revisions to DS reply, emails with D. Blabey re same (0.4), attend call with NCSG and AHC counsel re WV objection (0.5), review and revise reply (1.2).	2.10	2,289.00
4/28/2021	Blain, Hunter	Emails with D. Blabey, J. Shifer, and C. Gange re solicitation procedures (0.1); research re same (0.2); review response to disclosure statement objections (0.5); emails with D. Blabey re same (0.1).	0.90	643.50
4/28/2021	Gange, Caroline	Attend call w/ AHC and NCSG counsel re DS objection (0.5); further review/revise plan re client calls (1.7); edit disclosure statement and circulate to debtors (0.4); emails w/ K. Eckstein and R. Ringer re plan language and further revise same (0.6); review draft DS reply (0.7); review FTI chart re appeal cash flows and emails w/ FTI re same (1.0).	4.90	4,655.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 80

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/29/2021	Rosenbaum, Jordan M.	Prepare for (0.3) and attend call with Akin, DPW regarding settlement agreement (1.2); review of collateral packages for settlement agreement (2.2); prepare for (0.4) and attend call with Brown Rudnick and FTI regarding settlement agreement (0.7).	4.80	6,120.00
4/29/2021	Bessonette, John	Attend AHC professional call re Sackler proposals (0.7); attend call with DPW, Brown Rudnick and KL re same (0.5); prepare for (0.1) and attend call with creditors and Debtors professionals re same (1.2).	2.50	3,250.00
4/29/2021	Eckstein, Kenneth H.	Call with M. Huebner re case issues (0.7); review MDT and comment on same (0.6); correspond re same with R. Ringer, E. Vonnegut (0.2); review letter to company re plan issues and comment on same (1.0); call with status. Fisher, Brown Rudnick and FTI re proposals (0.5); attend call with DPW, Akin, AHC re Sackler Side A proposals (1.2); review response to DS objections and comment on same (1.6); correspond with D. Blabey re same (0.2); call with A. Libby re Sackler issues (0.5).	6.50	10,237.50



July 15, 2021
Invoice #: 825315
072952-00011
Page 81

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/29/2021	Fisher, David J.	Prepare for (0.1) and attend call with K. Eckstein, Brown Rudnick and FTI and discussion of proposals (0.5); review Side A proposals (0.8); attend call with creditors, Davis & Polk, Akin Gump; Brown Rudnick and KL to discuss same (1.2); follow-up communications with KL corporate team regarding Side B proposals (0.3).	2.90	4,205.00
4/29/2021	Ringer, Rachael L.	Emails with C. Gange re: plan edits (0.4), revisions to fiduciary duty language (0.3).	0.70	840.00
4/29/2021	Stoopack, Helayne O.	Attend tax call with DPW, Brown Rudnick, KL (0.7).	0.70	791.00
4/29/2021	Blabey, David E.	Review NCSG objection to disclosure statement (0.7); review supplemental objection from public schools (0.2); incorporate edits from clients to AHC reply to DS objections (1.7).	2.60	2,873.00
4/29/2021	Shifer, Joseph A.	Review DS objections (0.6); emails with KL team re same (0.1).	0.70	763.00
4/29/2021	Taub, Jeffrey	Review NewCo operating agreement.	0.90	981.00
4/29/2021	Khvatskaya, Mariya	Prepare for (0.1) and attend call with Brown Rudnick and DPW tax re: settlement agreement and disclosure statement (0.7).	0.80	808.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 82

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/29/2021	Gange, Caroline	Further revise plan per client call (1.8); multiple emails w/ R. Ringer re same (0.2); review plan issues letter (0.2); review additional disclosure statement objections (0.8); review AHC comments to DS reply (0.2).	3.20	3,040.00
4/30/2021	Fisher, David J.	Review Side B Term Sheet (1.4) emails re same with DPW, K. Eckstein (0.2); review revised Side A proposals distributed by Debevoise (1.2); call with J. Rosenbaum D. Fisher, D. Lyons and J. Taub re re NewCo operating agreement (0.4).	3.20	4,640.00
4/30/2021	Rosenbaum, Jordan M.	Calls with FTI and Brown Rudnick re collateral term sheets (2.0); draft and review of NewCo operating agreement (2.1); call with D. Fisher, J. Taub, D. Lyons re NewCo operating agreement (0.4).	4.50	5,737.50
4/30/2021	Bessonette, John	Correspondence with creditors and Debtors regarding side A and side B collateral coverage and related matters.	1.40	1,820.00
4/30/2021	Eckstein, Kenneth H.	Review plan revisions and comment re same (1.0); review and revise letter to company re same(0.4); review Side B issues (0.6); call with M. Huebner re mediation, plan (0.4); call with J. Uzzi re Sackler settlement, mediation (1.0); call with Akin, Brown Rudnick, DPW re Side B issues (1.0).	4.40	6,930.00



July 15, 2021
Invoice #: 825315
072952-00011
Page 83

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
4/30/2021	Ringer, Rachael L.	Review/comment on Plan (1.2), emails with DPW re: NOAT term sheet (0.6).	1.80	2,160.00
4/30/2021	Taub, Jeffrey	Call w/ J. Rosenbaum, D. Fisher and D. Lyons re NewCo operating agreement (0.4); review J. Rosenbaum comments re same (0.5); revise NewCo Operating agreement per J. Rosenbaum comments (2.5).	3.40	3,706.00
4/30/2021	Lyons, Dana	Review J. Rosenbaum's markup of plan and draft responses to same (2.9); call w/ D. Fisher, J. Rosenbaum and J. Taub re NewCo Operating Agreement (0.4).	3.30	2,673.00
4/30/2021	Gange, Caroline	Review/revise plan (1.1); review/revise letter to Debtors re same (0.4); emails w/ K. Eckstein and R. Ringer re same (0.2).	1.70	1,615.00
4/30/2021	Pistilli, Lia	Review revised Side A proposals distributed by Debevoise (3.6); call with J. Rosenbaum and D. Lyons re analysis of the revisions to Term B Term Sheet (0.4).	4.00	4,040.00
TOTAL			724.20	\$859,858.50

Kramer Levin



July 15, 2021

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

Invoice #: 828580
072952
Page 1

FOR PROFESSIONAL SERVICES rendered through May 31, 2021.

Fees	\$1,160,384.50
Disbursements and Other Charges	4,373.08
TOTAL BALANCE DUE	\$1,164,757.58

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
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July 15, 2021
Invoice #: 828580
072952
Page 2

MATTER SUMMARY

For professional services rendered through May 31, 2021 in connection with the following matters:

Matter	Matter Name	Fees	Disbs	Total
072952-00001	Asset Analysis and Recovery	\$3,571.00	\$4,373.08	\$7,944.08
072952-00004	Case Administration	2,638.50	0.00	2,638.50
072952-00006	Employment and Fee Applications	5,654.50	0.00	5,654.50
072952-00008	Litigation	36,006.00	0.00	36,006.00
072952-00009	Meetings and Communications with Ad-Hoc Committee & Creditors	176,938.00	0.00	176,938.00
072952-00011	Plan and Disclosure Statement	935,576.50	0.00	935,576.50
Subtotal		1,160,384.50	4,373.08	1,164,757.58
TOTAL CURRENT INVOICE				\$1,164,757.58



July 15, 2021
Invoice #: 828580
072952-00001
Page 3

Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEEs
Cohen, Boaz	Associate	0.30	\$303.00
Kontorovich, Ilya	Associate	2.00	2,080.00
Petrocheilos, Martha	Associate	1.40	861.00
Schinfeld, Seth F.	Associate	0.30	327.00
TOTAL FEES		4.00	\$3,571.00

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Bloomberg Law Online Research	\$66.17
Color Copies	67.30
Courier Services	121.66
Data Hosting Charges	511.44
In-House/Meals	40.00
Lexis Online Research	216.01
Local Transportation	271.13
Meetings	770.77
Pacer Online Research	17.60
Photocopying	172.80
Telecommunication Charges	677.44
Telephonic Court Appearances	280.00



July 15, 2021
Invoice #: 828580
072952-00001
Page 4

Asset Analysis and Recovery

DESCRIPTION	AMOUNT
Transcript Fees	603.60
Westlaw Online Research	557.16
TOTAL DISBURSEMENTS AND OTHER CHARGES	\$4,373.08

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/5/2021	Schinfeld, Seth F.	Review emails between K. Porter (Akin) and A. Dawson (Simpson) re: outstanding Norton Rose document discovery.	0.20	\$218.00
5/15/2021	Schinfeld, Seth F.	Review letter from counsel to Norton Rose Fulbright re: additional document production; email to B. Cohen re: same.	0.10	109.00
5/19/2021	Kontorovich, Ilya	Review data room and begin organizing documents for diligence memo (1.8); call with M. Petrocheilos re same (0.2).	2.00	2,080.00
5/19/2021	Petrocheilos, Martha	Introductory call with I. Kontorovich re dataroom (0.2). access existing dataroom and coordinate transfer of docs from dataroom to L Drive (1.2).	1.40	861.00
5/21/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.20	202.00
5/22/2021	Cohen, Boaz	Review productions from Sacklers and IACs.	0.10	101.00
TOTAL			4.00	\$3,571.00



July 15, 2021
Invoice #: 828580
072952-00004
Page 5

Case Administration

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Blain, Hunter	Associate	0.30	\$214.50
Gange, Caroline	Associate	0.90	855.00
Kane, Wendy	Paralegal	0.60	264.00
Wojtowicz, Mirosław	Paralegal	2.90	1,305.00
TOTAL FEES		4.70	\$2,638.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/10/2021	Kane, Wendy	Set up dial in lines for hearing on confirmation protocols and update case calendar.	0.10	\$44.00
5/11/2021	Kane, Wendy	Review docket and update case calendar (0.1).	0.10	44.00
5/12/2021	Kane, Wendy	Email K. Eckstein re 5/12 hearing dial in.	0.10	44.00
5/18/2021	Blain, Hunter	Review recent docket filings.	0.30	214.50
5/18/2021	Gange, Caroline	Coordinate in-person meetings of AHC.	0.40	380.00
5/19/2021	Gange, Caroline	Coordinate in-person meetings w/ AHC professionals.	0.50	475.00



July 15, 2021
Invoice #: 828580
072952-00004
Page 6

Case Administration

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/19/2021	Kane, Wendy	Emails w/ H. Blain re disclosure statement hearing and set up dial in lines for 5/20 status conference and 5/26 disclosure statement hearing (0.2).	0.20	88.00
5/19/2021	Wojtowicz, Miroslaw	Download documents from data room.	2.90	1,305.00
5/20/2021	Kane, Wendy	Email K. Eckstein re status conference dial in.	0.10	44.00
TOTAL			4.70	\$2,638.50



July 15, 2021
Invoice #: 828580
072952-00006
Page 7

Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Blain, Hunter	Associate	2.90	\$2,073.50
Gange, Caroline	Associate	1.50	1,425.00
Kane, Wendy	Paralegal	4.90	2,156.00
TOTAL FEES		9.30	\$5,654.50

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/3/2021	Gange, Caroline	Emails w/ AHC professionals re fee reimbursement.	0.20	\$190.00
5/11/2021	Blain, Hunter	Review March fee statement for privilege/confidentiality issues and compliance with UST guidelines (1.1).	1.10	786.50
5/11/2021	Kane, Wendy	Revise March fee statement per attorney comments (0.8); proof revisions to same (0.5).	1.30	572.00
5/12/2021	Blain, Hunter	Communications with W. Kane re March fee statement (0.1).	0.10	71.50
5/12/2021	Kane, Wendy	Revise March fee statement per attorney comments (0.7); prepare FTI February and March fee applications for filing and file same (0.4); emails with H. Blain re same (0.1).	1.20	528.00



July 15, 2021
Invoice #: 828580
072952-00006
Page 8

Employment and Fee Applications

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/20/2021	Gange, Caroline	Review February fee statement for privilege/confidentiality and compliance with UST guidelines.	1.30	1,235.00
5/25/2021	Blain, Hunter	Coordinate with C. Gange, Houlihan, and Gilbert re fee applications and filing same (0.5).	0.50	357.50
5/25/2021	Kane, Wendy	Review April fee statement for compliance with UST guidelines and local rules (1.8); file fee statements of other professionals (0.4); service of same (0.1); send courtesy copies to chambers (0.1).	2.40	1,056.00
5/27/2021	Blain, Hunter	Review March fee statement for privilege/confidentiality issues and compliance with UST guidelines.	1.20	858.00
TOTAL			9.30	\$5,654.50



July 15, 2021
Invoice #: 828580
072952-00008
Page 9

Litigation

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	0.60	\$720.00
Blabey, David E.	Counsel	8.50	9,392.50
Blain, Hunter	Associate	3.30	2,359.50
Cohen, Boaz	Associate	1.80	1,818.00
Gange, Caroline	Associate	0.60	570.00
Schinfeld, Seth F.	Associate	19.40	21,146.00
TOTAL FEES		34.20	\$36,006.00

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/6/2021	Schinfeld, Seth F.	Emails with K. Eckstein, R. Ringer, and D. Blabey re: confirmation discovery requests from public schools group.	0.10	\$109.00
5/14/2021	Schinfeld, Seth F.	Emails with K. Eckstein, R. Ringer, D. Blabey, and C. Gange re: discovery requests from Public School District Creditors (0.3); review of underlying document requests and deposition notices (0.2).	0.50	545.00
5/14/2021	Gange, Caroline	Review School District discovery requests (0.4) and emails w/ S. Schinfeld and R. Ringer re same (0.2).	0.60	570.00



July 15, 2021
Invoice #: 828580
072952-00008
Page 10

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/16/2021	Schinfeld, Seth F.	Correspondence with R. Ringer, D. Blabey, and C. Gange re: discovery requests from Public School District creditors (0.3); review of Public School discovery requests (0.3); review email from P. Singer re: same (0.1); email to A. Troop and A. Alfano re: same (0.1).	0.80	872.00
5/17/2021	Schinfeld, Seth F.	Emails with R. Ringer, D. Blabey, and C. Gange re: Public School Creditors' discovery requests (0.4); email to M. Cyganowski re: same (0.1); email with A. Troop re: same (0.2); review letter from Side B Sacklers' counsel re: same (0.1).	0.80	872.00
5/18/2021	Blabey, David E.	Call with S. Schinfeld re public school discovery (0.5); call with A. Troop and M. Cyganowski re same (0.6) and follow up with S. Schinfeld re same (0.1); call with Brown Rudnick re discovery (0.4).	1.60	1,768.00
5/18/2021	Schinfeld, Seth F.	Email with D. Blabey and B. Cohen re: privilege law research issues relating to confirmation plan discovery (0.2); draft responses and objections to Public School District Creditors' document production requests (3.0).	3.20	3,488.00



July 15, 2021
Invoice #: 828580
072952-00008
Page 11

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/19/2021	Schinfeld, Seth F.	Email to MSGE counsel re: Public School District Creditors' discovery requests (0.1); email with D. Blabey and R. Ringer re: same and related matters (0.3); email with NCSG counsel (A. Troop) re: same (0.2); draft email to counsel for Public School District Creditors re: proposed meet and confer (0.2).	0.80	872.00
5/20/2021	Ringer, Rachael L.	Call with D. Blabey and S. Schinfeld re: discovery issues (0.6).	0.60	720.00
5/20/2021	Blabey, David E.	Research discovery issues and email to S. Schinfeld and R. Ringer re potential defenses and objections to discovery (2.8); call with R. Ringer and S. Schinfeld re discovery (0.6).	3.40	3,757.00
5/20/2021	Blain, Hunter	Research regarding privilege and discovery issues.	0.20	143.00
5/20/2021	Schinfeld, Seth F.	Emails with R. Ringer, D. Blabey, C. Gange, and H. Blain re: Public School discovery issues (0.7); correspond with R. Ringer and D. Blabey re: same and next steps (0.6); email with MSGE counsel re: same (0.3); further email with D. Blabey re: same (0.2).	1.80	1,962.00
5/21/2021	Blabey, David E.	Attend calls with MSGE counsel (0.3) and with Brown Rudnick (0.6) re public school discovery.	0.90	994.50



July 15, 2021
Invoice #: 828580
072952-00008
Page 12

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/21/2021	Schinfeld, Seth F.	Email with counsel for the Public School District Creditors re: discovery requests (0.1); call with MSGE counsel re: same (0.3); call with G. Cicero and J. Stoll of Brown Rudnick re: same (0.6).	1.00	1,090.00
5/22/2021	Schinfeld, Seth F.	Email with counsel for Public School District Creditors re: discovery meet and confer (0.2); email with NCSG counsel, MSGE counsel, D. Blabey, and G. Cicero re: same (0.2).	0.40	436.00
5/23/2021	Schinfeld, Seth F.	Email with counsel for Public School District Creditors re: discovery meet and confer (0.2); email with NCSG counsel, MSGE counsel, D. Blabey, and G. Cicero re: same (0.2).	0.40	436.00
5/24/2021	Blabey, David E.	Call with H. Blain and S. Schinfeld re discovery (0.3); follow up email re same (0.1).	0.40	442.00
5/24/2021	Schinfeld, Seth F.	Email with D. Blabey and B. Cohen re: privilege law research issues relating to confirmation plan discovery (0.2); call with D. Blabey and H. Blain re: same (0.3); review and revise portions of draft response to disclosure statement (0.2); draft responses and objections to Public School District Creditors' document production requests (2.7).	3.40	3,706.00
5/24/2021	Blain, Hunter	Call with D. Blabey and S. Schinfeld re discovery research (0.3); research re same (0.2).	0.50	357.50



July 15, 2021
Invoice #: 828580
072952-00008
Page 13

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/25/2021	Blabey, David E.	Call with H. Blain and S. Schinfeld re public schools discovery legal research (0.5); attend meet and confer with public schools re same (0.8).	1.30	1,436.50
5/25/2021	Schinfeld, Seth F.	Prepare for (0.6) and attend meet and confer with counsel for Public School District Creditors re: document production and deposition requests (0.8); prepare for same (0.3); call with D. Blabey and H. Blain re: same (0.5); email with G. Cicero and H. McDonald re: same (0.2); email with B. Cohen re: related research issues (0.1).	2.50	2,725.00
5/25/2021	Blain, Hunter	Further research regarding discovery issues (0.6); call with D. Blabey and S. Schinfeld re same (0.5).	1.10	786.50
5/26/2021	Schinfeld, Seth F.	Email with K. Eckstein, R. Ringer, D. Blabey, and H. Blain re: status of Public School District Creditors' discovery requests (0.2); email with G. Cicero and J. Stoll re: same (0.1); call with B. Cohen re: related privilege research issues (0.5); follow up emails re same (0.2).	1.00	1,090.00
5/26/2021	Cohen, Boaz	Call w/ S. Schinfeld re discovery litigation research issues (0.5).	0.50	505.00
5/27/2021	Blabey, David E.	Attend call with S. Schinfeld and Brown Rudnick team re discovery.	0.60	663.00



July 15, 2021
Invoice #: 828580
072952-00008
Page 14

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/27/2021	Schinfeld, Seth F.	Email with R. Ringer, D. Blabey, and H. Blain re: status of response to Public School District Creditors' discovery requests (0.2); attend call with D. Blabey, G. Cicero, J. Stoll, A. Simpson, and U. Egeonuigwe re: same (0.6); prepare for same (0.3); email with G. Gotto, R. Budd, and G. Cicero re: same (0.1); email to K. Maclay and A. Langley re: same (0.1); conduct related research (0.4).	1.70	1,853.00
5/27/2021	Blain, Hunter	Call with B. Cohen re discovery research (0.3).	0.30	214.50
5/27/2021	Cohen, Boaz	Call with H. Blain re legal research re discovery issues (0.3).	0.30	303.00
5/28/2021	Blabey, David E.	Call with S. Schinfeld re discovery (0.1); email S. Schinfeld re same (0.2).	0.30	331.50
5/28/2021	Schinfeld, Seth F.	Call with G. Gotto, R. Budd, G. Cicero, and J. Stoll re: public school district creditor discovery (0.2); call with D. Blabey re: same (0.1); call with MSGE counsel re: same (0.2).	0.50	545.00
5/30/2021	Schinfeld, Seth F.	Revise draft written responses and objections to Public School District Creditors' document production requests.	0.30	327.00
5/31/2021	Schinfeld, Seth F.	Email with A. Arnold and G. Cicero re: public school discovery requests.	0.20	218.00
5/31/2021	Blain, Hunter	Further research regarding privilege and discovery issues.	1.20	858.00



July 15, 2021
Invoice #: 828580
072952-00008
Page 15

Litigation

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/31/2021	Cohen, Boaz	Legal research re confirmation discovery request issues.	1.00	1,010.00
TOTAL			34.20	\$36,006.00



July 15, 2021
Invoice #: 828580
072952-00009
Page 16

Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	5.80	\$7,540.00
Eckstein, Kenneth H.	Partner	30.20	47,565.00
Fisher, David J.	Partner	14.10	20,445.00
Ringer, Rachael L.	Partner	17.20	20,640.00
Rosenbaum, Jordan M.	Partner	5.80	7,395.00
Blabey, David E.	Counsel	3.80	4,199.00
Stoopack, Helayne O.	Counsel	5.00	5,650.00
Shifer, Joseph A.	Spec Counsel	2.50	2,725.00
Blain, Hunter	Associate	18.40	13,156.00
Gange, Caroline	Associate	27.90	26,505.00
Khvatskaya, Mariya	Associate	3.60	3,636.00
Kontorovich, Ilya	Associate	3.40	3,536.00
Lyons, Dana	Associate	0.80	648.00
Schinfeld, Seth F.	Associate	7.10	7,739.00
Taub, Jeffrey	Associate	5.10	5,559.00
TOTAL FEES		150.70	\$176,938.00



July 15, 2021
Invoice #: 828580
072952-00009
Page 17

Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/3/2021	Eckstein, Kenneth H.	Call with R. Ringer and clients re plan revisions and abatement term sheet (0.9).	0.90	\$1,417.50
5/3/2021	Bessonette, John	Review and reply to emails with AHC working group re Side A pod comments (0.5).	0.50	650.00
5/3/2021	Ringer, Rachael L.	Follow-up call with K. Eckstein, AHC re: abatement term sheet, snap-back (0.9).	0.90	1,080.00
5/3/2021	Blain, Hunter	Review and summarize recently filed pleadings for distribution to the AHC.	0.60	429.00
5/3/2021	Gange, Caroline	Review AHC update email and emails w/ H. Blain re same.	0.20	190.00
5/4/2021	Eckstein, Kenneth H.	Attend Working Group call re case updates (0.7).	0.70	1,102.50
5/4/2021	Ringer, Rachael L.	Attend call with working group re: case updates (0.7); emails with AHC members re: abatement term sheet (0.5).	1.20	1,440.00
5/4/2021	Schinfeld, Seth F.	Review C. Gange email with case updates and recent filings.	0.20	218.00
5/4/2021	Blain, Hunter	Review docket and draft member expenses update for distribution to AHC.	0.30	214.50
5/5/2021	Fisher, David J.	Prepare for Committee meeting and review of FTI analysis (0.6); attend weekly Committee meeting re Sackler Agreement and Disclosure Statement (1.4).	2.00	2,900.00



July 15, 2021
Invoice #: 828580
072952-00009
Page 18

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/5/2021	Eckstein, Kenneth H.	Call with AHC advisors re prepare for AHC call (0.6); prepare for (0.1) and lead AHC call re Sackler settlement and disclosure statement (1.4).	2.10	3,307.50
5/5/2021	Bessonette, John	Attend majority of AHC meeting re Sackler contribution and related matters.	1.20	1,560.00
5/5/2021	Ringer, Rachael L.	Emails with working group re: abatement term sheet (0.4); prepare agenda for AHC call (0.2); prepare for (0.3) and attend AHC call re Sackler settlement and disclosure statement(1.4).	2.30	2,760.00
5/5/2021	Blabey, David E.	Attend portion of weekly AHC call regarding Sackler settlement and disclosure statement.	0.30	331.50
5/5/2021	Stoopack, Helayne O.	Attend weekly AHC call regarding Sackler settlement and disclosure statement.	1.40	1,582.00
5/5/2021	Shifer, Joseph A.	Attend portion of AHC call regarding Sackler settlement and disclosure statement (1.0).	1.00	1,090.00
5/5/2021	Schinfeld, Seth F.	Attend weekly meeting of AHC members re: chambers conference, status of Sackler settlement agreement and disclosure statement, and related matters.	1.40	1,526.00



July 15, 2021
Invoice #: 828580
072952-00009
Page 19

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/5/2021	Blain, Hunter	Prepare for (0.1) and attend AHC call regarding chambers meetings, current status of Sackler agreement, current status of disclosure statement, and plan updates (1.4).	1.50	1,072.50
5/5/2021	Kontorovich, Ilya	Participate in AHC weekly call regarding Sackler agreement and status of disclosure statement.	1.40	1,456.00
5/5/2021	Khvatskaya, Mariya	Attend weekly AHC meeting regarding Sackler agreement and status of disclosure statement.	1.40	1,414.00
5/5/2021	Taub, Jeffrey	Attend weekly call w/ AHC and advisors regarding Sackler agreement and status of disclosure statement.	1.40	1,526.00
5/5/2021	Gange, Caroline	Draft/revise AHC update email (0.3); attend portion of weekly AHC call re chambers conference, disclosure statement reply, and Sackler settlement (1.1).	1.40	1,330.00
5/6/2021	Ringer, Rachael L.	Prepare documents for client call (0.2), attend call with working group (0.6); emails with working group re: NOAT TDPs (0.3).	1.10	1,320.00
5/6/2021	Blain, Hunter	Review docket filings, including new objection to disclosure statement and summarize for distribution to AHC (0.4); communications with R. Ringer re same (0.1).	0.50	357.50



July 15, 2021
Invoice #: 828580
072952-00009
Page 20

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/6/2021	Gange, Caroline	Attend portion of call w/ AHC working group re case updates.	0.40	380.00
5/7/2021	Eckstein, Kenneth H.	Attend working group call regarding plan and disclosure statement (1.0); attend call with AHC and Debtors re plan and Sackler settlement (1.0); review correspondence from AHC re same (0.8); correspond with R. Ringer re same and other case issues (0.2).	3.00	4,725.00
5/7/2021	Ringer, Rachael L.	Attend working group plan session (1.0); emails with AHC working group re plan and disclosure statement (0.2); attend call with Debtors and AHC re plan (1.0).	2.20	2,640.00
5/7/2021	Blain, Hunter	Draft summary of recent mediation order and other recent motions for distribution to AHC (0.4); emails with R. Ringer and C. Gange re same (0.1).	0.50	357.50
5/7/2021	Gange, Caroline	Prepare for (0.6) and attend working group meeting re plan issues (1.0); attend follow-up working group call re same (0.8); prepare for (0.1) and attend call with AHC and Debtors re plan issues and disclosure statement hearing (1.0).	3.50	3,325.00
5/8/2021	Ringer, Rachael L.	Call with clients re: plan issues (1.0).	1.00	1,200.00
5/10/2021	Rosenbaum, Jordan M.	Prepare for (0.2) and attend call with AHC re settlement agreement status (0.9).	1.10	1,402.50



July 15, 2021
Invoice #: 828580
072952-00009
Page 21

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/10/2021	Fisher, David J.	Prepare for call with AHC, including review of materials for call (0.3); correspond with J. Rosenbaum and M. Diaz regarding Settlement Agreement status in preparation for AHC meeting (0.2); participate in AHC meeting re Sackler agreement status (0.9).	1.40	2,030.00
5/10/2021	Eckstein, Kenneth H.	Prepare for (0.5) and attend meeting with Working Group re open issues (1.0); prepare for (0.2) and attend meeting with Working Group and Debtor re plan and Sackler issues (1.3) ; prepare for (0.4) and attend AHC meeting re review of all plan and Sackler open issues (0.9); correspondence with Debtors and AHC re case issues (1.4).	5.70	8,977.50
5/10/2021	Ringer, Rachael L.	Attend call with AHC working group re open plan issues(1.0).	1.00	1,200.00
5/10/2021	Blabey, David E.	Attend weekly ad hoc Committee meeting regarding disclosure statement and Sackler settlement status.	0.90	994.50
5/10/2021	Stoopack, Helayne O.	Attend weekly AHC call re disclosure statement and Sackler settlement status.	0.90	1,017.00
5/10/2021	Schinfeld, Seth F.	Attend meeting of AHC members re: draft disclosure statement issues, including attorneys' fee proposals, and related matters.	0.90	981.00



July 15, 2021
Invoice #: 828580
072952-00009
Page 22

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/10/2021	Blain, Hunter	Prepare for (0.1) and attend call with AHC regarding plan and Sackler settlement (0.9); review docket and summarize relevant pleadings for distribution to the AHC (0.6); emails with R. Ringer and C. Gange re same (0.2).	1.80	1,287.00
5/10/2021	Khvatskaya, Mariya	Prepare for (0.1) and attend weekly AHC meeting (0.9).	1.00	1,010.00
5/10/2021	Taub, Jeffrey	Attend call w/ AHC and advisors re plan status, attorneys' fees and settlement agreement.	0.90	981.00
5/10/2021	Kontorovich, Ilya	Participate in majority of AHC conference call regarding Sackler settlement issues.	0.80	832.00
5/10/2021	Gange, Caroline	Attend working group strategy call (1.0); attend call w/ AHC working group and Debtors re plan and settlement updates (1.3); prepare for (0.1) and attend weekly AHC call regarding Sackler settlement issues (0.9).	3.30	3,135.00
5/11/2021	Ringer, Rachael L.	Attend call with AHC subgroup re: updates (0.6).	0.60	720.00
5/11/2021	Eckstein, Kenneth H.	Prepare for (0.4) and attend AHC Working Group call (0.6).	1.00	1,575.00
5/11/2021	Blain, Hunter	Summarize Debtor response re confirmation procedures motion for distribution to AHC (0.4).	0.40	286.00
5/11/2021	Schinfeld, Seth F.	Review C. Gange email to AHC re: proposed confirmation schedule and protocols.	0.20	218.00



July 15, 2021
Invoice #: 828580
072952-00009
Page 23

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/11/2021	Gange, Caroline	Prepare for (0.3) and attend call w/ AHC subgroup re plan and disclosure statement updates (0.6).	0.90	855.00
5/12/2021	Eckstein, Kenneth H.	Call with clients re prep for Spencer Stuart meeting, board search (1.3).	1.30	2,047.50
5/12/2021	Blain, Hunter	Draft summary of hearing for distribution to AHC (0.8); further draft email update to AHC (0.5); emails with R. Ringer and C. Gange re same (0.2).	1.50	1,072.50
5/12/2021	Schinfeld, Seth F.	Review C. Gange email with update on confirmation procedures and recent Sackler filings.	0.20	218.00
5/12/2021	Gange, Caroline	Attend meeting w/ AHC and NCSG re injunction issues (1.0); prepare for (0.2) and attend meeting with AHC working group re prep for Spencer Stuart meeting (1.3); edit AHC update email re hearing and Sackler statement and emails w/ H. Blain re same (0.4).	2.90	2,755.00
5/13/2021	Eckstein, Kenneth H.	Attend AHC working group call regarding case updates (1.0).	1.00	1,575.00
5/13/2021	Blain, Hunter	Review West Virginia statement and summarize for distribution to the AHC (0.3).	0.30	214.50
5/13/2021	Gange, Caroline	Prepare for (0.1) and attend AHC working group call (1.0); edit and send AHC update re Disclosure Statement (0.3).	1.40	1,330.00



July 15, 2021
Invoice #: 828580
072952-00009
Page 24

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/14/2021	Ringer, Rachael L.	Attend call with AHC re: working group discussion (1.3).	1.30	1,560.00
5/14/2021	Eckstein, Kenneth H.	Prepare for (0.2) and attend Working Group meeting (1.3).	1.50	2,362.50
5/14/2021	Blain, Hunter	Summarize recent filings on docket for distribution to AHC.	0.50	357.50
5/14/2021	Gange, Caroline	Prepare for (0.2) and attend working group call re plan and Sackler updates (1.3); review draft update emails from H. Blain (0.2); emails w/ AHC re TDPs (0.3).	2.00	1,900.00
5/17/2021	Blain, Hunter	Communications with R. Ringer and C. Gange re AHC update discussing fourth plan supplement and review same (0.2).	0.20	143.00
5/17/2021	Gange, Caroline	Attend working group call re plan and settlement updates (0.5); emails w/ R. Ringer and H. Blain re same (0.1); circulate AHC update email re revised DS response (0.4).	1.00	950.00
5/18/2021	Blabey, David E.	Call with AHC working group re public school discovery (0.6) and correspond with S. Schinfeld re same (0.3).	0.90	994.50
5/18/2021	Gange, Caroline	Attend call w/ AHC professionals and AHC working group re Public Schools' discovery requests.	0.50	475.00
5/19/2021	Rosenbaum, Jordan M.	Attend majority of call with AHC regarding settlement and plan issues.	1.00	1,275.00



July 15, 2021
Invoice #: 828580
072952-00009
Page 25

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/19/2021	Fisher, David J.	Preparation for weekly Committee meeting (0.4); attend AHC meeting regarding settlement and plan issues (1.1).	1.50	2,175.00
5/19/2021	Eckstein, Kenneth H.	Prepare for (0.3) and attend AHC meeting re plan and Sackler issues (1.1).	1.40	2,205.00
5/19/2021	Bessonette, John	Review and finalize deck for AHC call (2.0); attend call with AHC re settlement and plan matters (1.1).	3.10	4,030.00
5/19/2021	Ringer, Rachael L.	Attend majority of call with AHC re: plan and settlement issues (1.0).	1.00	1,200.00
5/19/2021	Stoopack, Helayne O.	Attend majority of weekly AHC call re settlement and plan matters.	1.00	1,130.00
5/19/2021	Shifer, Joseph A.	Prepare for (0.4) and attend weekly AHC meeting re Sackler settlement and plan issues (1.1).	1.50	1,635.00
5/19/2021	Blain, Hunter	Prepare for (0.1) and attend call with AHC regarding Sackler settlement status and plan issues (1.1); draft AHC update email regarding recent filings (0.6).	1.80	1,287.00
5/19/2021	Kontorovich, Ilya	Prepare for (0.1) and attend weekly AHC call re Sackler settlement (1.1).	1.20	1,248.00
5/19/2021	Schinfeld, Seth F.	Attend weekly call of AHC members re: status of Sackler settlement agreement negotiations and related matters.	1.10	1,199.00



July 15, 2021
Invoice #: 828580
072952-00009
Page 26

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/19/2021	Khvatskaya, Mariya	Prepare for (0.1) and attend weekly AHC meeting re Sackler settlement (1.1).	1.20	1,212.00
5/19/2021	Taub, Jeffrey	Attend weekly AHC call re Sackler settlement agreement.	1.10	1,199.00
5/19/2021	Gange, Caroline	Attend weekly AHC meeting re DS status, DOJ updates (1.1), and plan/settlement issues; attend call with AHC working group re plan updates and Sackler presentation (1.5); emails with R. Ringer re same (0.1).	2.70	2,565.00
5/20/2021	Eckstein, Kenneth H.	Attend client call re plan issues and next steps (0.5).	0.50	787.50
5/20/2021	Ringer, Rachael L.	Attend AHC call re: plan issues and next steps (0.5).	0.50	600.00
5/20/2021	Blain, Hunter	Summarize hearing for distribution to AHC (0.9); review and summarize monitor report for distribution to AHC (0.3); emails with C. Gange re same (0.1).	1.30	929.50
5/20/2021	Gange, Caroline	Review H. Blain summary update email re hearing and monitor report (0.2); emails w/ H. Blain re same (0.1); prepare for working group meeting re plan issues (0.3).	0.60	570.00
5/21/2021	Rosenbaum, Jordan M.	Prepare for (0.1) and attend meeting with working group re plan and Sackler settlement issues (2.0).	2.10	2,677.50
5/21/2021	Eckstein, Kenneth H.	Attend Working Group meeting re plan and Sackler settlement issues (2.0).	2.00	3,150.00



July 15, 2021
Invoice #: 828580
072952-00009
Page 27

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/21/2021	Fisher, David J.	Attend majority of Working Group meeting regarding Plan, Settlement.	1.80	2,610.00
5/21/2021	Ringer, Rachael L.	Attend portion of call with NCSG, AHC professionals, and AHC members re: discovery (0.5); finalize issues list to be sent to AHC working group (0.5); attend working group meeting re plan issues and next steps (1.5); follow up call with working group re plan issues (0.7).	3.20	3,840.00
5/21/2021	Blabey, David E.	Prepare for (0.6) and attend call with AHC, NCSG, and clients re discovery (0.8); follow up emails with KL team re same (0.3).	1.70	1,878.50
5/21/2021	Blain, Hunter	Review and send update email to AHC (0.2); emails with R. Ringer, C. Gange, and Gilbert re same (0.2).	0.40	286.00
5/21/2021	Blain, Hunter	Prepare for and attend meeting with AHC negotiating group regarding NOAT administration (1.4); emails with C. Gange and AHC member regarding disclosure statement objections (0.2).	1.60	1,144.00
5/21/2021	Gange, Caroline	Prepare for (0.6) and attend AHC working group meeting re plan and Sackler settlement issues (1.5); follow-up emails w/ R. Ringer and G. Cicero re same (0.1); attend portions of AHC working group call re DS follow up (1.0).	3.20	3,040.00



July 15, 2021
Invoice #: 828580
072952-00009
Page 28

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/21/2021	Schinfeld, Seth F.	Prepare for (0.3) and attend call with NCSG counsel, AHC counsel, and various NCSG and AHC Committee members re: Public School District Creditors' discovery requests (0.8); email with R. Ringer and D. Blabey re: same (0.3).	1.40	1,526.00
5/22/2021	Fisher, David J.	Prepare for AHC meeting regarding approval of plan and related issues (0.4); review and comments on slide deck (1.0); calls with FTI and Brown Rudnick regarding same (0.6).	2.00	2,900.00
5/23/2021	Eckstein, Kenneth H.	Call with FTI, KL, BR re Sackler issue and client presentation (1.0); prepare for (0.3) and attend portion of AHC meeting re plan and Sackler issues (1.1).	2.40	3,780.00
5/23/2021	Fisher, David J.	Review draft presentation to Committee (1.3); comments to same and discussions with B. Bromberg regarding comments (0.4); further prepare for (0.3) and attend call with K. Eckstein, R. Ringer, J. Rosenbaum, FTI, HL and Brown Rudnick regarding presentation issues status; coordination for Committee meeting (1.0); communications with R. Ringer and J. Rosenbaum regarding materials for client in advance of meeting (0.4).	3.40	4,930.00
5/24/2021	Rosenbaum, Jordan M.	Attend majority of call with clients regarding plan status and approval to file DS.	1.60	2,040.00



July 15, 2021
Invoice #: 828580
072952-00009
Page 29

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/24/2021	Fisher, David J.	Prepare for (0.3) and attend AHC meeting regarding Plan and Settlement (1.7).	2.00	2,900.00
5/24/2021	Eckstein, Kenneth H.	Attend call with Working Group re open issues (1.0); prepare for AHC presentation (1.7), correspond with R. Ringer re same (0.2), call with M. Diaz re same (0.4), correspond with KL team re same (0.3); attend AHC call re presentation on plan and settlement (1.7).	5.30	8,347.50
5/24/2021	Ringer, Rachael L.	Attend call with working group re: final disclosure statement issues (0.9).	0.90	1,080.00
5/24/2021	Stoopack, Helayne O.	Attend weekly AHC call re: Plan/Settlement Agreement (1.7).	1.70	1,921.00
5/24/2021	Schinfeld, Seth F.	Attend meeting of AHC members re: status of confirmation plan and Sackler settlement negotiations.	1.70	1,853.00
5/24/2021	Blain, Hunter	Prepare for (0.2) and attend call with AHC regarding disclosure statement hearing and open issues (1.7); summarize various statements/pleadings regarding the disclosure statement for distribution to the AHC (1.5).	3.40	2,431.00
5/24/2021	Taub, Jeffrey	Attend AHC meeting w/ advisors re plan summary and disclosure statement hearing.	1.70	1,853.00



July 15, 2021
Invoice #: 828580
072952-00009
Page 30

Meetings and Communications with Ad-Hoc Committee & Creditors

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/24/2021	Gange, Caroline	Prepare for (0.3) and attend AHC call re plan and disclosure statement issues (1.7); prepare for (0.2) and attend working group prep call for same (0.9); draft update emails for AHC in advance of same (0.3).	3.40	3,230.00
5/25/2021	Bessonette, John	Prepare for and attend call with working group regarding status of disclosure statement and Sackler settlement issues (0.5); review and reply to emails with working group re open items in term sheets to be filed with Disclosure Statement (0.5).	1.00	1,300.00
5/25/2021	Gange, Caroline	Attend working group call re plan and status of DS hearing and Sackler issues.	0.50	475.00
5/26/2021	Blain, Hunter	Review hearing notes and summarize disclosure statement hearing for distribution to AHC (1.6); emails with R. Ringer and C. Gange re AHC update (0.2).	1.80	1,287.00
5/28/2021	Eckstein, Kenneth H.	Attend working group call re plan and Sackler Settlement (1.4).	1.40	2,205.00
5/28/2021	Lyons, Dana	Attend portion of working group call re plan and Sackler settlement (0.8).	0.80	648.00
TOTAL			150.70	\$176,938.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 31

Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Bessonette, John	Partner	53.30	\$69,290.00
Dienstag, Abbe L.	Partner	0.10	137.50
Eckstein, Kenneth H.	Partner	118.50	186,637.50
Fisher, David J.	Partner	174.20	252,590.00
Ringer, Rachael L.	Partner	68.50	82,200.00
Rosenbaum, Jordan M.	Partner	99.90	127,372.50
Blabey, David E.	Counsel	3.60	3,978.00
Stoopack, Helayne O.	Counsel	34.00	38,420.00
Shifer, Joseph A.	Spec Counsel	2.40	2,616.00
Blain, Hunter	Associate	26.00	18,590.00
Gange, Caroline	Associate	32.70	31,065.00
Khvatskaya, Mariya	Associate	9.10	9,191.00
Kontorovich, Ilya	Associate	9.60	9,984.00
Lyons, Dana	Associate	24.50	19,845.00
Pistilli, Lia	Associate	28.00	28,280.00
Schinfeld, Seth F.	Associate	7.90	8,611.00
Taub, Jeffrey	Associate	42.10	45,889.00
Kane, Wendy	Paralegal	2.00	880.00
TOTAL FEES		736.40	\$935,576.50



July 15, 2021
Invoice #: 828580
072952-00011
Page 32

Plan and Disclosure Statement

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/1/2021	Rosenbaum, Jordan M.	Review of collateral term sheets (1.0); attend call with DPW and Akin re post-emergence structure (1.7).	2.70	\$3,442.50
5/1/2021	Fisher, David J.	Review revised Side B Term Sheet and analysis by L. Pistilli / Issues List and discussion of same (0.8); preparation of revised issues list and discussion (1.6); review of various Side A Pod Term Sheets (1.3); review Settlement Agreement in context of Term Sheets (0.8).	4.50	6,525.00
5/2/2021	Fisher, David J.	Review of Side B Term Sheet and call with K. Eckstein re Issues on Side B Term Sheet (0.4); review of additional Side A Pod term sheets (0.8).	1.20	1,740.00
5/2/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	2.00	2,020.00
5/3/2021	Rosenbaum, Jordan M.	Attend call with DPW and Debtor regarding post-Effective Date structure (0.8); call with Brown Rudnick re post-Effective Date structuring (0.8); review of Settlement Agreement and related term sheets (1.5); call with J. Bessonette and J. Taub re NewCo (0.7); draft and review of NewCo operating agreement (2.1).	5.90	7,522.50



July 15, 2021
Invoice #: 828580
072952-00011
Page 33

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/3/2021	Bessonette, John	Prepare for (0.2) and attend M&A call with DPW, Purdue counsel, Brown Rudnick and KL (0.8); follow up correspondence with J. Charles, J. Rosenbaum and A. Libby re related party transactions (i.e. IAC contracts) (0.1); prepare for (0.1) and attend call with AHC professionals re Side B credit support proposals (0.7); call with J. Rosenbaum and J. Taub re draft LLC operating agreement for NewCo (0.7); follow up emails with J. Taub re comments to same (0.3).	2.90	3,770.00
5/3/2021	Fisher, David J.	Continue review and negotiation of Side A pod proposals (2.8); review of Side B proposals (0.6); discussion of same with Brown Rudnick, J. Rosenbaum, K Eckstein, and FTI (0.7); attend call with DPW, Akin, Brown Rudnick, FTI to discuss comments and update on conversations with Milbank, Debevoise (1.0).	5.10	7,395.00
5/3/2021	Ringer, Rachael L.	Call with Debtors re: plan revisions (0.6), review abatement term sheet (0.7), emails with AHC re: same (0.1).	1.40	1,680.00
5/3/2021	Eckstein, Kenneth H.	Calls re plan revisions with M. Huebner, A. Preis re Sackler issues(0.9); calls with FTI, Brown Rudnick re Side B issues (1.2); call with A. Libby re settlement issues (0.5); call with all hands re Sackler issues - Side A and B (1.5).; review and revise final order term sheet (3.4).	7.50	11,812.50



July 15, 2021
Invoice #: 828580
072952-00011
Page 34

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/3/2021	Stoopack, Helayne O.	Prepare for (0.1) and attend call with Purdue, DPW, Brown Rudnick, KL re: NewCo structuring (0.9).	1.00	1,130.00
5/3/2021	Blain, Hunter	Review updated draft of plan re release provisions.	0.30	214.50
5/3/2021	Taub, Jeffrey	Call w/ R. Murdock re HSR issues (0.3); review additional J. Rosenbaum comments on NewCo LLC Agreement (1.7); e-mail D. Lyons re same (0.2); prepare for (0.1) and attend call w/ Debtors, DPW and Brown Rudnick teams re transfer mechanics (0.9); call w/ J. Rosenbaum and J. Bessonette re NewCo LLC Agreement (0.7).	3.90	4,251.00
5/3/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	1.40	1,414.00
5/3/2021	Khvatskaya, Mariya	Prepare for (0.1) and attend call with DPW, Brown Rudnick and others re: M&A transfers (0.9).	1.00	1,010.00
5/3/2021	Lyons, Dana	Prepare for (0.1) and attend call with AHC professionals and Davis Polk team re diligence required for M&A transaction (0.9); review J. Rosenbaum's markup of the NewCo LLC Agreement (1.2); draft responses based on Chapter 11 Plan and term sheets (5.4).	7.60	6,156.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 35

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/3/2021	Gange, Caroline	Review/revise releases chart (0.3); review further amended plan (0.7); edit disclosure statement reply and circulate to clients (0.3).	1.30	1,235.00
5/4/2021	Rosenbaum, Jordan M.	Attend call with DPW and Akin regarding collateral (0.6); follow up call with DPW and Akin re same (0.9); call with Brown Rudnick and FTI regarding collateral (0.8); review of collateral term sheets (0.3); draft and review of NewCo operating agreement (1.6).	4.20	5,355.00
5/4/2021	Fisher, David J.	Review revised Side A Term sheets (1.7); calls with creditors re same (0.6); review Side B Term Sheet (revised) from DPW (1.6); correspond re same with K Eckstein, J Rosenbaum, FTI and Brown Rudnick (0.8); review markup with comments and review of Brown Rudnick comments (1.3).	6.00	8,700.00
5/4/2021	Bessonette, John	Calls with J. Rosenbaum and J. Taub to review initial draft of NewCo operating agreement and various issues (0.5); revisions to same; calls and emails with KL team and professionals re open issues (1.8); emails to J. Rosenbaum and J. Taub to review M&A diligence review and related matters (0.3).	2.60	3,380.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 36

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/4/2021	Bessonette, John	Call with AHC to review collateral (0.7); call with Sackler counsel to review credit support for certain pods (0.8); call with Sackler counsel to review open issues in Side B term sheet (0.4); review and reply to emails re same (0.2).	2.10	2,730.00
5/4/2021	Eckstein, Kenneth H.	Multiple calls re Sackler open issues – Side A and B (3.5); calls with M. Huebner re mediation, plan issues (0.6); follow up calls with S. Gilbert, D. Molton, M. Cyganowski (0.8).	4.90	7,717.50
5/4/2021	Ringer, Rachael L.	Emails with J. Peacock re: abatement term sheet language (0.3); emails with DPW re: distribution date under plan (0.3).	0.60	720.00
5/4/2021	Blabey, David E.	Edits to confirmation issues memo.	0.40	442.00
5/4/2021	Kontorovich, Ilya	Participate in portion of call with FTI re: collateral.	0.60	624.00
5/4/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	2.40	2,424.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 37

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/4/2021	Taub, Jeffrey	Revise NewCo Operating Agreement per J. Rosenbaum comments (2.6); correspond w/ J. Rosenbaum and J. Bessonette re same (0.5); draft and revise preliminary issues list re same (0.6); revise issues list per J. Rosenbaum comments and circulate (0.2); further revise NewCo Operating Agreement per J. Rosenbaum and J. Bessonette comments (1.8); e-mails w/ D. Lyons re open issues in same (0.4).	6.10	6,649.00
5/4/2021	Lyons, Dana	Research re provisions for NewCo LLC Agreement (1.6); emails w/ J. Taub re same (0.4); research re governance (0.9).	2.90	2,349.00
5/5/2021	Rosenbaum, Jordan M.	Prepare for (0.3) and attend call with Akin and DPW regarding collateral (1.0); calls with FTI, K. Eckstein and D. Fisher and Brown Rudnick regarding collateral term sheets (1.6); review of collateral term sheets (1.2).	4.10	5,227.50
5/5/2021	Fisher, David J.	Continued review and markup of Side B Term Sheet (3.2); review/comments to Side A Pods (1.2); calls with FTI, DPW, Brown Rudnick, K Eckstein, J Rosenbaum re open issues on Settlement Agreement (1.6); email communications with DPW and Brown Rudnick re " Side B issues (0.6).	6.60	9,570.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 38

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/5/2021	Bessonette, John	Calls and emails with KL team re credit support term sheets and matters (0.2); pre-call with AHC professionals re Side B analysis and status in advance of AHC meeting (0.3); review slides for AHC call (0.4); emails with Akin, DPW, Brown Rudnick and other professionals (0.2).	1.10	1,430.00
5/5/2021	Ringer, Rachael L.	Revise abatement term sheet (0.7); call with Debtors re: plan issues (1.0), revise NOAT TDPs (0.4), emails with DPW re: NOAT TDPs (0.3).	2.40	2,880.00
5/5/2021	Eckstein, Kenneth H.	Calls with Court re mediation (1.5); calls with S. Gilbert, M. Huebner, A. Preis re same (1.2); call with AHC advisors re Side B issues, review outline, follow up re same (1.6); call with M. Huebner, A. Preis re plan and Sackler issues (0.8); review inter creditor and plan issues (1.4).	6.50	10,237.50
5/5/2021	Kontorovich, Ilya	Participate on pre-call with FTI re: Sackler and IAC collateral.	0.30	312.00
5/5/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	1.20	1,212.00
5/5/2021	Taub, Jeffrey	Draft and revise NewCo operating agreement per KL team comments (5.2); research precedents re same (0.9); e-mail D. Lyons re same (0.1); further revisions to same (0.6). 4.	6.80	7,412.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 39

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/5/2021	Gange, Caroline	Emails w/ K. Eckstein and D. Blabey re confirmation issues memo (0.2); revise same per K. Eckstein comments (0.4); emails w/ AHC professionals re plan issues (0.3); emails w/ DPW re same (0.1).	1.00	950.00
5/5/2021	Lyons, Dana	Draft language regarding committees for NewCo.	0.70	567.00
5/6/2021	Fisher, David J.	Review/negotiations/discussions with creditors Side B Term Sheet proposals (1.4); review revised Side A Pods and analysis of same (1.7); review various markups of sections of Settlement Agreement distributed by Milbank (1.2); multiple communications with J Rosenbaum, Brown Rudnick, Akin, DPW re Side B Term Sheet (1.3) ; analysis of collateral assets re side B (0.4); call with FTI re analysis of allocation of assets (0.8).	6.80	9,860.00
5/6/2021	Rosenbaum, Jordan M.	Call with Brown Rudnick regarding settlement agreement collateral (0.5); review of term sheets (1.1).	1.60	2,040.00
5/6/2021	Bessonette, John	Review revised side A credit support term sheets (0.5); review and reply to emails (0.3).	0.80	1,040.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 40

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/6/2021	Ringer, Rachael L.	Attend call with DPW and Akin re: fiduciary duties (0.5); revise confirmation issues memo (0.3); revise release document (0.3); call re: future claim issues (0.7), call with K. Eckstein re: updates (0.3), coordinate plan calls (0.6).	2.70	3,240.00
5/6/2021	Stoopack, Helayne O.	Attend majority of tax call with DPW, Brown Rudnick, KL.	0.40	452.00
5/6/2021	Taub, Jeffrey	Further revisions to NewCo LLC Agreement (1.6), e-mail D. Lyons same (0.2).	1.80	1,962.00
5/6/2021	Blain, Hunter	Revise release provision summary (0.2).	0.20	143.00
5/6/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	3.20	3,232.00
5/6/2021	Gange, Caroline	Review/edit memo and circulate to clients (0.3); review comments from certain AHC members re same (0.6); further revise disclosure statement reply per AHC comments (0.9); emails w/ KL team re same (0.2).	2.00	1,900.00
5/6/2021	Lyons, Dana	Draft language regarding committees for NewCo.	0.80	648.00
5/7/2021	Rosenbaum, Jordan M.	Calls with Brown Rudnick regarding credit support (1.7); attend call with DPW and Brown Rudnick regarding term sheets (1.0); review of term sheets for settlement agreement (1.2); call with J. Taub re NewCo operating agreement (0.3).	4.20	5,355.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 41

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/7/2021	Fisher, David J.	Review revised Side B Term Sheet; multiple discussions of same with Brown Rudnick and Davis Polk (2.7); review and negotiate additional changes to Term Sheet from Brown Rudnick; review and discuss comments from Akin Gump; discussions with J. Rosenbaum regarding same (0.5); review revised Term Sheets for Side A Pods; attend call with Debevoise, Akin Gump, Brown Rudnick and financial advisors regarding same (2.2); follow-up discussions with Brown Rudnick and J. Rosenbaum (0.3); review riders from Milbank regarding remedies, IAC Net proceeds and Termination Events (0.8).	6.50	9,425.00
5/7/2021	Ringer, Rachael L.	Call re: Plan w/ DPW (0.3), call with S. Gilbert re: futures claims issues (0.3), call with DPW/Akin re: same (0.4), call with K. Eckstein re: same (0.2).	1.20	1,440.00
5/7/2021	Bessonette, John	Emails with creditors, AHC, Debtors re credit support for Side B and related matters; review revised documents.	0.80	1,040.00
5/7/2021	Stoopack, Helayne O.	Review B side pledge term sheet.	2.30	2,599.00
5/7/2021	Shifer, Joseph A.	Correspond with A. Cahn re disclosure statement objections (0.3), follow up emails with D. Blabey and R. Ringer re same (0.2), review disclosure statement materials (0.4), emails with C. Gange re same (0.3).	1.20	1,308.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 42

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/7/2021	Schinfeld, Seth F.	Review C. Gange email re updates on mediation, disclosure statement objections, and Debtors' request to further extend preliminary injunction.	0.10	109.00
5/7/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	3.50	3,535.00
5/7/2021	Taub, Jeffrey	Call w/ J. Rosenbaum re NewCo operating agreement (0.3); revise same (0.6); e-mails w/ D. Lyons re same (0.3); draft and revise compliance sections in same (0.4).	1.60	1,744.00
5/7/2021	Gange, Caroline	Emails w/ J. Shifer re disclosure statement (0.1); review updated plan issues list (0.4); emails w/ AHC professionals re same (0.3).	0.80	760.00
5/7/2021	Lyons, Dana	Email correspondence with J. Taub re Committee language and compliance.	0.40	324.00
5/8/2021	Fisher, David J.	Review settlement agreement riders re IAC sales proceeds, terminations, remedies (1.4); call with J. Rosenbaum re same (0.2).	1.60	2,320.00
5/8/2021	Rosenbaum, Jordan M.	Calls with DPW, Akin and Brown Rudnick regarding settlement agreement (3.5); call with D. Fisher re same (0.2); correspondence with H. Stoopack re same (0.9).	4.60	5,865.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 43

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/8/2021	Ringer, Rachael L.	Attend portion of call with Sackler counsel re: Sackler releases and other plan issues (0.7), call with S. Gilbert re: plan issues w/ clients (0.3).	1.00	1,200.00
5/8/2021	Stoopack, Helayne O.	Correspond with KL team re: Milbank/Debevoise markup of Settlement Agreement re: IACs/Net Proceeds/Collateral account (2.1); call with DPW tax re: same (0.7); communications with J. Rosenbaum re: same (0.9).	3.70	4,181.00
5/8/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	4.00	4,040.00
5/9/2021	Ringer, Rachael L.	Call with M. Huebner, E. Vonnegut re: plan issues (0.7).	0.70	840.00
5/10/2021	Rosenbaum, Jordan M.	Call with DPW and D. Fisher re settlement agreement (0.5); call with Brown Rudnick and D. Fisher re plan issues (0.8); review of settlement agreement term sheets (0.3); call with D. Fisher and J. Taub re same (0.7); review of plan (0.8).	3.10	3,952.50



July 15, 2021
Invoice #: 828580
072952-00011
Page 44

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/10/2021	Fisher, David J.	Review mark-ups of Pod A Term Sheets (0.8); call with Brown Rudnick and J. Rosenbaum regarding remedies section of Settlement Agreement and suggested rider (0.8); discussion with J. Rosenbaum and J. Taub of termination language and section of Settlement Agreement (0.7); multiple calls with Brown Rudnick regarding Settlement Agreement and Pod proposals (0.7); continued review of Side A and Side B Term Sheets and proposals (1.4); call with J. Rosenbaum and Davis Polk regarding status of Settlement Agreement and various issues (0.5).	4.90	7,105.00
5/10/2021	Fisher, David J.	Review FTI analysis on asset coverage for Sackler Settlement (0.8).	0.80	1,160.00
5/10/2021	Bessonette, John	Review and reply to emails re settlement agreement and credit support from side A.	0.80	1,040.00
5/10/2021	Ringer, Rachael L.	Revise fiduciary duty language (0.2), revise NOAT TDPs (0.2), draft email re: attorneys' fees (0.5), call with DPW and Akin re: future claims issues (0.9), attend call re: working group session (1.3), attend call with Debtors (1.5), call with E. Vonnegut re: plan (0.1).	4.70	5,640.00
5/10/2021	Eckstein, Kenneth H.	Prepare for (0.1) and attend (0.9) call with DPW, Akin re claims and closure.	1.00	1,575.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 45

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/10/2021	Shifer, Joseph A.	Correspond with A. Cahn re disclosure statement objection and follow up emails with D. Blabey and R. Ringer re same.	0.30	327.00
5/10/2021	Blain, Hunter	Review and revise response to Disclosure Statement objections (0.6).	0.60	429.00
5/10/2021	Taub, Jeffrey	Correspond w/ J. Rosenbaum re MDT Distributable Proceeds provisions in Plan (0.7); call w/ J. Rosenbaum and D. Fisher re settlement agreement termination events (0.7); revise and circulate schedule re same (0.3); call w/ KL and Brown Rudnick corporate teams re settlement agreement termination events and Milbank proposal (0.8); revise settlement agreement termination events and circulate same (0.4); correspondence w/ J. Rosenbaum re R. Ringer comments to same (0.2); revise and circulate further revised exhibit per same (0.3).	3.40	3,706.00
5/10/2021	Khvatskaya, Mariya	Review amended plan and disclosure statement (1.6); review revised settlement agreement and collateral documents (1.0).	2.60	2,626.00
5/11/2021	Rosenbaum, Jordan M.	Review of settlement agreement and collateral term sheets (2.0); correspondence with D. Fisher, J. Taub, and Brown Rudnick re same (0.8); review of NewCo LLC Agreement (1.4).	4.20	5,355.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 46

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/11/2021	Fisher, David J.	Attend call with Akin Gump and Brown Rudnick regarding remedies and discussion of same (0.8); review and comment on mark-up of Pods 5 and 6 and discussion of same (1.3); review revised Side B Term Sheet (0.6); correspond with Brown Rudnick and J. Rosenbaum regarding Settlement Agreement issues (0.3); review of various riders (1.1); review rider on representations and warranties (0.4); communications with Akin Gump and Davis Polk regarding outstanding issues and comments on remedies (0.6); attend call with Milbank and creditors regarding Release (0.5).	5.60	8,120.00
5/11/2021	Bessonette, John	Review and reply to emails and calls regarding Settlement Agreement, exhibits and credit support matters.	0.80	1,040.00
5/11/2021	Ringer, Rachael L.	Call with Debtors re: attorneys fees (0.3), further call with Debtors re: attorneys fees (0.5), call with K. Eckstein re: same (0.3).	1.10	1,320.00
5/11/2021	Eckstein, Kenneth H.	Check in call with DPW (0.6); meeting with Spencer Stuart re NewCo board search (1.5); call Debtors re fee discussion (0.5); call with all parties re plan status, DS (0.6); call with parties re fee issues (0.7); call with R. Ringer re same (0.3); review plan and DS materials calls re same (1.6).	5.80	9,135.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 47

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/11/2021	Taub, Jeffrey	E-mails and call w/ J. Rosenbaum re NewCo mandatory distributions and term sheet provisions re same.	0.30	327.00
5/11/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	0.90	909.00
5/11/2021	Khvatskaya, Mariya	Review settlement agreement (0.2).	0.20	202.00
5/11/2021	Gange, Caroline	Attend Company overview presentation w/ Spencer Stuart and KL (1.4); emails w/ AHC members re same (0.2); review/revise confirmation memorandum re comments from J. Peacock (0.4); emails with AHC professionals re disclosure statement response (0.1).	2.10	1,995.00
5/12/2021	Rosenbaum, Jordan M.	Attend call with Milbank and DPW regarding plan issues (1.7); call with Brown Rudnick re same (0.3); review of NewCo LLC Agreement (1.6).	3.60	4,590.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 48

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/12/2021	Fisher, David J.	Review Milbank mark-up of Side B Term Sheet (1.2); communications with Brown Rudnick, Akin Gump and Davis Polk regarding same (0.2); attend call with Milbank regarding Side B Term Sheet (1.7); review of terminations, IAC proceeds and remedies riders to Settlement Agreement (1.5); communications with J. Rosenbaum, Brown Rudnick regarding outstanding issues (0.2); communications with K. Eckstein and R. Ringer regarding same (0.3); call with FTI and J. Rosenbaum regarding Side B Term Sheet (0.4).	5.50	7,975.00
5/12/2021	Bessonette, John	Correspond with D. Fisher and KL team regarding Settlement Agreement, exhibits and credit support matters.	0.70	910.00
5/12/2021	Ringer, Rachael L.	Attend hearing re; confirmation procedures (1.1); emails with KL team re TDPs and coordinating emails with A. Langley re NOAT TDP (1.4); revise fiduciary duty language (0.6); correspond with DPW re plan edits/issues (1.3).	4.40	5,280.00
5/12/2021	Eckstein, Kenneth H.	Prepare for (0.3) and attend hearing re confirmation scheduling, other issues (1.1); review plan issues, calls with DPW, re same (1.3); call with A. Preis re case issues (0.7); review Sackler settlement documents and issues lists(1.8).	5.20	8,190.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 49

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/12/2021	Shifer, Joseph A.	Emails with A. Cahn re disclosure statement objection.	0.20	218.00
5/12/2021	Schinfeld, Seth F.	Attend confirmation procedures hearing (1.1).	1.10	1,199.00
5/12/2021	Taub, Jeffrey	Revise termination event exhibit to settlement agreement (0.4), correspond w/ J. Rosenbaum and Brown Rudnick team re same (0.2).	0.60	654.00
5/12/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	0.90	909.00
5/12/2021	Gange, Caroline	Attend confirmation procedures hearing (1.1); emails with NCSG re disclosure statement reply (0.2); emails with R. Ringer and D. Blabey re same (0.2).	1.50	1,425.00
5/12/2021	Blain, Hunter	Prepare for (0.2) and attend hearing regarding plan confirmation procedures (1.1); update disclosure statement objection table (0.4).	1.70	1,215.50
5/13/2021	Rosenbaum, Jordan M.	Calls with Milbank and DPW (1.5); Calls with D. Fisher and Brown Rudnick (1.6); call with K. Eckstein (0.5); review of documents (1.3).	4.90	6,247.50
5/13/2021	Bessonette, John	Correspond with KL team re credit support matters, settlement agreement, and exhibits to settlement agreement.	1.10	1,430.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 50

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/13/2021	Fisher, David J.	Review comments and mark-ups of various sections of Settlement Agreement (1.0); discussion of same with Akin Gump and Brown Rudnick (0.4); conference calls with regarding Side B Term Sheet with creditor group and Milbank (1.5); attend call with creditor group and Debevoise regarding IAC sales and proceeds; post-call discussion of same (0.7); call with K. Eckstein, R. Ringer and J. Rosenbaum to discuss status of Settlement Agreement negotiations (0.4); call with A. Libby (Davis Polk) regarding status of discussion regarding Side A proposals (0.3); review asset summaries prepared by FTI in context of Settlement Agreement proposals (0.8); review IAC Company diligence (0.4).	5.50	7,975.00
5/13/2021	Ringer, Rachael L.	Call with K. Eckstein re: plan issues (0.5), emails with AHC professionals re: plan issues and TDPs (0.8).	1.30	1,560.00
5/13/2021	Eckstein, Kenneth H.	Call with J. Uzzi re case issues (1.2); call with M. Huebner (0.4); call with A. Libby re Sackler settlement issues (0.6); call with E. Vonnegut re plan issues (0.3); review plan revisions, comment (0.8); call with R. Ringer re case issues (0.5); call with D. Fisher, J. Rosenbaum re status of Side B, Side A issues (0.7).	4.50	7,087.50



July 15, 2021
Invoice #: 828580
072952-00011
Page 51

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/13/2021	Eckstein, Kenneth H.	Prepare for call with Spencer Stuart (0.5); attend call with Spencer Stuart re NewCo board search (1.3).	1.80	2,835.00
5/13/2021	Stoopack, Helayne O.	Attend call with DPW, Brown Rudnick, KL tax re tax issues.	0.50	565.00
5/13/2021	Shifer, Joseph A.	Review disclosure statement supplement to prior disclosure statement objection (0.4), correspondence with D. Blabey re same (0.3).	0.70	763.00
5/13/2021	Blain, Hunter	Further review disclosure statement and disclosure statement objections (0.4); revise summary table of disclosure statement objections (0.8).	1.20	858.00
5/13/2021	Taub, Jeffrey	Call w/ J. Rosenbaum re NewCo Governance Term Sheet (0.4); call w/ G. Coutts (HL) and J. Rosenbaum re same (0.6); revise NewCo Operating Agreement per same (2.4).	3.40	3,706.00
5/13/2021	Khvatskaya, Mariya	Prepare for (0.2) and attend call with DPW and Brown Rudnick tax re: status updates (0.5).	0.70	707.00
5/13/2021	Gange, Caroline	Review/revise Disclosure Statement objection chart (0.3); review disclosure statement objections (0.2); emails w/ AHC professionals re same (0.1); attend meeting with Spencer Stuart re board search (1.8); emails w/ AHC professionals re prep for same (0.4).	2.80	2,660.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 52

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/14/2021	Fisher, David J.	Review of materials in advance of call on IAC sales/ structure (1.2); attend call with Milbank/ Debevoise/ Norton Rose/ Creditors Advisors on same (1.3); post call emails re same (0.3); review and calls with DPW re Section 2 on Settlement Agreement (0.7); review and discussions re various sections of Settlement Agreement (0.8); review Side B Term Sheet and communications of initial comments re same with Akin, DPW, Brown Rudnick (0.7).	5.00	7,250.00
5/14/2021	Fisher, David J.	Review asset analyses from FTI and discussions of same re Side A in context of Side A Pods Term Sheets (1.2); discussions with FTI re asset analysis (0.3).	1.50	2,175.00
5/14/2021	Rosenbaum, Jordan M.	Attend call with all parties regarding settlement agreement (1.3); review of term sheets (1.0); emails with KI team and Brown Rudnick re same (0.3); calls with J. Taub re same (0.4).	3.00	3,825.00
5/14/2021	Bessonette, John	Correspond with creditor and Debtor advisor teams re Side A pod term sheets, Side B and settlement agreement, IAC matters and related outstanding items (1.2); call with all parties re same (1.0).	2.20	2,860.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 53

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/14/2021	Eckstein, Kenneth H.	Attend portion of re IAC and Sackler issues (1.0); call with DPW re Sackler open issues (0.8); call with A. Preis (0.4); call with S. Gilbert, R. Ringer re case issues (0.8).	3.00	4,725.00
5/14/2021	Stoopack, Helayne O.	Attend call with all parties re: IAC issues.	1.30	1,469.00
5/14/2021	Blain, Hunter	Further update disclosure statement objection summary table (0.5); communications with D. Blabey and C. Gange re same (0.2).	0.70	500.50
5/14/2021	Taub, Jeffrey	Calls w/ J. Rosenbaum re term sheet and governance term sheet (0.4); revise NewCo LLC Agreement per same (2.1); e-mail R. Ringer re same (0.2).	2.70	2,943.00
5/14/2021	Khvatskaya, Mariya	Attend a portion of IAC Issues call.	0.50	505.00
5/14/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	0.90	909.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 54

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/15/2021	Fisher, David J.	Review revised Side B Term Sheet from Milbank (0.8); call with A. Libby re issues / status of Side A term sheets (0.4); attend call with Akin, Brown Rudnick, KL re status, plans re Disclosure statement and related filings (0.7); review and markup of Side B Terms Sheet, review of FTI comments re same; review of Brown Rudnick markup and comments (2.3); review/ comment on IAC sales proceeds rider and communications with Akin, Brown Rudnick re same (0.6); calls and communications with A. Libby, J. Rosenbaum, Brown Rudnick, K. Eckstein re Side B Term Sheet/ comments/ markup/ various issues (1.4).	6.20	8,990.00
5/15/2021	Rosenbaum, Jordan M.	Attend call with DPW and Akin (0.8); review of term sheets and calls with D. Fisher and Brown Rudnick (1.4).	2.20	2,805.00
5/15/2021	Ringer, Rachael L.	Call with E. Vonnegut re: plan issues and releases (0.5).	0.50	600.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 55

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/16/2021	Fisher, David J.	Review comments/ markups to Side A Pods (1.4); attend call with creditor reps to discuss status and issues (0.7); follow up discussions with KL and Brown Rudnick to discuss issues/ next steps (0.4); multiple discussions with DPW, Akin, KL, Brown Rudnick to discuss issues and review suggested revisions (1.4); prepare supplemental markup of Side B Term Sheet, distribution of same to creditors for review and comment and continued revisions to same (2.3); review of further revised Side A term sheets and communications re same with DPW (0.8); multiple emails and phone conversations with K. Eckstein, J. Rosenbaum, Brown Rudnick, A. Preis, E. Miller, DPW re issues/ status (1.3).	8.30	12,035.00
5/16/2021	Rosenbaum, Jordan M.	Attend call with DPW and Akin (0.9); calls with D. Fisher and Brown Rudnick and FTI (1.4); review of term sheets (0.4).	2.70	3,442.50
5/16/2021	Bessonette, John	Calls and emails with KL, Brown Rudnick and DPW teams and financial advisors re outstanding items on settlement and related matters.	1.20	1,560.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 56

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/16/2021	Eckstein, Kenneth H.	Attend call re plan and Sackler issues (1.0); calls with KL team re Sackler issues (1.0); call with parties re future claim issues (0.8); call with DPW, others re plan, DS, Sackler issues (1.3); review revised plan, comment re open issues (1.0); correspond with team re status of issues (0.7).	5.80	9,135.00
5/16/2021	Ringer, Rachael L.	Call with KL lit team re: Public Schools discovery (0.5), call with Debtors re: plan (0.5), call with K. Eckstein re: plan (0.3), call with E. Vonnegut re: plan comments (0.3).	1.60	1,920.00
5/16/2021	Stoopack, Helayne O.	Review B-side collateral term sheet and email T. Matlock re: same (0.3); review revised IAC provisions of Settlement Agreement (0.5).	0.80	904.00
5/16/2021	Blabey, David E.	Calls and emails re public schools discovery.	0.30	331.50
5/16/2021	Taub, Jeffrey	Finalize redraft of NewCo LLC Agreement, circulate same.	1.10	1,199.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 57

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/17/2021	Fisher, David J.	Review of Settlement Agreement Term Sheets and comments to same to DPW/ Akin/ Brown Rudnick (2.4); review of language re termination/ releases and discussion of same with DPW (0.7); multiple calls with Brown Rudnick and J. Rosenbaum re various issues re settlement Agreement (0.8); review draft of slide deck prepared by FTI and discussion of same on call (2.4); communications with A. Libby re Side B issues (0.4).	6.70	9,715.00
5/17/2021	Rosenbaum, Jordan M.	Calls with DPW (1.5); calls with FTI and Brown Rudnick (1.3); review of term sheets (1.3).	4.10	5,227.50
5/17/2021	Bessonette, John	Review revised Side A Term Sheet (1.0); correspond with FTI, BR, and KL team regarding Settlement Agreement deck for clients(0.5); review and revise same (1.0)); review and revisions to Side A Term Sheet and IAC proceeds term sheet(0.7).	3.20	4,160.00
5/17/2021	Ringer, Rachael L.	Review/revise plan, coordinate with Gilbert re: same (0.5), call with DPW re: plan (0.5), call with J. McClammy re: same, emails with KL team re: same (0.4), coordinate re: plan issues/discussions (0.6), revise plan (2.1).	4.10	4,920.00
5/17/2021	Blabey, David E.	Edit disclosure statement objection to reflect withdrawal of objection.	1.20	1,326.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 58

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/17/2021	Stoopack, Helayne O.	Review revised IAC provisions of Settlement Agreement (0.4); review and consider revised reporting language in Settlement Agreement (1.3); review and consider document repository provisions and form of entity (1.2); review attorney fee protocol draft and consider tax issues re: same (1.3).	4.20	4,746.00
5/17/2021	Blain, Hunter	Draft hearing notes for disclosure statement hearing (1.7); communications with D. Blabey regarding disclosure statement response (0.2).	1.90	1,358.50
5/17/2021	Gange, Caroline	Review/edit disclosure statement hearing notes (0.6); further revise disclosure statement reply (0.2).	0.80	760.00
5/17/2021	Schinfeld, Seth F.	Review draft of AHC response to disclosure statement objections and certain cross-referenced materials (0.8).	0.80	872.00
5/18/2021	Rosenbaum, Jordan M.	Calls with DPW and Brown Rudnick (2.4); call with DPW and Akin (1.0); calls with FTI (0.8); review of plan documents (0.3).	4.50	5,737.50



July 15, 2021
Invoice #: 828580
072952-00011
Page 59

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/18/2021	Bessonette, John	Review and revise Settlement Agreement deck (1.0); calls with FTI, Brown Rudnick and KL re same (0.3); review revised Settlement Agreement Term Sheet (0.4); review revised Settlement Agreement (0.7); call with creditors and Debtors re status, open issues and approach for week; calls and emails with KL team and review and reply to emails (1.0).	3.40	4,420.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 60

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/18/2021	Fisher, David J.	Review and prepare for discussion regarding remedies and termination (0.4); attend call with Milbank, Akin Gump, Davis Polk and Brown Rudnick regarding same (1.0); review revised slide deck from FTI and give comments to same (1.4); attend call with FTI, Brown Rudnick and KL team regarding slide deck and comments (0.4); attend call with Davis Polk and Brown Rudnick regarding mark-up to Side B Term Sheet and open issues regarding Side A (0.8); follow-up with FTI and Brown Rudnick regarding slide deck for Committee meeting and discussion of issues (0.4); multiple phone calls with J. Rosenbaum and Brown Rudnick regarding Settlement Agreement issues (0.8); attend call with Davis Polk, Brown Rudnick and J. Rosenbaum regarding status of Side A Term Sheet issues (0.6); discussion of open Side B issues from mark-up and discussion with Milbank regarding same (0.6); review revised Side A Term Sheets distributed by Debevoise (0.6); communications with J. Rosenbaum regarding status of disclosure statement hearing (0.2).	7.20	10,440.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 61

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/18/2021	Eckstein, Kenneth H.	Review extensive documents re plan and Sackler settlement issues (2.5); attend call with DPW, Akin, KL re case issues, hearing (1.0); call with A. Libby re Sackler settlement issues (0.8); call w/ R. Ringer re issues (0.5).	4.80	7,560.00
5/18/2021	Ringer, Rachael L.	Attend call with DPW re: plan issues (1.0), follow-up re: plan (0.4), call with K. Eckstein re: same (0.5).	1.90	2,280.00
5/18/2021	Stoopack, Helayne O.	Call with Brown Rudnick re: tax issues (0.7); revise reporting language insert to the Settlement Agreement (1.7), emails w/ Brown Rudnick re: same (0.3); email DPW re: covenants in collateral term sheet and consider same (0.5); review FTI/Houlihan presentation re: Sackler negotiations and Settlement Agreement (1.2), emails with B. Bromberg re: same (0.3).	4.70	5,311.00
5/18/2021	Blabey, David E.	Attend call with Debtors, UCC and AHC professionals re disclosure statement hearing (0.5); edit disclosure statement hearing notes (0.3).	0.80	884.00
5/18/2021	Blain, Hunter	Further draft hearing notes for disclosure statement hearing (1.8); communications with D. Blabey and C. Gange re same (0.2).	2.00	1,430.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 62

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/18/2021	Khvatskaya, Mariya	Call with Brown Rudnick tax re: plan language and document repository (0.6); review revised settlement agreement (0.7); review revised plan language (0.4); review fee protocol (0.6); review revised tax disclosure (0.8).	3.10	3,131.00
5/18/2021	Gange, Caroline	Attend call w/ Debtor, UCC and AHC professionals re status of disclosure statement hearing and plan issues (0.8); review Debtors revised plan (1.2); revise plan per R. Ringer comments and circulate to DPW (0.4).	2.40	2,280.00
5/18/2021	Schinfeld, Seth F.	Review and revise portions of draft response to disclosure statement (0.2).	0.20	218.00
5/19/2021	Rosenbaum, Jordan M.	Review of settlement agreement and term sheets (2.4); calls with FTI, K. Eckstein and D. Fisher and FTI and Brown Rudnick re same (2.5).	4.90	6,247.50



July 15, 2021
Invoice #: 828580
072952-00011
Page 63

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/19/2021	Fisher, David J.	Review, comment and discussions on revised Side A Pods, Settlement Agreement Term Sheet (2.8); review and comment on various iterations of FTI slide deck and presentation and conference calls regarding same (2.4); review and comments on issues list (1.2); correspond with K. Eckstein, J. Rosenbaum and R. Ringer regarding issues list and preparation of same (1.6); review and comment on various provisions of Settlement Agreement (1.4); discussion with FTI regarding slide deck and issues list (0.4).	9.80	14,210.00
5/19/2021	Bessonette, John	Calls and emails with KL, Alix Partners and DPW re disclosure statement (0.5); review materials for Confirmation Reserve index and review Intralinks (1.6); supervise team in due diligence review (0.5); review emails re anti-assignment and change in control provisions (0.6).	3.20	4,160.00
5/19/2021	Bessonette, John	Calls and emails with AHC legal and financial advisors regarding open matters and status, issues, proposed resolution and related matters (0.5).	0.50	650.00
5/19/2021	Ringer, Rachael L.	Call with AHC professionals re: plan (0.7), attend call with KL team re: plan issues list (1.3).	2.00	2,400.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 64

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/19/2021	Eckstein, Kenneth H.	Call with advisors re Sackler settlement issues (1.0); call with counsel re plan issues (1.3); call with FTI, KL, BR re Sackler issue and client presentation (1.0); call with A. Libby re Sackler issues (0.8); review plan and Sackler settlement revisions and correspondence, comment re same (2.0).	6.10	9,607.50
5/19/2021	Blabey, David E.	Emails with KL team re disclosure statement reply.	0.30	331.50
5/19/2021	Kontorovich, Ilya	Participate in Sackler presentation and issues list call (1.2); attend follow up call with KL, FTI re issues list (0.4); attend further call with FTI re same (0.5).	2.10	2,184.00
5/19/2021	Pistilli, Lia	Further review of collateral documents from IACs.	1.40	1,414.00
5/19/2021	Taub, Jeffrey	Review exit data room (0.2); call w/ D. Lyons and J. Bessonette and e-mail D. Lyon re same (0.2); review settlement agreement exhibit re termination events and J. Rosenbaum e-mail re same (0.2).	0.60	654.00
5/19/2021	Gange, Caroline	Review plan issues list (0.7).	0.70	665.00
5/19/2021	Lyons, Dana	Review data room for M&A transaction and coordinating access for team.	3.50	2,835.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 65

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/20/2021	Rosenbaum, Jordan M.	Calls with DPW and Akin regarding collateral term sheets and Settlement Agreement (2.2); calls with Debevoise and DPW and Akin regarding IACs (2.1); draft and review of collateral term sheets and settlement agreement (3.0); draft and review of presentation on status for AHC (1.9).	9.20	11,730.00
5/20/2021	Bessonette, John	Attend call with AHC team regarding issues for AHC and related matters in connection with final plan structure (0.6); attend call with Debtors and creditors regarding Side A pod credit support matters (0.4); attend all hands call regarding Side A pod credit support matters, including Sackler counsel (0.8); attend call with Norton Rose and all advisors regarding IAC structure, pledges and related matters (1.5); review and revise to Settlement Agreement term sheet and emails re same with Brown Rudnick and KL (2.2); review of and revisions to remedies exhibit and emails re same with Brown Rudnick and KL (2.8); review and reply to emails re outstanding matters in connection with Settlement and AHC communications re same to finalize positions on outstanding items (0.5); review of issues involving assignment and change of control provisions (0.6); emails with DPW re same (0.2).	9.60	12,480.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 66

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/20/2021	Fisher, David J.	Review and discussion of Side A revised Term Sheets; attend call with creditor advisors regarding same (1.3); multiple phone calls with K. Eckstein, R. Ringer and J. Rosenbaum on issues list regarding Settlement Agreement and Plan; multiple revisions to same (3.6); attend call with Debevoise and creditor advisors regarding Side A Term Sheets (1.3); multiple calls with FTI, J. Rosenbaum and K. Eckstein to discuss slide deck and presentation materials for clients; follow-up discussions with FTI regarding same (1.2); review issues regarding Side B revised Term Sheet (0.8); calls with K. Eckstein, R. Ringer and J. Rosenbaum regarding discussions and resolution of issues with Milbank; follow-up regarding same (0.8); multiple communications with A. Libby regarding open issues and negotiations regarding same (1.1); revisions to Remedies rider to Settlement Agreement and distribution of same (0.8); review and comment to Settlement Agreement; discussion of same with Brown Rudnick (0.7); prepare for (0.2) and attend IAC Primer with Norton Rose and others (1.5).	13.30	19,285.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 67

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/20/2021	Ringer, Rachael L.	Attend call re: Sackler presentation (0.5), prep for (0.5) and attend status conference call (2.0), call with DPW re: plan/Sackler releases (0.5), review/revise issues list, call with D. Fisher and J. Rosenbaum re: same, emails with K. Eckstein re: same (2.2).	5.70	6,840.00
5/20/2021	Eckstein, Kenneth H.	Attend Sackler update call (0.6); Attend Court hearing (1.5); call with AHC advisors re termination, releases, remedies (1.4); call re IAC issues (0.8); call with J. Uzzi re Sackler open issue (1.0); correspond with DPW, correspond with AHC advisors, calls with DPW re same (2.0); correspond with A. Preis re issues (0.6); review plan revisions, Sackler settlement revisions, call w/ D. Fisher, R. Ringer re same (1.5).	9.40	14,805.00
5/20/2021	Stoopack, Helayne O.	Attend DPW, Brown Rudnick, KL weekly tax call.	1.00	1,130.00
5/20/2021	Kontorovich, Ilya	Participate in Sackler settlement/plan issues list call.	0.80	832.00
5/20/2021	Pistilli, Lia	Review Sackler collateral documents in connection w/ Sackler settlement.	6.20	6,262.00
5/20/2021	Schinfeld, Seth F.	Attend portions of status conference with Court re disclosure statement.	1.60	1,744.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 68

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/20/2021	Blain, Hunter	Prepare for and attend hearing regarding disclosure statement status, preliminary injunction extension, late claim motions, and insurance issues (2.0); research regarding valuation (1.4).	3.40	2,431.00
5/20/2021	Kontorovich, Ilya	Participate in AHC counsel call on releases/termination (0.6); correspond with J. Rosenbaum, D. Fisher re issues list (0.3); prepare settlement agreement issues list (3.4); further emails with KL team re same (0.2); participate in portion of call with K. Eckstein, J. Rosenbaum, D. Fisher, re plan provisions (0.7).	5.20	5,408.00
5/20/2021	Taub, Jeffrey	Attend call w/ KL and Brown Rudnick teams re settlement agreement open issues and presentation to AHC.	0.80	872.00
5/20/2021	Gange, Caroline	Attend portions of status conference re disclosure statement, PI extension, adversary proceeding.	1.10	1,045.00
5/20/2021	Gange, Caroline	Attend AHC professionals call re plan presentation (0.8); review issues re same (0.3).	1.10	1,045.00
5/20/2021	Khvatskaya, Mariya	Call with DPW and Brown Rudnick tax re: plan language and disclosure.	1.00	1,010.00
5/21/2021	Rosenbaum, Jordan M.	Calls with DPW and Akin and Brown Rudnick (1.0); review of collateral term sheets (1.1); calls with FTI (0.5).	2.60	3,315.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 69

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/21/2021	Bessonette, John	Review and revisions to Settlement Agreement term sheet and other term sheets; review and reply to emails re same with Brown Rudnick, KL and other advisors.	2.80	3,640.00
5/21/2021	Fisher, David J.	Review and comment on revised Side B Term Sheets (0.9); call with Brown Rudnick regarding same (0.8); mark-up and review Akin Gump comments and communications regarding same (0.7); attend call with Akin Gump, Davis Polk and Brown Rudnick regarding Side B (1.0); review and comment on FTI slide deck in connection with presentation for clients regarding disclosure statement hearing (1.8); attend call with FTI, R. Ringer and Brown Rudnick regarding same (0.7).	5.90	8,555.00
5/21/2021	Ringer, Rachael L.	Emails with DPW re: plan comments (0.5), call with K. Eckstein re same (0.4), further call with K. Eckstein re: next steps (0.1).	1.00	1,200.00
5/21/2021	Eckstein, Kenneth H.	Attend Spencer Stuart meeting re NewCo board (1.3); attend meeting re NOAT issues (1.5); calls with Debevoise, DPW re Sackler deal issues (0.8); calls with DPW, A. Preis, J. Uzzi, S. Gilbert re closure issues, correspond re same (2.5).	6.10	9,607.50
5/21/2021	Stoopack, Helayne O.	Review DPW mark of Side B collateral term sheet.	0.90	1,017.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 70

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/21/2021	Gange, Caroline	Attend portions of meeting w/ Spencer Stuart re new board (1.0); review/revise plan issues list per Working Group meeting (1.4); emails w/ AHC professionals re same (0.3).	2.70	2,565.00
5/21/2021	Kontorovich, Ilya	Revise Sackler contribution agreement, plan issues list.	0.20	208.00
5/22/2021	Rosenbaum, Jordan M.	Calls with D. Fisher, Brown Rudnick and FTI (1.2); review of presentation to AHC (0.5).	1.70	2,167.50
5/22/2021	Bessonette, John	Calls with D. Fisher, Brown Rudnick and FTI (1.2); review of presentation to AHC (0.5).	1.70	2,210.00
5/22/2021	Fisher, David J.	Review Side A and Side B revisions to Term Sheets (1.8); review and mark-ups of remedies rider and termination; discussion with Brown Rudnick regarding same (1.2); revise remedies rider and distribute to Davis Polk, Brown Rudnick and Akin Gump (0.6); revisions to open issues list in connection with FTI presentation (0.4); multiple communications with K. Eckstein and A. Libby regarding remedies issues (0.7).	4.70	6,815.00
5/22/2021	Ringer, Rachael L.	Attend call with AHC professionals to coordinate re: presentation (1.1), emails with AHC professionals re: plan (0.2), review/revise plan (0.5), review/revise presentation (0.2).	2.00	2,400.00
5/22/2021	Stoopack, Helayne O.	Emails DPW, Brown Rudnick re: collateral term sheet and tax issues.	0.60	678.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 71

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/22/2021	Gange, Caroline	Attend AHC professionals call re plan presentation (1.1); review presentation re same (0.8); emails w/ FTI and KL team re same (0.3).	2.20	2,090.00
5/23/2021	Rosenbaum, Jordan M.	Calls with FTI and Brown Rudnick (2.2); review of collateral term sheets and plan documents (0.9).	3.10	3,952.50
5/23/2021	Bessonette, John	Calls and emails with DPW, KL and Brown Rudnick and Akin on remedies and other term sheets; call with AHC team re client presentation and related matters.	1.80	2,340.00
5/23/2021	Fisher, David J.	Review revised remedies rider from Milbank and Debevoise (0.8); attend call with Brown Rudnick, Akin Gump and Davis Polk to discuss remedies and other outstanding Settlement issues (1.2); review revised Side A revised Term Sheets; comments and discussions regarding same (2.8); review Side B Term Sheet mark-up (0.4).	5.20	7,540.00
5/23/2021	Ringer, Rachael L.	Attend call with AHC professionals re: next steps on plan (1.4), call with DPW re: same (0.6), call with K. Eckstein re: same (0.2), call with E. Vonnegut re: same (0.1), emails to AHC re: key plan issues (0.4).	2.70	3,240.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 72

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/23/2021	Eckstein, Kenneth H.	Call with advisors re Sackler settlement issues (1.0); call with AHC professionals re plan issues (1.4); call with A. Libby re Sackler issues (0.8); review plan and Sackler settlement revisions and correspondence, comment re same (1.9).	5.10	8,032.50
5/23/2021	Stoopack, Helayne O.	Review revisions to collateral term sheets and emails DPW, BR re: same (0.8); review revisions to Disclosure Statement (0.3), review FA presentation re: Key Plan Issues (0.8).	1.90	2,147.00
5/23/2021	Blain, Hunter	Edit disclosure statement response.	0.10	71.50
5/23/2021	Gange, Caroline	Attend AHC professionals' call re plan presentation (1.4); review presentation (0.5).	1.90	1,805.00
5/24/2021	Rosenbaum, Jordan M.	Calls with Akin and DPW (0.4); review of term sheets (0.9); call with Brown Rudnick re M&A transactions and HSR issues (0.4).	1.70	2,167.50



July 15, 2021
Invoice #: 828580
072952-00011
Page 73

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/24/2021	Fisher, David J.	Revise review and negotiate remedies rider and termination rider mark-ups (1.4); review revised Term Sheets regarding Side A and Side B; communications regarding same (2.8); review mark-ups from Brown Rudnick and Davis Polk to Term Sheets and comments on same (0.7); numerous emails and discussions with Davis Polk and J. Rosenbaum regarding issues on Term Sheets (0.8); numerous email communications with Akin Gump regarding remedies and other issues relating to Term Sheets (0.5); review questions from FTI regarding certain Side A issues; comments and responses to same (0.6).	6.80	9,860.00
5/24/2021	Ringer, Rachael L.	Call with K. Eckstein re: plan and disclosure statement (0.3), Attend call with AHC re: plan and final sign-off (1.1).	1.40	1,680.00
5/24/2021	Bessonette, John	Call with KL and Brown Rudnick teams to review documentation, issues and other M&A items in connection with Purdue exit (.5), emails with KL team re: same (.9).	1.40	1,820.00
5/24/2021	Eckstein, Kenneth H.	Multiple calls with DPW re Sackler settlement issues (2.0); calls with A. Preis re open issues (1.0); calls re closure issue with company (1.5).	4.50	7,087.50
5/24/2021	Stoopack, Helayne O.	Attend weekly corporate structuring call (0.5); review third amended plan and disclosure statement (1.3).	1.80	2,034.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 74

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/24/2021	Blabey, David E.	Review and revise disclosure statement reply (0.6).	0.60	663.00
5/24/2021	Kontorovich, Ilya	Participate in majority of corporate/Brown Rudnick call.	0.40	416.00
5/24/2021	Taub, Jeffrey	Attend call w/ KL and Brown Rudnick teams re NewCo and TopCo operating agreements and open diligence matters (0.5); coordinate call w/ KL and Brown Rudnick teams re HSR (0.2); review presentation to AHC re NewCo LLC Agreement summary (0.6); markup and circulate same (1.1).	2.40	2,616.00
5/24/2021	Blain, Hunter	Review and update disclosure statement response (0.2); emails with D. Blabey and C. Gange re same (0.1); review and update summaries of disclosure statement objections (0.2); review/finalize disclosure statement response and coordinate filing (0.5).	1.00	715.00
5/24/2021	Lyons, Dana	Email correspondence with Davis Polk team in regards to data room and scheduling a call.	0.70	567.00
5/24/2021	Kane, Wendy	Prepare response to disclosure statement for filing and file same (0.3); correspondence w/ C. Gange and H. Blain re same (0.2).	0.50	220.00
5/25/2021	Rosenbaum, Jordan M.	Calls with Akin, DPW and Brown Rudnick (2.0); review of documents (1.0); calls with Brown Rudnick (0.9).	3.90	4,972.50



July 15, 2021
Invoice #: 828580
072952-00011
Page 75

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/25/2021	Ringer, Rachael L.	Calls with K. Eckstein re: plan (0.6), review plan and releases (1.5), all hands call re: plan (2.0), revise releases (0.8), call with DPW re: plan releases (0.1).	5.00	6,000.00
5/25/2021	Fisher, David J.	Attend call with Davis Polk, K. Eckstein and J. Rosenbaum regarding Side B Term Sheet and open issues and Side A and status of resolution (0.6); review and discuss remedies rider with Brown Rudnick and Akin Gump; review revisions to same (1.3); correspond with Akin Gump, Davis Polk, Brown Rudnick, Debevoise and Milbank regarding credit support Term Sheet issues and discussion of presentation, filing and reservation of comments in light of Disclosure Hearing (4.8); review of numerous drafts and revisions to Credit Support Term Sheets and Settlement Term Sheet and comments regarding same (4.2); multiple discussions with A. Libby regarding open issues (0.6).	11.50	16,675.00
5/25/2021	Eckstein, Kenneth H.	Numerous calls re Sackler settlement issues with DPW, MK, D. Fisher, J. Rosenbaum, R. Ringer, C. Shore, A. Pries, S. Gilbert (4.5); review pleadings, docs, re DS, prep for DS hearing (2.5) ; calls re closure issue and release issues (1.2), review correspondence and pleadings (1.4).	9.60	15,120.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 76

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/25/2021	Bessonette, John	Review revisions to plan documents (1.5); review and reply to case emails (0.3).	1.80	2,340.00
5/25/2021	Stoopack, Helayne O.	Review revisions to collateral term sheets (0.7); emails DPW re: open tax issues (0.7); review disclosure statement for third amended plan (1.8).	3.20	3,616.00
5/25/2021	Blain, Hunter	Review and prepare materials in preparation for disclosure statement hearing (3.1); communications with C. Gange and W. Kane re same (0.4); review statement from insurance provider re plan (0.2).	3.70	2,645.50
5/25/2021	Taub, Jeffrey	Review Third Amended Plan (1.3); revise and update NewCo operating agreement per revisions in same (0.5).	1.80	1,962.00
5/25/2021	Gange, Caroline	Review/edit disclosure statement hearing notes (2.7); prepare for hearing (0.6).	3.30	3,135.00
5/25/2021	Kane, Wendy	Emails w/ C. Gange and H. Blain re disclosure statement hearing (0.2); review docket for related documents and create folder of same (0.4); prepare binders for hearing (0.7); coordinate production and delivery of same (0.2).	1.50	660.00
5/26/2021	Rosenbaum, Jordan M.	Attend majority of disclosure statement hearing.	6.70	8,542.50



July 15, 2021
Invoice #: 828580
072952-00011
Page 77

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/26/2021	Bessonette, John	Review draft of LLC agreement and revise same (3.2); emails to J. Taub / D. Lyons re same (0.2); review and reply to emails re open items in term sheets to be filed with disclosure statement (1.3).	4.70	6,110.00
5/26/2021	Fisher, David J.	Continued discussion with Davis Polk, Akin Gump, Brown Rudnick and K. Eckstein regarding issues and Term Sheets in connection with Settlement Agreement (2.2); Attend portions of Disclosure Statement hearing (5.5).	7.70	11,165.00
5/26/2021	Eckstein, Kenneth H.	Work on all issues leading up to DS hearing (3.0); further prepare for (0.4) and attend DS hearing (7.1); follow up calls and correspondence re open issues (1.4).	11.90	18,742.50
5/26/2021	Ringer, Rachael L.	Prepare for and attend majority of hearing re: disclosure statement (6.2); emails with AHC professionals re proposed release edits (0.3).	6.50	7,800.00
5/26/2021	Stoopack, Helayne O.	Attend portion of disclosure statement hearing.	1.00	1,130.00
5/26/2021	Blain, Hunter	Review and summarize provisions of plan in preparation for hearing (0.4); emails with K. Eckstein, R. Ringer, C. Gange, and G. Cicero re same (0.1); further prepare materials in preparation for disclosure statement hearing (1.1); further prepare for (0.5) and attend disclosure statement hearing (7.1).	9.20	6,578.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 78

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/26/2021	Schinfeld, Seth F.	Attend portions of disclosure statement hearing.	4.10	4,469.00
5/26/2021	Taub, Jeffrey	Correspond w/ J. Rosenbaum re NewCo LLC Agreement (0.3); revise agreement per same (0.3); e-mails H. Stoopack re same (0.1); e-mail J. Rosenbaum, J. Bessonette re same (0.1).	0.80	872.00
5/26/2021	Gange, Caroline	Prepare for and attend portions of DS hearing (4.8); emails w/ K. Eckstein and H. Blain re same (0.2).	5.00	4,750.00
5/27/2021	Eckstein, Kenneth H.	Call with S. Gilbert re futures issues (0.5); call with C. Shore, Sean, Anne re futures issues (1.0); correspond with M. Khvatskaya re future claims issue(0.6); call with S. Gilbert, DPW, Sheila re follow up on plan issues (0.8).	2.90	4,567.50
5/27/2021	Rosenbaum, Jordan M.	Attend call with DPW and Akin re next steps on plan and Sackler agreement (0.4).	0.40	510.00
5/27/2021	Ringer, Rachael L.	Prepare for (0.1) and attend call with DPW and all hands re: next steps on Plan/Sackler agreement (0.4), call with E. Vonnegut re same (0.3), emails with KL team and AHC professionals re: same (0.4).	1.20	1,440.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 79

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/27/2021	Fisher, David J.	Prepare for (0.2) and attend call with Davis Polk, Akin Gump, Brown Rudnick and KL regarding status and next steps; (0.4); review same (0.4); communications with J. Rosenbaum and BR regarding same (0.4).	1.40	2,030.00
5/27/2021	Stoopack, Helayne O.	Review revised draft Newco LLC Agreement.	0.90	1,017.00
5/27/2021	Lyons, Dana	Review of J. Bessonette markup of NewCo LLC Agreement and incorporate changes.	1.00	810.00
5/28/2021	Bessonette, John	Calls and emails with KL team to review revisions to NewCo LLC agreement and issues related to same (1.4); review and reply to emails re same (0.2).	1.60	2,080.00
5/28/2021	Rosenbaum, Jordan M.	Correspond with KL corporate team re term sheets and next steps (0.6); review of term sheets and settlement agreement (1.5); review of plan documents (0.6).	2.70	3,442.50



July 15, 2021
Invoice #: 828580
072952-00011
Page 80

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/28/2021	Fisher, David J.	Review of issues list on Credit Support Term Sheets and calls with Akin Gump, Davis Polk, Brown Rudnick and KL regarding same (1.4); calls with K. Eckstein regarding status of issues and next steps in advance of supplemental DS hearing (0.4); multiple calls with Brown Rudnick and J. Rosenbaum regarding various issues and responses (0.3); multiple communications with Akin Gump, Brown Rudnick and Davis Polk regarding responses and logistics of addressing issues (0.8); calls with A. Libby of Davis Polk regarding various issues and proposed AHC responses (0.6); communications with FTI regarding issues on IAC cash flow and discussion of same with creditors and issues in Term Sheet (0.4); review issues regarding releases and terminations and review of emails regarding same (0.6).	4.50	6,525.00
5/28/2021	Fisher, David J.	Review various analyses of assets of various pods, IACs, in light of Settlement Agreement and term sheet provisions.	0.60	870.00
5/28/2021	Ringer, Rachael L.	Review releases, send mark-up re: same to clients (0.2), call with Gilbert re: plan issues (0.2), attend call with DPW, all-hands re: termination rights (1.1), call with AHC re: final issues on plan (0.6), emails re: Plan (0.4).	2.50	3,000.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 81

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/28/2021	Eckstein, Kenneth H.	Call and correspond with DPW, Akin, Pls re future claims (0.3); review correspondence and revised drafts (1.2).	1.50	2,362.50
5/28/2021	Stoopack, Helayne O.	Review NewCo LLC Operating Agreement (2.8); review revised Plan and Disclosure Statement (1.0).	3.80	4,294.00
5/28/2021	Taub, Jeffrey	Call w/ KL corporate team re revisions to NewCo operating agreement (0.6); correspond w/ J. Rosenbaum, J. Bessonette and call w/ D. Lyons re same (0.3).	0.90	981.00
5/28/2021	Lyons, Dana	Review and incorporate edits into NewCo LLC Agreement.	6.90	5,589.00
5/29/2021	Fisher, David J.	Attend call with Akin, Brown Rudnick and KL re issues list on Sides A and B and discuss same (0.7); review term sheets as filed, identify issues and steps for resolution (0.6); communications with DPW re position on various of the open issues and discussion of means to resolve same (0.5).	1.80	2,610.00
5/29/2021	Rosenbaum, Jordan M.	Review of settlement agreement term sheets.	0.50	637.50
5/29/2021	Ringer, Rachael L.	Numerous emails with DPW re: plan (0.5); review plan (0.5).	1.00	1,200.00
5/30/2021	Fisher, David J.	Communications with Brown Rudnick, Akin, DPW re status of issues on term sheets and responses to same (0.8); review Milbank markups of riders and communications with Brown Rudnick and Akin re same (0.5).	1.30	1,885.00



July 15, 2021
Invoice #: 828580
072952-00011
Page 82

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/30/2021	Eckstein, Kenneth H.	Calls with DPW and KL team re futures, fee issues, plan revisions, Sackler settlement, review plan revisions, settlement revisions (3.5).	3.50	5,512.50
5/30/2021	Ringer, Rachael L.	Numerous emails re: plan issues (1.5), call with DPW re: plan issues (0.7), call with Gilbert/AHC counsel re: next steps on confirmation evidence (1.0).	3.20	3,840.00
5/31/2021	Bessonette, John	Follow up on HSR and related matters (0.4); emails with team re same (0.1).	0.50	650.00
5/31/2021	Rosenbaum, Jordan M.	Prepare for (0.4) and attend call with DPW re plan issues (0.7); call with Debovoise, DPW and Akin regarding settlement agreement (1.2); review settlement agreement (0.6).	2.90	3,697.50
5/31/2021	Eckstein, Kenneth H.	Call with S. Gilbert re plan issues (0.4); call with DPW re same (0.6); attend advisors call re Sackler settlement (2.0); call with company, AHC advisors re futures, fees, plan issues (2.0); calls with A. Preis re plan issues (0.8); call with M. Huebner re same (0.5); call w/ R. Ringer re plan revisions (0.8).	7.10	11,182.50



July 15, 2021
Invoice #: 828580
072952-00011
Page 83

Plan and Disclosure Statement

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
5/31/2021	Fisher, David J.	Review revisions to Remedies Rider and Termination Rider from Milbank (0.7); prepare for (0.3) and attend call with Milbank, Akin, DPW, Brown Rudnick and KL to discuss and negotiate same (2.0); follow up communications re issues and proposed responses (0.4); communications re other open issues on term sheets (0.5); review revised issues list re remedies rider from DPW (0.3).	4.20	6,090.00
5/31/2021	Dienstag, Abbe L.	Email J. Bessonette re: HSR issues.	0.10	137.50
5/31/2021	Ringer, Rachael L.	Attend portion of call re: Sackler agreement (0.6), review/comment on plan (0.7), attend call with DPW re: plan issues (2.0), follow-up call with K. Eckstein re; same (0.6), call with DPW re: same (0.5), further emails with DPW/Akin re: same (0.3).	4.70	5,640.00
5/31/2021	Taub, Jeffrey	Attend call w/ KL, Milbank, DPW and Akin teams re settlement agreement and termination schedule to same (2.0); review and revise NewCo LLC Agreement (0.8); draft issues list re same (0.3).	3.10	3,379.00
TOTAL			736.40	\$935,576.50

Exhibit G

Budget and Staffing Plan

BUDGET

February 1, 2021 – May 31, 2021

	PROJECT CATEGORY	HOURS BUDGETED	FEEES BUDGETED	ACTUAL HOURS BILLED	ACTUAL FEEES SOUGHT
00001	Asset Analysis and Recovery	50	\$50,000	30.00	36,632.00
00003	Business Operations	150	\$150,000	42.30	46,582.50
00004	Case Administration	100	\$100,000	11.10	6,236.00
00005	Claims Analysis	10	\$10,000	2.00	2,260.50
00006	Employment and Fee Applications	100	\$100,000	84.40	55,948.50
00008	Litigation	40	\$40,000	34.20	36,006.00
00009	Meetings and Communications with Ad-Hoc Committee & Creditors	500	\$500,000	564.70	675,003.00
00010	Non-Working Travel	-	-	15.00	11,812.50
00011	Plan and Disclosure Statement	2250	\$2,250,000	2,476.00	3,052,372.00
	TOTAL	3200	\$3,200,000.00	3,259.70	\$3,922,853.00

STAFFING PLAN

Category of Timekeeper	Number of Timekeepers Expected to Work on the Matter During the Budget Period	Range of Hourly Rate
Partner	10	\$1,050-\$1,575
Counsel/Special Counsel	5	\$1,050-\$1,525
Associate/Law Clerk	20	\$585-\$1,090
Paralegal	5	\$270-\$475

EXHIBIT H

Blended Hourly Rate Summary

**CUSTOMARY AND COMPARABLE COMPENSATION
DISCLOSURES FOR THE FIFTH INTERIM FEE PERIOD**

TITLE	Non-Bankruptcy Blended Hourly Rate (\$) (New York Office Only)	Committee Blended Hourly Rate in Application (\$)
Partner	1,206	1,404
Counsel	1,131	1,125
Special Counsel	1,002	1,092
Associate/Law Clerk	838	949
Paralegal	386	441
Total	932	1,206